

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

**In re**

**TK HOLDINGS INC., et al.**

**Debtors.**<sup>1</sup>

Chapter 11

Case No. 17-11375 (BLS)

Jointly Administered

**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON NOVEMBER 13, 2017 AT 10:00 A.M. (EST)**<sup>2</sup>

**I. RESOLVED MATTER:**

1. Motion of Debtors Pursuant to 11 U.S.C. § 105(a) and Fed. R. Bankr. P. 9019 for Approval of Settlement Between the Debtors and Indiana Automotive Fasteners, Inc. [Docket No. 1017 - filed October 19, 2017]

Objection / Response Deadline: November 2, 2017 at 4:00 p.m. (EDT);  
extended to November 8, 2017 at 5:00 p.m.  
(EST) for the Official Committee of  
Unsecured Tort Creditors (the "Tort  
Committee")

Objections / Responses Received: None.

Related Documents: None.

Status: The Debtors received an informal response from the Tort Committee which has been resolved. The Debtors intend to submit a proposed form of order under certification. Accordingly, a hearing on this matter is only required to the extent the Court has any questions or concerns.

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Takata Americas (9766); TK Finance, LLC (2753); TK China, LLC (1312); TK Holdings Inc. (3416); Takata Protection Systems Inc. (3881); Interiors in Flight Inc. (4046); TK Mexico Inc. (8331); TK Mexico LLC (9029); TK Holdings de Mexico S. de R.L. de C.V. (N/A); Industrias Irvin de Mexico, S.A. de C.V. (N/A); Takata de Mexico, S.A. de C.V. (N/A); and Strosshe-Mex, S. de R.L. de C.V. (N/A). Except as otherwise set forth herein, the Debtors' international affiliates and subsidiaries are not debtors in these chapter 11 cases. The location of the Debtors' corporate headquarters is 2500 Takata Drive, Auburn Hills, Michigan 48326.

<sup>2</sup> The hearing will be held before The Honorable Brendan L. Shannon at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom 1, Wilmington, Delaware 19801. Any person who wishes to appear telephonically at the November 13, 2017 hearing must contact COURTCALL, LLC at 866-582-6878 prior to 12:00 p.m. (noon) (EST) on Friday, November 10, 2017 to register his/her telephonic appearance in accordance with the Instructions for Telephonic Appearances Effective January 5, 2005, Revised April 27, 2009.

Dated: November 8, 2017  
Wilmington, Delaware

/s/ Brett M. Haywood

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