

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

TK HOLDINGS, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 17-11375 (BLS)

Jointly Administered

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR TELEPHONIC
HEARING ON JUNE 9, 2020 AT 9:30 A.M. (PREVAILING EASTERN TIME)
BEFORE THE HONORABLE BRENDAN L. SHANNON**

This hearing will be held telephonically and by video. All parties wishing to appear must do so telephonically by contacting COURTCALL, LLC at 866-582-6878 no later than June 8, 2020, at 12:00 p.m. to sign up. Additionally, anyone wishing to appear by Zoom is invited to use the link below. All parties that will be arguing or testifying must appear by Zoom and CourtCall.

PLEASE NOTE THAT THE MICROPHONES ON THE ZOOM MEETING WILL BE MUTED AND THE ONLY AUDIO WILL BE THROUGH COURTCALL.

Topic: TK Holdings - Case No. 17-11375 (BLS)

Time: Jun 9, 2020 9:30 AM Eastern Time (US and Canada)

Join ZoomGov Meeting:

<https://debuscourts.zoomgov.com/j/1609160300>

Meeting ID: 160 916 0300

Password: 66755

ADJOURNED MATTERS:

1. Motion of Joseph J. Farnan, Jr., as Trustee of the Reorganized TK Holdings Trust, for Entry of an Order to Authorize Adjustment of the Claims Register to Reflect Liquidated Claim Amounts for Certain PPIC Claims Initially Stated and/or Listed on the Claims

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Takata Americas (9766); TK Finance, LLC (2753); TK China, LLC (1312); TK Holdings Inc. (3416); Takata Protection Systems Inc. (3881); Interiors in Flight Inc. (4046); TK Mexico Inc. (8331); TK Mexico LLC (9029); TK Holdings de Mexico, S. de R.L. de C.V. (N/A); Industrias Irvin de Mexico, S.A. de C.V. (N/A); Takata de Mexico, S.A. de C.V. (N/A); and Strosshe-Mex, S. de R.L. de C.V. (N/A). Except as otherwise set forth herein, the Debtors' international affiliates and subsidiaries are not debtors in these chapter 11 cases. The location of the Debtors' corporate headquarters is 2500 Takata Drive, Auburn Hills, Michigan 48326.

Register as Unliquidated or Unknown in Amount [Filed 2/19/19] (Docket No. 3657)

Response Deadline: March 12, 2019 at 4:00 p.m. (ET).

Responses Received:

- A. Response to Motion of Joseph J. Farnan, Jr., as Trustee of the Reorganized TK Holdings Trust, for Entry of an Order to Authorize Adjustment of the Claims Register to Reflect Liquidated Claim Amounts for Certain PPIC Claims Initially Stated and/or Listed on the Claims Register as Unliquidated or Unknown in Amount Filed by Steve Whitworth [Filed 3/4/19] (Docket No. 3694)

Related Documents:

- A. [Signed] Order Sustaining Motion of Joseph J. Farnan, Jr., as Trustee of the Reorganized TK Holdings Trust, for Entry of an Order Authorizing Adjustment of the Claims Register to Reflect Liquidated Claim Amounts for Certain PPIC Claims Initially Stated and/or Entered on the Claims Register as Unliquidated or Unknown in Amount [Filed 3/25/19] (Docket No. 3823)
- B. [Signed] Order Sustaining Motion of Joseph J. Farnan, Jr., as Trustee of the Reorganized TK Holdings Trust, for Entry of an Order Authorizing Adjustment of the Claims Register to Reflect Liquidated Claim Amounts for Certain PPIC Claims Initially Stated and/or Entered on the Claims Register as Unliquidated or Unknown in Amount (Re: Claim of Maricela Gareth Sanchez Griffith) [Filed 5/7/19] (Docket No. 3871)

Status: This matter is adjourned to the omnibus hearing scheduled for July 15, 2020 at 10:30 a.m. (ET) with respect to the claim of Steve Whitworth. The Court has entered an order with respect to the remaining claims.

2. Reorganized TK Holdings Trust's Eighteenth Omnibus Objection to Claims - Non-Substantive (Insufficient Information PPIC Claims) [Filed 4/29/19] (Docket No. 3866)

Response Deadline: May 13, 2019 at 4:00 p.m. (ET). Extended for Asbury and Group 1 Claimants to May 20, 2019 at 4:00 p.m. (ET).

Responses Received:

- A. Claimants Asbury Automotive, Inc. and Group 1 Automotive's Response to the Reorganized TK Holdings Trust's Eighteenth Omnibus Objection to Claims – Non-Substantive [Filed 5/20/19] (Docket No. 3877)

Reply:

- A. Trustee's Reply to Claimants Asbury Automotive, Inc. and Group 1 Automotive's Response to the Reorganized TK Holdings Trust's Eighteenth Omnibus Objection to Claims - Non-Substantive [Filed 6/19/19] (Docket No. 3877)

3921)

Related Documents:

- A. Notice of Submission of Proof of Claim in Connection with the Reorganized TK Holdings Trust's Eighteenth Omnibus Objection to Claims - Non-Substantive (Insufficient Information PPIC Claims) [Filed 5/17/19] (Docket No. 3874)

Status: The parties are in discussions to either resolve or decide how to further proceed on this matter. This matter is adjourned to the omnibus hearing scheduled for July 15, 2020 at 10:30 a.m. (ET).

- 3. The Reorganized TK Holdings Trust's Nineteenth Omnibus Objection to Claims –Non-Substantive (Late Filed Claims) [Filed 10/28/19] (Docket No. 4020)

Response Deadline: November 11, 2019 at 4:00 p.m. (ET).

Responses Received:

- A. Response to the Reorganized TK Holdings Trust's Nineteenth Omnibus Objection Non-Substantive to Late Filed Claims Filed by James F. DeBouno Jr. [Filed 11/7/19] (Docket No. 4029)
- B. Response to Nineteenth Omnibus Objection to Claims Filed by Sudan Salaam [Filed 11/14/19] (Docket No. 4034)
- C. Response to Nineteenth Omnibus Objection to Claims Filed by Sudan Salaam [Filed 1/22/20] (Docket No. 4073)

Related Documents:

- A. [Signed] Order Sustaining The Reorganized TK Holdings Trust's Nineteenth Omnibus Objection To Claims - Non-Substantive [Filed 1/8/20] (Docket No. 4069)

Reply:

- A. Reply in Support of The Reorganized TK Holdings Trust's Nineteenth Omnibus Objection to Claims –Non-Substantive (Late Filed Claims) [Filed 1/03/20] (Docket No. 4059)

Status: This matter is adjourned to the omnibus hearing scheduled for July 15, 2020 at 10:30 a.m. (ET) with respect to the claim of James F. DeBouno. The Court has entered an order with respect to the remaining claims.

CONTESTED MATTER GOING FORWARD:

4. Motion of Plan Administrator for Entry of a Final Decree (I) Closing Certain Subsidiary Cases and (II) Granting Related Relief [Filed 5/8/20] ([Docket No. 4121](#))

Response Deadline: May 22, 2020 at 4:00 p.m. (ET).

Responses Received:

- A. Response to Motion of Plan Administrator for Entry of a Final Decree (I) Closing Certain Subsidiary Cases and (II) Granting Related Relief Filed by Rick Pendergrass, Jennifer Pendergrass [Filed 5/19/20] ([Docket No. 4128](#))
- B. Objection to Motion of Plan Administrator for Entry of a Final Decree (I) Closing Certain Subsidiary Cases and (II) Granting Related Relief Filed by Monique Engleman [Filed 5/22/20] ([Docket No. 4130](#))

Related Documents: None.

Reply:

- A. Plan Administrator's Reply in Support of the Motion of Plan Administrator for Entry of a Final Decree (I) Closing Certain Subsidiary Cases and (II) Granting Related Relief [Filed 6/4/20] ([Docket No. 4136](#))

Status: This matter will be going forward.

Dated: June 5, 2020

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Peter J. Keane

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