

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

TK HOLDINGS, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 17-11375 (BLS)

Jointly Administered

**AMENDED² NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
JANUARY 8, 2020 AT 10:00 A.M. (PREVAILING EASTERN TIME)**

The hearing will be held before the Honorable Brendan L. Shannon, United States Bankruptcy Judge, at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom No. 1, Wilmington, Delaware 19801.

Any party participating telephonically should make arrangements through CourtCall by telephone (866-582-6878) or facsimile (866-533-2946), no later than 12:00 p.m., one (1) business day before the hearing.

**PLEASE NOTE THAT THE HEARING TIME HAS BEEN CHANGED
FROM 9:30 A.M. TO 10:00 A.M. (PREVAILING EASTERN TIME).**

ADJOURNED MATTERS:

1. Oracle America, Inc.'s Request for Allowance and Payment of Administrative Expenses [Filed 6/11/18] (Docket No. 2953)

Response Deadline: July 17, 2018 at 4:00 p.m. (ET). Extended to February 4, 2020 for the Legacy Trustee.

Responses Received: None at this time.

Related Documents: None at this time.

Status: This matter is adjourned to the next scheduled hearing on February 11, 2020 at

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Takata Americas (9766); TK Finance, LLC (2753); TK China, LLC (1312); TK Holdings Inc. (3416); Takata Protection Systems Inc. (3881); Interiors in Flight Inc. (4046); TK Mexico Inc. (8331); TK Mexico LLC (9029); TK Holdings de Mexico, S. de R.L. de C.V. (N/A); Industrias Irvin de Mexico, S.A. de C.V. (N/A); Takata de Mexico, S.A. de C.V. (N/A); and Strosshe-Mex, S. de R.L. de C.V. (N/A). Except as otherwise set forth herein, the Debtors' international affiliates and subsidiaries are not debtors in these chapter 11 cases. The location of the Debtors' corporate headquarters is 2500 Takata Drive, Auburn Hills, Michigan 48326.

² Amended items noted in bold.

10:30 a.m. (ET).

2. Motion of Joseph J. Farnan, Jr., as Trustee of the Reorganized TK Holdings Trust, for Entry of an Order to Authorize Adjustment of the Claims Register to Reflect Liquidated Claim Amounts for Certain PPIC Claims Initially Stated and/or Listed on the Claims Register as Unliquidated or Unknown in Amount [Filed 2/19/19] (Docket No. 3657)

Response Deadline: March 12, 2019 at 4:00 p.m. (ET).

Responses Received:

- A. Response to Motion of Joseph J. Farnan, Jr., as Trustee of the Reorganized TK Holdings Trust, for Entry of an Order to Authorize Adjustment of the Claims Register to Reflect Liquidated Claim Amounts for Certain PPIC Claims Initially Stated and/or Listed on the Claims Register as Unliquidated or Unknown in Amount Filed by Steve Whitworth [Filed 3/4/19] (Docket No. 3694)

Related Documents:

- A. [Signed] Order Sustaining Motion of Joseph J. Farnan, Jr., as Trustee of the Reorganized TK Holdings Trust, for Entry of an Order Authorizing Adjustment of the Claims Register to Reflect Liquidated Claim Amounts for Certain PPIC Claims Initially Stated and/or Entered on the Claims Register as Unliquidated or Unknown in Amount [Filed 3/25/19] (Docket No. 3823)
- B. [Signed] Order Sustaining Motion of Joseph J. Farnan, Jr., as Trustee of the Reorganized TK Holdings Trust, for Entry of an Order Authorizing Adjustment of the Claims Register to Reflect Liquidated Claim Amounts for Certain PPIC Claims Initially Stated and/or Entered on the Claims Register as Unliquidated or Unknown in Amount (Re: Claim of Maricela Gareth Sanchez Griffith) [Filed 5/7/19] (Docket No. 3871)

Status: This matter is adjourned to the next scheduled hearing on February 11, 2020 at 10:30 a.m. (ET) with respect to the claim of Steve Whitworth. The Court has entered an order with respect to the remaining claims.

3. Reorganized TK Holdings Trust's Eighteenth Omnibus Objection to Claims - Non-Substantive (Insufficient Information PPIC Claims) [Filed 4/29/19] (Docket No. 3866)

Response Deadline: May 13, 2019 at 4:00 p.m. (ET). Extended for Asbury and Group 1 Claimants to May 20, 2019 at 4:00 p.m. (ET).

Responses Received:

- A. Claimants Asbury Automotive, Inc. and Group 1 Automotive's Response to the Reorganized TK Holdings Trust's Eighteenth Omnibus Objection to Claims - Non-Substantive [Filed 5/20/19] (Docket No. 3877)

Reply:

- A. Trustee's Reply to Claimants Asbury Automotive, Inc. and Group 1 Automotive's Response to the Reorganized TK Holdings Trust's Eighteenth Omnibus Objection to Claims - Non-Substantive [Filed 6/19/19] (Docket No. 3921)

Related Documents:

- A. Notice of Submission of Proof of Claim in Connection with the Reorganized TK Holdings Trust's Eighteenth Omnibus Objection to Claims - Non-Substantive (Insufficient Information PPIC Claims) [Filed 5/17/19] (Docket No. 3874)

Status: The parties are in discussions to either resolve or decide how to further proceed on this matter. This matter is adjourned to the next scheduled hearing on February 11, 2020 at 10:30 a.m. (ET).

- 4. Third Omnibus Objection of Eric D. Green, In His Capacity As Trustee Of The Takata Airbag Tort Compensation Trust Fund, (Substantive) To No Liability Claims. Filed by Eric D. Green, in his capacity as trustee of the PSAN PI/WD Trust d/b/a the Takata Airbag Tort Compensation Trust Fund [Filed 12/21/18] (Docket No. 3528)

Response Deadline: January 16, 2019 at 4:00 p.m. (ET).

Responses Received:

- A. Response to Third Omnibus Objection of Eric D. Green, In His Capacity As Trustee Of The Takata Airbag Tort Compensation Trust Fund, (Substantive) To No Liability Claims Filed by James F. DeBouno Jr.[Filed 1/9/19] (Docket No. 3549)
- B. Response to Trustee's Third Omnibus Objection to Creditor James E. Artel's Claim [Filed 1/16/19] (Docket No. 3585)
- C. Letter Regarding Curriculum Vitae filed by James F. DeBouno Jr. [Filed 5/29/19] (Docket No. 3890)

Related Documents:

- A. Declaration of Harold R. Blomquist in Support of Third and Fourth Omnibus Objection of Eric D. Green, In His Capacity As Trustee Of The Takata Airbag Tort Compensation Trust Fund, (Substantive) To No Liability Claims [Filed 12/21/18] (Docket No. 3530)
- B. Declaration of David Michael Rains in Support of Third and Fourth Omnibus Objection of Eric D. Green, In His Capacity As Trustee Of The Takata Airbag

Tort Compensation Trust Fund, (Substantive) To No Liability Claims [Filed 12/21/18] (Docket No. 3531)

- C. Notice of Submission of Proofs of Claim Regarding (i) Third Omnibus Objection of Eric D. Green, In His Capacity as Trustee of The Takata Airbag Tort Compensation Trust Fund, (Substantive) to No Liability Claims; and (ii) Fourth Omnibus Objection of Eric D. Green, In His Capacity as Trustee of The Takata Airbag Tort Compensation Trust Fund, (Substantive) to No Liability Claims [Filed 1/9/19] (Docket No. 3550)
- D. Omnibus Reply in Support of Third and Fourth Omnibus Objection of Eric D. Green, In His Capacity As Trustee Of The Takata Airbag Tort Compensation Trust Fund, (Substantive) To No Liability Claims [Filed 1/17/19] (Docket No. 3592)
- E. Supplemental Declaration of Harold R. Blomquist in Support of the Omnibus Reply in Support of Third and Fourth Omnibus Objection of Eric D. Green, In His Capacity As Trustee Of The Takata Airbag Tort Compensation Trust Fund, (Substantive) To No Liability Claims [Filed 1/17/19] (Docket No. 3593)
- F. Certificate of Service of Third and Fourth Omnibus Objection of Eric D. Green, In His Capacity As Trustee Of The Takata Airbag Tort Compensation Trust Fund, (Substantive) To No Liability Claims [Filed 12/21/18] (Docket No. 3532)
- G. Declaration of Service Regarding Omnibus Reply in Support of Third and Fourth Omnibus Objection of Eric D. Green, In His Capacity As Trustee Of The Takata Airbag Tort Compensation Trust Fund, (Substantive) To No Liability Claims, etc. [Filed 1/22/19] (Docket No. 3604)
- H. [Signed] Order Granting Third Omnibus Objection of Eric D. Green, in His Capacity as Trustee of the Takata Airbag Tort Compensation Trust Fund, (Substantive) to No Liability Claims [Filed 1/23/19] (Docket No. 3615)
- I. [Signed] Second Order Granting Third Omnibus Objection Of Eric D. Green, In His Capacity As Trustee Of The Takata Airbag Tort Compensation Trust Fund, (Substantive) To No Liability [Filed 5/31/19] (Docket No. 3904)
- J. [Signed] Scheduling Order [Filed 10/25/19] (Docket No. 4015)

Status: This matter is adjourned to the next scheduled hearing on February 11, 2020 at 10:30 a.m. (ET) with respect to the claims of James F. DeBouno Jr. and James E. Artel. The Court has entered an order with respect to the remaining claims.

5. Eighth Omnibus Objection of Eric D. Green, In His Capacity as Trustee of the Takata Airbag Tort Compensation Trust Fund, (Substantive) to No Liability Claims [Filed 2/25/19] (Docket No. 3671)

Response Deadline: March 20, 2019 at 4:00 p.m. (ET). (Extended for Ayanna N. Smith (Claim No. P-0058384))

Responses Received:

- A. Response to Eighth Omnibus Objection of Eric D. Green, In His Capacity As Trustee Of The Takata Airbag Tort Compensation Trust Fund, (Substantive) To No Liability Claims Filed by Edwin Almonte [Filed 3/18/19] (Docket No. 3749)

Related Documents:

- A. Notice of Submission of Proofs of Claim Regarding Eighth Omnibus Objection of Eric D. Green, In His Capacity As Trustee Of The Takata Airbag Tort Compensation Trust Fund, (Substantive) To No Liability Claims [Filed 3/13/19] (Docket No. 3728)
- B. [Signed] Order Granting Eighth Omnibus Objection of Eric D. Green, In His Capacity as Trustee of the Takata Airbag Tort Compensation Trust Fund, (Substantive) to No Liability Claims [Filed 3/27/19] (Docket No. 3835)
- C. Reply in Support of Eighth Omnibus Objection of Eric D. Green, In His Capacity As Trustee Of The Takata Airbag Tort Compensation Trust Fund, (Substantive) To No Liability Claims [Filed 5/22/19] (Docket No. 3884)
- D. [Signed] Second Order Granting Eighth Omnibus Objection Of Eric D. Green, In His Capacity As Trustee Of The Takata Airbag Tort Compensation Trust Fund, (Substantive) To No Liability Claims [Filed 5/31/19] (Docket No. 3901)
- E. [Signed] Scheduling Order [Filed 10/25/19] (Docket No. 4015)
- F. [Signed] Order (Third) Granting Eighth Omnibus Objection of Eric D. Green, In His Capacity as Trustee of the Takata Airbag Tort Compensation Trust Fund, (Substantive) to No Liability Claims [Filed 11/21/19] (Docket No. 4043)

Status: This matter is adjourned to the next scheduled hearing on February 11, 2020 at 10:30 a.m. (ET) with respect to the claim of Edwin Almonte. The Court has entered orders with respect to the remaining claims.

6. Ninth Omnibus Objection of Eric D. Green, In His Capacity as Trustee of the Takata Airbag Tort Compensation Trust Fund, (Substantive) To No Liability Claims [Filed 7/16/19] (Docket No. 3943)

Response Deadline: August 6, 2019 at 4:00 p.m. (ET).

Responses Received:

- A. Response to Ninth Omnibus Objection of Eric D. Green, In His Capacity As Trustee Of The Takata Airbag Tort Compensation Trust Fund, (Substantive) To No Liability Claims Filed by Rebecca Burchette [Filed 8/2/19] (Docket No. 3959)
- B. Response to Ninth Omnibus Objection of Eric D. Green, In His Capacity As Trustee Of The Takata Airbag Tort Compensation Trust Fund, (Substantive) To No Liability Claims Filed by Barry Cohen [Filed 8/5/19] (Docket No. 3960)
- C. Response to Debtors' Ninth Non-Substantive Omnibus Objection to Claims (Late Filed Claims) Filed by Robert Montreal [Filed 8/6/19] (Docket No. 3961)
- D. Response to Debtors' Ninth Non-Substantive Omnibus Objection to Claims (Late Filed Claims) Filed by Para Davis [Filed 8/6/19] (Docket No. 3962)
- E. Motion to Extend Deadline to File Response to Ninth Omnibus Objection of Eric D. Green, In His Capacity As Trustee Of The Takata Airbag Tort Compensation Trust Fund, (Substantive) To No Liability Claims Filed by Edwina Gonzales [Filed 8/12/19] (Docket No. 3968)
- F. Response to Ninth Omnibus Objection of Eric D. Green, In His Capacity As Trustee Of The Takata Airbag Tort Compensation Trust Fund, (Substantive) To No Liability Claims Filed by Marilyn Coley [Filed 8/13/19] (Docket No. 3970)
- G. Informal Response of Austin Cogar (Claim P-0037738)
- H. Informal Response of Tieas Cole (Claim P-0029204)
- I. Response to Ninth Omnibus Objection of Eric D. Green, In His Capacity As Trustee Of The Takata Airbag Tort Compensation Trust Fund, (Substantive) To No Liability Claims Filed by Edwina Gonzalez [Filed 8/21/19] (Docket No. 3976)
- J. Notice of Service of Discovery Requests [Filed 10/25/19] (Docket No. 4018)
- K. Response to Ninth Omnibus Objection of Eric D. Green, In His Capacity As Trustee Of The Takata Airbag Tort Compensation Trust Fund, (Substantive) To No Liability Claims Filed by Robert Montreal [Filed 10/28/19] (Docket No. 4021)
- L. Response of Para C. Davis and Odell Wilson [Filed 11/7/19] (Docket No. 4028)

Related Documents:

- A. Notice of Submission of Proofs of Claim Regarding Ninth Omnibus Objection of Eric D. Green, In His Capacity As Trustee Of The Takata Airbag Tort Compensation Trust Fund, (Substantive) To No Liability Claims [Filed 8/14/19] (Docket No. 3969)
- B. Reply in Support of Ninth Omnibus Objection of Eric D. Green, In His Capacity As Trustee Of The Takata Airbag Tort Compensation Trust Fund, (Substantive) To No Liability Claims [Filed 8/23/19] (Docket No. 3981)
- C. [Signed] Order Granting Ninth Omnibus Objection of Eric D. Green, in His Capacity as Trustee of the Takata Airbag Tort Compensation Trust Fund, (Substantive) to No Liability Claims [Filed 8/28/19] (Docket No. 3989)
- D. [Signed] Scheduling Order [Filed 10/25/19] (Docket No. 4015)

Status: This matter is adjourned to the next scheduled hearing on February 11, 2020 at 10:30 a.m. (ET) with respect to the claims of Rebecca Burchette, Austin Cogar and Christopher Cogar, Barry Cohen, Tieas Cole, Marilyn Coley, Edwina Gonzalez, Robert Montreal, Odell Wilson and Para C. Davis. The Court has entered an order with respect to the remaining claims.

WITHDRAWN MATTER:

- 7. Motion of Nissan North America, Inc. to Enforce Confirmation Order and Plan [Filed 12/11/19] (Docket No. 4054)

Response Deadline: December 26, 2019 at 4:00 p.m. (ET).

Responses Received: None.

Related Documents:

- A. Notice of Withdrawal of Nissan North America, Inc.'s Motion to Enforce Confirmation Order and Plan [Filed 12/26/19] (Docket No. 4058)

Status: This matter has been withdrawn.

UNCONTESTED MATTER UNDER CNO:

- 8. Fifth Motion of Eric D. Green, in his Capacity as Trustee of the Takata Airbag Tort Compensation Trust Fund, for an Order Extending the Deadline to Object to Other PI/WD Claims [Filed 11/15/19] (Docket No. 4036)

Response Deadline: December 2, 2019 at 4:00 p.m. (ET).

Responses Received: None.

Related Documents:

- A. Certificate of No Objection Regarding Fifth Motion of Eric D. Green, in his Capacity as Trustee of the Takata Airbag Tort Compensation Trust Fund, for an Order Extending the Deadline to Object to Other PI/WD Claims [Filed 1/03/20] (Docket No. 4060)
- B. [Signed] Order Approving Motion of Eric D. Green, in his Capacity as Trustee of the Takata Airbag Tort Compensation Trust Fund, for an Order Extending the Deadline to Object to Other PI/WD Claims [Filed 1/06/20] (Docket No. 4062)**

Status: **The Court has entered the order on this matter and it is now resolved.**

MATTER GOING FORWARD:

- 9. The Reorganized TK Holdings Trust's Nineteenth Omnibus Objection to Claims –Non-Substantive (Late Filed Claims) [Filed 10/28/19] (Docket No. 4020)

Response Deadline: November 11, 2019 at 4:00 p.m. (ET).

Responses Received:

- A. Response to the Reorganized TK Holdings Trust's Nineteenth Omnibus Objection Non-Substantive to Late Filed Claims Filed by James F. DeBouno Jr. [Filed 11/7/19] (Docket No. 4029)
- B. Response to Nineteenth Omnibus Objection to Claims Filed by Sudan Salaam [Filed 11/14/19] (Docket No. 4034)

Related Documents: None.

Reply:

- A. Reply in Support of The Reorganized TK Holdings Trust's Nineteenth Omnibus Objection to Claims –Non-Substantive (Late Filed Claims) [Filed 1/03/20] (Docket No. 4059)

Status: This matter will be going forward as to all claims subject to the objection, except for the claim of James F. DeBouno which is continued to the next scheduled hearing on February 11, 2020 at 10:30 a.m. (ET).

Dated: January 7, 2020

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Peter J. Keane

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