

**Information to identify the case:****Debtor: TK HOLDINGS INC.****EIN: 13-3573416****United States Bankruptcy Court District of Delaware****Case Number: 17-11375 (BLS)****Date case filed for chapter 11: June 25, 2017****Official Form 309F (For Corporations or Partnerships)****Notice of Chapter 11 Bankruptcy Case**

**For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered. This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read all pages carefully.**

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at [www.pacer.gov](http://www.pacer.gov)).

**The staff of the bankruptcy clerk's office cannot give legal advice.**

**Do not file this notice with any proof of claim or other filing in the case.**

**Valid Picture ID is required for access to the J. Caleb Boggs Federal Building.**

**1. Debtor's full name**  
TK Holdings Inc.

**2. All other names used in the last 8 years: N/A**

Jointly Administered Cases <i>[Other names, if any, used by the Debtor in the last 8 years appear in brackets and italics]</i>	Case No.	Tax ID.	Address
Takata Americas	17-11372	XX-XXX9766	2500 Takata Drive, Auburn Hills, MI 48326
TK Finance, LLC <i>[TK Finance Corporation]</i>	17-11373	XX-XXX2753	2500 Takata Drive, Auburn Hills, MI 48326
TK China, LLC <i>[TK China Inc.]</i>	17-11374	XX-XXX1312	2500 Takata Drive, Auburn Hills, MI 48326
Takata Protection Systems Inc. <i>[BAE Systems Safety Products Inc.]</i> <i>[Schroth Safety Products Corp.]</i> <i>[TKS Holdings, Inc.]</i>	17-11376	XX-XXX3881	1371 SW 8th Street, Suite 3 Pompano Beach, FL 33069
Interiors in Flight Inc. <i>[TPS Acquisition Inc.]</i>	17-11377	XX-XXX4046	5945 Hazeltine National Drive Orlando, FL 32822
TK Mexico Inc.	17-11378	XX-XXX8331	2500 Takata Drive, Auburn Hills, MI 48326
TK Mexico LLC	17-11379	XX-XXX9029	2500 Takata Drive, Auburn Hills, MI 48326
TK Holdings de Mexico, S. de R.L. de C.V.	17-11380	N/A	Carretera Santa Rosa Km. 3.5 Interior A Apodaca, Nuevo León 66600, Mexico

Jointly Administered Cases <i>[Other names, if any, used by the Debtor in the last 8 years appear in brackets and italics]</i>	Case No.	Tax ID.	Address
Industrias Irvin de Mexico, S.A. de C.V.	17-11381	N/A	Carretera Presa la Amistad Km 7 Parque Industrial Ciudad Acuña, Coahuila 26220, Mexico
Takata de Mexico, S.A. de C.V.	17-11382	N/A	Lib. Carlos Salinas de Gortari 198 Frontera, Coahuila 25618, Mexico
Strosshe-Mex, S. de R.L. de C.V.	17-11383	N/A	Carretera Libre Santa Rosa km 3.5 Interior B Apodaca, Nuevo León 66600, Mexico

**3. Address**

**2500 Takata Drive  
Auburn Hills, MI 48326**

**4. Debtor's attorney and claims agent (name and address)****RICHARDS, LAYTON & FINGER, P.A.**

**Mark D. Collins (No. 2981)  
Michael J. Merchant (No. 3854)  
Amanda R. Steele (No. 5530)  
Brett M. Haywood (No. 6166)  
920 N. King Street  
Wilmington, Delaware 19801**

**Contact phone: (302) 651-7700  
Email: collins@rlf.com  
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**WEIL, GOTSHAL & MANGES LLP**

**Marcia L. Goldstein  
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**Contact phone: (212) 310-8000  
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ronit.berkovich@weil.com  
matthew.goren@weil.com**

**Debtor's Notice and Claims Agent**

If you have questions about this notice,  
please contact Prime Clerk LLC

**Contact phone: (844) 822-9229 (toll-free)  
(347) 338-6502 (international)  
Email: takatainfo@primeclerk.com**

**5. Bankruptcy clerk's office**

Documents in this case may be filed at  
this address. You may inspect all  
records filed in this case at this  
office or online at [www.pacer.gov](http://www.pacer.gov)

**824 Market Street, 3rd Floor  
Wilmington, DE 19801**

**Hours open: Monday – Friday  
8:00 AM – 4:00 PM  
Contact phone 302-252-2900**

**6. Meeting of creditors**

The debtor's representative must attend  
the meeting to be questioned under  
oath. Creditors may attend, but are not  
required to do so.

**August 2, 2017 at 10:00 a.m.**  
The meeting may be continued or  
adjourned to a later date. If so, the date will  
be on the court docket.

Location:  
**844 King Street, Room 3209  
Wilmington, DE 19801**

**7. Proof of claim deadline**     **Deadline for filing proof of claim: Not yet set. If a deadline is set, notice will be sent at a later time.**

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be filed either electronically or as a paper document. For more information on how to file a Proof of Claim, visit the Delaware Bankruptcy Court's website at <http://www.deb.uscourts.gov/claims-information>.

Your claim will be allowed in the amount scheduled unless:

- Your claim is designated as disputed, contingent or unliquidated;
- You file a proof of claim in a different amount; or
- You receive another notice

If your claim is not scheduled or if your claim is designated as disputed, contingent, or unliquidated, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

You may review the schedules at the bankruptcy clerk's office or online at [www.pacer.gov](http://www.pacer.gov)

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

**8. Exception to discharge deadline**

The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.

You must start a judicial proceeding by filing a complaint if you want to have a debt excepted from discharge under 11 U.S.C. § 1141(d)(6)(A).

**Deadline for filing the complaint: To be determined.**

**9. Creditors with a foreign address**

If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.

**10. Filing a Chapter 11 bankruptcy case**

Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.

**11. Discharge of debtors**

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge under 11 U.S.C. § 1141(d)(6)(A), you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.