

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

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In re : Chapter 11
:
TK HOLDINGS INC., et al., : Case No. 17-11375 (BLS)
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Debtors.1 : Jointly Administered
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NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON FEBRUARY 6, 2018 AT 10:00 A.M. (EST)2

I. CONTINUED / RESOLVED MATTERS:

1. Motion by Auto Dealer Antitrust Class Action Claimants Against TK Holdings, Inc. Pursuant to Fed. Bankr. P. 9014 and 7023 to Make Federal Rule of Civil Procedure 23 Applicable to These Proceedings and to Permit the Filing of a Class Proof of Claim [Docket No. 1247 - filed November 27, 2017]

Objection / Response Deadline: December 22, 2017 at 4:00 p.m. (EST)

Objections / Responses Received: None.

Related Documents: None.

Status: The parties have agreed to adjourn this matter to a date to be determined. Accordingly, a hearing on this matter at this time is not necessary.

2. Debtors' Objection to, or in the Alternative, Motion to Estimate, for Voting Purposes Only Proof of Claim No. 4107 Filed by the State of Hawaii [Docket No. 1595 - filed January 3, 2018]

1 The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Takata Americas (9766); TK Finance, LLC (2753); TK China, LLC (1312); TK Holdings Inc. (3416); Takata Protection Systems Inc. (3881); Interiors in Flight Inc. (4046); TK Mexico Inc. (8331); TK Mexico LLC (9029); TK Holdings de Mexico, S. de R.L. de C.V. (N/A); Industrias Irvin de Mexico, S.A. de C.V. (N/A); Takata de Mexico, S.A. de C.V. (N/A); and Strosshe-Mex, S. de R.L. de C.V. (N/A). Except as otherwise set forth herein, the Debtors' international affiliates and subsidiaries are not debtors in these chapter 11 cases. The location of the Debtors' corporate headquarters is 2500 Takata Drive, Auburn Hills, Michigan 48326.

2 The hearing will be held before The Honorable Brendan L. Shannon at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom 1, Wilmington, Delaware 19801. Any person who wishes to appear telephonically at the February 6, 2018 hearing must contact COURTCALL, LLC at 866-582-6878 prior to 12:00 p.m. (noon) (EST) on Monday, February 5, 2018 to register his/her telephonic appearance in accordance with the Instructions for Telephonic Appearances Effective January 5, 2005, Revised April 27, 2009.

Objection / Response Deadline: January 24, 2018 at 4:00 p.m. (EST)

Objections / Responses Received: None.

Related Documents:

- i. Certification of Counsel Regarding Stipulation by and Between the Debtors, the State of Hawai'i, the Government of the United States Virgin Islands, and the State of New Mexico Temporarily Valuing Claims for Voting Purposes [Docket No. 1818 - filed January 25, 2018]
- ii. Order Approving Stipulation by and Between the Debtors, the State of Hawai'i, the Government of the United States Virgin Islands, and the State of New Mexico Temporarily Valuing Claims for Voting Purposes [Docket No. 1822 - entered January 26, 2018]

Status: On January 26, 2018, the Court entered an order resolving this matter. Accordingly, a hearing on this matter is no longer necessary.

3. Debtors' Objection to, or in the Alternative, Motion to Estimate, for Voting Purposes Only Proof of Claim No. 3906 Filed by the State of New Mexico [Docket No. 1596 - filed January 3, 2018]

Objection / Response Deadline: January 24, 2018 at 4:00 p.m. (EST)

Objections / Responses Received: None.

Related Documents:

- i. Certification of Counsel Regarding Stipulation by and Between the Debtors, the State of Hawai'i, the Government of the United States Virgin Islands, and the State of New Mexico Temporarily Valuing Claims for Voting Purposes [Docket No. 1818 - filed January 25, 2018]
- ii. Order Approving Stipulation by and Between the Debtors, the State of Hawai'i, the Government of the United States Virgin Islands, and the State of New Mexico Temporarily Valuing Claims for Voting Purposes [Docket No. 1822 - entered January 26, 2018]

Status: On January 26, 2018, the Court entered an order resolving this matter. Accordingly, a hearing on this matter is no longer necessary.

4. Debtors' Objection to, or in the Alternative, Motion to Estimate, for Voting Purposes Only Proof of Claim No. 4110 Filed by the Government of the United States Virgin Islands [Docket No. 1597 - filed January 3, 2018]

Objection / Response Deadline: January 24, 2017 at 4:00 p.m. (EST)

Objections / Responses Received: None.

Related Documents:

- i. Certification of Counsel Regarding Stipulation by and Between the Debtors, the State of Hawai'i, the Government of the United States Virgin Islands, and the State of New Mexico Temporarily Valuing Claims for Voting Purposes [Docket No. 1818 - filed January 25, 2018]
- ii. Order Approving Stipulation by and Between the Debtors, the State of Hawai'i, the Government of the United States Virgin Islands, and the State of New Mexico Temporarily Valuing Claims for Voting Purposes [Docket No. 1822 - entered January 26, 2018]

Status: On January 26, 2018, the Court entered an order resolving this matter. Accordingly, a hearing on this matter is no longer necessary.

5. Debtors' Fifth Non-Substantive Omnibus Objection to Claims (Amended & Superseded and Duplicate Claims) [Docket No. 1602 - filed January 3, 2018]

Objection / Response Deadline: January 24, 2018 at 4:00 p.m. (EST)

Objections / Responses Received: None.

Related Documents:

- i. Declaration of Brian Koluch in Support of Debtors' First through Sixth Omnibus Objections to Claims [Docket No. 1604 - filed January 3, 2018]
- ii. Amended Declaration of Brian Koluch in Support of Debtors' First through Sixth Omnibus Objections to Claims [Docket No. 1641 - filed January 3, 2018]
- iii. Notice of Submission of Copies of Proofs of Claim re: Debtors' Fifth Non-Substantive Omnibus Objection to Claims (Amended & Superseded and Duplicate Claims) [Docket No. 1773 - filed January 23, 2018]
- iv. Certificate of No Objection Regarding Debtors' Fifth Non-Substantive Omnibus Objection to Claims (Amended & Superseded and Duplicate Claims) [Docket No. 1823 - filed January 26, 2018]
- v. Order Sustaining Debtors' Fifth Non-Substantive Omnibus Objection to Claims [Docket No. 1844 - entered January 29, 2018]

Status: On January 29, 2018, the Court entered an order resolving this matter. Accordingly, a hearing on this matter is no longer necessary.

6. Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a), 363(b), and 1114(e) and Fed. R. Bankr. P. 9019(a) for Entry of an Order (I) Authorizing Debtors to Enter Into Settlement Agreement and Release Agreements with the Covered Executives and (II) Authorizing Debtors to Terminate or Cease Providing Retiree Benefits [Docket No. 1737 - filed January 16, 2018]

Objection / Response Deadline: January 30, 2018 at 4:00 p.m. (EST)

Objections / Responses Received: None.

Related Documents:

- i. Declaration in Support of Debtors' Motion Pursuant to 11 U.S.C. §§ 105(a), 363(b), and 1114(e) and Fed. R. Bankr. P. 9019(a) for Entry of an Order (I) Authorizing Debtors to Enter Into Settlement Agreement and Release Agreements with the Covered Executives and (II) Authorizing Debtors to Terminate or Cease Providing Retiree Benefits [Docket No. 1812 - filed January 25, 2018]
- ii. Certificate of No Objection Regarding Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a), 363(b), and 1114(e) and Fed. R. Bankr. P. 9019(a) for Entry of an Order (I) Authorizing Debtors to Enter Into Settlement Agreement and Release Agreements with the Covered Executives and (II) Authorizing Debtors to Terminate or Cease Providing Retiree Benefits [Docket No. 1872 - filed January 31, 2018]
- iii. Order Pursuant to 11 U.S.C. §§ 105(a), 363(b), and 1114(e) and Fed. R. Bankr. P. 9019(a) (I) Authorizing Debtors to Enter Into Settlement Agreement and Release Agreements with the Covered Executives and (II) Authorizing Debtors to Terminate or Cease Providing Retiree Benefits [Docket No. 1879 - entered February 1, 2018]

Status: On February 1, 2018, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.

II. MATTERS WITH CERTIFICATION OF COUNSEL:

7. Debtors' First Non-Substantive Omnibus Objection to Claims (Insufficient Documentation Claims) [Docket No. 1598 - filed January 3, 2018]

Objection / Response Deadline: January 24, 2018 at 4:00 p.m. (EST)

Objections / Responses Received:

- A. Response of Kenyon Arnold to Objection

Status: The hearing on this response has been continued to a date and time to be determined.

B. Informal Response of Monica Brooks

Status: The hearing on this informal response has been continued to a date and time to be determined.

Related Documents:

- i. Declaration of Brian Koluch in Support of Debtors' First through Sixth Omnibus Objections to Claims [Docket No. 1604 - filed January 3, 2018]
- ii. Amended Declaration of Brian Koluch in Support of Debtors' First through Sixth Omnibus Objections to Claims [Docket No. 1641 - filed January 3, 2018]
- iii. Notice of Submission of Copies of Proofs of Claim re: Debtors' First Non-Substantive Omnibus Objection to Claims (Insufficient Documentation Claims) [Docket No. 1771 - filed January 23, 2018]
- iv. Certification of Counsel Regarding Debtors' First Non-Substantive Omnibus Objection to Claims (Insufficient Documentation Claims) [Docket No. 1884 - filed February 1, 2018]

Status: On February 1, 2018, the Debtors submitted a revised proposed form of order under certification of counsel. Accordingly, a hearing on this matter is only necessary to the extent the Court has questions or concerns.

8. Debtors' Second Non-Substantive Omnibus Objection to Claims (Multi-Debtor Claims) [Docket No. 1599 - filed January 3, 2018]

Objection / Response Deadline: January 24, 2018 at 4:00 p.m. (EST)

Objections / Responses Received:

A. Informal Response of AT&T Inc.

Status: The hearing on this informal response has been continued to a date and time to be determined.

B. Informal Response of National Union Fire Insurance Co. of Pittsburgh, PA

Status: The hearing on this informal response has been continued to a date and time to be determined.

C. Informal Response of United States Environmental Protection Agency

Status: The hearing on this informal response has been continued to a date and time to be determined.

Related Documents:

- i. Declaration of Brian Koluch in Support of Debtors' First through Sixth Omnibus Objections to Claims [Docket No. 1604 - filed January 3, 2018] (*Document located under tab 7.i.*)
- ii. Amended Declaration of Brian Koluch in Support of Debtors' First through Sixth Omnibus Objections to Claims [Docket No. 1641 - filed January 3, 2018] (*Document located under tab 7.ii.*)
- iii. Certification of Counsel Regarding Debtors' Second Non-Substantive Omnibus Objection to Claims (Multi-Debtor Claims) [Docket No. 1885 - filed February 1, 2018]

Status: On February 1, 2018, the Debtors submitted a revised proposed form of order under certification of counsel. Accordingly, a hearing on this matter is only necessary to the extent the Court has questions or concerns.

9. Debtors' Third Non-Substantive Omnibus Objection to Claims (Incorrect Debtor Claims) [Docket No. 1600 - filed January 3, 2018]

Objection / Response Deadline: January 24, 2018 at 4:00 p.m. (EST)

Objections / Responses Received:

- A. Letter Response of SAT Radio Communications Ltd dba Industrial Communications [Docket No. 1783 - filed January 23, 2018]

Status: This response has been resolved.

- B. Informal Response of AT&T Corp.

Status: The hearing on this informal response has been continued to a date and time to be determined.

Related Documents:

- i. Declaration of Brian Koluch in Support of Debtors' First through Sixth Omnibus Objections to Claims [Docket No. 1604 - filed January 3, 2018] (*Document located under tab 7.i.*)
- ii. Amended Declaration of Brian Koluch in Support of Debtors' First through Sixth Omnibus Objections to Claims [Docket No. 1641 - filed January 3, 2018] (*Document located under tab 7.ii.*)

- iii. Certification of Counsel Regarding Debtors' Third Non-Substantive Omnibus Objection to Claims (Incorrect Debtor Claims) [Docket No. 1887 - filed February 1, 2018]

Status: On February 1, 2018, the Debtors submitted a revised proposed form of order under certification of counsel. Accordingly, a hearing on this matter is only necessary to the extent the Court has questions or concerns.

- 10. Debtors' Fourth Substantive Omnibus Objection to Claims (No Liability Claims) [Docket No. 1601 - filed January 3, 2018]

Objection / Response Deadline: January 24, 2018 at 4:00 p.m. (EST)

Objections / Responses Received:

- A. Informal Response of Department of Treasury - Internal Revenue Service

Status: The hearing on this informal response has been continued to a date and time to be determined.

Related Documents:

- i. Declaration of Brian Koluch in Support of Debtors' First through Sixth Omnibus Objections to Claims [Docket No. 1604 - filed January 3, 2018] (*Document located under tab 7.i.*)
- ii. Amended Declaration of Brian Koluch in Support of Debtors' First through Sixth Omnibus Objections to Claims [Docket No. 1641 - filed January 3, 2018] (*Document located under tab 7.ii.*)
- iii. Notice of Submission of Copies of Proofs of Claim re: Debtors' Fourth Substantive Omnibus Objection to Claims (No Liability Claims) [Docket No. 1772 - filed January 23, 2018]
- iv. Certification of Counsel Regarding Debtors' Fourth Substantive Omnibus Objection to Claims (No Liability Claims) [Docket No. 1886 - filed February 1, 2018]

Status: On February 1, 2018, the Debtors submitted a revised proposed form of order under certification of counsel. Accordingly, a hearing on this matter is only necessary to the extent the Court has questions or concerns.

- 11. Debtors' Amended Sixth Non-Substantive Omnibus Objection to Claims (Incorrect Debtor - PPIC Claims) [Docket No. 1624 - filed January 3, 2018]

Objection / Response Deadline: January 24, 2018 at 4:00 p.m. (EST)

Objections / Responses Received:

- A. Response of Claimants: Permint, Ludmilla; Permint, Ludmilla, as Administratrix of the Estate of Charles Permint, Jr.; Permint, Charles Daniel (A Disabled Individual, by and through His Next Friend, Permint, Ludmilla); Johnson, Imani Rose (A Minor, by and through Julia Rose Johnson); and Johnson, Julia Rose, Individually and as the Parent and Natural Guardian of Imani Rose Johnson, a Minor; to the Chapter 11 Debtors' Sixth Non-Substantive Omnibus Objection to Claims [Docket No. 1791 - filed January 24, 2018]

Status: The hearing on this response has been continued to a date and time to be determined.

Related Documents:

- i. Declaration of Brian Koluch in Support of Debtors' First through Sixth Omnibus Objections to Claims [Docket No. 1604 - filed January 3, 2018] (*Document located under tab 7.i.*)
- ii. Amended Declaration of Brian Koluch in Support of Debtors' First through Sixth Omnibus Objections to Claims [Docket No. 1641 - filed January 3, 2018] (*Document located under tab 7.ii.*)
- iii. Certification of Counsel Regarding Debtors' Amended Sixth Non-Substantive Omnibus Objection to Claims (Incorrect Debtor - PPIC Claims) [Docket No. 1888 - filed February 1, 2018]

Status: On February 1, 2018, the Debtors submitted a revised proposed form of order under certification of counsel. Accordingly, a hearing on this matter is only necessary to the extent the Court has questions or concerns.

Dated: February 2, 2018
Wilmington, Delaware

/s/ Brett M. Haywood

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