

**NOTICE OF PG&E CORPORATION AND PACIFIC GAS AND ELECTRIC COMPANY  
AND BOKF, N.A. (AS INDENTURE TRUSTEE)  
REGARDING SPECIAL INTEREST PAYMENT TO REINSTATED NOTES**

**IN RE: PG&E CORPORATION AND PACIFIC GAS AND ELECTRIC COMPANY (THE “DEBTORS”)  
(CHAPTER 11 CASE NO. 19-30088 (DM) (Jointly Administered))**

On June 20, 2020, the United States Bankruptcy Court for the Northern District of California (the “Court”) entered an order (the “Confirmation Order”) confirming the *Debtors’ and Shareholder Proponents Joint Chapter 11 Plan of Reorganization Dated June 19, 2020* [Docket No. 8048] (as may be further modified, amended, or supplemented from time to time, with all exhibits and schedules thereto, the “Plan”).<sup>1</sup> The “Effective Date” of the Plan will be the Record Date, July 1, 2020.

**Securities to Be Reinstated**

In accordance with the Plan, on the Effective Date, the below Utility Reinstated Senior Notes were reinstated under the existing CUSIP numbers and terms with holders being able to continue trading through the Effective Date of the Plan and thereafter. In connection with such reinstatement and in accordance with the Plan, the Trustee shall pay holders of the Utility Reinstated Senior Notes as the Record Date the special “*catch-up interest payments*” on July 2, 2020 or as soon as practicable thereafter as set forth below from funds the Trustee received from the Debtors under the Plan.

<b>CUSIP Description for Existing Utility Reinstated Notes</b>	<b>Target CUSIP</b>	<b>Total FAST Balance</b>	<b>Total Cash Interest Payment<sup>2</sup></b>	<b>Rate of Cash Interest per \$1,000 principal amount</b>	<b>1st Missed Coupon Payment Date</b>	<b>2nd Missed Coupon Payment Date</b>	<b>3rd Missed Coupon Payment Date</b>
3.25% Senior Notes due June 15, 2023	694308HC4	\$375,000,000	\$18,387,461.86	\$49.033231	June 15, 2019	Dec. 15, 2019	June 15, 2020

<sup>1</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Plan, which is attached to the Confirmation Order as Exhibit A.

<sup>2</sup> Any fractional amounts contained herein are rounded down to the nearest one cent (\$0.01).

<b>CUSIP Description for Existing Utility Reinstated Notes</b>	<b>Target CUSIP</b>	<b>Total FAST Balance</b>	<b>Total Cash Interest Payment<sup>2</sup></b>	<b>Rate of Cash Interest per \$1,000 principal amount</b>	<b>1st Missed Coupon Payment Date</b>	<b>2nd Missed Coupon Payment Date</b>	<b>3rd Missed Coupon Payment Date</b>
3.85% Senior Notes due November 15, 2023	694308HE0	\$300,000,000	\$17,393,590.28	\$57.978634	May 15, 2019	Nov. 15, 2019	May 15, 2020
3.75% Senior Notes due February 15, 2024	694308HG5	\$450,000,000	\$25,363,701.48	\$56.363781	Feb. 15, 2019	Aug. 15, 2019	Feb. 15, 2020
3.40% Senior Notes due August 15, 2024	694308HK6	\$350,000,000	\$17,885,113.90	\$51.100325	Feb. 15, 2019	Aug. 15, 2019	Feb. 15, 2020
3.50% Senior Notes due June 15, 2025	694308HM2	\$600,000,000	\$31,696,500.66	\$52.827501	June 15, 2019	Dec. 15, 2019	June 15, 2020
2.95% Senior Notes due March 1, 2026	694308HP5	\$600,000,000	\$26,553,122.69	\$44.255204	Mar. 1, 2019	Sept. 1, 2019	Mar. 1, 2020
3.30% Senior Notes due March 15, 2027	694308HS9	\$400,000,000	\$19,807,510.40	\$49.518776	Mar. 15, 2019	Sept. 15, 2019	Mar. 15, 2020
3.30% Senior Notes due December 1, 2027	694308HW0	\$1,130,000,000	\$56,231,110.77	\$49.762044	June 1, 2019	Dec. 1, 2019	June 1, 2020
3.30% Senior Notes due December 1, 2027	694308HV2	\$0	N/A	N/A	N/A	N/A	N/A
3.30% Senior Notes due December 1, 2027	U69430AE3	\$20,000,000	\$1,008,613.71	\$50.430685	June 1, 2019	Dec. 1, 2019	June 1, 2020
4.50% Senior Notes due December 15, 2041	694308GY7	\$250,000,000	\$17,009,101.56	\$68.036406	June 15, 2019	Dec. 15, 2019	June 15, 2020

<b>CUSIP Description for Existing Utility Reinstated Notes</b>	<b>Target CUSIP</b>	<b>Total FAST Balance</b>	<b>Total Cash Interest Payment<sup>2</sup></b>	<b>Rate of Cash Interest per \$1,000 principal amount</b>	<b>1st Missed Coupon Payment Date</b>	<b>2nd Missed Coupon Payment Date</b>	<b>3rd Missed Coupon Payment Date</b>
4.45% Senior Notes due April 15, 2042	694308GZ4	\$400,000,000	\$26,797,305.48	\$66.993263	Apr. 15, 2019	Oct. 15, 2019	Apr. 15, 2020
3.75% Senior Notes due August 15, 2042	694308HA8	\$350,000,000	\$19,727,323.37	\$56.363781	Feb. 15, 2019	Aug. 15, 2019	Feb. 15, 2020
4.60% Senior Notes due June 15, 2043	694308HD2	\$375,000,000	\$26,085,033.76	\$69.560090	June 15, 2019	Dec. 15, 2019	June 15, 2020
4.75% Senior Notes due February 15, 2044	694308HH3	\$675,000,000	\$48,198,642.48	\$71.405396	Feb. 15, 2019	Aug. 15, 2019	Feb. 15, 2020
4.30% Senior Notes due March 15, 2045	694308HL4	\$600,000,000	\$38,732,591.12	\$64.554318	Mar. 15, 2019	Sept. 15, 2019	Mar. 15, 2020
4.25% Senior Notes due March 15, 2046	694308HN0	\$450,000,000	\$28,710,997.01	\$63.802215	Mar. 15, 2019	Sept. 15, 2019	Mar. 15, 2020
4.00% Senior Notes due December 1, 2046	694308HR1	\$600,000,000	\$36,236,666.38	\$60.394443	June 1, 2019	Dec. 1, 2019	June 1, 2020
3.95% Senior Notes due December 1, 2047	694308HY6	\$849,800,000	\$50,677,904.30	\$59.635095	June 1, 2019	Dec.. 1, 2019	June. 1, 2020

CUSIP Description for Existing Utility Reinstated Notes	Target CUSIP	Total FAST Balance	Total Cash Interest Payment	Rate of Cash Interest per \$1,000 principal amount	1 <sup>st</sup> Missed Coupon Payment Date	2 <sup>nd</sup> Missed Coupon Payment Date	3 <sup>rd</sup> Missed Coupon Payment Date
3.95% Senior Notes due December 1, 2047	694308HX8	\$200,000	\$11,927.01	\$59.635050	June 1, 2019	Dec. 1, 2019	June 1, 2020
3.95% Senior Notes due December 1, 2047	U69430AF0	\$0	N/A	N/A	N/A	N/A	N/A
4.25% Senior Notes due August 1, 2023*	694308JB4	\$500,000,000	\$31,640,153.57	\$63.280307	Feb. 1, 2019	Aug. 1, 2019	Feb. 1, 2020
4.65% Senior Notes due August 1, 2028**	694308JC2	\$300,000,000	\$20,771,054.84	\$69.236849	Feb. 1, 2019	Aug. 1, 2019	Feb. 1, 2020

If you have any general questions or concerns about this distribution, please contact George Kubin at BOKF, N.A. via email: [gekubin@bokf.com](mailto:gekubin@bokf.com), or telephone: (303) 864-7206 or Prime Clerk LLC by emailing [pgeballots@primeclerk.com](mailto:pgeballots@primeclerk.com).

**PG&E CORPORATION AND PACIFIC GAS AND ELECTRIC COMPANY  
and  
BOKF, N.A.**

\* On June 26, 2020, the Debtors exchanged CUSIP number 694308HZ3 and U69430AG8 for new unrestricted CUSIP number 694308JB4.

\*\* On June 26, 2020, the Debtors exchanged CUSIP numbers 694308JA6 and U69430AH6 for new unrestricted CUSIP number 694308JC2.