IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
MALLINCKRODT PLC, et al.,) Case No. 20-12522 (JTD)
Debtors. ¹) (Jointly Administered)
))
MALLINCKRODT PLC, et al.,	
Plaintiffs,)
v.) Adv. Pro. No. 20-50850 (JTD)
STATE OF CONNECTICUT, et al., ²)
Defendants.)))

NOTICE OF AMENDED³ AGENDA FOR TELEPHONIC AND VIDEO HEARING SCHEDULED FOR NOVEMBER 16, 2020 AT 10:00 A.M. (PREVAILING EASTERN TIME), BEFORE THE HONORABLE JOHN T. DORSEY, AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE⁴

ANY PARTY WISHING TO PARTICIPATE IN THE HEARING MUST APPEAR THROUGH <u>BOTH</u> COURTCALL AND ZOOM. PARTIES SHOULD CALL IN TO COURTCALL BY 9:45 A.M. AS COURTCALL HAS BEEN EXPERIENCING DELAYS DUE TO THE VOLUME OF CALLS.

TO APPEAR BY VIDEO CONFERENCE, PARTIES SHOULD USE THE FOLLOWING INFORMATION:

A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at http://restructuring.primeclerk.com/Mallinckrodt. The debtors' mailing address is 675 McDonnell Blvd., St. Louis, Missouri 63042.

A complete list of the Defendants is set forth in the caption of the *Debtors' Amended Adversary Complaint for Injunctive Relief Pursuant to 11 U.S.C. § 105* [Adv. Pro. D.I. 15] and in Exhibits 1 and 2 thereto.

³ Amended items appear in bold.

⁴ All motions and other pleadings referenced herein are available online at the following address: http://restructuring.primeclerk.com/Mallinckrodt.

JOIN ZOOMGOV HEARING: https://debuscourts.zoomgov.com/j/1608830788.

MEETING ID: 1608830788; PASSWORD: 263813

<u>PLEASE NOTE</u>: AUDIO MUST BE MUTED IN ZOOM ONCE CONNECTED. COURTCALL, LLC WILL PROVIDE THE AUDIO FOR THE HEARING.

TO APPEAR TELEPHONICALLY, PARTIES SHOULD CONTACT COURTCALL, LLC AT 844-925-0626 TO REGISTER THEIR APPEARANCE.

I. MATTERS GOING FORWARD:

1. Debtors' Motion for Injunctive Relief Pursuant to 11 U.S.C. § 105 [Adv. Docket No. 2 – filed October 12, 2020]

Objection/Response Deadline: November 6, 2020

Objections/Responses Received:

- A. Opposition [of Various Municipalities] to Debtors' Motion for Injunctive Relief Pursuant to 11 U.S.C. § 105 [Adv. Docket No. 57 filed November 6, 2020]
- B. Reservation of Rights Regarding Debtors' Motion and Supplemental Motion for Injunctive Relief Pursuant to 11 U.S.C. § 105 [Adv. Docket No. 59 filed November 6, 2020]
- C. The Multi-State Governmental Entities Group's Opposition to Debtors' Motion for a Preliminary Injunction [Adv. Docket No. 60 filed November 6, 2020]

Related Documents:

- i. Opening Brief in Support of Debtors' Motion for Injunctive Relief Pursuant to 11 U.S.C. § 105 [Adv. Docket No. 3 filed October 12, 2020]
- ii. Declaration of Randall S. Eisenberg in Support of Debtors' Motion for Injunctive Relief Pursuant to 11 U.S.C. § 105 [Adv. Docket No. 4 filed October 12, 2020]
- iii. Declaration of Elizabeth Marks in Support of Debtors' Motion for Injunctive Relief [Adv. Docket No. 5 filed October 12, 2020]
- iv. Scheduling Order Regarding Debtors' Motion and Supplemental Motion for Injunctive Relief Pursuant to 11 U.S.C. 105 [Adv. Docket No. 51 entered November 4, 2020]
- v. Debtors' Amended Adversary Complaint for Injunctive Relief Pursuant to 11 U.S.C. § 105 [Adv. Docket No. 15 filed October 22, 2020]

Witness Information:

- i. The Debtors intend to offer the testimony of Mr. Randall S. Eisenberg, a Managing Director at AlixPartners, LLP, by declaration and live testimony. Mr. Eisenberg will testify by video from his home in Westchester County, NY.
- ii. The Debtors intend to offer the testimony of Mr. Stephen A. Welch, Mallinckrodt Chief Transformation Officer, by live testimony. Mr. Welch will testify by video from his office in Bedminster, NJ.

Status: The hearing on this matter will go forward.

2. Debtors' Supplemental Motion for Injunctive Relief Pursuant to 11 U.S.C. § 105 [Adv. Docket No. 16 – filed October 22, 2020]

Objection/Response Deadline: November 6, 2020

Objections/Responses Received:

- A. Opposition [of Various Municipalities] to Debtors' Supplemental Motion for Injunctive Relief Pursuant to 11 U.S.C. § 105 [Adv. Docket No. 58 filed November 6, 2020]
- B. Reservation of Rights Regarding Debtors' Motion and Supplemental Motion for Injunctive Relief Pursuant to 11 U.S.C. § 105 [Adv. Docket No. 59 filed November 6, 2020]
- C. [SEALED] Objection of Acthar Plaintiffs to Motion for Preliminary Injunctive Relief [Adv. Docket No. 61 filed November 8, 2020]
- D. [SEALED] Declaration of William H. Platt II in Support of Acthar Plaintiffs' Objection to Motion for Preliminary Injunctive Relief [Adv. Docket No. 62 filed November 8, 2020]

Related Documents:

- Debtors' Amended Adversary Complaint for Injunctive Relief Pursuant to 11 U.S.C.
 § 105 [Adv. Docket No. 15 filed October 22, 2020]
- ii. Opening Brief in Support of Debtors' Supplemental Motion for Injunctive Relief Pursuant to 11 U.S.C. § 105 [Adv. Docket No. 17 filed October 22, 2020]
- iii. Declaration of M. Viola So in Support of Debtors' Supplemental Motion for Injunctive Relief [Adv. Docket No. 18 filed October 22, 2020]
- iv. Corrected Opening Brief in Support of Debtors' Supplemental Motion for Injunctive Relief Pursuant to 11 U.S.C. § 105 [Adv. Docket No. 23 filed October 22, 2020]

- v. Notice of Filing of Corrected Opening Brief in Support of Debtors' Supplemental Motion for Injunctive Relief Pursuant to 11 U.S.C. § 105 [Adv. Docket No. 24 filed October 22, 2020]
- vi. Corrected Declaration of Randall S. Eisenberg in Support of Debtors' Motion for Temporary Restraining Order [Adv. Docket No. 25 filed October 22, 2020]
- vii. Scheduling Order Regarding Debtors' Motion and Supplemental Motion for Injunctive Relief Pursuant to 11 U.S.C. 105 [Adv. Docket No. 51 entered November 4, 2020]
- viii. Debtors' Reply Brief in Further Support of Supplemental Motion for Injunctive Relief Pursuant to 11 U.S.C. § 105 [Adv. Docket No. 101 filed November 13, 2020]

Witness Information:

- i. The Debtors intend to offer the testimony of Mr. Randall S. Eisenberg, a Managing Director at AlixPartners, LLP, by declaration and live testimony. Mr. Eisenberg will testify by video from his home in Westchester County, NY.
- ii. The Debtors intend to offer the testimony of Mr. Stephen A. Welch, Mallinckrodt Chief Transformation Officer, by live testimony. Mr. Welch will testify by video from his office in Bedminster, NJ.
- iii. The Acthar Plaintiffs have indicated that they intend to cross examine Mr. Eisenberg and Mr. Welch.
- iv. The Acthar Plaintiffs also have indicated that they intend to cross examine Mr. Bryan M. Reasons, Vice-President and Chief Financial Officer of Mallinckrodt PLC, by live testimony. Mr. Reasons will testify by video from his home in Chatham, NJ.
- v. The Acthar Plaintiffs further have indicated that they intend to offer the testimony of Matt Martino and John Bentivoglio each of Skadden, Arps, Slate, Meagher & Flom LLP. The Acthar Plaintiffs have not provided any other information with respect to these witnesses at this time.
- vi. The parties continue to confer regarding witness presentation at the hearing. The Debtors may have additional rebuttal witnesses that they will present, and will provide the Court with an amended agenda if they or the Acthar Plaintiffs identify any additional witnesses.

Status: The hearing on this matter will go forward.

Dated: November 13, 2020 Wilmington, Delaware

/s/ Robert C. Maddox

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