

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

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In re : Chapter 11
:
TK HOLDINGS INC., et al., : Case No. 17-11375 (BLS)
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Debtors.1 : Jointly Administered
:
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NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON FEBRUARY 26, 2018 AT 10:00 A.M. (EST)2

I. WITHDRAWN MATTER:

1. Motion (filed by Lynne M. Ferris and Thomas O. Ferris) [Docket No. 1763 - filed January 22, 2018]

Objection / Response Deadline: February 16, 2018 at 4:00 p.m. (EST)

Objections / Responses Received: None.

Related Documents:

i. Letter Withdrawing Motion [Docket No. 2023 - filed February 12, 2018]

Status: On February 12, 2018, Lynne M. Ferris withdrew this motion. Accordingly, a hearing on this matter is no longer necessary.

II. CONTESTED MATTER:

2. Debtors' Motion Pursuant to 11 U.S.C. §§ 502(c) and 105(a) to Estimate the Maximum Amount of Certain Contingent, Unliquidated, and Disputed Claims for

1 The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Takata Americas (9766); TK Finance, LLC (2753); TK China, LLC (1312); TK Holdings Inc. (3416); Takata Protection Systems Inc. (3881); Interiors in Flight Inc. (4046); TK Mexico Inc. (8331); TK Mexico LLC (9029); TK Holdings de Mexico, S. de R.L. de C.V. (N/A); Industrias Irvin de Mexico, S.A. de C.V. (N/A); Takata de Mexico, S.A. de C.V. (N/A); and Strosshe-Mex, S. de R.L. de C.V. (N/A). Except as otherwise set forth herein, the Debtors' international affiliates and subsidiaries are not debtors in these chapter 11 cases. The location of the Debtors' corporate headquarters is 2500 Takata Drive, Auburn Hills, Michigan 48326.

2 The hearing will be held before The Honorable Brendan L. Shannon at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom 1, Wilmington, Delaware 19801. Any person who wishes to appear telephonically at the February 26, 2018 hearing must contact COURTCALL, LLC at 866-582-6878 prior to 12:00 p.m. (noon) (EST) on Friday, February 23, 2018 to register his/her telephonic appearance in accordance with the Instructions for Telephonic Appearances Effective January 5, 2005, Revised April 27, 2009.

Purposes of Establishing Disputed Claims Reserves Under Debtors' Proposed Joint Chapter 11 Plan of Reorganization [Docket No. 1978 - filed February 7, 2018]

Objection / Response Deadline: February 20, 2018 at 4:00 p.m. (EST);
extended for the State of New Mexico, the U.S. Virgin Islands, the Commonwealth of Puerto Rico, and the State of Hawai'i to February 21, 2018 at 4:00 p.m. (EST);
extended for Certain Auto Parts Antitrust Claimants to February 22, 2018 at 5:00 p.m. (EST)

Objections / Responses Received:

- A. Limited Objection by the States of Hawai'i and New Mexico, the Commonwealth of Puerto Rico and the Government of the U.S. Virgin Islands to Motion to Estimate Certain Claims for the Purpose of Establishing Disputed Claims Reserves [Docket No. 2130 - filed February 21, 2018]
- B. Informal Comments from the Office of the United States Trustee
- C. Informal Comments from Certain PPIC Claimants
- D. Informal Comments from Certain Auto Parts Antitrust Claimants

Related Documents:

- i. Motion for Entry of an Order Shortening Notice and Objection Periods from Debtors' Motion Pursuant to 11 U.S.C. §§ 502(c) and 105(a) to Estimate the Maximum Amount of Certain Contingent, Unliquidated, and Disputed Claims for Purposes of Establishing Disputed Claims Reserves Under Debtors' Proposed Joint Chapter 11 Plan of Reorganization [Docket No. 1979 - filed February 7, 2018]
- ii. Order Shortening Notice and Objection Periods from Debtors' Motion Pursuant to 11 U.S.C. §§ 502(c) and 105(a) to Estimate the Maximum Amount of Certain Contingent, Unliquidated, and Disputed Claims for Purposes of Establishing Disputed Claims Reserves Under Debtors' Proposed Joint Chapter 11 Plan of Reorganization [Docket No. 2005 - entered February 9, 2018]

Status: The hearing on this matter is going forward.

Dated: February 22, 2018
Wilmington, Delaware

/s/ Brett M. Haywood

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