

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

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In re : **Chapter 11**

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TK HOLDINGS INC., et al., : **Case No. 17-11375 (BLS)**

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Debtors.¹ : **Jointly Administered**

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: **Re: Docket No. 1629 & 2018**

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**NOTICE OF HEARING TO CONSIDER CONFIRMATION OF PLAN
FOR FRIDAY, FEBRUARY 16, 2018 AT 10:30 A.M. ET**

PLEASE TAKE NOTICE that, on January 5, 2018, TK Holdings Inc. and its affiliated debtors in the above-captioned chapter 11 cases, as debtors and debtors in possession (collectively, the “**Debtors**”), filed the *Third Amended Joint Chapter 11 Plan of Reorganization of TK Holdings Inc. and Its Affiliated Debtors* [Docket No. 1629] (the “**Plan**”)² with the United States Bankruptcy Court for the District of Delaware (the “**Court**”).

PLEASE TAKE FURTHER NOTICE that, on February 11, 2018, the Debtors filed the *Notice of Adjourned Hearing to Consider Confirmation of Plan and Further Extension of Voting Deadline* [Docket No. 2018] which informed parties in interest that the hearing to consider confirmation of the Plan (the “**Confirmation Hearing**”) was adjourned to no earlier than Thursday, February 15, 2018 and that the Voting Deadline was extended to February 14, 2018 at 8:00 p.m. ET.

¹The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: Takata Americas (9766); TK Finance, LLC (2753); TK China, LLC (1312); TK Holdings Inc. (3416); Takata Protection Systems Inc. (3881); Interiors in Flight Inc. (4046); TK Mexico Inc. (8331); TK Mexico LLC (9029); TK Holdings de Mexico S. de R.L. de C.V. (N/A); Industrias Irvin de Mexico, S.A. de C.V. (N/A); Takata de Mexico, S.A. de C.V. (N/A); and Strosshe-Mex, S. de R.L. de C.V. (N/A). Except as otherwise set forth herein, the Debtors’ international affiliates and subsidiaries are not debtors in these chapter 11 cases. The location of the Debtors’ corporate headquarters is 2500 Takata Drive, Auburn Hills, Michigan 48326.

² Capitalized terms used but not defined herein shall have the respective meanings ascribed to them in the Plan.

PLEASE TAKE FURTHER NOTICE that, with permission of the Court, the Confirmation Hearing will begin on **Friday, February 16, 2018 at 10:30 a.m. ET** before The Honorable Brendan L. Shannon at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom 1, Wilmington, Delaware 19801.

Dated: February 12, 2018
Wilmington, Delaware

/s/ Michael J. Merchant
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