

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

TK HOLDINGS, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 17-11375 (BLS)

Jointly Administered

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
OCTOBER 25, 2018 AT 10:00 A.M. (PREVAILING EASTERN TIME)**

**PLEASE NOTE: AS THERE ARE NO MATTERS GOING FORWARD,
THE COURT HAS CANCELED THIS HEARING.**

ADJOURNED/RESOLVED MATTERS:

1. Motion by Canadian Antitrust Class Action Claimants Against TK Holdings, Inc. Pursuant to Fed. Bankr. P. 9014 and 7023 to Make Federal Rule of Civil Procedure Applicable to These Proceedings, to Permit the Filing of a Class Proof of Claim and Appointing Class Counsel [Filed 6/4/18] (Docket No. 2933)

Response Deadline: June 19, 2018 at 4:00 p.m. (ET). Extended to July 17, 2018 at 4:00 p.m. (ET) for the Legacy Trustee.

Responses Received:

- A. Objection to Motion by Canadian Antitrust Class Action Claimants Against TK Holdings, Inc. Pursuant to Fed. Bankr. P. 9014 and 7023 to Make Federal Rule of Civil Procedure Applicable to These Proceedings, to Permit the Filing of a Class Proof of Claim and Appointing Class Counsel Filed by the Reorganized TK Holdings Trust [Filed 7/17/18] (Docket No. 3076)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Takata Americas (9766); TK Finance, LLC (2753); TK China, LLC (1312); TK Holdings Inc. (3416); Takata Protection Systems Inc. (3881); Interiors in Flight Inc. (4046); TK Mexico Inc. (8331); TK Mexico LLC (9029); TK Holdings de Mexico, S. de R.L. de C.V. (N/A); Industrias Irvin de Mexico, S.A. de C.V. (N/A); Takata de Mexico, S.A. de C.V. (N/A); and Strosshe-Mex, S. de R.L. de C.V. (N/A). Except as otherwise set forth herein, the Debtors' international affiliates and subsidiaries are not debtors in these chapter 11 cases. The location of the Debtors' corporate headquarters is 2500 Takata Drive, Auburn Hills, Michigan 48326.

Related Documents:

- A. [Signed] Order Approving Stipulation By and Between the Reorganized TK Holdings Trust and Canadian Claimants to Adjourn Hearing on Class Claim Motion [Filed 7/9/18] (Docket No. 3054)

Status: This matter is adjourned to the hearing scheduled for November 29, 2018 at 10:00 a.m.

- 2. Oracle America, Inc.'s Request for Allowance and Payment of Administrative Expenses [Filed 6/11/18] (Docket No. 2953)

Response Deadline: July 17, 2018 at 4:00 p.m. (ET). Extended to November 26, 2018 for the Legacy Trustee.

Responses Received: None at this time.

Related Documents: None at this time.

Status: This matter is adjourned to the hearing scheduled for November 29, 2018 at 10:00 a.m.

- 3. Objection of Joseph J. Farnan, Jr., as Trustee of the Reorganized TK Holdings Trust to Claim No. 2129 of Western Surety Company [Filed 8/8/18] (Docket No. 3197)

Response Deadline: August 29, 2018 at 4:00 p.m. (ET).

Responses Received:

- A. Claimant's Response to Debtors' Objection to Proof of Claim No. 2129 Filed by Western Surety Company [Filed 8/29/18] (Docket No. 3324)

Related Documents: None.

Status: This matter is adjourned to the hearing scheduled for November 29, 2018 at 10:00 a.m.

- 4. The Reorganized TK Holdings Trust's Ninth Omnibus Objection to Claims - Non-Substantive (Insufficient Information PPIC Claims) [Filed 9/25/18] (Docket No. 3360)

Response Deadline: October 9, 2018 at 4:00 p.m. (ET). Extended to November 2, 2018 at 4:00 p.m. for the Group 1 Dealerships.

Responses Received: None.

Related Documents:

- A. Notice of Submission of Proofs of Claim in Connection with The Reorganized TK Holdings Trust's Ninth Omnibus Objection to Claims - Non-Substantive (Insufficient Information PPIC Claims) [Filed 10/12/18] (Docket No. 3396)

Status: The claims listed on Exhibits B and C to the omnibus objection will be withdrawn as agreed to by the affected claimants. This matter is being adjourned to the hearing scheduled for November 29, 2018 at 10:00 a.m. with respect to those claims listed on Exhibit A to the omnibus objection.

- 5. The Reorganized TK Holdings Trust's Tenth Omnibus Objection to Claims - Non-Substantive (Insufficient Information PPIC Claims and Other General Unsecured Claims) [Filed 9/24/18] (Docket No. 3355)

Response Deadline: October 9, 2018 at 4:00 p.m. (ET).

Responses Received: Informal responses from: (i) Road Tested Parts, Inc., (ii) Young's Auto Center & Salvage, LP, (iii) Triple D Corporation, (iv) Midway Auto Parts LLC, (v) Cunningham Brothers Auto Part LLC, (vi) Snyder's Ltd., (vii) Butler's Auto Recycling, Inc., and (viii) Automotive Dismantlers and Recyclers Association, Inc.

Related Documents:

- A. Notice of Submission of Proofs of Claim in Connection with The Reorganized TK Holdings Trust's Tenth Omnibus Objection to Claims - Non-Substantive (Insufficient Information PPIC Claims and Other General Unsecured Claims) [Filed 10/12/18] (Docket No. 3397)
- B. Certification of Counsel Regarding The Reorganized TK Holdings Trust's Tenth Omnibus Objection to Claims - Non-Substantive (Insufficient Information PPIC Claims and Other General Unsecured Claims) [Filed 10/16/18] (Docket No. 3405)
- C. [Signed] Order Sustaining The Reorganized TK Holdings Trust's Tenth Omnibus Objection to Claims - Non-Substantive (Insufficient Information PPIC Claims and Other General Unsecured Claims) [Filed 10/17/18] (Docket No. 3412)

Status: The order has been entered on this matter and it is now resolved.

- 6. Reorganized TK Holdings Trust's Eleventh Omnibus Objection to Claims - Substantive (Contingent Reimbursement/Contribution Other General Unsecured Claims) [Filed 9/24/18] (Docket No. 3356)

Response Deadline: October 9, 2018 at 4:00 p.m. (ET).

Responses Received: None.

Related Documents:

- A. Notice of Submission of Proofs of Claim in Connection with Reorganized TK Holdings Trust's Eleventh Omnibus Objection to Claims - Substantive (Contingent Reimbursement/Contribution Other General Unsecured Claims) [Filed 10/12/18] (Docket No. 3398)
- B. Certification of No Objection Regarding Reorganized TK Holdings Trust's Eleventh Omnibus Objection to Claims - Substantive (Contingent Reimbursement/Contribution Other General Unsecured Claims) [Filed 10/16/18] (Docket No. 3406)
- C. [Signed] Order Sustaining the Reorganized TK Holdings Trust's Eleventh Omnibus Objection to Claims - Substantive (Contingent Reimbursement/Contribution Other General Unsecured Claims) [Filed 10/17/18] (Docket No. 3411)

Status: The order has been entered on this matter and it is now resolved.

Dated: October 23, 2018

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Peter J. Keane

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