

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

TK HOLDINGS, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 17-11375 (BLS)

Jointly Administered

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR  
FEBRUARY 11, 2020 AT 10:30 A.M. (PREVAILING EASTERN TIME)**

**The hearing will be held before the Honorable Brendan L. Shannon, United States Bankruptcy Judge, at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom No. 1, Wilmington, Delaware 19801.**

**Any party participating telephonically should make arrangements through CourtCall by telephone (866-582-6878) or facsimile (866-533-2946), no later than 12:00 p.m., one (1) business day before the hearing.**

**ADJOURNED MATTERS:**

1. Oracle America, Inc.'s Request for Allowance and Payment of Administrative Expenses [Filed 6/11/18] (Docket No. 2953)

Response Deadline: July 17, 2018 at 4:00 p.m. (ET). Extended to March 31, 2020 for the Legacy Trustee.

Responses Received: None at this time.

Related Documents: None at this time.

Status: This matter is adjourned to the omnibus hearing scheduled for April 7, 2020 at 10:00 a.m. (ET).

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Takata Americas (9766); TK Finance, LLC (2753); TK China, LLC (1312); TK Holdings Inc. (3416); Takata Protection Systems Inc. (3881); Interiors in Flight Inc. (4046); TK Mexico Inc. (8331); TK Mexico LLC (9029); TK Holdings de Mexico, S. de R.L. de C.V. (N/A); Industrias Irvin de Mexico, S.A. de C.V. (N/A); Takata de Mexico, S.A. de C.V. (N/A); and Strosshe-Mex, S. de R.L. de C.V. (N/A). Except as otherwise set forth herein, the Debtors' international affiliates and subsidiaries are not debtors in these chapter 11 cases. The location of the Debtors' corporate headquarters is 2500 Takata Drive, Auburn Hills, Michigan 48326.

2. Motion of Joseph J. Farnan, Jr., as Trustee of the Reorganized TK Holdings Trust, for Entry of an Order to Authorize Adjustment of the Claims Register to Reflect Liquidated Claim Amounts for Certain PPIC Claims Initially Stated and/or Listed on the Claims Register as Unliquidated or Unknown in Amount [Filed 2/19/19] (Docket No. 3657)

Response Deadline: March 12, 2019 at 4:00 p.m. (ET).

Responses Received:

- A. Response to Motion of Joseph J. Farnan, Jr., as Trustee of the Reorganized TK Holdings Trust, for Entry of an Order to Authorize Adjustment of the Claims Register to Reflect Liquidated Claim Amounts for Certain PPIC Claims Initially Stated and/or Listed on the Claims Register as Unliquidated or Unknown in Amount Filed by Steve Whitworth [Filed 3/4/19] (Docket No. 3694)

Related Documents:

- A. [Signed] Order Sustaining Motion of Joseph J. Farnan, Jr., as Trustee of the Reorganized TK Holdings Trust, for Entry of an Order Authorizing Adjustment of the Claims Register to Reflect Liquidated Claim Amounts for Certain PPIC Claims Initially Stated and/or Entered on the Claims Register as Unliquidated or Unknown in Amount [Filed 3/25/19] (Docket No. 3823)
- B. [Signed] Order Sustaining Motion of Joseph J. Farnan, Jr., as Trustee of the Reorganized TK Holdings Trust, for Entry of an Order Authorizing Adjustment of the Claims Register to Reflect Liquidated Claim Amounts for Certain PPIC Claims Initially Stated and/or Entered on the Claims Register as Unliquidated or Unknown in Amount (Re: Claim of Maricela Gareth Sanchez Griffith) [Filed 5/7/19] (Docket No. 3871)

Status: This matter is adjourned to the next omnibus hearing date on March 11, 2020 at 11:00 a.m. (ET) with respect to the claim of Steve Whitworth. The Court has entered an order with respect to the remaining claims.

3. Reorganized TK Holdings Trust's Eighteenth Omnibus Objection to Claims - Non-Substantive (Insufficient Information PPIC Claims) [Filed 4/29/19] (Docket No. 3866)

Response Deadline: May 13, 2019 at 4:00 p.m. (ET). Extended for Asbury and Group 1 Claimants to May 20, 2019 at 4:00 p.m. (ET).

Responses Received:

- A. Claimants Asbury Automotive, Inc. and Group 1 Automotive's Response to the Reorganized TK Holdings Trust's Eighteenth Omnibus Objection to Claims - Non-Substantive [Filed 5/20/19] (Docket No. 3877)

Reply:

- A. Trustee's Reply to Claimants Asbury Automotive, Inc. and Group 1 Automotive's Response to the Reorganized TK Holdings Trust's Eighteenth Omnibus Objection to Claims - Non-Substantive [Filed 6/19/19] (Docket No. 3921)

Related Documents:

- A. Notice of Submission of Proof of Claim in Connection with the Reorganized TK Holdings Trust's Eighteenth Omnibus Objection to Claims - Non-Substantive (Insufficient Information PPIC Claims) [Filed 5/17/19] (Docket No. 3874)

Status: The parties are in discussions to either resolve or decide how to further proceed on this matter. This matter is adjourned to the next omnibus hearing date on March 11, 2020 at 11:00 a.m. (ET).

**RESOLVED MATTER:**

4. The Reorganized TK Holdings Trust's Twentieth Omnibus Objection to Claims - Non-Substantive (Duplicate Claims) [Filed 12/19/19] (Docket No. 4057)

Response Deadline: January 3, 2020 at 4:00 p.m. (ET).

Responses Received: None.

Related Documents:

- A. Certificate of No Objection Regarding The Reorganized TK Holdings Trust's Twentieth Omnibus Objection to Claims - Non-Substantive (Duplicate Claims) [Filed 1/6/20] (Docket No. 4064)
- B. Order Sustaining the Reorganized TK Holdings Trust's Twentieth Omnibus Objection to Claims - Non-Substantive (Duplicate Claims) [Filed 1/7/20] (Docket No. 4065)

Status: The Court has entered the order on this matter and it is now resolved.

**MATTERS GOING FORWARD:**

5. Third Omnibus Objection of Eric D. Green, In His Capacity As Trustee Of The Takata Airbag Tort Compensation Trust Fund, (Substantive) To No Liability Claims. Filed by Eric D. Green, in his capacity as trustee of the PSAN PI/WD Trust d/b/a the Takata Airbag Tort Compensation Trust Fund [Filed 12/21/18] (Docket No. 3528)

Response Deadline: January 16, 2019 at 4:00 p.m. (ET).

Responses Received:

- A. Response to Third Omnibus Objection of Eric D. Green, In His Capacity As Trustee Of The Takata Airbag Tort Compensation Trust Fund, (Substantive) To No Liability Claims Filed by James F. DeBouno Jr.[Filed 1/9/19] (Docket No. 3549)
- B. Response to Trustee's Third Omnibus Objection to Creditor James E. Artel's Claim [Filed 1/16/19] (Docket No. 3585)
- C. Letter Regarding Curriculum Vitae filed by James F. DeBouno Jr. [Filed 5/29/19] (Docket No. 3890)

Related Documents:

- A. Declaration of Harold R. Blomquist in Support of Third and Fourth Omnibus Objection of Eric D. Green, In His Capacity As Trustee Of The Takata Airbag Tort Compensation Trust Fund, (Substantive) To No Liability Claims [Filed 12/21/18] (Docket No. 3530)
- B. Declaration of David Michael Rains in Support of Third and Fourth Omnibus Objection of Eric D. Green, In His Capacity As Trustee Of The Takata Airbag Tort Compensation Trust Fund, (Substantive) To No Liability Claims [Filed 12/21/18] (Docket No. 3531)
- C. Notice of Submission of Proofs of Claim Regarding (i) Third Omnibus Objection of Eric D. Green, In His Capacity as Trustee of The Takata Airbag Tort Compensation Trust Fund, (Substantive) to No Liability Claims; and (ii) Fourth Omnibus Objection of Eric D. Green, In His Capacity as Trustee of The Takata Airbag Tort Compensation Trust Fund, (Substantive) to No Liability Claims [Filed 1/9/19] (Docket No. 3550)
- D. Omnibus Reply in Support of Third and Fourth Omnibus Objection of Eric D. Green, In His Capacity As Trustee Of The Takata Airbag Tort Compensation Trust Fund, (Substantive) To No Liability Claims [Filed 1/17/19] (Docket No. 3592)
- E. Supplemental Declaration of Harold R. Blomquist in Support of the Omnibus Reply in Support of Third and Fourth Omnibus Objection of Eric D. Green, In His Capacity As Trustee Of The Takata Airbag Tort Compensation Trust Fund, (Substantive) To No Liability Claims [Filed 1/17/19] (Docket No. 3593)
- F. Certificate of Service of Third and Fourth Omnibus Objection of Eric D. Green, In His Capacity As Trustee Of The Takata Airbag Tort Compensation Trust Fund, (Substantive) To No Liability Claims [Filed 12/21/18] (Docket No. 3532)

- G. Declaration of Service Regarding Omnibus Reply in Support of Third and Fourth Omnibus Objection of Eric D. Green, In His Capacity As Trustee Of The Takata Airbag Tort Compensation Trust Fund, (Substantive) To No Liability Claims, etc. [Filed 1/22/19] (Docket No. 3604)
- H. [Signed] Order Granting Third Omnibus Objection of Eric D. Green, in His Capacity as Trustee of the Takata Airbag Tort Compensation Trust Fund, (Substantive) to No Liability Claims [Filed 1/23/19] (Docket No. 3615)
- I. [Signed] Second Order Granting Third Omnibus Objection Of Eric D. Green, In His Capacity As Trustee Of The Takata Airbag Tort Compensation Trust Fund, (Substantive) To No Liability [Filed 5/31/19] (Docket No. 3904)
- J. [Signed] Scheduling Order [Filed 10/25/19] (Docket No. 4015)

Status: This matter is going forward with respect to the claims of James F. DeBouno Jr. and James E. Artel. The Court has entered an order with respect to the remaining claims.

- 6. Eighth Omnibus Objection of Eric D. Green, In His Capacity as Trustee of the Takata Airbag Tort Compensation Trust Fund, (Substantive) to No Liability Claims [Filed 2/25/19] (Docket No. 3671)

Response Deadline: March 20, 2019 at 4:00 p.m. (ET). (Extended for Ayanna N. Smith (Claim No. P-0058384))

Responses Received:

- A. Response to Eighth Omnibus Objection of Eric D. Green, In His Capacity As Trustee Of The Takata Airbag Tort Compensation Trust Fund, (Substantive) To No Liability Claims Filed by Edwin Almonte [Filed 3/18/19] (Docket No. 3749)

Related Documents:

- A. Notice of Submission of Proofs of Claim Regarding Eighth Omnibus Objection of Eric D. Green, In His Capacity As Trustee Of The Takata Airbag Tort Compensation Trust Fund, (Substantive) To No Liability Claims [Filed 3/13/19] (Docket No. 3728)
- B. [Signed] Order Granting Eighth Omnibus Objection of Eric D. Green, In His Capacity as Trustee of the Takata Airbag Tort Compensation Trust Fund, (Substantive) to No Liability Claims [Filed 3/27/19] (Docket No. 3835)
- C. Reply in Support of Eighth Omnibus Objection of Eric D. Green, In His Capacity As Trustee Of The Takata Airbag Tort Compensation Trust Fund, (Substantive) To No Liability Claims [Filed 5/22/19] (Docket No. 3884)
- D. [Signed] Second Order Granting Eighth Omnibus Objection Of Eric D. Green,

In His Capacity As Trustee Of The Takata Airbag Tort Compensation Trust Fund, (Substantive) To No Liability Claims [Filed 5/31/19] (Docket No. 3901)

- E. [Signed] Scheduling Order [Filed 10/25/19] (Docket No. 4015)
- F. [Signed] Order (Third) Granting Eighth Omnibus Objection of Eric D. Green, In His Capacity as Trustee of the Takata Airbag Tort Compensation Trust Fund, (Substantive) to No Liability Claims [Filed 11/21/19] (Docket No. 4043)

Status: This matter is going forward with respect to the claim of Edwin Almonte. The Court has entered orders with respect to the remaining claims.

- 7. Ninth Omnibus Objection of Eric D. Green, In His Capacity as Trustee of the Takata Airbag Tort Compensation Trust Fund, (Substantive) To No Liability Claims [Filed 7/16/19] (Docket No. 3943)

Response Deadline: August 6, 2019 at 4:00 p.m. (ET).

Responses Received:

- A. Response to Ninth Omnibus Objection of Eric D. Green, In His Capacity As Trustee Of The Takata Airbag Tort Compensation Trust Fund, (Substantive) To No Liability Claims Filed by Rebecca Burchette [Filed 8/2/19] (Docket No. 3959)
- B. Response to Ninth Omnibus Objection of Eric D. Green, In His Capacity As Trustee Of The Takata Airbag Tort Compensation Trust Fund, (Substantive) To No Liability Claims Filed by Barry Cohen [Filed 8/5/19] (Docket No. 3960)
- C. Response to Debtors' Ninth Non-Substantive Omnibus Objection to Claims (Late Filed Claims) Filed by Robert Montreal [Filed 8/6/19] (Docket No. 3961)
- D. Response to Debtors' Ninth Non-Substantive Omnibus Objection to Claims (Late Filed Claims) Filed by Para Davis [Filed 8/6/19] (Docket No. 3962)
- E. Motion to Extend Deadline to File Response to Ninth Omnibus Objection of Eric D. Green, In His Capacity As Trustee Of The Takata Airbag Tort Compensation Trust Fund, (Substantive) To No Liability Claims Filed by Edwina Gonzales [Filed 8/12/19] (Docket No. 3968)
- F. Response to Ninth Omnibus Objection of Eric D. Green, In His Capacity As Trustee Of The Takata Airbag Tort Compensation Trust Fund, (Substantive) To No Liability Claims Filed by Marilyn Coley [Filed 8/13/19] (Docket No. 3970)
- G. Informal Response of Austin Cogar (Claim P-0037738)

- H. Informal Response of Tieas Cole (Claim P-0029204)
- I. Response to Ninth Omnibus Objection of Eric D. Green, In His Capacity As Trustee Of The Takata Airbag Tort Compensation Trust Fund, (Substantive) To No Liability Claims Filed by Edwina Gonzalez [Filed 8/21/19] (Docket No. 3976)
- J. Notice of Service of Discovery Requests [Filed 10/25/19] (Docket No. 4018)
- K. Response to Ninth Omnibus Objection of Eric D. Green, In His Capacity As Trustee Of The Takata Airbag Tort Compensation Trust Fund, (Substantive) To No Liability Claims Filed by Robert Montreal [Filed 10/28/19] (Docket No. 4021)
- L. Response of Para C. Davis and Odell Wilson [Filed 11/7/19] (Docket No. 4028)
- M. Invoice for Legal Services [Filed 02/03/20] (Docket No. 4079)

Related Documents:

- A. Notice of Submission of Proofs of Claim Regarding Ninth Omnibus Objection of Eric D. Green, In His Capacity As Trustee Of The Takata Airbag Tort Compensation Trust Fund, (Substantive) To No Liability Claims [Filed 8/14/19] (Docket No. 3969)
- B. Reply in Support of Ninth Omnibus Objection of Eric D. Green, In His Capacity As Trustee Of The Takata Airbag Tort Compensation Trust Fund, (Substantive) To No Liability Claims [Filed 8/23/19] (Docket No. 3981)
- C. [Signed] Order Granting Ninth Omnibus Objection of Eric D. Green, in His Capacity as Trustee of the Takata Airbag Tort Compensation Trust Fund, (Substantive) to No Liability Claims [Filed 8/28/19] (Docket No. 3989)
- D. [Signed] Scheduling Order [Filed 10/25/19] (Docket No. 4015)

Status: This matter is going forward with respect to the claims of Rebecca Burchette, Austin Cogar and Christopher Cogar, Barry Cohen, Tieas Cole, Marilyn Coley, Edwina Gonzalez, Robert Montreal, Odell Wilson and Para C. Davis. The Court has entered an order with respect to the remaining claims.

- 8. The Reorganized TK Holdings Trust's Nineteenth Omnibus Objection to Claims –Non-Substantive (Late Filed Claims) [Filed 10/28/19] (Docket No. 4020)

Response Deadline: November 11, 2019 at 4:00 p.m. (ET).

Responses Received:

- A. Response to the Reorganized TK Holdings Trust's Nineteenth Omnibus Objection Non-Substantive to Late Filed Claims Filed by James F. DeBouno Jr. [Filed 11/7/19] (Docket No. 4029)

B. Response to Nineteenth Omnibus Objection to Claims Filed by Sudan Salaam [Filed 11/14/19] (Docket No. 4034)

C. Response to Nineteenth Omnibus Objection to Claims Filed by Sudan Salaam [Filed 1/22/20] (Docket No. 4073)

Related Documents:

A. [Signed] Order Sustaining The Reorganized TK Holdings Trust's Nineteenth Omnibus Objection To Claims - Non-Substantive [Filed 1/8/20] (Docket No. 4069)

Reply:

A. Reply in Support of The Reorganized TK Holdings Trust's Nineteenth Omnibus Objection to Claims –Non-Substantive (Late Filed Claims) [Filed 1/03/20] (Docket No. 4059)

Status: This matter is going forward with respect to the claim of James F. DeBouno. The Court has entered an order with respect to the remaining claims.

9. Tamara Egan's Objection to Determination of Claims and Request for Telephonic Hearing [Filed 2/4/20] (Docket No. 4080)

Response Deadline: N/A

Responses Received: None.

Related Documents:

A. Notice of Filing of Fifteenth Status Report of the Special Master [Filed 1/22/20] (Docket No. 4074)

Status: This matter will go forward as a status conference solely to provide the Court with an overview of the work being done by the Special Master, appointed by the U.S. District Court for the Eastern District of Michigan, as set forth in the report most recently filed with this Court at Docket No 4074.

*[Signature on next page]*



Dated: February 7, 2020

PACHULSKI STANG ZIEHL & JONES LLP

*/s/ Peter J. Keane*

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