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**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- Affects PG&E Corporation
 Affects Pacific Gas and Electric Company
 Affects both Debtors
** All papers shall be filed in the lead case,
No. 19-30088 (DM)*

Case No. 19-30088 (DM)
Chapter 11
(Lead Case)
(Jointly Administered)

**NOTICE OF AGENDA FOR
MAY 11, 2021, 10:00 A.M. OMNIBUS
HEARING**

Date: May 11, 2021
Time: 10:00 a.m. (Pacific Time)
Place: (Telephone Conference)
United States Bankruptcy Court
Courtroom 17, 16th Floor
San Francisco, CA 94102

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**PROPOSED AGENDA FOR
MAY 11, 2021, 10:00 A.M. (PACIFIC TIME)
OMNIBUS HEARING**

I: MATTERS SCHEDULED TO BE HEARD IN MAIN CASE: No. 19-30088 (DM)

CONTESTED MATTER GOING FORWARD

1. **Forty-Fifth Omnibus Claim Objection (Reduced and Allowed Claims):**
Reorganized Debtors' Forty-Fifth Omnibus Objection to Claims (Reduced and Allowed Claims)
[Dkt. 9466].

Responses Filed:

A. Letter to the Court by John I. Weaver **[Dkt. 10516]**.

B. Letter to the Court by John I. Weaver **[Dkt. 10624]**.

Related Document:

C. Reorganized Debtors' Report on Status and Resolution of Omnibus
Objections with Respect to Certain Claims **[Dkt. 10630]**.

Status: This matter is going forward on a contested basis as to the Response
above.

RESOLVED AND CONTINUED MATTERS

Omnibus Claims Objections:

2. **Sixteenth (Satisfied Claims)** **[Dkt. 9076]**. This Omnibus Objection was granted
as to most Claims by **Dkt. 9364**. It has been continued to May 26, 2021 as to the City of
Oakland **[Dkt. 10631]**.

3. **Fortieth (No Liability / Passthrough Claims)** **[Dkt. 9455]**. This Omnibus
Objection was granted as to most Claims by **Dkts. 9872 and 10468**. As to Martha Gerstner, the
Reorganized Debtors will seek to resolve the Claim through the Court-approved ADR
procedures, and request that the Hearing on the Claim be taken off calendar and continued
indefinitely in the interim **[Dkt. 10630]**.

4. **Forty-Third (No Liability / Passthrough Claims)** **[Dkt. 9462]**. This Omnibus
Objection was granted as to most Claims by **Dkts. 9872 and 10468**. As to Bruce and Kathleen
Shaw, the Reorganized Debtors will seek to resolve the Claim through the Court-approved ADR
procedures, and request that the Hearing on the Claim be taken off calendar and continued
indefinitely in the interim **[Dkt. 10630]**.

5. **Forty-Fourth (No Liability / Passthrough Claims)** **[Dkt. 9464]**. This Omnibus
Objection was granted as to most Claims by **Dkt. 9873**. It has been continued to May 26, 2021

1 as to University of California [Dkt. 10631].

2 6. **Forty-Fifth (Reduced and Allowed Claims)** [Dkt. 9466]. This Omnibus
3 Objection was granted as to most Claims by Dkt. 9869. The Hearing is going forward as to John
4 I. Weaver. The Reorganized Debtors have sent settlement agreements as to Shou Kun Huang
5 and Henry Huang, but no response has been received; if no response is received or consensual
6 resolution is reached by the Hearing, the Reorganized Debtors have requested that the Hearing
7 be continued to May 26, 2021 [Dkt. 10630]. It has been resolved as to Gordon N. Ball, Inc.
(GNB) [Dkt. 10630].

7 7. **Forty-Sixth (Books and Records Claims)** [Dkt. 9702]. This Omnibus Objection
8 has been granted as to all Claims [Dkt. 9936] except Hain Capital Holdings, LLC as Transferee
9 of Hain Capital Investors Master Fund Ltd., which has been continued to May 26, 2021 [Dkt.
10 10631].

10 8. **Fifty-First (Books and Records Claims)** [Dkt. 9888]. This Omnibus Objection
11 was granted as to most Claims by Dkt. 10102. It has been sustained as to JDB & Sons
12 Construction Inc. [Dkts. 10628 and 10630]. The Reorganized Debtors have reached a
13 settlement in principle as to Cosco Fire Protection, Inc. and a settlement agreement will be
14 prepared and reviewed; if the Reorganized Debtors do not have a fully executed agreement in
15 advance of the Hearing, the Reorganized Debtors request that it be continued to May 26, 2021
16 [Dkt. 10630].

15 9. **Sixtieth (No Liability / Passthrough Claims)** [Dkt. 10281]. This Omnibus
16 Objection was granted as to most Claims by Dkt. 10505. It has been resolved as to Mid-Century
17 Insurance Company [Dkt. 10630].

17 10. **Sixty-Second (Books and Records Claims)** [Dkt. 10287]. This Omnibus
18 Objection was granted as to most Claims by Dkt. 10503. The Reorganized Debtors have made a
19 settlement offer as to City of Santa Cruz, but no response has been received; if no response is
20 received or consensual resolution is reached by the Hearing, the Reorganized Debtors have
21 requested that the Hearing be continued to May 26, 2021 [Dkt. 10630].

20 11. **Sixty-Ninth (Books and Records Claims)** [Dkt. 10425]. This Omnibus
21 Objection was granted as to most Claims by Dkt. 10562. It has been resolved as to Multi-
22 Strategy Partners, LP as Transferee of CN Utility Consulting, Inc. and Whitebox Multi-Strategy
23 Partners, LP as Transferee of Wright Tree Service of the West, Inc. [Dkt. 10630].

23 12. **Seventieth (Satisfied Claims)** [Dkt. 10428]. This Omnibus Objection was
24 granted as to most Claims by Dkt. 10563. It has been withdrawn as to CRG Financial LLC as
25 Assignee of Development Dimensions [Dkt. 10630].

25 13. **Seventy-First (No Liability Claims)** [Dkt. 10431]. This Omnibus Objection was
26 granted as to most Claims by Dkt. 10578. It has been withdrawn as to Gerry Cargill [Dkt.
27 10630].

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14. **Seventy-Second (Customer No Liability / Passthrough Claims) [Dkt. 10434]**.
This Omnibus Objection was granted as to most Claims by **Dkt. 10568**. It has been sustained as
to Pizza Factory [**Dkts. 10629 and 10630**].

PLEASE TAKE NOTICE that copies of any pleadings filed with the Court and
referenced herein can be viewed and/or obtained: (i) by accessing the Court’s website at
<http://www.canb.uscourts.gov>, (II) by contacting the Office of the Clerk of the Court at 450
Golden Gate Avenue, San Francisco, CA 94102, or (III) from the Debtors’ notice and claims
agent, Prime Clerk LLC, at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-
4217 (toll free) for U.S.-based parties; or +1 (929) 333-8977 for International parties or by e-
mail at: pgeinfo@primeclerk.com. Note that a PACER password is needed to access documents
on the Bankruptcy Court’s website.

Dated: May 10, 2021

WEIL, GOTSHAL & MANGES LLP
KELLER BENVENUTTI KIM LLP

By: /s/ Dara L. Silveira
Dara L. Silveira

Attorneys for Debtors and Reorganized Debtors