

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE

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**In re** : **Chapter 11**
  
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**TK HOLDINGS INC., et al.,** : **Case No. 17-11375 (BLS)**
  
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**Debtors.**<sup>1</sup> : **Jointly Administered**
  
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: **Re: Docket Nos. 2056, 2116, & 2120**
  
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**NOTICE OF ENTRY OF ORDER CONFIRMING THE FIFTH  
AMENDED JOINT CHAPTER 11 PLAN OF REORGANIZATION  
OF TK HOLDINGS INC. AND ITS AFFILIATED DEBTORS**

**PLEASE TAKE NOTICE** that on February 14, 2018, TK Holdings Inc. (“*TKH*”) and its affiliated debtors in the above-captioned chapter 11 cases (collectively, the “*Debtors*”) filed the *Fourth Amended Joint Chapter 11 Plan of Reorganization of TK Holdings Inc. and Its Affiliated Debtors* [Docket No. 2056] (together with all schedules and exhibits thereto, and as may be modified, amended or supplemented from time to time, the “*Proposed Plan*”).

**PLEASE TAKE FURTHER NOTICE** that a hearing to consider the Proposed Plan was held on February 16, 2018.

**PLEASE TAKE FURTHER NOTICE** that on February 20, 2018, the Debtors filed the *Fifth Amended Joint Chapter 11 Plan of Reorganization of TK Holdings Inc. and Its Affiliated Debtors* [Docket No. 2116] (together with all schedules and exhibits thereto, and as may be modified, amended or supplemented from time to time, the “*Plan*”).

<sup>1</sup>The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: Takata Americas (9766); TK Finance, LLC (2753); TK China, LLC (1312); TK Holdings Inc. (3416); Takata Protection Systems Inc. (3881); Interiors in Flight Inc. (4046); TK Mexico Inc. (8331); TK Mexico LLC (9029); TK Holdings de Mexico, S. de R.L. de C.V. (N/A); Industrias Irvin de Mexico, S.A. de C.V. (N/A); Takata de Mexico, S.A. de C.V. (N/A); and Strosshe-Mex, S. de R.L. de C.V. (N/A). Except as otherwise set forth herein, the Debtors’ international affiliates and subsidiaries are not debtors in these chapter 11 cases. The location of the Debtors’ corporate headquarters is 2500 Takata Drive, Auburn Hills, Michigan 48326.

**PLEASE TAKE FURTHER NOTICE** that on February 21, 2018, the Court entered the *Findings of Fact, Conclusions of Law, and Order Confirming the Fifth Amended Joint Chapter 11 Plan of Reorganization of TK Holdings Inc. and Its Affiliated Debtors* [Docket No. 2120] the “*Confirmation Order*”).

**PLEASE TAKE FURTHER NOTICE** that, pursuant to the terms of the Confirmation Order, the Debtors hereby provide notice of the entry of the Confirmation Order.

**PLEASE TAKE FURTHER NOTICE** that, the Plan will become effective in accordance with its terms on the date on which all conditions precedent to the Effective Date (as defined in the Plan) set forth in Section 9.2 of the Plan have been satisfied or waived as provided in Section 9.3 of the Plan.

**PLEASE TAKE FURTHER NOTICE** that the Legacy Trustee (as defined in the Plan) will send out notice of the Effective Date (as defined in the Plan) to all parties in interest, which notice may include information regarding the filing of final fee applications for retained professionals, the filing of requests for payment of administrative expenses, and the filing of proofs of claim for damages arising from the rejection of executory contracts and unexpired leases pursuant to the Plan.

**PLEASE TAKE FURTHER NOTICE** that, pursuant to the terms of the Plan and the Confirmation Order, a “Trust” (*i.e.*, the PSAN PI/WD Trust, as defined in the Plan, which will be known as the “Takata Airbag Tort Compensation Trust Fund”) will be created and funded to compensate holders of certain personal injury and wrongful death claims, as defined in the Plan, the Confirmation Order and related Trust documents, caused by (i) malfunctions of certain Takata Airbag PSAN Inflators, and (ii) Takata products other than PSAN Inflators. Information

about the Takata Airbag Tort Compensation Trust Fund can be found at  
[www.TakataAirbagInjuryTrust.com](http://www.TakataAirbagInjuryTrust.com).

**PLEASE TAKE FURTHER NOTICE** that the Plan and Confirmation Order may be viewed for free at the website of the Debtors' claims and noticing agent, Prime Clerk LLC ("**Prime Clerk**") at [TKRestructuring.com](http://TKRestructuring.com) or for a fee on the Bankruptcy Court's website at <http://www.deb.uscourts.gov>.

Dated: March 19, 2018  
Wilmington, Delaware

*/s/ Mark D. Collins*

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