

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

The Hertz Corporation, *et al.*,¹

Debtors.

Chapter 11

Case No. 20-11218 (MFW)

(Jointly Administered)

**NOTICE OF AMENDED² AGENDA FOR TELEPHONIC AND VIDEO HEARING
SCHEDULED FOR JULY 6, 2020 AT 11:30 A.M. (PREVAILING EASTERN TIME),
BEFORE THE HONORABLE MARY F. WALRATH, AT THE UNITED STATES
BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE³**

***AS THE MATTERS SCHEDULED FOR THIS HEARING HAVE BEEN ADJOURNED
WITH THE PERMISSION OF THE COURT, THE HEARING HAS BEEN CANCELLED.***

I. CONTESTED MATTERS GOING FORWARD:

1. Debtors' Motion for Order Rejecting Certain Unexpired Leases Effective *Nunc Pro Tunc* to June 11, 2020 Pursuant to Sections 105 and 365(a) of the Bankruptcy Code [[Docket No. 390](#) – filed June 11, 2020]

Objection/Response Deadline: June 18, 2020 at 4:00 p.m. (ET); extended by agreement to June 24, 2020 at 4:00 p.m. (ET) for all parties

Objections/Responses Received:

- A. Statement of the Official Committee of Unsecured Creditors in Support of, and Reservation of Rights with Respect to, the Debtors' Motion for Order Rejecting

¹ The last four digits of The Hertz Corporation's tax identification number are 8568. The location of the debtors' service address is 8501 Williams Road, Estero, FL 33928. Due to the large number of debtors in these chapter 11 cases, which are jointly administered for procedural purposes, a complete list of the debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the debtors' claims and noticing agent at <https://restructuring.primeclerk.com/hertz>.

² **Amended items appear in bold.**

³ All motions and other pleadings referenced herein are available online at the following address: <https://restructuring.primeclerk.com/hertz>.

Certain Unexpired Leases Effective *Nunc Pro Tunc* to June 11, 2020 Pursuant to Sections 105 and 365(a) of the Bankruptcy Code [[Docket No. 565](#) – filed June 24, 2020]

- B. Objection of Deutsche Bank AG, New York Branch, the MTN Steering Committee and the Bank of New York Mellon Trust Company, N.A. to Debtors’ Motion for Order Rejecting Certain Unexpired Vehicle Leases Effective *Nunc Pro Tunc* to June 11, 2020 Pursuant to Sections 105 and 365(a) of the Bankruptcy Code [[Docket No. 567](#) – filed June 24, 2020]
- a. Declaration of Elliot Moskowitz in Support of the Objection of Deutsche Bank AG, New York Branch, the MTN Steering Committee and the Bank of New York Mellon Trust Company, N.A. to Debtors’ Motion for Order Rejecting Certain Unexpired Vehicle Leases Effective *Nunc Pro Tunc* to June 11, 2020 Pursuant to Sections 105 and 365(a) of the Bankruptcy Code [[Docket No. 603](#) – filed June 26, 2020]
- b. Notice of Filing Exhibits to Declaration of Elliot Moskowitz in Support of the Objection of Deutsche Bank AG, New York Branch, the MTN Steering Committee and the Bank of New York Mellon Trust Company, N.A. to Debtors’ Motion for Order Rejecting Certain Unexpired Vehicle Leases Effective *Nunc Pro Tunc* to June 11, 2020 Pursuant to Sections 105 and 365(a) of the Bankruptcy Code [[Docket No. 604](#) – filed June 26, 2020]

Related Documents:

- i. Supplemental Declaration of Jamere Jackson in Support of Debtors’ Motion for Order Rejecting Certain Unexpired Leases Effective *Nunc Pro Tunc* to June 11, 2020 Pursuant to Sections 105 and 365(a) of the Bankruptcy Code [[Docket No. 391](#) – filed June 11, 2020]
- ii. Notice of Filing of Stipulation Adjourning the Hearing on the Debtors’ Motion for Order Rejecting Certain Unexpired Leases Effective *Nunc Pro Tunc* to June 11, 2020 Pursuant to Sections 105 and 365(a) of the Bankruptcy Code [[Docket No. 482](#) – filed June 19, 2020]
- iii. Debtors’ Reply in Support of Motion for Order Rejecting Certain Unexpired Leases Effective *Nunc Pro Tunc* to June 11, 2020 Pursuant to Sections 105 and 365(a) of the Bankruptcy Code [[Docket No. 620](#) – filed June 30, 2020]
- iv. Reply of the Official Committee of Unsecured Creditors in Further Support of the Debtors’ Motion for Order Rejecting Certain Unexpired Vehicle Leases Effective *Nunc Pro Tunc* to June 11, 2020 Pursuant to Sections 105 and 365(a) of the Bankruptcy Code [[Docket No. 621](#) – filed June 30, 2020]

- v. Notice of Filing of Revised Proposed Order Granting Debtors' Motion for Order Rejecting Certain Unexpired Leases Effective *Nunc Pro Tunc* to June 11, 2020 Pursuant to Sections 105 and 365(a) of the Bankruptcy Code [[Docket No. 622](#) – filed June 30, 2020]
- vi. Limited Reply of Ad Hoc First Lien Group in Support of Debtors' Motion for Order Rejecting Certain Unexpired Leases Effective *Nunc Pro Tunc* to June 11, 2020 Pursuant to Sections 105 and 365(a) of the Bankruptcy Code [[Docket No. 623](#) – filed June 30, 2020]
- vii. Statement of Ad Hoc Group of Second Lien Noteholders in Support of Relief Requested in the Debtors' Motion for Order Rejecting Certain Unexpired Leases Effective *Nunc Pro Tunc* to June 11, 2020 Pursuant to Sections 105 and 365(a) of the Bankruptcy Code [[Docket No. 624](#) – filed June 30, 2020]

Status: The hearing on this matter has been adjourned to July 15, 2020 at 2:00 p.m. (ET).

- 2. Motion of Proposed *Amicus Curiae* Structured Finance Association for Leave to File Brief as *Amicus Curiae* in Support of Preliminary Objection of Deutsche Bank, AG, New York Branch, the MTN Steering Committee and the Bank of New York Mellon Trust Company, N.A. to Debtors' Motion for Order Rejecting Certain Unexpired Vehicle Leases Effective *Nunc Pro Tunc* to June 11, 2020 Pursuant to Sections 105 and 365(a) of the Bankruptcy Code [[Docket No. 602](#) – filed June 26, 2020]

Objection/Response Deadline: None set.

Objections/Responses Received:

- A. Debtors' Objection to the Motion of Proposed *Amicus Curiae* Structured Finance Association for Leave to File Brief as *Amicus Curiae* in Support of Preliminary Objection of Deutsche Bank, AG, New York Branch, the MTN Steering Committee and the Bank of New York Mellon Trust Company, N.A. to Debtors' Motion for Order Rejecting Certain Unexpired Vehicle Leases Effective *Nunc Pro Tunc* to June 11, 2020 Pursuant to Sections 105 and 365(a) of the Bankruptcy Code [[Docket No. 619](#) – filed June 30, 2020]

Related Documents:

- i. Notice of Corrected Exhibit [[Docket No. 606](#) – filed June 26, 2020]
- ii. **Motion for Leave to File Reply by Proposed *Amicus Curiae* Structured Finance Association in Support of Motion for Leave to File Brief as *Amicus Curiae* Pursuant to Federal Rule of Bankruptcy Procedure 8017(a)(7) and Local Bankruptcy Rule 9006-1(d) and (2) Relief from the Provisions of Local Bankruptcy Rule 9006-1(d) Regarding the Time to File Reply Papers [[Docket No. 646](#) – filed July 1, 2020]**

Status: The hearing on this matter has been adjourned to July 15, 2020 at 2:00 p.m. (ET).

Dated: July 2, 2020

/s/ J. Zachary Noble

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