

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

	)	
In re:	)	Chapter 11
	)	
MALLINCKRODT PLC, <i>et al.</i> ,	)	Case No. 20-12522 (JTD)
	)	
Debtors. <sup>1</sup>	)	(Jointly Administered)
	)	
	)	

**NOTICE OF *AMENDED*<sup>2</sup> AGENDA FOR TELEPHONIC AND VIDEO HEARING  
SCHEDULED FOR DECEMBER 16, 2020 AT 11:00 A.M. (PREVAILING  
EASTERN TIME), BEFORE THE HONORABLE JOHN T. DORSEY, AT THE  
UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE<sup>3</sup>**

**ANY PARTY WISHING TO PARTICIPATE IN THE HEARING  
MUST APPEAR THROUGH BOTH COURTCALL AND ZOOM. PARTIES SHOULD  
CALL IN TO COURTCALL BY 10:45 A.M. AS COURTCALL HAS BEEN  
EXPERIENCING DELAYS DUE TO THE VOLUME OF CALLS.**

**TO APPEAR BY VIDEO CONFERENCE,  
PARTIES SHOULD USE THE FOLLOWING INFORMATION:  
JOIN ZOOMGOV HEARING: <https://debuscourts.zoomgov.com/j/1600136740>  
MEETING ID: 1600136740; PASSWORD: 804489**

**PLEASE NOTE: AUDIO MUST BE MUTED IN ZOOM ONCE CONNECTED.  
COURTCALL, LLC WILL PROVIDE THE AUDIO FOR THE HEARING.**

**TO APPEAR TELEPHONICALLY,  
PARTIES SHOULD CONTACT COURTCALL, LLC  
AT 844-925-0626 TO REGISTER THEIR APPEARANCE.**

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<sup>1</sup> A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <http://restructuring.primeclerk.com/Mallinckrodt>. The debtors' mailing address is 675 McDonnell Blvd., St. Louis, Missouri 63042.

<sup>2</sup> **Amended items appear in bold.**

<sup>3</sup> All motions and other pleadings referenced herein are available online at the following address: <http://restructuring.primeclerk.com/Mallinckrodt>.

**I. CONTESTED MATTER GOING FORWARD:**

1. Ad Hoc Committee's Motion for Order Directing the Appointment of an Official Equity Committee Pursuant to Section 1102 of the Bankruptcy Code [[Docket No. 763](#) – filed December 8, 2020]

Objection/Response Deadline: December 11, 2020 at 12:00 noon (ET)

Objections/Responses Received<sup>4</sup>:

- A. Debtors' Omnibus Objection to Motion for Appointment of an Official Equity Committee [[Docket No. 674](#) – filed November 30, 2020]
- i. Declaration of Brendan Hayes in Support of Opposition of Debtors to Motion for Appointment of Equity Committee [[Docket No. 701](#) – filed December 2, 2020]
- ii. Declaration of Stephen A. Welch in Support of Opposition of Debtors to Motion for Appointment of Equity Committee [[Docket No. 702](#) – filed December 2, 2020]
- B. Objection of the Official Committee of Unsecured Creditors to Motion for Order Directing the Appointment of an Official Equity Committee Pursuant to Section 1102 of the Bankruptcy Code [[Docket No. 677](#) – filed November 30, 2020]
- C. Limited Joinder of the Official Committee of Opioid Related Claimants to the Debtors' Omnibus Objection to Motion for Appointment of an Official Equity Committee [[Docket No. 678](#) – filed November 30, 2020]
- D. The Multi-State Governmental Entities Group's Statement in Support of Debtors' Omnibus Objection to Motion for Appointment of an Official Equity Committee [[Docket No. 680](#) – filed November 30, 2020]
- E. Governmental Plaintiff Ad Hoc Committee's Joinder to Debtors' Objection to Appointment of an Equity Committee [[Docket No. 682](#) – filed November 30, 2020]

Related Documents:

- i. Motion [of The Buxton Helmsley Group, Inc.] for Appointment of Equity Committee [[Docket No. 305](#) – filed October 27, 2020]
- ii. Notice of Hearing [[Docket No. 307](#) – filed October 27, 2020]

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<sup>4</sup> Prior to the filing of the Motion on December 8, 2020, the Debtors and the Ad Hoc Committee agreed that the objecting/responding parties would be permitted to rely upon their previously filed responses and joinders without the need to amend or refile such documents.

- iii. Shareholder Letter re: Motion for Appointment of Equity Committee filed by Cesar Vinces and James K. Parker [[Docket No. 349](#) – filed October 30, 2020]
- iv. Joinder to Motion for Appointment of Equity Committee filed by Marc Van Schendel [[Docket No. 352](#) – filed October 30, 2020]
- v. Objection to Confirmation filed by Alex Wounland [[Docket No. 400](#) – filed November 3, 2020]
- vi. Joinder to Motion for Appointment of Equity Committee filed by Arun Kumar [[Docket No. 402](#) – filed November 3, 2020]
- vii. Joinder to Motion for Appointment of Equity Committee filed by Shachar Rachmani [[Docket No. 403](#)– filed November 3, 2020]
- viii. Joinder to Motion for Appointment of Equity Committee filed by Robin Dimentel [[Docket No. 404](#) – filed November 3, 2020]
- ix. Objection to Confirmation and Joinder to Motion for Appointment of Equity Committee filed by Christopher Wooten [[Docket No. 416](#) – filed November 4, 2020]
- x. Joinder to Motion for Appointment of Equity Committee filed by Seyed Jamalian [[Docket No. 423](#) – filed November 5, 2020]
- xi. Ad Hoc Committee’s Joinder Motion for Order Directing the Appointment of an Official Equity Committee Pursuant to Section 1102 of the Bankruptcy Code [[Docket No. 613](#) – filed November 23, 2020]
  - i. Declaration of William Jeffers, CFA in Support of the Establishing of an Ad Hoc Equity Committee [[Docket No. 719](#) - filed December 4, 2020]

Witness Information:

- i. The Debtors may offer the testimony by declaration, proffer and/or live video testimony of:
  - a. Mr. Stephen Welch, Chief Transformation Officer, Mallinckrodt
  - b. Brendan Hayes, Senior Managing Director, Guggenheim Partners
- ii. The Ad Hoc Committee may offer the testimony of Mr. William Jeffers, CFA, Principal, The Griffing Group, by declaration, proffer and/or live video testimony.

**Status: An evidentiary hearing on the Motion commenced on December 15, 2020. The Court has scheduled the continuation of the hearing for December 16, 2020 at 11:00 a.m. (prevailing Eastern Time).**

Dated: December 15, 2020

/s/ Michael J. Merchant

**RICHARDS, LAYTON & FINGER, P.A.**

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