

Weil, Gotshal & Manges LLP
767 Fifth Avenue
New York, NY 10153-0119

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28

Exhibit 3 to Final Order

Notice of Substantial Stock Ownership

1 UNITED STATES BANKRUPTCY COURT
2 NORTHERN DISTRICT OF CALIFORNIA
3 SAN FRANCISCO DIVISION

4 **In re:**

5 **PG&E CORPORATION,**

6 **- and -**

7 **PACIFIC GAS AND ELECTRIC
8 COMPANY,**

Debtors.

Bankruptcy Case
No. 19-30088 (DM)

Chapter 11
(Lead Case)
(Jointly Administered)

**NOTICE OF SUBSTANTIAL STOCK
OWNERSHIP**

9 Affects PG&E Corporation

10 Affects Pacific Gas and Electric Company

11 Affects both Debtors

12 * All papers shall be filed in the Lead Case,
13 No. 19-30088 (DM).

14 PLEASE TAKE NOTICE that, pursuant to that certain *Final Order Establishing (1)*
15 *Notification Procedures and Approving Restrictions on Certain Transfers of Stock of the Debtor and*
16 *(2) a Record Date Regarding the Ownership of Claims Against the Debtors with Respect to Certain*
17 *Notification and Sell-Down Procedures and Requirements*, dated [____], 2019, Docket No. []
18 (with all exhibits thereto, the “**Final Order**”), [Name of Filer] (the “**Filer**”) hereby provides notice
19 that, as of the date hereof, the Filer beneficially owns:

20 (i) _____ shares of Common Stock,¹

21 (ii) _____ shares of Preferred Stock, and/or

22 (iii) Options to acquire _____ shares of PG&E Stock,

23 PLEASE TAKE FURTHER NOTICE that the last four digits of the taxpayer identification
24 number of the Filer is _____ (and that the full taxpayer identification number will be
25 provided if needed).

26 PLEASE TAKE FURTHER NOTICE that the following table sets forth the following
27 _____

28 ¹ Capitalized terms used but not defined herein shall have the meanings ascribed to them in **Exhibit 1**
to the Final Order.

1 information:

2 For Common Stock, Preferred Stock and/or Options to acquire PG&E Stock that are owned
 3 directly by the Filer, the table sets forth (a) the number of such shares and/or the number of shares
 4 underlying Options beneficially owned by such Filer and (b) the date(s) on which such shares,
 5 Preferred Stock and/or Options were acquired (categorized by class, as applicable).

6 In the case of Common Stock, Preferred Stock and/or Options to acquire PG&E Stock that are
 7 not owned directly by the Filer but are nonetheless beneficially owned by the Filer or owned by an
 8 Acquiring Group of which the Filer is a member, the table sets forth (a) the name(s) of each record or
 9 legal owner of such shares of Common Stock, Preferred Stock and/or Options to acquire shares of
 10 PG&E Stock that are beneficially owned by the Filer, (b) the number of shares of Common Stock, the
 11 number of Preferred Stock and/or the number of shares of PG&E Stock underlying Options
 12 beneficially owned by such Filer, and (c) the date(s) on which such Common Stock, Preferred Stock
 13 and/or Options were acquired (categorized by class, as applicable). Any shares that are included solely
 14 as a result of the Filer being a member of an Acquiring Group are designated with an asterisk (*).

<i>Class</i>	<i>Name of Owner</i>	<i>Shares Owned</i>	<i>Shares Underlying Options Owned</i>	<i>Date(s) Acquired</i>
Common Stock				
Preferred Stock				

19 (Attach additional pages if necessary.)

20 [[IF APPLICABLE:] The Filer is represented by [name of law firm], [address], [phone], (Attn:
 21 [name of attorney]).]

22 Respectfully submitted,

23 _____
 [Name of Filer]

24 By: _____

25 Name: _____

26 Address: _____

27 _____

28 Telephone: _____

Facsimile: _____

Weil, Gotshal & Manges LLP
767 Fifth Avenue
New York, NY 10153-0119

Date: _____

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28