

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

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In re : **Chapter 11**
:

TK HOLDINGS INC., et al., : **Case No. 17-11375 (BLS)**
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Debtors.¹ : **Jointly Administered**
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**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON NOVEMBER 7, 2017 AT 9:30 A.M. (EST)**

***AS NO MATTERS ARE SCHEDULED TO GO FORWARD, THE HEARING HAS BEEN
CANCELLED WITH PERMISSION FROM THE COURT.***

I. WITHDRAWN MATTERS:

1. Motion of Debtors Pursuant to 11 U.S.C. §§ 105, 363, and 503 for Authority to Contribute to Retainer of the Special Master Appointed Pursuant to the DOJ Plea Agreement [Docket No. 563 - filed August 23, 2017]

Objection / Response Deadline: September 6, 2017 at 4:00 p.m. (EDT);
extended to September 11, 2017 at 4:00 p.m.
(EDT) for the UCC further extended to
September 13, 2017 at 4:00 p.m. (EDT) for
the UCC

Objections / Responses Received:

- A. Objection by the Official Committee of Unsecured Creditors to Debtors' Motion Seeking to Contribute to the Special Master Retainer [Docket No. 744 - filed September 13, 2017]
- B. Joinder of the Official Committee of Unsecured Tort Claimant Creditors to the Trade Committee's Objection to Debtors' Motion Seeking to

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Takata Americas (9766); TK Finance, LLC (2753); TK China, LLC (1312); TK Holdings Inc. (3416); Takata Protection Systems Inc. (3881); Interiors in Flight Inc. (4046); TK Mexico Inc. (8331); TK Mexico LLC (9029); TK Holdings de Mexico, S. de R.L. de C.V. (N/A); Industrias Irvin de Mexico, S.A. de C.V. (N/A); Takata de Mexico, S.A. de C.V. (N/A); and Strosshe-Mex, S. de R.L. de C.V. (N/A). Except as otherwise set forth herein, the Debtors' international affiliates and subsidiaries are not debtors in these chapter 11 cases. The location of the Debtors' corporate headquarters is 2500 Takata Drive, Auburn Hills, Michigan 48326.

Contribute to the Special Master Retainer [Docket No. 763 - filed September 15, 2017]

- C. Reply of Debtors to Objections to Debtors' Motions for Authority to Contribute to the Special Master's Retainer and Pay the Fees and Expenses of the Special Master Appointed Pursuant to the DOJ Plea Agreement [Docket No. 864 - filed September 27, 2017]

Related Documents:

- i. Notice of Withdrawal of Motion of Debtors Pursuant to 11 U.S.C. §§ 105, 363, and 503 for Authority to Contribute to Retainer of the Special Master Appointed Pursuant to the DOJ Plea Agreement [Docket No. 1091 - filed November 2, 2017]

Status: On November 2, 2017, the Debtors withdrew this matter. Accordingly, a hearing on this matter is no longer necessary.

- 2. Motion of Debtors Pursuant to 11 U.S.C. §§ 105, 363 and 503 for Authority to Pay the Fees and Expenses of the Special Master Appointed Pursuant to the DOJ Plea Agreement [Docket No. 749 - filed September 13, 2017]

Objection / Response Deadline: September 25, 2017 at 4:00 p.m. (EDT)

Objections / Responses Received:

- A. Objection of the Future Claimants' Representative to Motion of Debtors Pursuant to 11 U.S.C. §§ 105, 363 and 503 for Authority to Pay the Fees and Expenses of the Special Master Appointed Pursuant to the DOJ Plea Agreement [Docket No. 842 - filed September 25, 2017]
- B. Objection of the Official Committee of Unsecured Tort Claimant Creditors to Debtors' Motion Seeking to Pay the Fees and Expenses of the Special Master [Docket No. 846 - filed September 25, 2017]
- C. Objection by the Official Committee of Unsecured Creditors to the Debtors' Motion Seeking to Pay the Fees and Expenses of the Special Master [Docket No. 847 - filed September 25, 2017]
- D. Joinder of the Government of the U.S. Virgin Islands and the State of Hawai'i in Objections by Official Committees to Debtors' Motion to Approve Payment of Fees and Expenses to Special Master [Docket No. 848 - filed September 25, 2017]
- E. Reply of Debtors to Objections to Debtors' Motions for Authority to Contribute to the Special Master's Retainer and Pay the Fees and

Expenses of the Special Master Appointed Pursuant to the DOJ Plea Agreement [Docket No. 864 - filed September 27, 2017]

- F. Joinder of the Motley Rice Federal and State Personal Injury Claimants and the Personal Injury Creditors Represented by Morgan & Morgan, P.A. in the Objection of the Official Committee of Tort Claimant Creditors to Debtors' Motion to Approve Payment of Fees and Expenses to Special Master [Docket No. 865 - filed September 27, 2017]

Related Documents:

- i. Notice of Withdrawal of Motion of Debtors Pursuant to 11 U.S.C. §§ 105, 363 and 503 for Authority to Pay the Fees and Expenses of the Special Master Appointed Pursuant to the DOJ Plea Agreement [Docket No. 1092 - filed November 2, 2017]

Status: On November 2, 2017, the Debtors withdrew this matter. Accordingly, a hearing on this matter is no longer necessary.

Dated: November 3, 2017
Wilmington, Delaware

/s/ Brett M. Haywood

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