

**WEIL, GOTSHAL & MANGES LLP**

Richard W. Slack (*pro hac vice*)  
(richard.slack@weil.com)  
Jessica Liou (*pro hac vice*)  
(jessica.liou@weil.com)  
Matthew Goren (*pro hac vice*)  
(matthew.goren@weil.com)  
New York, NY 10153-0119  
Tel: (212) 310-8000  
Fax: (212) 310-8007

**KELLER BENVENUTTI KIM LLP**

Tobias S. Keller (#151445)  
(tkeller@kbkllp.com)  
Jane Kim (#298192)  
(jkim@kbkllp.com)  
650 California Street, Suite 1900  
San Francisco, CA 94108  
Tel: (415) 496-6723  
Fax: (415) 636-9251

*Attorneys for Debtors and  
Reorganized Debtors*

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION**

**In re:**

**PG&E CORPORATION,**

**- and -**

**PACIFIC GAS AND ELECTRIC  
COMPANY,**

**Debtors.**

- Affects PG&E Corporation
  - Affects Pacific Gas and Electric Company
  - Affects both Debtors
- \* All papers shall be filed in the lead case,  
No. 19-30088 (DM)*

Case No. 19-30088 (DM)  
Chapter 11  
(Lead Case)  
(Jointly Administered)

**NOTICE OF AGENDA FOR  
APRIL 28, 2021, 10:00 A.M. OMNIBUS  
HEARING**

Date: April 28, 2021  
Time: 10:00 a.m. (Pacific Time)  
Place: (Telephone Conference)  
United States Bankruptcy Court  
Courtroom 17, 16th Floor  
San Francisco, CA 94102

1  
2  
3  
4  
5  
6  
7  
8  
9  
10  
11  
12  
13  
14  
15  
16  
17  
18  
19  
20  
21  
22  
23  
24  
25  
26  
27  
28

**PROPOSED AGENDA FOR  
APRIL 28, 2021, 10:00 A.M. (PACIFIC TIME)  
OMNIBUS HEARING**

**I: MATTERS SCHEDULED TO BE HEARD IN MAIN CASE: No. 19-30088 (DM)**

***CONTESTED MATTER GOING FORWARD***

1. **Fire Victim Trustee and Reorganized Debtors' Joint Exchange Transaction**  
**Motion**: *Joint Motion of Fire Victim Trustee and Reorganized Debtors Regarding Exchange Transaction in Support of a Grantor Trust Tax Election [Dkt. 10497].*

Response Filed:

A. Objection [of Theresa McDonald] to the Joint Motion of Fire Victim Trustee and Reorganized Debtors Regarding Exchange Transaction in Support of a Grantor Trust Tax Election [Dkt. 10517].

Related Document:

B. Reply of Fire Victim Trustee in Response to Objection of Theresa McDonald to Motion Regarding Exchange Transaction in Support of a Grantor Trust Tax Election [Dkt. 10575].

Status: This matter is going forward on a contested basis. The Fire Victim Trustee and Reorganized Debtors will present a revised proposed order that resolves informal comments received from the California State Agencies.

***RESOLVED AND CONTINUED MATTERS***

2. **Yurok Tribe's Motion to Reconsider Order Disallowing and Expunging**  
**POC**: *Motion of the Yurok Tribe for Reconsideration of the Order Disallowing and Expunging Proofs of Claim Pursuant to Reorganized Debtors' Fifty-Third Omnibus Objection to Claims (No Liability Subcontractor Claims) [Dkt. 10238].*

Response Deadline: March 10, 2021.

Status: This matter has been resolved by Stipulation [Dkt. 10560] and taken off calendar by Order [Dkt. 10579].

**Securities Omnibus Claims Objections:**

3. **First (No Loss Causation Claims – Securities Sold Prior to the First Purported “Corrected Disclosure”)** [Dkt. 10411]. This Omnibus Objection was granted as to Equity Securities Claims by Dkt. 10581. The Hearing has been continued to May 26, 2021 with respect to Debt Securities Claims by Dkt. 10576.

4. **Second (Amended and Superseded Claims)** [Dkt. 10414]. This Omnibus Objection was granted as to all Claims other than those of Chevron Master Pension Trust and Chevron UK Pension Plan by Dkt. 10582. It was resolved as to Claim Nos. 104490 and 104534

1 brought by Chevron Master Pension Trust and Chevron UK Pension Plan by stipulation [Dkt.  
2 **10580**].

3 5. **Third (Securities Claims Acquired Outside Subject Period)** [Dkt. 10417].  
4 This Omnibus Objection was granted by Dkt. **10584**.

4 **Omnibus Claims Objections:**

5 6. **Fourteenth (Books and Records Claims)** [Dkt. 9070]. This Omnibus Objection  
6 was granted as to most Claims by Dkt. **9362**. It has been resolved as to Little Diversified  
7 Architectural Consulting, Inc. [Dkt. **10570**].

8 7. **Twenty-First (Books and Records Claims)** [Dkt. 9272]. This Omnibus  
9 Objection was granted as to most Claims by Dkt. **9558**. It has been continued to May 26, 2021  
10 as to Asplundh Construction, LLC [Dkt. **10555**].

11 8. **Twenty-Eighth (Books and Records Claims)** [Dkt. 9427]. This Omnibus  
12 Objection was granted as to most Claims by Dkt. **9870**. It has been continued to May 26, 2021  
13 as to Utility Tree Service, LLC [Dkt. **10555**]. It has been withdrawn as to Lloyd's Register  
14 Quality Assurance, Inc. [Dkt. **10570**].

15 9. **Fortieth (No Liability / Passthrough Claims)** [Dkt. 9455]. This Omnibus  
16 Objection was granted as to most Claims by Dkts. **9872 and 10468**. It has been resolved as to  
17 EBEN 818 LLC, Alan Giberson, D.A. Wood Construction Inc., and Frank Klassen [Dkt. **10570**].  
18 It has been withdrawn as to Andrew Etringer [Dkt. **10570**]. The Reorganized Debtors have  
19 agreed to a schedule for resolution as to Todd Greenberg; accordingly, the Hearing with respect  
20 to this Claim was taken off calendar [Dkt. **10570**]. The Reorganized Debtors have sent  
21 settlement agreements as to Martha Gerstner, but no response has been received; if no response  
22 is received or consensual resolution is reached by the Hearing, the Reorganized Debtors have  
23 requested that the Hearing be continued to May 11, 2021 [Dkt. **10570**].

24 10. **Forty-First (No Liability / Passthrough Claims)** [Dkt. 9458]. This Omnibus  
25 Objection was granted as to most Claims by Dkts. **9872 and 10468**. It has been continued to  
26 May 11, 2021 as to Bruce and Kathleen Shaw [Dkt. **10554**]. It has been continued to May 26,  
27 2021 as to State Farm Mutual Insurance Companies (Michael Lane) [Dkt. **10555**]. It has been  
28 resolved as to Deborah J. & Norman R. Astrin [Dkt. **10570**].

11. **Forty-Third (No Liability / Passthrough Claims)** [Dkt. 9462]. This Omnibus  
Objection was granted as to most Claims by Dkts. **9872 and 10468**. It has been continued to  
May 11, 2021 as to Bruce and Kathleen Shaw [Dkt. **10554**]. It has been resolved as to Roger  
Drummond, Rhonda A. Weiss, and Steven J. McDonald [Dkt. **10570**].

12. **Forty-Fourth (No Liability / Passthrough Claims)** [Dkt. 9464]. This Omnibus  
Objection was granted as to most Claims by Dkt. **9873**. It has been continued to May 26, 2021  
as to State Farm a/s/o Ava Arroya (T. Henry) [Dkt. **10555**]. It has been resolved as to Richard S.  
Tanner and John A. Vos [Dkt. **10570**]. An order has been uploaded resolving the Omnibus  
Objection as to Robert Wister.

1  
2 13. **Forty-Fifth (Reduced and Allowed Claims) [Dkt. 9466]**. This Omnibus  
3 Objection was granted as to most Claims by **Dkt. 9869**. It has been continued to May 11, 2021  
4 as to John Weaver [**Dkt. 10554**]. It has been continued to May 26, 2021 as to State Farm a/s/o  
5 Leslie Poortman and State Farm Mutual Automobile Insurance Company [**Dkt. 10555**]. The  
6 Reorganized Debtors have sent settlement agreements as to Shou Kun Huang and Henry Huang,  
7 but no response has been received; if no response is received or consensual resolution is reached  
8 by the Hearing, the Reorganized Debtors have requested that the Hearing be continued to May  
9 11, 2021 [**Dkt. 10570**]. The Reorganized Debtors have reached a settlement in principle as to  
10 Gordon N. Ball, Inc. and the Claimant is reviewing the proposed settlement agreement; if they do  
11 not have a fully executed agreement in advance of the Hearing, the Reorganized Debtors have  
12 requested that it be continued to May 11, 2021 [**Dkt. 10570**].

13 14. **Forty-Sixth (Books and Records Claims) [Dkt. 9702]**. This Omnibus Objection  
14 has been granted as to all Claims [**Dkt. 9936**] except Hain Capital Holdings, LLC as Transferee  
15 of Hain Capital Investors Master Fund Ltd., which has been continued to May 11, 2021 [**Dkt.**  
16 **10554**].

17 15. **Forty-Ninth (Untimely No Liability / Passthrough Claims) [Dkt. 9711]**. This  
18 Omnibus Objection has been granted as to most Claims [**Dkt. 9938**]. It has been resolved as to  
19 Kevin Rivera [**Dkt. 10570**].

20 16. **Fifty-First (Books and Records Claims) [Dkt. 9888]**. This Omnibus Objection  
21 was granted as to most Claims by **Dkt. 10102**. It has been continued to May 11, 2021 as to JDB  
22 & Sons Construction Inc. and Cosco Fire Protection, Inc. [**Dkt. 10554**].

23 17. **Fifty-Second (No Liability / Passthrough EGI Claims) [Dkt. 9891]**. This  
24 Omnibus Objection was granted as to most Claims by **Dkt. 10103**. It has been withdrawn as to  
25 Cuyama Solar, LLC [**Dkt. 10570**].

26 18. **Fifty-Third (No Liability Subcontractor Claims) [Dkt. 9895]**. This Omnibus  
27 Objection was granted as to most Claims by **Dkts. 10104 and 10510**. The previously entered  
28 Order disallowing and expunging the Claim of Yurok Tribe has been set aside and the Claim will  
be allowed as filed [**Dkt. 10570**].

19 19. **Sixtieth (No Liability / Passthrough Claims) [Dkt. 10281]**. This Omnibus  
20 Objection was granted as to most Claims by **Dkt. 10505**. It has been continued to May 11, 2021  
21 as to JDB & Sons Construction Inc. and Cosco Fire Protection, Inc. [**Dkt. 10554**].

22 20. **Sixty-Third (Satisfied Claims) [Dkt. 10289]**. This Omnibus Objection was  
23 granted as to most Claims by **Dkt. 10502**. It has been withdrawn as to Yetem Nicodimos [**Dkt.**  
24 **10570**].

25 21. **Sixty-Sixth (ADR No Liability Claims) [Dkt. 10299]**. This Omnibus Objection  
26 was granted as to most Claims by **Dkt. 10496**. It has been withdrawn as to Amir Shahmirza; the  
27

1 Reorganized Debtors will seek to resolve the Claim through the Court-approved ADR  
2 procedures [**Dkt. 10570**].

3 22. **Sixty-Eighth (Customer No Liability Energy Rate Claims) [Dkt. 10422]**. This  
4 Omnibus Objection was granted as to most Claims by **Dkt. 10561**.

5 23. **Sixty-Ninth (Books and Records Claims) [Dkt. 10425]**. This Omnibus  
6 Objection was granted as to most Claims by **Dkt. 10562**. The Reorganized Debtors are  
7 attempting a consensual resolution as to Whitebox Multi-Strategy Partners, LP as Transferee of  
8 CN Utility Consulting, Inc. and Whitebox Multi-Strategy Partners, LP as Transferee of Wright  
9 Tree Service of the West, Inc. If the objections cannot be resolved, they will be continued to May  
10 11, 2021 [**Dkt. 10553**].

11 24. **Seventieth (Satisfied Claims) [Dkt. 10428]**. This Omnibus Objection was  
12 granted as to most Claims by **Dkt. 10563**. The Reorganized Debtors are attempting a consensual  
13 resolution as to CRG Financial LLC as Assignee of Development Dimensions. If the objection  
14 cannot be resolved, it will be continued to May 11, 2021 [**Dkt. 10553**].

15 25. **Seventy-First (No Liability Claims) [Dkt. 10431]**. The Reorganized Debtors  
16 are attempting a consensual resolution as to Gerry Cargill. If the objection cannot be resolved, it  
17 will be continued to May 11, 2021 [**Dkt. 10553**]. The claims as to California Department of  
18 Water Resources are sustained [**Dkt. 10553**].

19 26. **Seventy-Second (Customer No Liability / Passthrough Claims) [Dkt. 10434]**.  
20 The Reorganized Debtors are attempting a consensual resolution as to Pizza Factory. If the  
21 objection cannot be resolved, it will be continued to May 11, 2021 [**Dkt. 10553**].

22 **PLEASE TAKE NOTICE** that copies of any pleadings filed with the Court and  
23 referenced herein can be viewed and/or obtained: (i) by accessing the Court's website at  
24 <http://www.canb.uscourts.gov>, (II) by contacting the Office of the Clerk of the Court at 450  
25 Golden Gate Avenue, San Francisco, CA 94102, or (III) from the Debtors' notice and claims  
26 agent, Prime Clerk LLC, at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-  
27 4217 (toll free) for U.S.-based parties; or +1 (929) 333-8977 for International parties or by e-  
28 mail at: [pgeinfo@primeclerk.com](mailto:pgeinfo@primeclerk.com). Note that a PACER password is needed to access documents  
on the Bankruptcy Court's website.

22 Dated: April 27, 2021

**WEIL, GOTSHAL & MANGES LLP  
KELLER BENVENUTTI KIM LLP**

By:           /s/ Dara L. Silveira            
Dara L. Silveira

*Attorneys for Debtors and Reorganized Debtors*