

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

TK HOLDINGS, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 17-11375 (BLS)

Jointly Administered

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON  
JANUARY 20, 2021 AT 9:15 A.M. (PREVAILING EASTERN TIME)  
BEFORE THE HONORABLE BRENDAN L. SHANNON**

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***PLEASE TAKE NOTICE, AS THERE ARE NO MATTERS GOING  
FORWARD, THIS HEARING HAS BEEN CANCELED.***

**ADJOURNED MATTERS:**

1. The Reorganized TK Holdings Trust's Nineteenth Omnibus Objection to Claims –Non-Substantive (Late Filed Claims) [Filed 10/28/19] (Docket No. 4020)

Response Deadline: November 11, 2019 at 4:00 p.m. (ET).

Responses Received:

- A. Response to the Reorganized TK Holdings Trust's Nineteenth Omnibus Objection Non-Substantive to Late Filed Claims Filed by James F. DeBouno Jr. [Filed 11/7/19] (Docket No. 4029)
- B. Response to Nineteenth Omnibus Objection to Claims Filed by Sudan Salaam [Filed 11/14/19] (Docket No. 4034)
- C. Response to Nineteenth Omnibus Objection to Claims Filed by Sudan Salaam [Filed 1/22/20] (Docket No. 4073)
- D. Response to Nineteenth Omnibus Objection to Claims Filed by Sudan Salaam [Filed 11/16/20] (Docket No. 4270)

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Takata Americas (9766); TK Finance, LLC (2753); TK China, LLC (1312); TK Holdings Inc. (3416); Takata Protection Systems Inc. (3881); Interiors in Flight Inc. (4046); TK Mexico Inc. (8331); TK Mexico LLC (9029); TK Holdings de Mexico, S. de R.L. de C.V. (N/A); Industrias Irvin de Mexico, S.A. de C.V. (N/A); Takata de Mexico, S.A. de C.V. (N/A); and Strosshe-Mex, S. de R.L. de C.V. (N/A). Except as otherwise set forth herein, the Debtors' international affiliates and subsidiaries are not debtors in these chapter 11 cases. The location of the Debtors' corporate headquarters is 2500 Takata Drive, Auburn Hills, Michigan 48326.

Related Documents:

- A. [Signed] Order Sustaining The Reorganized TK Holdings Trust's Nineteenth Omnibus Objection To Claims - Non-Substantive [Filed 1/8/20] (Docket No. 4069)

Reply:

- A. Reply in Support of The Reorganized TK Holdings Trust's Nineteenth Omnibus Objection to Claims –Non-Substantive (Late Filed Claims) [Filed 1/03/20] (Docket No. 4059)

Status: This matter is adjourned to the omnibus hearing on February 17, 2021 at 9:30 a.m. (ET) with respect to the claim of James F. DeBouno. The Court has entered an order with respect to the remaining claims.

2. The Reorganized TK Holdings Trust's Twenty-First Omnibus Objection to Claims – Substantive (Insufficient Information, Contingent and/or Unliquidated PPIC Claims) [Filed 8/10/20] (Docket No. 4171)

Response Deadline: August 25, 2020 at 4:00 p.m. (ET). Extended for TSG Corporation to January 22, 2021.

Responses Received: Informal Response from TSG Corporation

Related Documents:

- A. Notice of Submission of Proof of Claim in Connection with The Reorganized TK Holdings Trust's Twenty-First Omnibus Objection to Claims – Substantive (Insufficient Information, Contingent and/or Unliquidated PPIC Claims) [Filed 9/2/20] (Docket No. 4187)
- B. [Signed] Order Sustaining Reorganized TK Holdings Trust's Twenty-First Omnibus Objection to Claims Substantive (Insufficient Information, Contingent and/or Unliquidated PPIC Claims) [Filed 9/14/20] (Docket No. 4208)

Status: The objection to the claims of TSG Corporation is adjourned to the hearing scheduled for February 17, 2021 at 9:30 a.m. (ET). The Court has entered an order with respect to the remaining claims.

Dated: January 15, 2021

PACHULSKI STANG ZIEHL & JONES LLP

*/s/ Peter J. Keane*

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