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*Proposed Attorneys for Debtors
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15 **UNITED STATES BANKRUPTCY COURT**
16 **NORTHERN DISTRICT OF CALIFORNIA**
17 **SAN FRANCISCO DIVISION**

18
19 **In re:**

20 **PG&E CORPORATION,**

21 **- and -**

22 **PACIFIC GAS AND ELECTRIC**
23 **COMPANY,**

24 **Debtors.**

- 25 Affects PG&E Corporation
26 Affects Pacific Gas and Electric Company
 Affects both Debtors

27 ** All papers shall be filed in the Lead Case,*
28 *No. 19-30088 (DM).*

Bankruptcy Case
No. 19 -30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

NOTICE OF OMNIBUS HEARING

Date: February 27, 2019

Time: 9:30 a.m. (Pacific Time)

Place: United States Bankruptcy Court
Courtroom 17, 16th Floor
San Francisco, CA 94102

1 Authorizing the Debtors to Maintain Insurance Policies, Workers' Compensation Program, and
2 Surety Bond Program and Pay All Obligations With Respect Thereto; and (II) Granting Relief From
the Automatic Stay with Respect to Workers' Compensation Claims [Dkt No. 9].

3 3. **Exchange Operator Motion.** Motion of Debtors Pursuant to 11 U.S.C. §§ 105, 362,
4 363, and 364 and Fed. R. Bankr. P. 6003 and 6004 to (A) Honor Prepetition Obligations to Natural
5 Gas and Electricity Exchange Operators, (B) Grant Administrative Expense Claims and Authorize
Posting of Postpetition Collateral to Exchange Operators, (C) Modify the Automatic Stay, and (D)
6 Grant Related Relief [Dkt No. 15].

7 4. **Operational Integrity Suppliers Motion.** Motion of Debtors Pursuant to 11 U.S.C.
8 §§ 105(a), 363(b), and 503(b)(9) and Fed. R. Bankr. P. 6003 and 6004 for Interim and Final
Authority to Pay Prepetition Obligations Owed to Certain Safety and Reliability, Outage, and
Nuclear Facility Suppliers [Dkt No. 12].

9 5. **Lien Claimants Motion.** Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a), 363(b),
10 and 503(b) and Fed. R. Bankr. P. 6003 and 6004 (I) for Interim and Final Authority to Pay
11 Prepetition Obligations Owed to Shippers, Warehousemen, and Other Lien Claimants, and (II)
Granting Administrative Expense Priority Status for Claims Arising from Goods Delivered to the
Debtors Postpetition [Dkt No. 13].

12 6. **Taxes Motion.** Motion of Debtors Pursuant to 11 U.S.C. §§ 105, 363, 507(a), and
13 541(d) and Fed. R. Bankr. P. 6003 and 6004 for Interim and Final Authority to Pay Certain
14 Prepetition Taxes and Assessments and Granting Related Relief [Dkt No. 11].

15 7. **Customer Programs Motion.** Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a),
16 363(b), and 507(a)(7) and Fed. R. Bankr. P. 6003 and 6004 for Interim and Final Orders (I)
17 Authorizing Debtors to (A) Maintain and Administer Customer Programs, Including Public Purpose
Programs, and (B) Honor Any Prepetition Obligations Relating Thereto; and (II) Authorizing
Financial Institutions to Honor and Process Related Checks and Transfers [Dkt No. 16].

18 8. **Employee Wages and Benefits Motion.** Motion of Debtors Pursuant to 11 U.S.C. §§
19 105(a), 363(b), and 507 and Fed. R. Bankr. P. 6003 and 6004 for Interim and Final Authority to (I)
20 Pay Prepetition Wages, Salaries, Withholding Obligations, and Other Compensation and Benefits;
(II) Maintain Employee Benefits Programs; and (III) Pay Related Administrative Obligations [Dkt
No. 8].

21 9. **NOL Motion.** Motion of Debtors Pursuant to 11 U.S.C. §§ 105(A) and 362 for
22 Interim and Final Orders Establishing Notification Procedures and Approving Restrictions on
23 Certain Transfers of Stock of, and Claims Against, the Debtors [Dkt No. 10].

24 10. **DIP Financing Motion.** Motion of Debtors Pursuant to 11 U.S.C. §§ 105, 362, 363,
25 364, 503 and 507 and Fed. R. Bankr. P. 2002, 4001, 6003, 6004 and 9014 for Interim and Final
26 Orders (I) Authorizing the Debtors to Obtain Senior Secured, Superpriority, Postpetition Financing,
(II) Granting Liens and Superpriority Claims, (III) Modifying the Automatic Stay, (IV) Scheduling
Final Hearing, and (V) Granting Related Relief [Dkt No. 23].

1 **II. ADDITIONAL MOTIONS TO BE CONSIDERED AT THE OMNIBUS HEARING**

2 11. **Reclamation Procedures Motion.** Motion of Debtors for Entry of Order Pursuant to
3 11 U.S.C. §§ 546(c) and 105(a) and Fed. R. Bankr. P. 9019 Establishing and Implementing
4 Exclusive and Global Procedures for the Treatment of Reclamation Claims [Dkt No. 30].

5 12. **Section 509(b)(3) Procedures Motion.** Motion of Debtors Pursuant to 11 U.S.C.
6 §§ 503(b)(9) and 105(a) for Entry of an Order Establishing Procedures for the Assertion, Resolution,
7 and Satisfaction of Claims Asserted Pursuant to 11 U.S.C. § 503(b)(9) [Dkt No. 31].

8 13. **Utilities Motion.** Motion of Debtors Pursuant to 11 U.S.C. §§ 366 and 105
9 Requesting Entry of an Order (I) Approving Debtors' Proposed Form of Adequate Assurance for
10 Payment of Utility Providers, (II) Establishing Procedures Providing Adequate Assurance and
11 Resolving Objections of Utility Providers, and (III) Prohibiting Utility Providers from Altering,
12 Refusing, or Discontinuing Service [Dkt No. 32].

13 14. **Case Management Motion.** Motion of Debtors for Entry of Order Implementing
14 Certain Notice and Case Management Procedures [Dkt No. 352].

15 15. **Interim Compensation Procedures Motion.** Motion of Debtors Pursuant to 11
16 U.S.C. §§ 331 and 105(a) and Fed. R. Bankr. P. 2016 for Authority to Establish Procedures for
17 Interim Compensation and Reimbursement of Expenses of Professionals [Dkt No. 349].

18 16. **Ordinary Course Professionals Motion.** Motion of Debtors Pursuant to 11 U.S.C.
19 §§ 105(a), 327, 328, and 330 for Authority to Employ Professionals Used in the Ordinary Course of
20 Business *Nunc Pro Tunc* to the Petition Date [Dkt No. 350]

21 Dated: February 6, 2019

22 **WEIL, GOTSHAL & MANGES LLP**

23 **KELLER & BENVENUTTI LLP**

24 /s/ Jane Kim

25 Jane Kim

26 *Proposed Attorneys for Debtors and Debtors in*
27 *Possession*