

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

TK HOLDINGS, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 17-11375 (BLS)

Jointly Administered

**AMENDED² NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
JULY 24, 2018 AT 10:30 A.M. (PREVAILING EASTERN TIME)³**

***PLEASE TAKE NOTICE: AS THERE ARE NO MATTERS GOING
FORWARD, THE COURT HAS CANCELED THIS HEARING.***

RESOLVED MATTERS:

1. Motion to Extend the Administrative Expenses Claims Bar Date Pursuant to the Stipulation Between Joseph J. Farnan, Jr., as Trustee of the Reorganized TK Holdings Trust and Specified Consenting OEMs [Filed 6/11/18] (Docket No. 2962)

Response Deadline: June 25, 2018 at 4:00 p.m. (ET)

Responses Received: None.

Related Documents:

- A. Certificate of No Objection Regarding Motion to Extend the Administrative Expenses Claims Bar Date Pursuant to the Stipulation Between Joseph J. Farnan, Jr., as Trustee of the Reorganized TK Holdings Trust and Specified Consenting OEMs [Filed 6/28/18] (Docket No. 3031)
- B. [Signed] Order Extending the Administrative Expense Claims Bar Date Pursuant to the Stipulation Between Joseph J. Farnan, Jr., as Trustee of the

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Takata Americas (9766); TK Finance, LLC (2753); TK China, LLC (1312); TK Holdings Inc. (3416); Takata Protection Systems Inc. (3881); Interiors in Flight Inc. (4046); TK Mexico Inc. (8331); TK Mexico LLC (9029); TK Holdings de Mexico, S. de R.L. de C.V. (N/A); Industrias Irvin de Mexico, S.A. de C.V. (N/A); Takata de Mexico, S.A. de C.V. (N/A); and Strosshe-Mex, S. de R.L. de C.V. (N/A). Except as otherwise set forth herein, the Debtors' international affiliates and subsidiaries are not debtors in these chapter 11 cases. The location of the Debtors' corporate headquarters is 2500 Takata Drive, Auburn Hills, Michigan 48326.

² **Amended items noted in bold.**

³ Any party who wishes to attend telephonically is required to make arrangements through CourtCall by telephone (866-582-6878) or by facsimile (866-533-2946).

Reorganized TK Holdings Trust and Specified Consenting OEMs [Filed 6/28/18] (Docket No. 3033)

Status: An order has been entered on this matter and it is now resolved.

2. Motion of Joseph J. Farnan, Jr., as Trustee of the Reorganized TK Holdings Trust, for Entry of an Order Modifying the Requirements of Local Rule 3007-1(e)(iv) with respect to Non-Substantive Omnibus Objections to Claims (Insufficient Information PPIC Claims) [Filed 6/21/18] (Docket No. 3006)

Response Deadline: July 5, 2018 at 4:00 p.m. (ET)

Responses Received: None.

Related Documents:

- A. Certificate of No Objection Regarding Motion of Joseph J. Farnan, Jr., as Trustee of the Reorganized TK Holdings Trust, for Entry of an Order Modifying the Requirements of Local Rule 3007-1(e)(iv) with respect to Non-Substantive Omnibus Objections to Claims (Insufficient Information PPIC Claims) [Filed 7/6/18] (Docket No. 3051)
- B. [Signed] Order Modifying the Requirements of Local Rule 3007-1(e)(iv) with respect to Non-Substantive Omnibus Objections to Claims (Insufficient Information PPIC Claims) [Filed 7/9/18] (Docket No. 3056)

Status: An order has been entered on this matter and it is now resolved.

3. Motion of Joseph J. Farnan, Jr., as Trustee of the Reorganized TK Holdings Trust, Pursuant to, Inter Alia, Fed. R. Bankr. P. 9006(b)(1), for an Order Extending the Deadline to Object to Certain Claims [Filed 6/21/18] (Docket No. 3007)

Response Deadline: July 5, 2018 at 4:00 p.m. (ET)

Responses Received: None.

Related Documents:

- A. Certificate of No Objection Regarding Motion of Joseph J. Farnan, Jr., as Trustee of the Reorganized TK Holdings Trust, Pursuant to, Inter Alia, Fed. R. Bankr. P. 9006(b)(1), for an Order Extending the Deadline to Object to Certain Claims [Filed 7/6/18] (Docket No. 3052)
- B. [Signed] Order Granting Motion of Joseph J. Farnan, Jr., as Trustee of the Reorganized TK Holdings Trust, Pursuant to, Inter Alia, Fed. R. Bankr. P. 9006(b)(1), for an Order Extending the Deadline to Object to Certain Claims [Filed 7/9/18] (Docket No. 3055)

Status: An order has been entered on this matter and it is now resolved.

4. Motion to Further Extend the Administrative Expenses Claims Bar Date Pursuant to the Stipulation Between Joseph J. Farnan, Jr., as Trustee of the Reorganized TK Holdings Trust and Specified Consenting OEMs Filed by Consenting OEMs [Filed 6/28/18] (Docket No. 3032)

Response Deadline: July 12, 2018 at 4:00 p.m. (ET)

Responses Received: None.

Related Documents:

- A. Certificate of No Objection Regarding Motion to Further Extend the Administrative Expenses Claims Bar Date Pursuant to the Stipulation Between Joseph J. Farnan, Jr., as Trustee of the Reorganized TK Holdings Trust and Specified Consenting OEMs Filed by Consenting OEMs [Filed 7/13/18] (Docket No. 3072)
- B. [Signed] Order Extending the Administrative Expenses Claims Bar Date Pursuant to the Stipulation Between Joseph J. Farnan, Jr., as Trustee of the Reorganized TK Holdings Trust and Specified Consenting OEMs Filed by Consenting OEMs [Filed 7/16/18] (Docket No. 3073)

Status: An order has been entered on this matter and it is now resolved.

ADJOURNED MATTERS:

5. Motion by Canadian Antitrust Class Action Claimants Against TK Holdings, Inc. Pursuant to Fed. Bankr. P. 9014 and 7023 to Make Federal Rule of Civil Procedure Applicable to These Proceedings, to Permit the Filing of a Class Proof of Claim and Appointing Class Counsel [Filed 6/4/18] (Docket No. 2933)

Response Deadline: June 19, 2018 at 4:00 p.m. (ET). Extended to July 17, 2018 at 4:00 p.m. (ET) for the Legacy Trustee.

Responses Received:

- A. Objection to Motion by Canadian Antitrust Class Action Claimants Against TK Holdings, Inc. Pursuant to Fed. Bankr. P. 9014 and 7023 to Make Federal Rule of Civil Procedure Applicable to These Proceedings, to Permit the Filing of a Class Proof of Claim and Appointing Class Counsel Filed by the Reorganized TK Holdings Trust [Filed 7/17/18] (Docket No. 3076)

Related Documents:

- A. Certification of Counsel Regarding Order Approving Stipulation By and Between the Reorganized TK Holdings Trust and Canadian Claimants to Adjourn Hearing on Class Claim Motion [Filed 7/6/18] (Docket No. 3053)
- B. [Signed] Order Approving Stipulation By and Between the Reorganized TK Holdings Trust and Canadian Claimants to Adjourn Hearing on Class Claim Motion [Filed 7/9/18] (Docket No. 3054)

Status: This matter is adjourned to the next omnibus hearing scheduled for August 29, 2018 at 10:00 a.m.

- 6. Oracle America, Inc.'s Request for Allowance and Payment of Administrative Expenses [Filed 6/11/18] (Docket No. 2953)

Response Deadline: July 17, 2018 at 4:00 p.m. (ET). Extended to August 22, 2018 for the Legacy Trustee.

Responses Received: None at this time.

Related Documents: None at this time.

Status: This matter is adjourned to the hearing scheduled for August 29, 2018 at 10:00 a.m.

- 7. Request by Kalkaska Screw Products, Inc. for Allowance of Administrative Expense Claim Pursuant to 11 U.S.C. Section 503(b) [Filed 6/11/18] (Docket No. 2955)

Response Deadline: July 17, 2018 at 4:00 p.m. (ET). Extended to August 22, 2018 for the Legacy Trustee.

Responses Received: None at this time.

Related Documents: None at this time.

Status: This matter is adjourned to the hearing scheduled for August 29, 2018 at 10:00 a.m.

UNCONTESTED MATTER UNDER COC:

- 8. Reorganized TK Holdings Trust's Second Omnibus Objection to Claims - Non-Substantive (Insufficient Information PPIC Claims) [Filed 6/19/18] (Docket No. 2993)

Response Deadline: July 10, 2018 at 4:00 p.m. (ET)

Responses Received:

- A. Response to Reorganized TK Holdings Trust's Second Omnibus Objection to Claims - Non-Substantive (Insufficient Information PPIC Claims) Filed by Pauline Quarcoo [Filed 7/2/18] (Docket No. 3035)
- B. Response to Reorganized TK Holdings Trust's Second Omnibus Objection to Claims - Non-Substantive (Insufficient Information PPIC Claims) Filed by Gittel Kalikstein [Filed 7/2/18] (Docket No. 3036)
- C. Response to Reorganized TK Holdings Trust's Second Omnibus Objection to Claims - Non-Substantive (Insufficient Information PPIC Claims) Filed by Laurence A. Standish [Filed 7/2/18] (Docket No. 3037)
- D. Response to Reorganized TK Holdings Trust's Second Omnibus Objection to Claims - Non-Substantive (Insufficient Information PPIC Claims) Filed by Margaret S. Beaver [Filed 7/2/18] (Docket No. 3038)
- E. Response to Reorganized TK Holdings Trust's Second Omnibus Objection to Claims - Non-Substantive (Insufficient Information PPIC Claims) Filed by Susan L. Rogers and Michael L. Rogers [Filed 7/3/18] (Docket No. 3039)
- F. Response to Reorganized TK Holdings Trust's Second Omnibus Objection to Claims - Non-Substantive (Insufficient Information PPIC Claims) Filed by Foster Malone [Filed 7/3/18] (Docket No. 3040)
- G. Claimant's Response in Opposition to Reorganized TK Holdings Trust's Second Omnibus Objection to Claims Filed by City of Wilsonville [Filed 7/3/18] (Docket No. 3041)
- H. Response to Reorganized TK Holdings Trust's Second Omnibus Objection to Claims - Non-Substantive (Insufficient Information PPIC Claims) Filed by E. Ann Cormier and James J. Cormier Jr. [Filed 7/5/18] (Docket No. 3045)
- I. Response to Reorganized TK Holdings Trust's Second Omnibus Objection to Claims - Non-Substantive (Insufficient Information PPIC Claims) Filed by Michael J. Cappuccilli [Filed 7/5/18] (Docket No. 3046)
- J. Response to Reorganized TK Holdings Trust's Second Omnibus Objection to Claims - Non-Substantive (Insufficient Information PPIC Claims) Filed by Concetta Tamucci [Filed 7/5/18] (Docket No. 3047)
- K. Response to Reorganized TK Holdings Trust's Second Omnibus Objection to Claims - Non-Substantive (Insufficient Information PPIC Claims) Filed by Marilyn K. Christianson and Reed T. Christianson [Filed 7/5/18] (Docket No. 3048)
- L. Response to Reorganized TK Holdings Trust's Second Omnibus Objection to Claims - Non-Substantive (Insufficient Information PPIC Claims) Filed by Maryalice Valencia-Touchet [Filed 7/6/18] (Docket No. 3049)

- M. Response to Reorganized TK Holdings Trust's Second Omnibus Objection to Claims - Non-Substantive (Insufficient Information PPIC Claims) Filed by Grean R. Anderson [Filed 7/6/18] (Docket No. 3050)
- N. Response to Reorganized TK Holdings Trust's Second Omnibus Objection to Claims - Non-Substantive (Insufficient Information PPIC Claims) Filed by Lawania J. Wright [Filed 7/9/18] (Docket No. 3057)
- O. Response to Reorganized TK Holdings Trust's Second Omnibus Objection to Claims - Non-Substantive (Insufficient Information PPIC Claims) Filed by Thomas A. Juhas [Filed 7/9/18] (Docket No. 3058)
- P. Response to Reorganized TK Holdings Trust's Second Omnibus Objection to Claims - Non-Substantive (Insufficient Information PPIC Claims) Filed by Ari H. Jaffe [Filed 7/10/18] (Docket No. 3061)
- Q. Response to Reorganized TK Holdings Trust's Second Omnibus Objection to Claims - Non-Substantive (Insufficient Information PPIC Claims) Filed by John P. Boyle [Filed 7/10/18] (Docket No. 3062)
- R. Response to Reorganized TK Holdings Trust's Second Omnibus Objection to Claims - Non-Substantive (Insufficient Information PPIC Claims) Filed by Claude Foreman Sr. [Filed 7/10/18] (Docket No. 3063)
- S. Response to Reorganized TK Holdings Trust's Second Omnibus Objection to Claims - Non-Substantive (Insufficient Information PPIC Claims) Filed by Thomas A. Juhas [Filed 7/10/18] (Docket No. 3064)
- T. Response to Reorganized TK Holdings Trust's Second Omnibus Objection to Claims - Non-Substantive (Insufficient Information PPIC Claims) Filed by Denise Snow [Filed 7/11/18] (Docket No. 3065)
- U. Response to Reorganized TK Holdings Trust's Second Omnibus Objection to Claims - Non-Substantive (Insufficient Information PPIC Claims) Filed by Carla J. Landowski [Filed 7/11/18] (Docket No. 3066)
- V. Informal Response of Eric S. Chafetz
- W. Informal Response of Benjamin Chin

Related Documents:

- A. Certification of Counsel Regarding Reorganized TK Holdings Trust's Second Omnibus Objection to Claims - Non-Substantive (Insufficient Information PPIC Claims) [Filed 7/20/18] (Docket No. 3087)
- B. **[Signed] Order Sustaining Reorganized TK Holdings Trust's Second Omnibus Objection to Claims - Non-Substantive (Insufficient Information PPIC Claims) [Filed 7/20/18] (Docket No. 3089)**

Status: **An order has been entered on this matter and it is now resolved.**

Dated: July 20, 2018

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Peter J. Keane

Laura Davis Jones (Bar No. 2436)
David M. Bertenthal (CA Bar No. 167624)
Peter J. Keane (Bar No. 5503)
919 N. Market Street, 17th Floor
P.O. Box 8705
Wilmington, DE 19899-8705 (Courier 19801)
Telephone: (302) 652-4100
Facsimile: (302) 652-4400
E-mail: ljones@pszjlaw.com
dbertenthal@pszjlaw.com
pkeane@pszjlaw.com

*Attorneys for the Trustee of the Reorganized TK
Holdings Trust*