

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:  TK HOLDINGS, INC., <i>et al.</i> , <sup>1</sup>  Debtors.	Chapter 11  Case No. 17-11375 (BLS)  Jointly Administered
Eric D. Green, as Trustee of the Takata Airbag Tort Compensation Trust Fund,  Plaintiff,	Adv. Proc. Case No. 20-51004 (BLS)
v.  Mitsui Sumitomo Insurance Company, Limited,  Defendant.	

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR TELEPHONIC HEARING  
ON DECEMBER 16, 2020 AT 10:00 A.M. (PREVAILING EASTERN TIME)  
BEFORE THE HONORABLE BRENDAN L. SHANNON**

**Please note that you must appear through both Courtcall and Zoom. To appear via video conference via Zoom, parties should use the following instructions:**

**Topic: TK Holdings - Case No. 17-11375 (BLS)  
Time: Dec. 16, 2020, 10:00 AM Eastern Time (US and Canada)**

**Join ZoomGov Meeting:  
<https://debuscourts.zoomgov.com/j/1608292154>**

**Meeting ID: 160 829 2154  
Passcode: 981239**

**To appear telephonically via Courtcall, Parties must make prior arrangements with Courtcall by telephone (866) 582-6878.**

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Takata Americas (9766); TK Finance, LLC (2753); TK China, LLC (1312); TK Holdings Inc. (3416); Takata Protection Systems Inc. (3881); Interiors in Flight Inc. (4046); TK Mexico Inc. (8331); TK Mexico LLC (9029); TK Holdings de Mexico, S. de R.L. de C.V. (N/A); Industrias Irvin de Mexico, S.A. de C.V. (N/A); Takata de Mexico, S.A. de C.V. (N/A); and Strosshe-Mex, S. de R.L. de C.V. (N/A). Except as otherwise set forth herein, the Debtors' international affiliates and subsidiaries are not debtors in these chapter 11 cases. The location of the Debtors' corporate headquarters is 2500 Takata Drive, Auburn Hills, Michigan 48326.

**ADJOURNED MATTERS:**

1. The Reorganized TK Holdings Trust's Nineteenth Omnibus Objection to Claims –Non-Substantive (Late Filed Claims) [Filed 10/28/19] (Docket No. 4020)

Response Deadline: November 11, 2019 at 4:00 p.m. (ET).

Responses Received:

- A. Response to the Reorganized TK Holdings Trust's Nineteenth Omnibus Objection Non-Substantive to Late Filed Claims Filed by James F. DeBouno Jr. [Filed 11/7/19] (Docket No. 4029)
- B. Response to Nineteenth Omnibus Objection to Claims Filed by Sudan Salaam [Filed 11/14/19] (Docket No. 4034)
- C. Response to Nineteenth Omnibus Objection to Claims Filed by Sudan Salaam [Filed 1/22/20] (Docket No. 4073)
- D. Response to Nineteenth Omnibus Objection to Claims Filed by Sudan Salaam [Filed 11/16/20] (Docket No. 4270)

Related Documents:

- A. [Signed] Order Sustaining The Reorganized TK Holdings Trust's Nineteenth Omnibus Objection To Claims - Non-Substantive [Filed 1/8/20] (Docket No. 4069)

Reply:

- A. Reply in Support of The Reorganized TK Holdings Trust's Nineteenth Omnibus Objection to Claims –Non-Substantive (Late Filed Claims) [Filed 1/03/20] (Docket No. 4059)

Status: This matter is adjourned to the omnibus hearing on January 20, 2021 at 9:15 a.m. (ET) with respect to the claim of James F. DeBouno. The Court has entered an order with respect to the remaining claims.

2. The Reorganized TK Holdings Trust's Twenty-First Omnibus Objection to Claims – Substantive (Insufficient Information, Contingent and/or Unliquidated PPIC Claims) [Filed 8/10/20] (Docket No. 4171)

Response Deadline: August 25, 2020 at 4:00 p.m. (ET). Extended for TSG Corporation to January 8, 2021.

Responses Received: Informal Response from TSG Corporation

Related Documents:

- A. Notice of Submission of Proof of Claim in Connection with The Reorganized TK Holdings Trust's Twenty-First Omnibus Objection to Claims – Substantive (Insufficient Information, Contingent and/or Unliquidated PPIC Claims) [Filed 9/2/20] (Docket No. 4187)
- B. [Signed] Order Sustaining Reorganized TK Holdings Trust's Twenty-First Omnibus Objection to Claims Substantive (Insufficient Information, Contingent and/or Unliquidated PPIC Claims) [Filed 9/14/20] (Docket No. 4208)

Status: The objection to the claims of TSG Corporation is adjourned to the hearing scheduled for January 20, 2021 at 9:15 a.m. (ET). The Court has entered an order with respect to the remaining claims.

**ADVERSARY PRETRIAL CONFERENCE:**

- 3. Complaint for Declaratory Relief by the Trustee for the Takata Airbag Tort Compensation Trust Fund by Eric D. Green, in his capacity as Trustee of the PSAN PI/WD Trust d/b/a the Takata Airbag Tort Compensation Trust Fund v. Mitsui Sumitomo Insurance Company, Limited [Filed 11/5/20] (Adv. Proc. Case No. 20-51004, [Adv. Docket No. 1](#))

Response Deadline: December 9, 2020

Responses Received: None.

Related Documents:

- A. Summons and Notice of Pretrial Conference [Filed 11/9/20] (Adv. Proc. Case No. 20-51004, [Adv. Docket No. 3](#))
- B. Amended Summons and Notice of Pretrial Conference [Filed 11/9/20] (Adv. Proc. Case No. 20-51004, [Adv. Docket No. 4](#))
- C. Plaintiff's *Ex Parte* Motion for Alternative Service on Defendant Mitsui Sumitomo Insurance Company, Limited Pursuant to Federal Rule of Civil Procedure 4(f)(3) [Filed 11/19/20 ([Adv. Docket No. 5](#))]
- D. Defendants' Objection to Plaintiff's *Ex Parte* Motion for Alternative Service on Defendant Mitsui Sumitomo Insurance Company, Limited Pursuant to Federal Rule of Civil Procedure 4(f)(3) [Filed 12/7/20] ([Adv. Docket No. 7](#))

Status: A pretrial conference in this matter will be going forward.

Dated: December 14, 2020

PACHULSKI STANG ZIEHL & JONES LLP

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