

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

TK HOLDINGS, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 17-11375 (BLS)

Jointly Administered

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING
ON AUGUST 12, 2020 AT 9:30 A.M. (PREVAILING EASTERN TIME)
BEFORE THE HONORABLE BRENDAN L. SHANNON**

***PLEASE TAKE NOTICE: AS THERE ARE NO MATTERS GOING
FORWARD, THIS HEARING HAS BEEN CANCELED.***

ADJOURNED MATTERS:

1. Motion of Joseph J. Farnan, Jr., as Trustee of the Reorganized TK Holdings Trust, for Entry of an Order to Authorize Adjustment of the Claims Register to Reflect Liquidated Claim Amounts for Certain PPIC Claims Initially Stated and/or Listed on the Claims Register as Unliquidated or Unknown in Amount [Filed 2/19/19] (Docket No. 3657)

Response Deadline: March 12, 2019 at 4:00 p.m. (ET).

Responses Received:

- A. Response to Motion of Joseph J. Farnan, Jr., as Trustee of the Reorganized TK Holdings Trust, for Entry of an Order to Authorize Adjustment of the Claims Register to Reflect Liquidated Claim Amounts for Certain PPIC Claims Initially Stated and/or Listed on the Claims Register as Unliquidated or Unknown in Amount Filed by Steve Whitworth [Filed 3/4/19] (Docket No. 3694)

Related Documents:

- A. [Signed] Order Sustaining Motion of Joseph J. Farnan, Jr., as Trustee of the Reorganized TK Holdings Trust, for Entry of an Order Authorizing

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Takata Americas (9766); TK Finance, LLC (2753); TK China, LLC (1312); TK Holdings Inc. (3416); TK Mexico Inc. (8331); TK Mexico LLC (9029); TK Holdings de Mexico, S. de R.L. de C.V. (N/A); Industrias Irvin de Mexico, S.A. de C.V. (N/A); Takata de Mexico, S.A. de C.V. (N/A); and Strosshe-Mex, S. de R.L. de C.V. (N/A). The Chapter 11 Cases of Takata Protection Systems Inc. (3881) and Interior in Flights Inc. (4046) formerly administratively consolidated with the above cases, have been closed. Except as otherwise set forth herein, the Debtors' international affiliates and subsidiaries are not debtors in these chapter 11 cases. The location of the Debtors' corporate headquarters is 2500 Takata Drive, Auburn Hills, Michigan 48326.

Adjustment of the Claims Register to Reflect Liquidated Claim Amounts for Certain PPIC Claims Initially Stated and/or Entered on the Claims Register as Unliquidated or Unknown in Amount [Filed 3/25/19] (Docket No. 3823)

- B. [Signed] Order Sustaining Motion of Joseph J. Farnan, Jr., as Trustee of the Reorganized TK Holdings Trust, for Entry of an Order Authorizing Adjustment of the Claims Register to Reflect Liquidated Claim Amounts for Certain PPIC Claims Initially Stated and/or Entered on the Claims Register as Unliquidated or Unknown in Amount (Re: Claim of Maricela Gareth Sanchez Griffith) [Filed 5/7/19] (Docket No. 3871)

Status: This matter is adjourned to the omnibus hearing scheduled for September 16, 2020 at 11:00 a.m. (ET) with respect to the claim of Steve Whitworth. The Court has entered an order with respect to the remaining claims.

2. Reorganized TK Holdings Trust's Eighteenth Omnibus Objection to Claims - Non-Substantive (Insufficient Information PPIC Claims) [Filed 4/29/19] (Docket No. 3866)

Response Deadline: May 13, 2019 at 4:00 p.m. (ET). Extended for Asbury and Group 1 Claimants to May 20, 2019 at 4:00 p.m. (ET).

Responses Received:

- A. Claimants Asbury Automotive, Inc. and Group 1 Automotive's Response to the Reorganized TK Holdings Trust's Eighteenth Omnibus Objection to Claims – Non-Substantive [Filed 5/20/19] (Docket No. 3877)

Reply:

- A. Trustee's Reply to Claimants Asbury Automotive, Inc. and Group 1 Automotive's Response to the Reorganized TK Holdings Trust's Eighteenth Omnibus Objection to Claims - Non-Substantive [Filed 6/19/19] (Docket No. 3921)

Related Documents:

- A. Notice of Submission of Proof of Claim in Connection with the Reorganized TK Holdings Trust's Eighteenth Omnibus Objection to Claims - Non-Substantive (Insufficient Information PPIC Claims) [Filed 5/17/19] (Docket No. 3874)

Status: The parties are in discussions to either resolve or decide how to further proceed on this matter. This matter is adjourned to the omnibus hearing scheduled for September 16, 2020 at 11:00 a.m. (ET).

3. The Reorganized TK Holdings Trust's Nineteenth Omnibus Objection to Claims –Non-Substantive (Late Filed Claims) [Filed 10/28/19] (Docket No. 4020)

Response Deadline: November 11, 2019 at 4:00 p.m. (ET).

Responses Received:

- A. Response to the Reorganized TK Holdings Trust's Nineteenth Omnibus Objection Non-Substantive to Late Filed Claims Filed by James F. DeBouno Jr. [Filed 11/7/19] (Docket No. 4029)
- B. Response to Nineteenth Omnibus Objection to Claims Filed by Sudan Salaam [Filed 11/14/19] (Docket No. 4034)
- C. Response to Nineteenth Omnibus Objection to Claims Filed by Sudan Salaam [Filed 1/22/20] (Docket No. 4073)

Related Documents:

- A. [Signed] Order Sustaining The Reorganized TK Holdings Trust's Nineteenth Omnibus Objection To Claims - Non-Substantive [Filed 1/8/20] (Docket No. 4069)

Reply:

- A. Reply in Support of The Reorganized TK Holdings Trust's Nineteenth Omnibus Objection to Claims –Non-Substantive (Late Filed Claims) [Filed 1/03/20] (Docket No. 4059)

Status: This matter is adjourned to the omnibus hearing scheduled for September 16, 2020 at 11:00 a.m. (ET) with respect to the claim of James F. DeBouno. The Court has entered an order with respect to the remaining claims.

4. Letter Requesting that Response filed on 5/19/20 be heard at Omnibus Hearing on August 12, 2020 Filed by Rick Pendergrass

Response Deadline: n/a

Responses Received: None.

Related Documents:

- A. Motion of Plan Administrator for Entry of a Final Decree (I) Closing Certain Subsidiary Cases and (II) Granting Related Relief [Filed 5/8/20] (Docket No. 4121)
- B. Response to Motion of Plan Administrator for Entry of a Final Decree (I)

Closing Certain Subsidiary Cases and (II) Granting Related Relief Filed by Rick Pendergrass, Jennifer Pendergrass [Filed 5/19/20] (Docket No. 4128)

- C. Plan Administrator's Reply in Support of the Motion of Plan Administrator for Entry of a Final Decree (I) Closing Certain Subsidiary Cases and (II) Granting Related Relief [Filed 6/4/20] (Docket No. 4136)
- D. [Signed] Final Decree (I) Closing Certain Subsidiary Cases and (II) Granting Related Relief [Filed 6/10/20] (Docket No. 4140)

Status: At the Court's request, this matter is adjourned to the omnibus hearing scheduled for September 16, 2020 at 11:00 a.m. (ET).

Dated: August 10, 2020

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Peter J. Keane

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