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17 *Proposed Attorneys for Debtors  
18 and Debtors in Possession*

19 **UNITED STATES BANKRUPTCY COURT**  
20 **NORTHERN DISTRICT OF CALIFORNIA**  
21 **SAN FRANCISCO DIVISION**

22 **In re:**

Bankruptcy Case  
No. 19-30088 (DM)

23 **PG&E CORPORATION,**

Chapter 11

24 **- and -**

(Lead Case)

25 **PACIFIC GAS AND ELECTRIC  
26 COMPANY,**

(Jointly Administered)

27 **Debtors.**

- 28  Affects PG&E Corporation  
 Affects Pacific Gas and Electric Company  
 Affects both Debtors

**NOTICE OF ENTRY OF ORDER  
ESTABLISHING PROCEDURES FOR THE  
ASSERTION, RESOLUTION, AND  
SATISFACTION OF CLAIMS ASSERTED  
PURSUANT TO 11 U.S.C. § 503(b)(9)**

\* *All papers shall be filed in the Lead Case,  
No. 19-30088 (DM).*

1 PLEASE TAKE NOTICE that on January 29, 2019, PG&E Corporation (“PG&E  
2 Corp.”) and Pacific Gas and Electric Company (the “Utility”), as debtors and debtors in possession  
3 (collectively, “PG&E” or the “Debtors”) in the above-captioned chapter 11 cases (the “Chapter 11  
4 Cases”), filed their *Motion of Debtors Pursuant to 11 U.S.C. §§ 503(b)(9) and 105(a) for Entry of Order  
5 Establishing Procedures for the Assertion, Resolution, and Satisfaction of Claims Asserted Pursuant to  
6 11 U.S.C. § 503(b)(9)* [Docket No. 31] (the “Motion”), pursuant to which the Debtors proposed certain  
7 procedures (the “Procedures”) for the assertion, resolution, and satisfaction of claims asserted pursuant  
8 to section 503(b)(9) of title 11 of the United States Code (the “Bankruptcy Code”).

9 PLEASE TAKE FURTHER NOTICE that on March 1, 2019, the United States  
10 Bankruptcy Court for the Northern District of California entered an Amended Order granting the relief  
11 requested in the Motion and approving the Procedures [Docket No. 725] (the “Order”). The  
12 Procedures set forth herein apply to all 503(b)(9) Claims.<sup>1</sup>

- 13 a. Any Vendor asserting a 503(b)(9) Claim must prepare a proof of claim (a “**Proof of**  
14 **503(b)(9) Claim**”), substantially in the form annexed as **Schedule 1** to the Order (the  
15 “**Proof of 503(b)(9) Claim Form**”) that sets forth: (i) the value of the Goods the Vendor  
16 contends the Debtors received within twenty (20) days prior to the Petition Date; (ii)  
17 documentation, including invoices, receipts, bills of lading, and the like, identifying the  
18 particular Goods for which the claim is being asserted; (iii) documentation regarding  
19 which Debtor the Goods were shipped to, the date the Goods were received by such  
20 Debtor, and the alleged value of such Goods; and (iv) a statement indicating (I) whether  
21 the value of such Goods listed in the Proof of 503(b)(9) Claim represents a combination  
22 of services and Goods, (II) the percentage of value related to services and related to  
23 Goods, and whether the Vendor has filed any other claim against any Debtor regarding  
24 the Goods underlying its Proof of 503(b)(9) Claim;
- 25 b. All Proofs of 503(b)(9) Claims must be submitted to the Debtors’ claims and noticing  
26 agent, Prime Clerk LLC (“**Prime Clerk**”), so as to be received no later than the fiftieth  
27 (50th) day after the date of the Order (the “**503(b)(9) Claim Filing Deadline**”), either (i)  
28 by mail or hand delivery at PG&E Corporation Claims Processing Center c/o Prime Clerk  
LLC, 850 3rd Avenue, Suite 412, Brooklyn, New York 11232, or (ii) electronically via  
the interface provided on Prime Clerk’s website at  
<http://restructuring.primeclerk.com/PGE/EPOC-index>. Proofs of 503(b)(9) Claims sent  
by facsimile or electronic mail will not be accepted;
- c. The Debtors shall have seventy-five (75) days (or such later date as may be approved by  
the Court) after the 503(b)(9) Claim Filing Deadline to file with the Court and serve any  
objections (the “**Objections**”) to timely filed 503(b)(9) Claims (the “**Objection  
Deadline**”), without prejudice to the Debtors’ right to set an extension to such Objection  
Deadline;
- d. All timely filed 503(b)(9) Claims will be deemed allowed unless objected to by the

<sup>1</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

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Debtors on or before the Objection Deadline;

- e) Notwithstanding and without limiting the foregoing, the Debtors are authorized, but not required, to negotiate, in their sole discretion, with any Vendor and to seek an agreement resolving any Objection to such Vendor's 503(b)(9) Claim without the need for any further order by the Court;
- f) If the Debtors cannot reach agreement with a Vendor regarding a particular Objection to such Vendor's 503(b)(9) Claim, the Debtors will schedule the matter for a hearing by the Court;
- g) To the extent a 503(b)(9) Claim is allowed, such 503(b)(9) Claim will be satisfied pursuant to, and as set forth in, a chapter 11 plan for the Debtors as confirmed by the Court, or as otherwise ordered by the Court after notice and an opportunity for a hearing; provided, that the Debtors reserve the right to exercise any lawful right of setoff against any 503(b)(9) Claim; and
- h) Vendors shall be forever barred, without further order of the Court, from asserting 503(b)(9) Claims after the expiration of the 503(b)(9) Claim Filing Deadline, but shall not be barred from asserting any related or unrelated general unsecured claims in accordance with any general unsecured claims bar date established in these Chapter 11 Cases.

**PLEASE TAKE FURTHER NOTICE** that Copies of the Motion, the Order, and the Procedures can be accessed for free at Prime Clerk's website at <https://restructuring.primeclerk.com/PGE/Home-DocketInfo>.

Dated: March 19, 2019

**WEIL, GOTSHAL & MANGES LLP**

**KELLER & BENVENUTTI LLP**

By: /s/ Jane Kim  
Jane Kim

*Proposed Attorneys for Debtors  
and Debtors in Possession*