

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

The Hertz Corporation, *et al.*,¹

Debtors.

Chapter 11

Case No. 20-11218 (MFW)

(Jointly Administered)

**NOTICE OF *AMENDED*² AGENDA FOR TELEPHONIC AND VIDEO HEARING
SCHEDULED FOR AUGUST 12, 2020 AT 10:30 A.M. (PREVAILING EASTERN TIME),
BEFORE THE HONORABLE MARY F. WALRATH, AT THE UNITED STATES
BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE³**

***AS THE MATTERS SCHEDULED FOR THIS HEARING HAVE BEEN
RESOLVED OR ADJOURNED, WITH THE PERMISSION OF THE
COURT, THE HEARING HAS BEEN CANCELLED.***

I. RESOLVED MATTERS:

1. Debtors' Application for Entry of an Order Authorizing the Employment and Retention of Deloitte Tax LLP as Tax Services Provider to the Debtors *Nunc Pro Tunc* to the Petition Date [[Docket No. 599](#) – filed June 25, 2020]

Objection/Response Deadline: July 9, 2020 at 4:00 p.m. (ET); extended by agreement to July 20, 2020 at 4:00 p.m. (ET) for the Office of the United States Trustee for the District of Delaware (the "U.S. Trustee")

Objections/Responses Received:

¹ The last four digits of The Hertz Corporation's tax identification number are 8568. The location of the debtors' service address is 8501 Williams Road, Estero, FL 33928. Due to the large number of debtors in these chapter 11 cases, which are jointly administered for procedural purposes, a complete list of the debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the debtors' claims and noticing agent at <https://restructuring.primeclerk.com/hertz>.

² **Amended items appear in bold.**

³ All motions and other pleadings referenced herein are available online at the following address: <https://restructuring.primeclerk.com/hertz>.

A. Informal comments received from the U.S. Trustee

Related Documents:

- i. Certification of Counsel Regarding Order Authorizing the Employment and Retention of Deloitte Tax LLP as Tax Services Provider *Nunc Pro Tunc* to the Petition Date [[Docket No. 797](#) – filed July 23, 2020]
- ii. Order Authorizing the Employment and Retention of Deloitte Tax LLP as Tax Services Provider to the Debtors *Nunc Pro Tunc* to the Petition Date [[Docket No. 803](#) – entered July 24, 2020]

Status: On July 24, 2020, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.

2. Yomaris Estrella Silverio’s Motion for Relief from the Automatic Stay [[Docket No. 653](#) – filed July 2, 2020]

Objection/Response Deadline: July 24, 2020 at 4:00 p.m. (ET)

Objections/Responses Received:

- A. Debtors’ Omnibus Objection to Motions for Relief from the Automatic Stay [[Docket No. 761](#) – filed July 17, 2020]

Related Documents:

- i. Order Approving Stipulation Regarding Briefing Schedule for Motions Regarding Automatic Stay [[Docket No. 757](#) – entered July 17, 2020]
- ii. Certification of Counsel Regarding Order Approving Stipulation Regarding Motion for Relief from the Automatic Stay [[Docket No. 909](#) – filed August 5, 2020]
- iii. Order Approving Stipulation Regarding Motion for Relief from the Automatic Stay [[Docket No. 911](#) – entered August 6, 2020]

Status: On August 6, 2020, the Court entered an order regarding this matter. Pursuant to the order, this matter is withdrawn. Accordingly, a hearing on this matter is no longer necessary.

3. Debtors’ Application for Entry of an Order (i) Authorizing the Retention and Employment of Moelis & Company LLC as Investment Banker to the Debtors *Nunc Pro Tunc* to the Petition Date and Waiving Certain Information Requirements Pursuant to Local Rule 2016-2, and (ii) Granting Related Relief [[Docket No. 658](#) – filed July 2, 2020]

Objection/Response Deadline: July 16, 2020 at 4:00 p.m. (ET); extended by agreement to July 17, 2020 at 4:00 p.m. (ET) for the

Official Committee of Unsecured Creditors (the “Committee”) and to July 24, 2020 at 4:00 p.m. for the U.S. Trustee

Objections/Responses Received:

- A. Reservation of Rights of the Official Committee of Unsecured Creditors Regarding the Debtors’ Retention and Employment of Moelis & Company LLC as Investment Banker [[Docket No. 847](#) – filed July 30, 2020]
- B. Informal comments received from the U.S. Trustee
- C. Informal comments received from the Committee

Related Documents:

- i. Supplemental Declaration of William Q. Derrough in Support of Debtors’ Application for Entry of an Order (i) Authorizing the Retention and Employment of Moelis & Company LLC as Investment Banker to the Debtors *Nunc Pro Tunc* to the Petition Date and Waiving Certain Information Requirements Pursuant to Local Rule 2016-2, and (ii) Granting Related Relief [[Docket No. 749](#) – filed July 16, 2020]
- ii. Certification of Counsel Regarding Order (i) Authorizing the Retention and Employment of Moelis & Company LLC as Investment Banker to the Debtors *Nunc Pro Tunc* to the Petition Date and Waiving Certain Information Requirements Pursuant to Local Rule 2016-2, and (ii) Granting Related Relief [[Docket No. 846](#) – filed July 29, 2020]
- iii. Order (i) Authorizing the Retention and Employment of Moelis & Company LLC as Investment Banker to the Debtors *Nunc Pro Tunc* to the Petition Date and Waiving Certain Information Requirements Pursuant to Local Rule 2016-2, and (ii) Granting Related Relief [[Docket No. 856](#) – entered July 30, 2020]

Status: On July 30, 2020, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.

- 4. Debtors’ Motion for Entry of an Order (i) Authorizing Assumption of the Insurance Program with the Chubb Companies, (ii) Modifying the Automatic Stay and (iii) Granting Related Relief [[Docket No. 737](#) – filed July 15, 2020]

Objection/Response Deadline: July 29, 2020 at 4:00 p.m. (ET); extended by agreement to July 31, 2020 at 4:00 p.m. for the U.S. Trustee

Objections/Responses Received:

- A. Informal comments received from the U.S. Trustee

- B. Informal comments received from the Committee
- C. Informal comments received from Zurich American Insurance Company

Related Documents:

- i. Certification of Counsel Regarding Order (i) Authorizing Assumption of the Insurance Program with the Chubb Companies, (ii) Modifying the Automatic Stay, and (iii) Granting Related Relief [[Docket No. 888](#) – filed August 3, 2020]
- ii. Order (i) Authorizing Assumption of the Insurance Program with the Chubb Companies, (ii) Modifying the Automatic Stay, and (iii) Granting Related Relief [[Docket No. 898](#) – entered August 5, 2020] (the “Chubb Insurance Program Assumption Order”)

Status: On August 5, 2020, the Court entered the Chubb Insurance Program Assumption Order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.

- 5. Application of the Official Committee of Unsecured Creditors, Pursuant to Sections 328 and 1103 of the Bankruptcy Code and Federal Rule of Bankruptcy Procedure 2014 for an Order Approving the Retention and Employment of Kramer Levin Naftalis & Frankel LLP as Counsel to the Committee *Nunc Pro Tunc* to June 11, 2020 [[Docket No. 792](#) – filed July 22, 2020]

Objection/Response Deadline: August 5, 2020 at 4:00 p.m. (ET)

Objections/Responses Received: None.

Related Documents:

- i. Certificate of No Objection Regarding Application of the Official Committee of Unsecured Creditors, Pursuant to Sections 328 and 1103 of the Bankruptcy Code and Federal Rule of Bankruptcy Procedure 2014 for an Order Approving the Retention and Employment of Kramer Levin Naftalis & Frankel LLP as Counsel to the Committee *Nunc Pro Tunc* to June 11, 2020 [[Docket No. 916](#) – filed August 6, 2020]
- ii. Order Approving the Retention and Employment of Kramer Levin Naftalis & Frankel LLP as Counsel to the Committee *Nunc Pro Tunc* to June 11, 2020 [[Docket No. 924](#) – entered August 7, 2020]

Status: On August 7, 2020, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.

- 6. Application of the Official Committee of Unsecured Creditors for Entry of an Order Authorizing Retention and Employment of Benesch, Friedlander, Coplan & Aronoff LLP

as Delaware Counsel to the Official Committee of Unsecured Creditors, *Nunc Pro Tunc* to June 15, 2020 [[Docket No. 793](#) – filed July 22, 2020]

Objection/Response Deadline: August 5, 2020 at 4:00 p.m. (ET)

Objections/Responses Received: None.

Related Documents:

- i. Certification of Counsel Regarding Proposed Order Granting Application of the Official Committee of Unsecured Creditors for Entry of an Order Authorizing Retention and Employment of Benesch, Friedlander, Coplan & Aronoff LLP as Delaware Counsel to the Official Committee of Unsecured Creditors, *Nunc Pro Tunc* to June 15, 2020 [[Docket No. 918](#) - filed August 6, 2020]
- ii. Order Authorizing Employment and Retention of Benesch, Friedlander, Coplan & Aronoff LLP as Delaware Counsel to the Official Committee of Unsecured Creditors *Nunc Pro Tunc* to June 15, 2020 [[Docket No. 923](#) – entered August 7, 2020]

Status: On August 7, 2020, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.

7. Application for Entry of an Order Authorizing the Official Committee of Unsecured Creditors to Retain and Employ Berkeley Research Group, LLC, as Financial Advisor *Nunc Pro Tunc* to June 15, 2020 [[Docket No. 794](#) – filed July 22, 2020]

Objection/Response Deadline: August 5, 2020 at 4:00 p.m. (ET)

Objections/Responses Received: None.

Related Documents:

- i. Certificate of No Objection Regarding Application for Entry of an Order Authorizing the Official Committee of Unsecured Creditors to Retain and Employ Berkeley Research Group, LLC, as Financial Advisor *Nunc Pro Tunc* to June 15, 2020 [[Docket No. 917](#) – filed August 6, 2020]
- ii. Order Authorizing Official Committee of Unsecured Creditors to Retain and Employ Berkeley Research Group, LLC as Financial Advisor, *Nunc Pro Tunc* to June 15, 2020 [[Docket No. 925](#) – entered August 7, 2020]

Status: On August 7, 2020, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.

8. Debtors' Second Omnibus Motion for Entry of an Order Authorizing the Rejection of Certain Executory Contracts Effective *Nunc Pro Tunc* to July 29, 2020 [[Docket No. 841](#) – filed July 29, 2020]

Objection/Response Deadline: August 5, 2020 at 4:00 p.m. (ET)

Objections/Responses Received: None.

Related Documents:

- i. Certification of No Objection Regarding Debtors' Second Omnibus Motion for Entry of an Order Authorizing the Rejection of Certain Executory Contracts Effective *Nunc Pro Tunc* to July 29, 2020 [[Docket No. 933](#) - filed August 9, 2020]
- ii. Order Authorizing the Rejection of Certain Executory Contracts Effective *Nunc Pro Tunc* to July 29, 2020 [[Docket No. 942](#) – entered August 10, 2020]

Status: On August 10, 2020, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.

9. Debtors' Motion for Entry of an Order Extending the Deadline By Which Debtors May File Notices to Remove Actions Pursuant to 28 U.S.C. § 1452 and Bankruptcy Rules 9027 and 9006 [[Docket No. 844](#) – filed July 29, 2020]

Objection/Response Deadline: August 5, 2020 at 4:00 p.m. (ET)

Objections/Responses Received: None.

Related Documents:

- i. Certification of No Objection Regarding Debtors' Motion for Entry of an Order Extending the Deadline By Which Debtors May File Notices to Remove Actions Pursuant to 28 U.S.C. § 1452 and Bankruptcy Rules 9027 and 9006 [[Docket No. 927](#) – filed August 7, 2020]
- ii. Order Extending the Deadline By Which Debtors May File Notices to Remove Actions Pursuant to 28 U.S.C. § 1452 and Bankruptcy Rules 9027 and 9006 [[Docket No. 941](#) – entered August 10, 2020]

Status: On August 10, 2020, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.

II. CONTINUED MATTERS:

10. Debtors' Motion for Entry of (i) Interim Order (a) Establishing Notice and Hearing Procedures for Trading in Equity Securities in the Debtors, and (b) Setting Record Date for Notice and Potential Sell-Down Procedures with Respect to Trading in Claims Against the Debtors; and (ii) Final Order (a) Establishing Notice and Hearing Procedures for Trading in Equity Securities in the Debtors, and (b) Setting Record Date for Notice and Potential Sell-Down Procedures and Establishing Procedures Applicable to Trading

in Claims Against the Debtors Following the Occurrence of a Determination Date [[Docket No. 27](#) – filed May 24, 2020]

Objection/Response Deadline: June 18, 2020 at 4:00 p.m. (ET); extended by agreement to June 23, 2020 at 4:00 p.m. (ET) for the Committee

Objections/Responses Received:

- A. Informal comments from the Committee
- B. Informal comments from Barclays Bank PLC
- C. Informal comments from The Ad Hoc First Lien Group
- D. Informal comments from The Ad Hoc Second Lien Group

Related Documents:

- i. Interim Order (i) Establishing Notice and Hearing Procedures for Trading in Equity Securities in the Debtors and (ii) Setting Record Date for Notice Potential and Sell-Down Procedures with Respect to Trading in Claims Against the Debtors [[Docket No. 200](#) – entered May 27, 2020]
- ii. Notice of (a) Entry of Interim Order (i) Establishing Notice and Hearing Procedures for Trading in Equity Securities in the Debtors and (ii) Setting Record Date for Notice Potential and Sell-Down Procedures with Respect to Trading in Claims Against the Debtors; and (b) Final Hearing Thereon [[Docket No. 219](#) – filed May 28, 2020]

Status: The hearing on this matter has been continued to a date to be determined.

11. Motion of Debtors for Entry of Agreed Interim Orders (i) Authorizing Use of Donlen Cash Collateral, (ii) Granting Adequate Protection and Related Relief to Prepetition Secured Parties and Prepetition Sidecar Secured Parties, (iii) Scheduling a Final Hearing and (iv) Granting Related Relief [[Docket No. 137](#) – filed May 26, 2020]

Objection/Response Deadline: August 5, 2020 at 5:00 p.m. (ET)

Objections/Responses Received: None at this time.

Related Documents:

- i. Agreed Interim Order Granting Adequate Protection and Related Relief to Prepetition Sidecar Secured Parties [[Docket No. 205](#) – entered May 27, 2020]
- ii. Notice of (a) Entry of Agreed Interim Order Granting Adequate Protection and Related Relief to Prepetition Sidecar Secured Parties; and (b) Final Hearing Thereon [[Docket No. 224](#) – filed May 28, 2020]

- iii. Second Agreed Order (i) Authorizing Use of Cash Collateral and (ii) Granting Adequate Protection and Related Relief to Prepetition Secured Parties [[Docket No. 559](#) – entered June 24, 2020]
- iv. Second Agreed Order Granting Adequate Protection and Related Relief to Prepetition Sidecar Secured Parties [[Docket No. 560](#) – entered June 24, 2020]
- v. Order Approving Stipulation and Agreed Order Setting the Date for the Final Hearing on Cash Collateral and Adequate Protection Issues [[Docket No. 752](#) – entered July 17, 2020]
- vi. Order Approving Stipulation and Agreed Order Setting the Date for the Final Hearing on Cash Collateral and Adequate Protection Issues [[Docket No. 882](#) – entered August 3, 2020] (the “Agreed Order”)
- vii. Notice of Filing of Third Agreed Order (i) Authorizing Use of Cash Collateral and (ii) Granting Adequate Protection and Related Relief to Prepetition Secured Parties [[Docket No. 947](#) – filed August 10, 2020]**

Status: The hearing on this matter and certain issues related thereto have been continued to the omnibus hearing scheduled for September 9, 2020 at 10:30 a.m. (ET) as set forth in the Agreed Order.

12. Motion of American Traffic Solutions Consolidated, LLC and ATS Processing Services, LLC (a) to Compel the Debtors to Assume or Reject Executory Contracts and (b) to Compel the Debtors to Provide Adequate Protection [[Docket No. 302](#) – filed June 4, 2020]

Objection/Response Deadline: June 18, 2020 at 4:00 p.m. (ET); extended by agreement to September 2, 2020 at 4:00 p.m. (ET) for the Debtors

Objections/Responses Received: None at this time.

Related Documents: None at this time.

Status: The hearing on this matter has been continued to the omnibus hearing scheduled for September 9, 2020 at 10:30 a.m. (ET).

13. Motion of Kayla Edwards for Relief from Automatic Stay [[Docket No. 636](#) – filed July 1, 2020]

Objection/Response Deadline: July 15, 2020 at 4:00 p.m. (ET); extended by agreement to July 17, 2020 at 4:00 p.m. (ET) for the Debtors

Objections/Responses Received:

- A. Debtors' Omnibus Objection to Motions for Relief from the Automatic Stay [[Docket No. 761](#) – filed July 17, 2020]

Related Documents:

- i. Order Approving Stipulation Regarding Briefing Schedule for Motions Regarding Automatic Stay [[Docket No. 757](#) – entered July 17, 2020]
- ii. Kayla Edwards' Reply to Debtors' Omnibus Objection to Motions for Relief from the Automatic Stay [[Docket No. 889](#) – filed August 4, 2020]

Status: Pursuant to the Order at Docket No. 757, the hearing on this matter is scheduled for August 18, 2020 at 10:00 a.m. (ET).

14. Motion of the Chubb Companies for an Order (a) Compelling the Debtors to Immediately Assume the Chubb Insurance Program or, in the Alternative, (b) Granting the Chubb Companies Relief from the Automatic Stay to Cancel and Terminate the Insurance Program, or, in the Alternative, (c) Granting the Chubb Companies Relief from the Automatic Stay to Exercise Their Rights Under the Agency Agreement and/or the ESIS Agreement [[Docket No. 637](#) – filed July 1, 2020]

Objection/Response Deadline: July 8, 2020 at 4:00 p.m. (ET); extended to August 28, 2020 at 4:00 p.m. (ET)

Objections/Responses Received: None at this time.

Related Documents:

- i. Amended Notice of Motion and Hearing [[Docket No. 680](#) – filed July 7, 2020]
- ii. Notice of Extension of Objection Deadline [[Docket No. 767](#) – filed July 20, 2020]
- iii. Notice of Adjournment of Hearing Date and Objection Deadline [[Docket No. 874](#) – filed July 31, 2020]

Status: The hearing on this matter has been continued to the omnibus hearing scheduled for September 9, 2020 at 10:30 a.m. (ET).

15. Motion [of Faith Lyles] for Entry of an Order: (a) Granting Relief from the Automatic Stay to Permit Disposition of Matter on Appeal to Final Judgment, and (b) Granting Related Relief [[Docket No. 734](#) – filed July 15, 2020]

Objection/Response Deadline: August 5, 2020 at 4:00 p.m. (ET)

Objections/Responses Received:

- A. Debtors' Objection to Motion by Faith Lyles for Relief from the Automatic Stay [[Docket No. 910](#) – filed August 5, 2020]

Related Documents:

- i. Order Approving Stipulation Regarding Briefing Schedule for Motion Regarding Automatic Stay [[Docket No. 832](#) – entered July 28, 2020]

Status: Pursuant to the Order at Docket No. 832, the hearing on this matter is scheduled for August 18, 2020 at 10:00 a.m. (ET).

16. Motion of the Officer Defendants for Relief from the Automatic Stay, to the Extent Applicable, to Permit Insurer to Advance and/or Reimburse Defense Costs and Fees Under Directors and Officers Insurance Policy [[Docket No. 813](#) – filed July 24, 2020]

Objection/Response Deadline: August 5, 2020 at 4:00 p.m. (ET)

Objections/Responses Received:

- A. Debtors' Objection to the Former Officer Defendants' Motion for Relief from the Automatic Stay and Cross-Motion to Compel Mediation of Insurance Policy Disputes [[Docket No. 897](#) – filed August 4, 2020]

Related Documents:

- i. Certification of Counsel Regarding Order Approving Stipulation Regarding Briefing Schedule for Motion Regarding Automatic Stay [[Docket No. 939](#) - filed August 10, 2020]

- ii. **Order Approving Stipulation Regarding Briefing Schedule for Motion Regarding Automatic Stay** [[Docket No. 950](#) – entered August 10, 2020]

Status: Pursuant to the Certification of Counsel at Docket No. 939 **and the Order at Docket No. 950**, the hearing on this matter is scheduled for August 18, 2020 at 10:00 a.m. (ET).

17. Motion of Jatindar Kapur for Relief from the Automatic Stay, to the Extent Applicable, to Permit Insurer to Advance and/or Reimburse Defense Costs and Fees Under Directors and Officers Insurance Policy [[Docket No. 829](#) – filed July 27, 2020]

Objection/Response Deadline: August 5, 2020 at 4:00 p.m. (ET)

Objections/Responses Received:

- A. Debtors' Objection to Jatindar Kapur's Motion for Relief from the Automatic Stay and Cross-Motion to Compel Mediation of Insurance Policy Disputes [[Docket No. 896](#) – August 4, 2020]

Related Documents:

- i. Certification of Counsel Regarding Order Approving Stipulation Regarding Briefing Schedule for Motion Regarding Automatic Stay [[Docket No. 938](#) - filed August 10, 2020]
- ii. **Order Approving Stipulation Regarding Briefing Schedule for Motion Regarding Automatic Stay [[Docket No. 949](#) – entered August 10, 2020]**

Status: Pursuant to the Certification of Counsel at Docket No. 938 **and the Order at Docket No. 949**, the hearing on this matter is scheduled for August 18, 2020 at 10:00 a.m. (ET).

III. MATTERS SUBMITTED UNDER CERTIFICATION:

18. Debtors' Application for Entry of an Order Authorizing the Employment and Retention of The Boston Consulting Group, Inc. as Strategic Advisor to the Debtors *Nunc Pro Tunc* to July 22, 2020 [[Docket No. 790](#) – filed July 22, 2020]

Objection/Response Deadline: August 5, 2020 at 4:00 p.m. (ET); extended by agreement to August 7, 2020 at 4:00 p.m. (ET) for the U.S. Trustee

Objections/Responses Received:

- A. Informal comments received from the U.S. Trustee
- B. Informal comments received from the Committee

Related Documents:

- i. Supplemental Declaration of Jason Guggenheim in Support of Debtors' Application for Entry of an Order Authorizing the Employment and Retention of The Boston Consulting Group, Inc. as Strategic Advisor to the Debtors *Nunc Pro Tunc* to July 22, 2020 [[Docket No. 936](#) - filed August 10, 2020]
- ii. Certification of Counsel Regarding Order Authorizing the Employment and Retention of The Boston Consulting Group, Inc. as Strategic Advisor to the Debtors *Nunc Pro Tunc* to July 22, 2020 [[Docket No. 943](#) - filed August 10, 2020]
- iii. **Order Authorizing the Employment and Retention of The Boston Consulting Group, Inc. as Strategic Advisor to the Debtors *Nunc Pro Tunc* to July 22, 2020 [[Docket No. 952](#) – entered August 10, 2020]**

Status: On August 10, 2020, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.

19. Debtors' Application for Entry of an Order Authorizing the Employment and Retention of Ernst & Young LLP as Audit and Tax Services Provider for the Debtors *Nunc Pro Tunc* to the Petition Date [[Docket No. 791](#) – filed July 22, 2020]

Objection/Response Deadline: August 5, 2020 at 4:00 p.m. (ET); extended by agreement to August 6, 2020 at 4:00 p.m. for the U.S. Trustee

Objections/Responses Received:

- A. Informal comments received from the U.S. Trustee
- B. Informal comments received from the Committee

Related Documents:

- i. Notice of Filing of Exhibit to Debtors' Application for Entry of an Order Authorizing the Employment and Retention of Ernst & Young LLP as Audit and Tax Services Provider for the Debtors *Nunc Pro Tunc* to the Petition Date [[Docket No. 798](#) – filed July 23, 2020]
- ii. Supplemental Declaration of Mike Brennan in Support of Debtors' Application for Entry of an Order Authorizing the Employment and Retention of Ernst & Young LLP as Audit and Tax Services Provider for the Debtors *Nunc Pro Tunc* to the Petition Date [[Docket No. 937](#) - filed August 10, 2020]
- iii. Certification of Counsel Regarding Order Authorizing the Employment and Retention of Ernst & Young LLP as Audit and Tax Services Provider to the Debtors *Nunc Pro Tunc* to the Petition Date [[Docket No. 940](#) - filed August 10, 2020]
- iv. **Order Authorizing the Employment and Retention of Ernst & Young LLP as Audit and Tax Services Provider to the Debtors *Nunc Pro Tunc* to the Petition Date [[Docket No. 951](#) – entered August 10, 2020]**

Status: On August 10, 2020, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.

IV. MATTERS GOING FORWARD:

20. Motion of Debtors for Entry of Agreed Final Order (i) Authorizing Use of Sidecar Cash Collateral for Repayment in Full of Prepetition Sidecar Credit Facility, (ii) Granting Adequate Protection to the Prepetition Sidecar Secured Parties and (iii) Granting Related Relief [[Docket No. 789](#) – filed July 22, 2020]

Objection/Response Deadline: August 5, 2020 at 4:00 p.m. (ET); extended by agreement to August 7, 2020 at 4:00 p.m. (ET) for the Committee and the Prepetition Secured Parties

Objections/Responses Received:

- A. Informal comments received from the Committee
- B. Informal comments received from the Prepetition Secured Parties

Related Documents:

- i. Certification of Counsel Regarding Final Order (i) Authorizing Use of Sidecar Cash Collateral for Repayment in Full of Prepetition Sidecar Credit Facility, (ii) Granting Adequate Protection to the Prepetition Sidecar Secured Parties, and (iii) Granting Related Relief [[Docket No. 1028](#) – filed August 11, 2020]

Status: On August 11, 2020, the Debtors submitted a revised proposed order under certification of counsel. Accordingly, a hearing on this matter is no longer necessary.

- 21. Application of the Official Committee of Unsecured Creditors of the Hertz Corporation, et al., for Entry of an Order (i) Authorizing Employment and Retention of UBS Securities LLC as Investment Banker, *Nunc Pro Tunc* to June 17, 2020 and (ii) Waiving Compliance with Certain Requirements of Local Rule 2016-2 [[Docket No. 795](#) – filed July 22, 2020]

Objection/Response Deadline: August 5, 2020 at 4:00 p.m. (ET)

Objections/Responses Received:

- A. Informal comments received from the U.S. Trustee
- B. Informal comments received from the Debtors

Related Documents: None at this time.

Status: The hearing on this matter has been continued to September 9, 2020 at 10:30 a.m. (ET).

- 22. Debtors' First Omnibus Motion for Entry of an Order (i) Authorizing Assumption of Certain Auto Finance Contracts and (ii) Granting Related Relief [[Docket No. 845](#) – filed July 29, 2020]

Objection/Response Deadline: August 5, 2020 at 4:00 p.m. (ET)

Objections/Responses Received:

- A. Informal comments received from the Committee
- B. Informal comments received from Ally Bank and Ally Financial Inc.

- C. Informal comments received from JP Morgan Chase Bank, N.A.
- D. Informal comments received from TD Auto Finance LLC
- E. Informal comments received from Capital One, N.A.
- F. Informal comments received from Wells Fargo Bank, N.A.
- G. Informal comments received from CU Direct Corporation

Related Documents:

- i. **Certification of Counsel Regarding Order Granting Debtors' First Omnibus Motion for an Order (i) Authorizing Assumption of Certain Auto Finance Contracts and (ii) Granting Related Relief [[Docket No. 959](#) – filed August 10, 2020]**
- ii. **Order (i) Authorizing Assumption of Certain Auto Finance Contracts and (ii) Granting Related Relief [[Docket No. 1025](#) – entered August 11, 2020]**

Status: **On August 10, 2020, the Debtors submitted a revised proposed order under certification of counsel, and on August 11, 2020, the Court entered the order. Accordingly, a hearing on this matter is no longer necessary.**

Dated: August 11, 2020

/s/ J. Zachary Noble

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