

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE

In re

TK HOLDINGS INC., *et al.*

Debtors.<sup>1</sup>

TK HOLDINGS INC., *et al.*

Plaintiffs,

– against –

STATE OF HAWAII, by its Office of Consumer Protection, GOVERNMENT OF THE UNITED STATES VIRGIN ISLANDS, STATE OF NEW MEXICO, *ex rel.* HECTOR BALDERAS, Attorney General, *et al.*,

Defendants.

Chapter 11

Case No. 17–11375 (BLS)

Jointly Administered

Adv. Pro. No. 17-50880 (BLS)

**NOTICE OF *SECOND AMENDED*<sup>2</sup> AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON NOVEMBER 20, 2017 AT 10:00 A.M. (EST)<sup>3</sup>**

**I. CONTESTED MATTER GOING FORWARD:**

1. Motion of Debtors Pursuant to 11 U.S.C. § 1121(d) for Entry of an Order Extending the Exclusive Periods [Docket No. 1023 - filed October 22, 2017]

Objection / Response Deadline: November 6, 2017 at 4:00 p.m. (EST);  
extended to November 13, 2017 at 12:00

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Takata Americas (9766); TK Finance, LLC (2753); TK China, LLC (1312); TK Holdings Inc. (3416); Takata Protection Systems Inc. (3881); Interiors in Flight Inc. (4046); TK Mexico Inc. (8331); TK Mexico LLC (9029); TK Holdings de Mexico S. de R.L. de C.V. (N/A); Industrias Irvin de Mexico, S.A. de C.V. (N/A); Takata de Mexico, S.A. de C.V. (N/A); and Strosshe-Mex, S. de R.L. de C.V. (N/A). Except as otherwise set forth herein, the Debtors' international affiliates and subsidiaries are not debtors in these chapter 11 cases. The location of the Debtors' corporate headquarters is 2500 Takata Drive, Auburn Hills, Michigan 48326.

<sup>2</sup> **Amended items appear in bold.**

<sup>3</sup> The hearing will be held before The Honorable Brendan L. Shannon at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom 1, Wilmington, Delaware 19801. Any person who wishes to appear telephonically at the November 20, 2017 hearing must contact COURTCALL, LLC at 866-582-6878 prior to 12:00 p.m. (noon) (EST) on Friday, November 17, 2017 to register his/her telephonic appearance in accordance with the Instructions for Telephonic Appearances Effective January 5, 2005, Revised April 27, 2009.

p.m. for the Official Committee of  
Unsecured Trade Creditors

Objections / Responses Received:

- A. Written Objection to Motion to Extend Exclusive Periods {for Filing Plan and Disclosure Statement} (filed by Gregory John Bermes) [Docket No. 1111 - filed November 6, 2017]
- B. Objection and Reservation of Rights of the Official Committee of Unsecured Tort Claimant Creditors to Motion of Debtors Pursuant to 11 U.S.C. § 1121(d) for Entry of an Order Extending the Exclusive Periods [Docket No. 1141 - filed November 13, 2017]
- C. Statement of the Official Committee of Unsecured Creditors in Connection with the Debtors' Motion to Extend Their Exclusive Periods [Docket No. 1142 - filed November 13, 2017]
- D. Debtors' Omnibus Reply in Support of Their Motion Pursuant to 11 U.S.C. § 1121(d) for Entry of an Order Extending the Exclusive Periods [Docket No. 1163 - filed November 15, 2017]
- E. **Joinder of the OEM Customer Group to Debtors' Omnibus Reply in Support of Their Motion Pursuant to 11 U.S.C. § 1121(d) for Entry of an Order Extending the Exclusive Periods [Docket No. 1193 - filed November 17, 2017]**

Related Documents: None.

Status: The hearing on this matter is going forward.

**II. ADVERSARY PROCEEDING:**

- 2. Debtors' Motion to Extend 90-Day Preliminary Injunction Pursuant to 11 U.S.C. § 105(a) [Adv. Docket No. 116 - filed November 6, 2017]

Objections / Responses Received:

- A. Limited General Objection of the Beaubien Objectors to Debtors' Motion to Extend 90-Day Preliminary Injunction and to Debtors' Motion for Entry of an Order (I) Authorizing Debtors to Enter into and Perform Under Restructuring Support Agreement; (II) Approving Plan Sponsor Protections; and (III) Modifying the Automatic Stay [Adv. Docket No. 129 - filed November 13, 2017]

- B. Limited Objection of Kay Sperling to Debtors' Motion to Extend 90-Day Preliminary Injunction Pursuant to 11 U.S.C. § 105(a) [Adv. Docket No. 132 - filed November 14, 2017]
- C. Joinder of Shonda McCall, Individually, and as Parent and Natural Guardian to J.G.P., in the Limited Objection of Kay Sperling to Debtors' Motion to Extend 90-Day Preliminary Injunction Pursuant to 11 U.S.C. § 105(a) [Adv. Docket No. 133 - filed November 14, 2017]
- D. Statement of the Official Committee of Unsecured Tort Claimant Creditors Regarding Debtors' Motion to Extend 90-Day Preliminary Injunction Pursuant to 11 U.S.C. § 105(a) [Docket No. 134 - filed November 14, 2017]
- E. Answering Brief of Defendants State of Hawai'i, Government of the United States Virgin Islands and State of New Mexico in Opposition to Debtors' Motion to Extend Preliminary Injunction [Adv. Docket No. 141 - filed November 16, 2017]
- F. **Intervening OEMs' Reply in Support of Debtors' Motion to Extend 90-Day Preliminary Injunction Pursuant to 11 U.S.C. § 105(a) [Adv. Docket No. 144 - filed November 17, 2017]**
- G. **Debtors' Omnibus Reply in Further Support of Their Motion to Extend Preliminary Injunction [Adv. Docket No. 146 - filed November 17, 2017]**
- H. **Sur-reply Brief of Defendants of State of Hawai'i Government of the United States Virgin Islands and State of New Mexico in Opposition to Intervening OEMs' Reply in Support of Debtors' Motion to Extend Preliminary Injunction [Adv. Docket No. 149 - filed November 19, 2017]**
- I. **Exhibit B to Sur-reply Brief of Defendants of State of Hawai'i Government of the United States Virgin Islands and State of New Mexico in Opposition to Intervening OEMs' Reply in Support of Debtors' Motion to Extend Preliminary Injunction [Adv. Docket No. 149 - filed November 19, 2017]**

Related Documents:

- i. Verified Complaint for Injunctive Relief [Adv. Docket No. 1 - filed July 13, 2017]
- ii. Motion for Preliminary Injunction Pursuant to 11 U.S.C. Section 105(a) [Adv. Docket No. 2 - filed July 13, 2017]

- iii. Debtors' Brief in Support of Their Motion for a Preliminary Injunction Pursuant to 11 U.S.C. Section 105(a) [Adv. Docket No. 3 - filed July 13, 2017]
- iv. Declaration of Theodore E. Tsekerides in Support of Debtors' Motion for a Preliminary Injunction Pursuant to 11 U.S.C. Section 105(a) [Adv. Docket No. 4 - filed July 13, 2017]
- v. Declaration of Scott E. Caudill in Support of Debtors' Motion for a Preliminary Injunction Pursuant to 11 U.S.C. Section 105(a) [Adv. Docket No. 5 - filed July 13, 2017]
- vi. Debtors' Omnibus Reply in Support of Their Motion for a Preliminary Injunction Pursuant to 11 U.S.C. § 105(a) [Adv. Docket No. 36 - filed August 7, 2017]
- vii. Transcript Regarding Hearing Held 8/9/2017 [Adv. Docket No. 47 - filed August 10, 2017]
- viii. Order Pursuant to 11 U.S.C. § 105 Granting in Part and Denying in Part Debtors' Motion for a Preliminary Injunction [Adv. Docket No. 63 - entered August 22, 2017]
- ix. Transcript Regarding Hearing Held 8/16/2017 [Adv. Docket No. 64 - filed August 23, 2017]
- x. Debtors' Motion for Leave to Amend Complaint [Adv. Docket No. 115 - filed November 6, 2017]
- xi. Debtors' Brief in Support of Their Motion to Extend Preliminary Injunction Pursuant to 11 U.S.C. § 105(a) [Adv. Docket No. 117 - filed November 6, 2017]
- xii. Order Setting Briefing Schedule on Debtors' Motion to Extend 90-Day Preliminary Injunction Pursuant to 11 U.S.C. § 105(a) [Adv. Docket No. 124 - entered November 9, 2017]
- xiii. Bridge Order Pursuant to 11 U.S.C. § 105(a) Extending Preliminary Injunction [Adv. Docket No. 135 - filed November 15, 2017]
- xiv. Statement of the Official Committee of Unsecured Creditors in Support of the Debtors' Motion to Extend 90-Day Preliminary Injunction Pursuant to 11 U.S.C. § 105(a) [Adv. Docket No. 138 - filed November 16, 2017]

Status: A hearing on this matter will go forward.

Dated: November 19, 2017  
Wilmington, Delaware

/s/ Brett M. Haywood

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