

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re

TK HOLDINGS INC., *et al.*

Debtors.¹

Chapter 11

Case No. 17-11375 (BLS)

Jointly Administered

TK HOLDINGS INC., *et al.*

Plaintiffs,

Adv. Pro. No. 17-50880 (BLS)

– against –

STATE OF HAWAII, by its Office of Consumer Protection, GOVERNMENT OF THE UNITED STATES VIRGIN ISLANDS, STATE OF NEW MEXICO, *ex rel.* HECTOR BALDERAS, Attorney General, *et al.*,

Defendants.

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON AUGUST 9, 2017 AT 10:00 A.M. (EDT)²**

I. MATTER GOING FORWARD:

1. Motion for Preliminary Injunction Pursuant to 11 U.S.C. Section 105(a) [Adv. D.I. 2 -filed July 13, 2017]

Objection / Response Deadline: August 2, 2017 at 4:00 p.m. (EDT)

Reply Deadline: August 7, 2017 at 12:00 p.m. (EDT)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Takata Americas (9766); TK Finance, LLC (2753); TK China, LLC (1312); TK Holdings Inc. (3416); Takata Protection Systems Inc. (3881); Interiors in Flight Inc. (4046); TK Mexico Inc. (8331); TK Mexico LLC (9029); TK Holdings de Mexico S. de R.L. de C.V. (N/A); Industrias Irvin de Mexico, S.A. de C.V. (N/A); Takata de Mexico, S.A. de C.V. (N/A); and Strosshe-Mex, S. de R.L. de C.V. (N/A). Except as otherwise set forth herein, the Debtors' international affiliates and subsidiaries are not debtors in these chapter 11 cases. The location of the Debtors' corporate headquarters is 2500 Takata Drive, Auburn Hills, Michigan 48326.

² The hearing will be held before The Honorable Brendan L. Shannon at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom 1, Wilmington, Delaware 19801. Any person who wishes to appear telephonically at the August 9, 2017 hearing must contact COURTCALL, LLC at 866-582-6878 prior to 12:00 p.m. (noon) (EDT) on Tuesday, August 8, 2017 to register his/her telephonic appearance in accordance with the Instructions for Telephonic Appearances Effective January 5, 2005, Revised April 27, 2009.

Objections / Responses Received:

- A. Defendants Sabrina Turk and Tonya Turk's Objection to Debtors' Motion for a Preliminary Injunction [Adv. Docket No. 20 - filed August 2, 2017]
- B. Objection of M. Bazzal, et al., and Joinder in Objections to Debtors' Motion for a Preliminary Injunction Pursuant to 11 USC 105(a) [Adv. Docket No. 21 - filed August 21, 2017]
- C. Opposition to Injunction Against Prosecution of Individual Actions Against OEMs [Adv. Docket No. 22 - filed August 2, 2017]
- D. Joinder of Serena Martinez, Rene De Los Santos Olveda, Richard Walter Mott, Roxana Hernandez Mott, Jesus Pena, Maria Pena, Jesus Jaime Perez, Jose Alberto Perez, Olga G. Perez, Julio Grajales, Harold D. Langley, Juan Perez, Haisa Utter, Pedro Utter, Gennise Marquez, Individually and as Next Friend of XXXXX XXXXX, Bobby J. Mason, Sandra Perez, Individually and as Next Friend of XXXXX XXXXX, a Minor, Jesus Jaime Perez, Jose Alberto Perez, Olga G. Perez, Julio Grajales, Harold D. Langley, Nadia Navejas, Individually and as Next Friend of XXXX XXXXXX, XXX XXXXXX, Ana Torres, Gregory Torres, Homero Galindo, Argelia Galindo, Individually and as Next Friend of XXXXXXXX XXXXXXXX and Homero Galindo, Jr. to the Objections of Various Tort Plaintiffs to Debtors Motion for a Preliminary Injunction [Adv. Docket No. 23 - filed August 2, 2017]
- E. Objection of the Official Committee of Unsecured Tort Claimant Creditors to Debtors' Motion for Preliminary Injunction Pursuant to 11 U.S.C. § 105(a) [Adv. Docket No. 24 - filed August 2, 2017]
- F. Declaration in Support of Marc J. Rothenberg, Esq., of Objection of the Official Committee of Unsecured Tort Claimant Creditors to Debtors' Motion for Preliminary Injunction Pursuant to 11 U.S.C. § 105(a) [Adv. Docket No. 25 - filed August 2, 2017]
- G. The MDL Plaintiffs' Response and Objection to Debtors' Motion for a Preliminary Injunction Pursuant to 11 U.S.C. § 105(a), and Brief in Support [Adv. Docket No. 26 - filed August 2, 2017]
- H. Declaration of Curtis Miner in Support of the Official Committee of Unsecured Tort Claimant Creditors' Objection to Debtors' Motion for Preliminary Injunction [Adv. Docket No. 27 - filed August 2, 2017]
- I. Declaration of Kevin R. Dean in Support of Objection of the Official Committee of Trot Claimant Creditors to Debtors' Motion for Preliminary Injunction [Adv. Docket No. 28 - filed August 2, 2017]

- J. Answering Brief of Defendants State of Hawai'i, Government of the United States Virgin Islands and State of New Mexico in Opposition to Debtors' Motion for a preliminary Injunction [Adv. Docket No. 29 - filed August 2, 2017]
- K. Defendants, Olga and Fernando Suarez's Brief in Response to Debtors' Motion for Injunctive Relief [Adv. Docket No. 31 - filed August 2, 2017]
- L. Statement of the Official Committee of Unsecured Creditors in Support of the Debtors' Motion for a Preliminary Injunction Pursuant to 11 U.S.C. § 105(a) [Adv. Docket No. 35 - filed August 7, 2017]
- M. Debtors' Omnibus Reply in Support of Their Motion for a Preliminary Injunction Pursuant to 11 U.S.C. § 105(a) [Adv. Docket No. 36 - filed August 7, 2017]
- N. Declaration of Theodore E. Tsekerides in Further Support of Debtors' Motion for a Preliminary Injunction Pursuant to 11 U.S.C. § 105(a) [Adv. Docket No. 37 - filed August 7, 2017]
- O. Intervening OEMs' Reply in Support of Debtors' Motion for a Preliminary Injunction Pursuant to 11 U.S.C. Section 105(a) [Adv. Docket No. 38 - filed August 7, 2017]

Related Documents:

- i. Verified Complaint for Injunctive Relief [Adv. D.I. 1 -filed July 13, 2017]
- ii. Debtors' Brief in Support of Their Motion for a Preliminary Injunction Pursuant to 11 U.S.C. Section 105(a) [Adv. D.I. 3 -filed July 13, 2017]
- iii. Declaration of Theodore E. Tsekerides in Support of Debtors' Motion for a Preliminary Injunction Pursuant to 11 U.S.C. Section 105(a) [Adv. D.I. 4 -filed July 13, 2017]
- iv. Declaration of Scott E. Caudill in Support of Debtors' Motion for a Preliminary Injunction Pursuant to 11 U.S.C. Section 105(a) [Adv. D.I. 5 - filed July 13, 2017]
- v. Notice of Telephonic Hearing [Adv. D.I. 6 -filed July 13, 2017]
- vi. Debtors' Motion to Exceed the Page Limitation Imposed by Local Rule 7007-2(a)(iv) for Their Omnibus Reply in Support of Their Motion for a Preliminary Injunction Pursuant to 11 U.S.C. Section 105(a) [Adv. D.I. 32 - filed August 3, 2017]
- vii. Order Granting Debtors' Motion to Exceed the Page Limitation Imposed by Local Rule 7007-2(a)(iv) for Their Omnibus Reply in Support of Their

Motion for a Preliminary Injunction Pursuant to 11 U.S.C. Section 105(a)
[Adv. D.I. 34 - filed August 4, 2017]

- viii. Intervening OEMs' Motion for Leave to Exceed Page Limit for the Reply
in Support of Debtors' Motion for a Preliminary Injunction Pursuant to 11
U.S.C. Section 105(a) [Adv. Docket No. 40 - filed August 7, 2017]

Status: The hearing on this matter will go forward.

Dated: August 7, 2017
Wilmington, Delaware

/s/ Brett M. Haywood

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