

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:  TK HOLDINGS, INC., <i>et al.</i> , <sup>1</sup>  Debtors.	Chapter 11  Case No. 17-11375 (BLS)  Jointly Administered
In re:  TAKATA CORPORATION, <i>et al.</i> , <sup>2</sup>  Debtors in a Foreign Proceeding.	Chapter 15  Case No. 17-11713 (BLS)  Jointly Administered.

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON APRIL 7, 2020 AT 10:00 A.M. (PREVAILING EASTERN TIME)**

***PLEASE TAKE NOTICE: AS THERE ARE NO MATTERS GOING  
FORWARD, THIS HEARING HAS BEEN CANCELED.***

**RESOLVED MATTERS:**

1. Oracle America, Inc.'s Request for Allowance and Payment of Administrative Expenses [Filed 6/11/18] (Docket No. 2953)

Response Deadline: July 17, 2018 at 4:00 p.m. (ET). Extended to March 31, 2020 for the Legacy Trustee.

Responses Received: None at this time.

Related Documents:

- A. Notice of Withdrawal of Oracle America, Inc.'s Request for Allowance and Payment of Administrative Expenses [Filed 6/11/18] (Docket No. 2953)

Status: This matter has been withdrawn and a hearing is no longer required.

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Takata Americas (9766); TK Finance, LLC (2753); TK China, LLC (1312); TK Holdings Inc. (3416); Takata Protection Systems Inc. (3881); Interiors in Flight Inc. (4046); TK Mexico Inc. (8331); TK Mexico LLC (9029); TK Holdings de Mexico, S. de R.L. de C.V. (N/A); Industrias Irvin de Mexico, S.A. de C.V. (N/A); Takata de Mexico, S.A. de C.V. (N/A); and Strosshe-Mex, S. de R.L. de C.V. (N/A). Except as otherwise set forth herein, the Debtors' international affiliates and subsidiaries are not debtors in these chapter 11 cases. The location of the Debtors' corporate headquarters is 2500 Takata Drive, Auburn Hills, Michigan 48326.

<sup>2</sup> The chapter 15 debtors are TKJP Corporation (formerly Takata Corporation), Takata Kyushu Corporation, and Takata Service Corporation (collectively, the "Japan Debtors").

2. Sixth Motion of Joseph J. Farnan, Jr., as Trustee of the Reorganized TK Holdings Trust, Pursuant to, Inter Alia, Fed. R. Bankr. P. 9006(b)(1), for an Order Extending the Deadline to Object to Certain Claims [Filed 3/9/20] (Docket No. 4098)

Response Deadline: March 23, 2020 at 4:00 p.m. (ET)

Responses Received: None.

Related Documents:

- A. Certificate of No Objection Regarding Sixth Motion of Joseph J. Farnan, Jr., as Trustee of the Reorganized TK Holdings Trust, Pursuant to, Inter Alia, Fed. R. Bankr. P. 9006(b)(1), for an Order Extending the Deadline to Object to Certain Claims [Filed 3/24/20] (Docket No. 4105)
- B. [Signed] Sixth Order Granting Motion of Joseph J. Farnan, Jr., as Trustee of the Reorganized TK Holdings Trust, Pursuant to, Inter Alia, Fed. R. Bankr. P. 9006(b)(1), for an Order Extending the Deadline to Object to Certain Claims [Filed 3/25/20] (Docket No. 4106)

Status: The Court has entered the order on this matter and it is now resolved.

**ADJOURNED MATTERS:**

3. Motion of Joseph J. Farnan, Jr., as Trustee of the Reorganized TK Holdings Trust, for Entry of an Order to Authorize Adjustment of the Claims Register to Reflect Liquidated Claim Amounts for Certain PPIC Claims Initially Stated and/or Listed on the Claims Register as Unliquidated or Unknown in Amount [Filed 2/19/19] (Docket No. 3657)

Response Deadline: March 12, 2019 at 4:00 p.m. (ET).

Responses Received:

- A. Response to Motion of Joseph J. Farnan, Jr., as Trustee of the Reorganized TK Holdings Trust, for Entry of an Order to Authorize Adjustment of the Claims Register to Reflect Liquidated Claim Amounts for Certain PPIC Claims Initially Stated and/or Listed on the Claims Register as Unliquidated or Unknown in Amount Filed by Steve Whitworth [Filed 3/4/19] (Docket No. 3694)

Related Documents:

- A. [Signed] Order Sustaining Motion of Joseph J. Farnan, Jr., as Trustee of the Reorganized TK Holdings Trust, for Entry of an Order Authorizing Adjustment of the Claims Register to Reflect Liquidated Claim Amounts for Certain PPIC Claims Initially Stated and/or Entered on the Claims Register as Unliquidated or Unknown in Amount [Filed 3/25/19] (Docket No. 3823)

- B. [Signed] Order Sustaining Motion of Joseph J. Farnan, Jr., as Trustee of the Reorganized TK Holdings Trust, for Entry of an Order Authorizing Adjustment of the Claims Register to Reflect Liquidated Claim Amounts for Certain PPIC Claims Initially Stated and/or Entered on the Claims Register as Unliquidated or Unknown in Amount (Re: Claim of Maricela Gareth Sanchez Griffith) [Filed 5/7/19] (Docket No. 3871)

Status: This matter is adjourned to the hearing scheduled for May 13, 2020 at 10:00 a.m. (ET) with respect to the claim of Steve Whitworth. The Court has entered an order with respect to the remaining claims.

- 4. Reorganized TK Holdings Trust's Eighteenth Omnibus Objection to Claims - Non-Substantive (Insufficient Information PPIC Claims) [Filed 4/29/19] (Docket No. 3866)

Response Deadline: May 13, 2019 at 4:00 p.m. (ET). Extended for Asbury and Group 1 Claimants to May 20, 2019 at 4:00 p.m. (ET).

Responses Received:

- A. Claimants Asbury Automotive, Inc. and Group 1 Automotive's Response to the Reorganized TK Holdings Trust's Eighteenth Omnibus Objection to Claims - NonSubstantive [Filed 5/20/19] (Docket No. 3877)

Reply:

- A. Trustee's Reply to Claimants Asbury Automotive, Inc. and Group 1 Automotive's Response to the Reorganized TK Holdings Trust's Eighteenth Omnibus Objection to Claims - Non-Substantive [Filed 6/19/19] (Docket No. 3921)

Related Documents:

- A. Notice of Submission of Proof of Claim in Connection with the Reorganized TK Holdings Trust's Eighteenth Omnibus Objection to Claims - Non-Substantive (Insufficient Information PPIC Claims) [Filed 5/17/19] (Docket No. 3874)

Status: The parties are in discussions to either resolve or decide how to further proceed on this matter. This matter is adjourned to the hearing scheduled for May 13, 2020 at 10:00 a.m. (ET).

- 5. The Reorganized TK Holdings Trust's Nineteenth Omnibus Objection to Claims -Non-Substantive (Late Filed Claims) [Filed 10/28/19] (Docket No. 4020)

Response Deadline: November 11, 2019 at 4:00 p.m. (ET).

Responses Received:

- A. Response to the Reorganized TK Holdings Trust's Nineteenth Omnibus Objection Non-Substantive to Late Filed Claims Filed by James F. DeBouno Jr. [Filed 11/7/19] (Docket No. 4029)
- B. Response to Nineteenth Omnibus Objection to Claims Filed by Sudan Salaam [Filed 11/14/19] (Docket No. 4034)
- C. Response to Nineteenth Omnibus Objection to Claims Filed by Sudan Salaam [Filed 1/22/20] (Docket No. 4073)

Related Documents:

- A. [Signed] Order Sustaining The Reorganized TK Holdings Trust's Nineteenth Omnibus Objection To Claims - Non-Substantive [Filed 1/8/20] (Docket No. 4069)

Reply:

- A. Reply in Support of The Reorganized TK Holdings Trust's Nineteenth Omnibus Objection to Claims –Non-Substantive (Late Filed Claims) [Filed 1/03/20] (Docket No. 4059)

Status: This matter is adjourned to the hearing scheduled for May 13, 2020 at 10:00 a.m. (ET) with respect to the claim of James F. DeBouno. The Court has entered an order with respect to the remaining claims.

- 6. Joint Motion of TK Holdings Inc. and TKJP Corporation to Enforce Discharge, Releases, Injunctions and the Automatic Stay Against the PI/WD Plaintiffs Pursuant to Sections 105, 362, 524, 1141 and 1520 of the Bankruptcy Code [Filed 2/7/20] (Case No. 17-11375, Docket No. 4084; Case No. 17-11713, Docket No. 179)

Response Deadline: February 25, 2020 at 4:00 p.m. (ET)

Responses Received:

- A. Response to Joint Motion of TK Holdings Inc. and TKJP Corporation to Enforce Discharge, Releases, Injunctions and the Automatic Stay Against the PI/WD Plaintiffs Pursuant to Sections 105, 362, 524, 1141 and 1520 of the Bankruptcy Code Filed by Monique Engleman [Filed 2/25/20] (Case No. 17-11713, Docket No. 181)
- B. Informal response of Kelly and Paul Dunleavy

Related Documents:

- A. Certification of Counsel [Filed 4/2/20] (Case No. 17-11375, Docket No. 4110; Case No. 17-11713, Docket No. 182)
- B. [Signed] Order Approving Joint Motion of TK Holdings Inc. and TKJP Corporation to Enforce Discharge, Releases, Injunctions and the Automatic Stay Against the PI/WD Plaintiffs [Filed 4/2/20] (Case No. 17-11375, Docket No. 4111; Case No. 17-11713, Docket No. 183)

Status: This matter is adjourned with respect to the responses of Monique Engleman and Kelly and Paul Dunleavy to a date and time to be agreed to by the parties or set by the Court. The Court has entered an order with respect to the remaining relief.

Dated: April 3, 2020

PACHULSKI STANG ZIEHL & JONES LLP

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