

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re: TK HOLDINGS, INC., <i>et al.</i> , ¹ Debtors.	Chapter 11 Case No. 17-11375 (BLS) Jointly Administered
Eric D. Green, as Trustee of the Takata Airbag Tort Compensation Trust Fund, Plaintiff, v. Mitsui Sumitomo Insurance Company, Limited, Defendant.	Adv. Proc. No. 20-51004 (BLS)

**AMENDED² NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON
FEBRUARY 17, 2021 AT 9:30 A.M. (PREVAILING EASTERN TIME)
BEFORE THE HONORABLE BRENDAN L. SHANNON**

**AS NO MATTERS ARE GOING FORWARD, THE HEARING HAS BEEN CANCELED
WITH PERMISSION OF THE COURT.**

ADJOURNED MATTER:

1. The Reorganized TK Holdings Trust’s Nineteenth Omnibus Objection to Claims –Non-Substantive (Late Filed Claims) [Filed 10/28/19] (Docket No. 4020)

Response Deadline: November 11, 2019 at 4:00 p.m. (ET).

Responses Received:

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: Takata Americas (9766); TK Finance, LLC (2753); TK China, LLC (1312); TK Holdings Inc. (3416); Takata Protection Systems Inc. (3881); Interiors in Flight Inc. (4046); TK Mexico Inc. (8331); TK Mexico LLC (9029); TK Holdings de Mexico, S. de R.L. de C.V. (N/A); Industrias Irvin de Mexico, S.A. de C.V. (N/A); Takata de Mexico, S.A. de C.V. (N/A); and Strosshe-Mex, S. de R.L. de C.V. (N/A). Except as otherwise set forth herein, the Debtors’ international affiliates and subsidiaries are not debtors in these chapter 11 cases. The location of the Debtors’ corporate headquarters is 2500 Takata Drive, Auburn Hills, Michigan 48326.

² Amended items are noted in bold.

- A. Response to the Reorganized TK Holdings Trust's Nineteenth Omnibus Objection Non-Substantive to Late Filed Claims Filed by James F. DeBouno Jr. [Filed 11/7/19] (Docket No. 4029)
- B. Response to Nineteenth Omnibus Objection to Claims Filed by Sudan Salaam [Filed 11/14/19] (Docket No. 4034)
- C. Response to Nineteenth Omnibus Objection to Claims Filed by Sudan Salaam [Filed 1/22/20] (Docket No. 4073)
- D. Response to Nineteenth Omnibus Objection to Claims Filed by Sudan Salaam [Filed 11/16/20] (Docket No. 4270)

Related Documents:

- A. [Signed] Order Sustaining The Reorganized TK Holdings Trust's Nineteenth Omnibus Objection To Claims - Non-Substantive [Filed 1/8/20] (Docket No. 4069)

Reply:

- A. Reply in Support of The Reorganized TK Holdings Trust's Nineteenth Omnibus Objection to Claims –Non-Substantive (Late Filed Claims) [Filed 1/03/20] (Docket No. 4059)

Status: This matter is adjourned to the omnibus hearing on March 17, 2021 at 11:30 a.m. (ET) with respect to the claim of James F. DeBouno. The Court has entered an order with respect to the remaining claims.

RESOLVED MATTERS:

- 2. Motion of Joseph J. Farnan, Jr., as Trustee of the Reorganized TK Holdings Trust, to Approve Stipulation and Settlement Agreement Resolving Amended Motion of Takata Corporation for Allowance and Payment of Administrative Expenses Pursuant to 11 U.S.C. §503(b) [Filed 1/5/21] (Docket No. 4281)

Response Deadline: January 19, 2021 at 4:00 p.m. (ET).

Responses Received: None.

Related Documents:

- A. Certificate of No Objection Regarding Motion of Joseph J. Farnan, Jr., as Trustee of the Reorganized TK Holdings Trust, to Approve Stipulation and Settlement Agreement Resolving Amended Motion of Takata Corporation for Allowance and Payment of Administrative Expenses Pursuant to 11 U.S.C. §503(b) [Filed 1/26/21] (Docket No. 4288)

- B. [Signed] Order Approving Stipulation and Settlement Agreement Resolving Amended Motion of Takata Corporation for Allowance and Payment of Administrative Expenses Pursuant to 11 U.S.C. §503(b) [Filed 1/27/21] (Docket No. 4290)

Status: The Court has entered the order on this matter and it is now resolved.

3. The Reorganized TK Holdings Trust's Twenty-First Omnibus Objection to Claims – Substantive (Insufficient Information, Contingent and/or Unliquidated PPIC Claims) [Filed 8/10/20] (Docket No. 4171)

Response Deadline: August 25, 2020 at 4:00 p.m. (ET). Extended for TSG Corporation to January 22, 2021.

Responses Received: Informal Response from TSG Corporation

Related Documents:

- A. Notice of Submission of Proof of Claim in Connection with The Reorganized TK Holdings Trust's Twenty-First Omnibus Objection to Claims – Substantive (Insufficient Information, Contingent and/or Unliquidated PPIC Claims) [Filed 9/2/20] (Docket No. 4187)
- B. [Signed] Order Sustaining Reorganized TK Holdings Trust's Twenty-First Omnibus Objection to Claims Substantive (Insufficient Information, Contingent and/or Unliquidated PPIC Claims) [Filed 9/14/20] (Docket No. 4208)
- C. Certification of Counsel Regarding Order Approving Stipulation Between Joseph J. Farnan Jr., as Trustee of the Reorganized TK Holdings Trust and Claimant TSG Corporation Regarding Reorganized TK Holdings Trust's Twenty-First Omnibus Objection to Claims [Filed 2/3/21] (Docket No. 4297)
- D. [Signed] Order Approving Stipulation Between Joseph J. Farnan Jr., as Trustee of the Reorganized TK Holdings Trust and Claimant TSG Corporation Regarding Reorganized TK Holdings Trust's Twenty-First Omnibus Objection to Claims [Filed 2/8/21] (Docket No. 4301)

Status: The Court has entered orders on this matter and it is now resolved.

MATTER GOING FORWARD:

4. Motion of the Plaintiff Eric D. Green, as Trustee of the Takata Airbag Tort Compensation Trust Fund, for Entry of an Order Prescribing the Time for Service of Defendant Mitsui Sumitomo Insurance Company, Limited's Response to the Complaint [Filed 2/2/21] [Filed 2/2/21] (Case 17-11375, [Docket No. 4296](#), Adv. Case No. 20-51004, [Adv. Docket No. 14](#))

Response Deadline: February 10, 2021 at 4:00 p.m. (ET).

Responses Received:

- A. Limited Objection to Plaintiff's Motion for Entry of an Order Prescribing the Time for Service of Defendant Mitsui Sumitomo Insurance Company, Limited's Response to the Complaint [Filed 2/10/21] (Case 17-11375, [Docket No. 4309](#); Adv. Case No. 20-51004, [Adv. Docket No. 15](#))

Related Documents: None at this time.

Reply:

- A. Plaintiff's Reply to Defendant Mitsui Sumitomo Insurance Company, Limited's Limited Objection to Plaintiff's Motion for Entry of an Order Prescribing the Time for Service of Defendant Mitsui Sumitomo Insurance Company, Limited's Response to the Complaint [Filed 2/11/21] (Case 17-11375, [Docket No. 4313](#); Adv. Case No. 20-51004, [Adv. Docket No. 16](#)).

Status: This matter is not going forward and has been mooted by the Court's February 12, 2021 order in Adv. Case No. 20-51004.

Dated: February 16, 2021

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