

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re: TK HOLDINGS, INC., <i>et al.</i> , ¹ Debtors.	Chapter 11 Case No. 17-11375 (BLS) Jointly Administered
In re: TAKATA CORPORATION, <i>et al.</i> , ² Debtors in a Foreign Proceeding.	Chapter 15 Case No. 17-11713 (BLS) Jointly Administered.

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR TELEPHONIC HEARING
ON SEPTEMBER 16, 2020 AT 11:00 A.M. (PREVAILING EASTERN TIME)
BEFORE THE HONORABLE BRENDAN L. SHANNON**

Please note that you must appear through both Courtcall and Zoom. To appear via video conference via Zoom, parties should use the following instructions:

**Topic: TK Holdings Inc. - Case No. 17-11375 (BLS)
Time: Sept. 16, 2020 11:00 AM Eastern Time (US and Canada)**

**Join ZoomGov Meeting
<https://debuscourts.zoomgov.com/j/1610088303>**

**Meeting ID: 161 008 8303
Passcode: 937032**

To appear telephonically via Courtcall, Parties must make prior arrangements with Courtcall by telephone (866) 582-6878.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Takata Americas (9766); TK Finance, LLC (2753); TK China, LLC (1312); TK Holdings Inc. (3416); Takata Protection Systems Inc. (3881); Interiors in Flight Inc. (4046); TK Mexico Inc. (8331); TK Mexico LLC (9029); TK Holdings de Mexico, S. de R.L. de C.V. (N/A); Industrias Irvin de Mexico, S.A. de C.V. (N/A); Takata de Mexico, S.A. de C.V. (N/A); and Strosshe-Mex, S. de R.L. de C.V. (N/A). Except as otherwise set forth herein, the Debtors' international affiliates and subsidiaries are not debtors in these chapter 11 cases. The location of the Debtors' corporate headquarters is 2500 Takata Drive, Auburn Hills, Michigan 48326.

² The chapter 15 debtors are TKJP Corporation (formerly Takata Corporation), Takata Kyushu Corporation, and Takata Service Corporation (collectively, the "Japan Debtors").

ADJOURNED MATTERS:

1. Motion of Joseph J. Farnan, Jr., as Trustee of the Reorganized TK Holdings Trust, for Entry of an Order to Authorize Adjustment of the Claims Register to Reflect Liquidated Claim Amounts for Certain PPIC Claims Initially Stated and/or Listed on the Claims Register as Unliquidated or Unknown in Amount [Filed 2/19/19] (Docket No. 3657)

Response Deadline: March 12, 2019 at 4:00 p.m. (ET).

Responses Received:

- A. Response to Motion of Joseph J. Farnan, Jr., as Trustee of the Reorganized TK Holdings Trust, for Entry of an Order to Authorize Adjustment of the Claims Register to Reflect Liquidated Claim Amounts for Certain PPIC Claims Initially Stated and/or Listed on the Claims Register as Unliquidated or Unknown in Amount Filed by Steve Whitworth [Filed 3/4/19] (Docket No. 3694)

Related Documents:

- A. [Signed] Order Sustaining Motion of Joseph J. Farnan, Jr., as Trustee of the Reorganized TK Holdings Trust, for Entry of an Order Authorizing Adjustment of the Claims Register to Reflect Liquidated Claim Amounts for Certain PPIC Claims Initially Stated and/or Entered on the Claims Register as Unliquidated or Unknown in Amount [Filed 3/25/19] (Docket No. 3823)
- B. [Signed] Order Sustaining Motion of Joseph J. Farnan, Jr., as Trustee of the Reorganized TK Holdings Trust, for Entry of an Order Authorizing Adjustment of the Claims Register to Reflect Liquidated Claim Amounts for Certain PPIC Claims Initially Stated and/or Entered on the Claims Register as Unliquidated or Unknown in Amount (Re: Claim of Maricela Gareth Sanchez Griffith) [Filed 5/7/19] (Docket No. 3871)

Status: This matter is adjourned to the omnibus hearing on October 21, 2020 at 10:00 a.m. (ET) with respect to the claim of Steve Whitworth. The Court has entered orders with respect to the remaining claims.

2. Reorganized TK Holdings Trust's Eighteenth Omnibus Objection to Claims - Non-Substantive (Insufficient Information PPIC Claims) [Filed 4/29/19] (Docket No. 3866)

Response Deadline: May 13, 2019 at 4:00 p.m. (ET). Extended for Asbury and Group 1 Claimants to May 20, 2019 at 4:00 p.m. (ET).

Responses Received:

- A. Claimants Asbury Automotive, Inc. and Group 1 Automotive's Response to the Reorganized TK Holdings Trust's Eighteenth Omnibus Objection to Claims – Non-Substantive [Filed 5/20/19] (Docket No. 3877)

Reply:

- A. Trustee's Reply to Claimants Asbury Automotive, Inc. and Group 1 Automotive's Response to the Reorganized TK Holdings Trust's Eighteenth Omnibus Objection to Claims - Non-Substantive [Filed 6/19/19] (Docket No. 3921)

Related Documents:

- A. Notice of Submission of Proof of Claim in Connection with the Reorganized TK Holdings Trust's Eighteenth Omnibus Objection to Claims - Non-Substantive (Insufficient Information PPIC Claims) [Filed 5/17/19] (Docket No. 3874)

Status: The parties are in discussions to either resolve or decide how to further proceed on this matter. This matter is adjourned to the omnibus hearing on October 21, 2020 at 10:00 a.m. (ET).

3. The Reorganized TK Holdings Trust's Nineteenth Omnibus Objection to Claims –Non-Substantive (Late Filed Claims) [Filed 10/28/19] (Docket No. 4020)

Response Deadline: November 11, 2019 at 4:00 p.m. (ET).

Responses Received:

- A. Response to the Reorganized TK Holdings Trust's Nineteenth Omnibus Objection Non-Substantive to Late Filed Claims Filed by James F. DeBouno Jr. [Filed 11/7/19] (Docket No. 4029)
- B. Response to Nineteenth Omnibus Objection to Claims Filed by Sudan Salaam [Filed 11/14/19] (Docket No. 4034)
- C. Response to Nineteenth Omnibus Objection to Claims Filed by Sudan Salaam [Filed 1/22/20] (Docket No. 4073)

Related Documents:

- A. [Signed] Order Sustaining The Reorganized TK Holdings Trust's Nineteenth Omnibus Objection To Claims - Non-Substantive [Filed 1/8/20] (Docket No. 4069)

Reply:

- A. Reply in Support of The Reorganized TK Holdings Trust's Nineteenth Omnibus Objection to Claims –Non-Substantive (Late Filed Claims) [Filed 1/03/20] (Docket No. 4059)

Status: This matter is adjourned to the omnibus hearing on October 21, 2020 at 10:00 a.m. (ET) with respect to the claim of James F. DeBouno. The Court has entered an order with respect to the remaining claims.

UNCONTESTED MATTERS UNDER CNO/COC:

4. The Reorganized TK Holdings Trust's Twenty-First Omnibus Objection to Claims – Substantive (Insufficient Information, Contingent and/or Unliquidated PPIC Claims) [Filed 8/10/20] ([Docket No. 4171](#))

Response Deadline: August 25, 2020 at 4:00 p.m. (ET). Extended for Dirt Cheap Car Rental to September 4, 2020 at 4:00 p.m. (ET). Extended for TSG Corporation to October 12, 2020 at 4:00 p.m. (ET).

Responses Received: Informal Response from TSG Corporation

Related Documents:

- A. Notice of Submission of Proof of Claim in Connection with The Reorganized TK Holdings Trust's Twenty-First Omnibus Objection to Claims – Substantive (Insufficient Information, Contingent and/or Unliquidated PPIC Claims) [Filed 9/2/20] ([Docket No. 4187](#))
- B. Certification of Counsel Regarding The Reorganized TK Holdings Trust's Twenty-First Omnibus Objection to Claims – Substantive (Insufficient Information, Contingent and/or Unliquidated PPIC Claims) [Filed 9/14/20] ([Docket No. 4204](#))

Status: The objection to the claims of TSG Corporation is adjourned to the hearing scheduled for October 21, 2020 at 10:00 a.m. (ET). A certification of counsel has been submitted with a revised order on the remaining claims. No hearing is necessary unless the Court has questions.

5. Joint Motion of Joseph J. Farnan, Jr., as Trustee of the Reorganized TK Holdings Trust, and Eric D. Green, in his Capacity as Trustee of the Takata Airbag Tort Compensation Trust Fund to Approve Transfer of Administrative Expense PSAN PI/WD Claims Reserve [Filed 8/25/20] ([Docket No. 4184](#))

Response Deadline: September 9, 2020 at 4:00 p.m. (ET).

Responses Received: None.

Related Documents:

- A. Certification of No Objection Regarding Joint Motion of Joseph J. Farnan, Jr., as Trustee of the Reorganized TK Holdings Trust, and Eric D. Green, in his Capacity as Trustee of the Takata Airbag Tort Compensation Trust Fund to Approve Transfer of Administrative Expense PSAN PI/WD Claims Reserve [Filed

9/11/20] ([Docket No. 4199](#))

Status: A certification of no objection has been filed and counsel respectfully requests entry of the proposed form of order at the Court's convenience. No hearing is necessary unless the Court has questions.

MATTERS GOING FORWARD:

6. Letter Requesting that Response filed on 5/19/20 be heard at Omnibus Hearing on August 12, 2020 Filed by Rick Pendergrass [Filed 7/21/20] ([Docket No. 4164](#))

Response Deadline: n/a

Responses Received: None.

Related Documents:

- A. Motion of Plan Administrator for Entry of a Final Decree (I) Closing Certain Subsidiary Cases and (II) Granting Related Relief [Filed 5/8/20] ([Docket No. 4121](#))
- B. Response to Motion of Plan Administrator for Entry of a Final Decree (I) Closing Certain Subsidiary Cases and (II) Granting Related Relief Filed by Rick Pendergrass, Jennifer Pendergrass [Filed 5/19/20] ([Docket No. 4128](#))
- C. Plan Administrator's Reply in Support of the Motion of Plan Administrator for Entry of a Final Decree (I) Closing Certain Subsidiary Cases and (II) Granting Related Relief [Filed 6/4/20] ([Docket No. 4136](#))
- D. [Signed] Final Decree (I) Closing Certain Subsidiary Cases and (II) Granting Related Relief [Filed 6/10/20] ([Docket No. 4140](#))

Status: This matter is going forward.

7. Joint Motion of TK Holdings Inc. and TKJP Corporation to Enforce Discharge, Releases, Injunctions and the Automatic Stay Against the PI/WD Plaintiffs Pursuant to Sections 105, 362, 524, 1141 and 1520 of the Bankruptcy Code [Filed 2/7/20] (Case No. 17-11375, [Docket No. 4084](#); Case No. 17-11713, [Docket No. 179](#))

Response Deadline: February 25, 2020 at 4:00 p.m. (ET)

Responses Received:

- A. Response to Joint Motion of TK Holdings Inc. and TKJP Corporation to Enforce Discharge, Releases, Injunctions and the Automatic Stay Against the PI/WD Plaintiffs Pursuant to Sections 105, 362, 524, 1141 and 1520 of the Bankruptcy Code Filed by Monique Engleman [Filed 2/25/20] (Case No. 17-11713, [Docket No. 181](#))

Related Documents:

- A. [Signed] Order Approving Joint Motion of TK Holdings Inc. and TKJP Corporation to Enforce Discharge, Releases, Injunctions and the Automatic Stay Against the PI/WD Plaintiffs [Filed 4/2/20] (Case No. 17-11375, [Docket No. 4111](#); Case No. 17-11713, [Docket No. 183](#))
- B. Notice of Hearing regarding Joint Motion of TK Holdings Inc. and TKJP Corporation to Enforce Discharge, Releases, Injunctions and the Automatic Stay Against the PI/WD Plaintiffs Pursuant to Sections 105, 362, 524, 1141 and 1520 of the Bankruptcy Code [Filed 9/2/20] (Case No. 17-11375, [Docket No. 4189](#); Case No. 17-11713, [Docket No. 190](#))

Status: This matter is going forward with respect to the response of Monique Engleman. The Court has entered an order with respect to the remaining relief.

- 8. Claimant Monique Engleman's Motion to be Paid for Her Personal Injury under the Bankruptcy Case, or for Relief from Stay to Prosecute Her State Court Case Because She is Fast Approaching the Five-Year Statute of Limitations to Have her Case to Trial in California [Filed 8/18/20] ([Docket No. 4172](#))

Response Deadline: September 4, 2020 at 4:00 p.m. (ET).

Responses Received:

- A. Objection of TK Holdings Inc. and TKJP Corporation to Claimant Monique Engleman's Motion to be Paid for Her Personal Injury Under the Bankruptcy Case, or for Relief From Stay to Prosecute Her State Court Case Because She is Fast Approaching the Five-Year Statute of Limitations to Have Her Case to Trial in California [Filed 9/2/20] (Case No. 17-11375, [Docket No. 4188](#); Case No. 17-11713, [Docket No. 189](#))

Related Documents: None.

Reply:

- A. Claimant Monique Engleman's Reply to Objection to Motion to be Paid for Her Personal Injury under the Bankruptcy Case, or for Relief from Stay to Prosecute Her State Court Case Because She is Fast Approaching the Five-Year Statute of Limitations to Have her Case to Trial in California [Filed 9/9/20] ([Docket No. 4195](#))
 - i. Declaration of Jesse S. Turner in Support of Claimant Monique Engleman's Reply to Objection to Motion to be Paid for Her Personal Injury under the Bankruptcy Case, or for Relief from Stay to Prosecute Her State Court Case Because She is Fast Approaching the Five-Year Statute of Limitations to Have her Case to Trial in California [Filed 9/9/20] ([Docket No. 4196](#))

Status: This matter is going forward.

9. Motion to Enforce the Order Confirming Debtors' Fifth Amended Joint Chapter 11 Plan of Reorganization and the Confirmed Plan and for Other Relief by the Trustee of the Takata Airbag Tort Compensation Trust Fund Filed by Eric D. Green, in his capacity as trustee of the PSAN PI/WD Trust d/b/a the Takata Airbag Tort Compensation Trust Fund [Filed 8/20/20] ([Docket No. 4178](#))

Response Deadline: September 3, 2020 at 4:00 p.m. (ET).

Responses Received:

- A. Objection of Tokio Marine & Nichido Fire Insurance Co., Ltd. to Motion to Enforce the Order Confirming Debtors Fifth Amended Joint Chapter 11 Plan of Reorganization and the Confirmed Plan and for Other Relief by the Trustee of the Takata Airbag Tort Compensation Trust Fund [Filed 9/9/20] ([Docket No. 4197](#))
- i. Notice of Withdrawal of Objection of Tokio Marine & Nichido Fire Insurance Co., Ltd. to Motion to Enforce the Order Confirming Debtors Fifth Amended Joint Chapter 11 Plan of Reorganization and the Confirmed Plan and for Other Relief by the Trustee of the Takata Airbag Tort Compensation Trust Fund [Filed 9/12/20] ([Docket No. 4200](#))
- B. Objection of Tokio Marine & Nichido Fire Insurance Co., Ltd. to Motion to Enforce the Order Confirming Debtors Fifth Amended Joint Chapter 11 Plan of Reorganization and the Confirmed Plan and for Other Relief by the Trustee of the Takata Airbag Tort Compensation Trust Fund [Filed 9/12/20] ([Docket No. 4201](#))

Related Documents:

- A. Fifth Amended Joint Chapter 11 Plan of Reorganization of TK Holdings Inc. and Its Affiliated Debtors [Filed 2/20/18] ([Docket No. 2116](#))
- B. [Signed] Findings of Fact, Conclusions of Law, and Order Confirming the Fifth Amended Joint Chapter 11 Plan of Reorganization of TK Holdings Inc. and its Affiliated Debtors [Filed 2/21/18] ([Docket No. 2120](#))

Reply:

- A. Reply to Objection of Tokio Marine & Nichido Fire Insurance Co., Ltd. to Motion to Enforce the Order Confirming Debtors Fifth Amended Joint Chapter 11 Plan Of Reorganization and the Confirmed Plan and for Other Relief by the Trustee of the Takata Airbag Tort Compensation Trust Fund

(related document(s)4178, 4201) Filed by Eric D. Green, in his capacity as trustee of the PSAN PI/WD Trust d/b/a the Takata Airbag Tort Compensation Trust Fund [Filed 9/13/20] ([Docket No. 4203](#))

Status: This matter is going forward.

Dated: September 14, 2020

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