

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

The Hertz Corporation, *et al.*,¹

Debtors.

Chapter 11

Case No. 20-11218 (MFW)

(Jointly Administered)

**NOTICE OF SECOND *AMENDED*² AGENDA FOR TELEPHONIC AND VIDEO
HEARING SCHEDULED FOR JUNE 25, 2020 AT 3:00 P.M. (PREVAILING EASTERN
TIME), BEFORE THE HONORABLE MARY F. WALRATH, AT THE UNITED
STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE³**

**ANY PARTY WISHING TO PARTICIPATE IN THE HEARING
MUST APPEAR THROUGH BOTH COURTCALL AND ZOOM.**

**TO APPEAR BY VIDEO CONFERENCE,
PARTIES SHOULD USE THE FOLLOWING INFORMATION:
JOIN ZOOMGOV HEARING: <https://debuscourts.zoomgov.com/j/1618750921>
MEETING ID: 161 875 0921 PASSWORD: 680816**

**PLEASE NOTE: AUDIO MUST BE MUTED IN ZOOM ONCE CONNECTED.
COURTCALL, LLC WILL PROVIDE THE AUDIO FOR THE HEARING.**

**TO APPEAR TELEPHONICALLY,
PARTIES SHOULD CONTACT COURTCALL, LLC
AT 844-925-0626 TO REGISTER THEIR APPEARANCE.**

¹ The last four digits of The Hertz Corporation's tax identification number are 8568. The location of the debtors' service address is 8501 Williams Road, Estero, FL 33928. Due to the large number of debtors in these chapter 11 cases, for which joint administration for procedural purposes has been requested, a complete list of the debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the debtors' claims and noticing agent at <https://restructuring.primeclerk.com/hertz>.

² **Amended items appear in bold.**

³ All motions and other pleadings referenced herein are available online at the following address: <https://restructuring.primeclerk.com/hertz>.

I. CONTINUED MATTERS:

1. Debtors' Motion for Entry of (i) Interim Order (a) Establishing Notice and Hearing Procedures for Trading in Equity Securities in the Debtors, and (b) Setting Record Date for Notice and Potential Sell-Down Procedures with Respect to Trading in Claims Against the Debtors; and (ii) Final Order (a) Establishing Notice and Hearing Procedures for Trading in Equity Securities in the Debtors, and (b) Setting Record Date for Notice and Potential Sell-Down Procedures and Establishing Procedures Applicable to Trading in Claims Against the Debtors Following the Occurrence of a Determination Date [[Docket No. 27](#) – filed May 24, 2020]

Objection/Response Deadline: June 18, 2020 at 4:00 p.m. (ET); extended by agreement to June 23, 2020 at 4:00 p.m. (ET) for the Official Committee of Unsecured Creditors (the "Committee")

Objections/Responses Received:

- A. Informal comments from the Committee
- B. Informal comments from Barclays Bank PLC
- C. Informal comments from The Ad Hoc First Lien Group
- D. Informal comments from The Ad Hoc Second Lien Group

Related Documents:

- i. Interim Order (i) Establishing Notice and Hearing Procedures for Trading in Equity Securities in the Debtors and (ii) Setting Record Date for Notice Potential and Sell-Down Procedures with Respect to Trading in Claims Against the Debtors [[Docket No. 200](#) – entered May 27, 2020]
- ii. Notice of (a) Entry of Interim Order (i) Establishing Notice and Hearing Procedures for Trading in Equity Securities in the Debtors and (ii) Setting Record Date for Notice Potential and Sell-Down Procedures with Respect to Trading in Claims Against the Debtors; and (b) Final Hearing Thereon [[Docket No. 219](#) – filed May 28, 2020]

Status: The hearing on this matter has been continued to the omnibus hearing scheduled for July 15, 2020 at 2:00 p.m. (ET).

2. Motion of American Traffic Solutions Consolidated, LLC and ATS Processing Services, LLC (a) to Compel the Debtors to Assume or Reject Executory Contracts and (b) to Compel the Debtors to Provide Adequate Protection [[Docket No. 302](#) – filed June 4, 2020]

Objection/Response Deadline: June 18, 2020 at 4:00 p.m. (ET); extended by agreement to July 8, 2020 at 4:00 p.m. (ET) for the Debtors

Objections/Responses Received: None at this time.

Related Documents: None at this time.

Status: The hearing on this matter has been continued to the omnibus hearing scheduled for July 15, 2020 at 2:00 p.m. (ET).

3. Debtors' Motion for Order Rejecting Certain Unexpired Leases Effective *Nunc Pro Tunc* to June 11, 2020 Pursuant to Sections 105 and 365(a) of the Bankruptcy Code [[Docket No. 390](#) – filed June 11, 2020]

Objection/Response Deadline: June 18, 2020 at 4:00 p.m. (ET); extended by agreement to June 24, 2020 at 4:00 p.m. (ET) for all parties

Objections/Responses Received:

- A. Statement of the Official Committee of Unsecured Creditors in Support of, and Reservation of Rights with Respect to, the Debtors' Motion for Order Rejecting Certain Unexpired Leases Effective *Nunc Pro Tunc* to June 11, 2020 Pursuant to Sections 105 and 365(a) of the Bankruptcy Code [[Docket No. 565](#) – filed June 24, 2020]
- B. Objection of Deutsche Bank AG, New York Branch, the MTN Steering Committee and the Bank of New York Mellon Trust Company, N.A. to Debtors' Motion for Order Rejecting Certain Unexpired Vehicle Leases Effective *Nunc Pro Tunc* to June 11, 2020 Pursuant to Sections 105 and 365(a) of the Bankruptcy Code [[Docket No. 567](#) – filed June 24, 2020]**

Related Documents:

- i. Supplemental Declaration of Jamere Jackson in Support of Debtors' Motion for Order Rejecting Certain Unexpired Leases Effective *Nunc Pro Tunc* to June 11, 2020 Pursuant to Sections 105 and 365(a) of the Bankruptcy Code [[Docket No. 391](#) – filed June 11, 2020]
- ii. Notice of Filing of Stipulation Adjourning the Hearing on the Debtors' Motion for Order Rejecting Certain Unexpired Leases Effective *Nunc Pro Tunc* to June 11, 2020 Pursuant to Sections 105 and 365(a) of the Bankruptcy Code [[Docket No. 482](#) – filed June 19, 2020]

Status: The hearing on this matter has been continued to July 6, 2020 at 11:30 a.m. (ET).

II. MATTERS GOING FORWARD:

4. Debtors' Motion for Entry of Interim and Final Orders (a) Authorizing Debtors to (i) File a Consolidated Creditor Matrix, (ii) File a Consolidated List of 50 Largest Unsecured Creditors, (iii) Waive Requirements to File a List of, and Provide Notice to, All Equity Holders, (iv) Redact Certain Personal Identification Information for Individual Creditors, and (b) Granting Related Relief [[Docket No. 16](#) – filed May 24, 2020]

Objection/Response Deadline: June 18, 2020 at 4:00 p.m. (ET); extended by agreement to June 22, 2020 at 4:00 p.m. (ET) for the Committee

Objections/Responses Received: None at this time.

Related Documents:

- i. Notice of Filing of Proposed Redacted Version of the Creditor Matrix [[Docket No. 30](#) – filed May 25, 2020]
- ii. Notice of Filing of Sealed Version of the Creditor Matrix [Docket No. 31 – filed May 25, 2020]
- iii. Interim Order (a) Authorizing Debtors to (i) File a Consolidated Creditor Matrix, (ii) File a Consolidated List of 50 Largest Unsecured Creditors, (iii) Waive Requirements to File a List of All Equity Holders and Modify Notice Thereto, and (b) Granting Related Relief [[Docket No. 229](#) – entered May 28, 2020]
- iv. Notice of (a) Entry of Interim Order (a) Authorizing Debtors to (i) File a Consolidated Creditor Matrix, (ii) File a Consolidated List of 50 Largest Unsecured Creditors, (iii) Waive Requirements to File a List of All Equity Holders and Modify Notice Thereto, and (b) Granting Related Relief; and (b) Final Hearing Thereon [[Docket No. 232](#) – filed May 28, 2020]
- v. Certification of Counsel Regarding Final Order (a) Authorizing Debtors to (i) File a Consolidated Creditor Matrix, (ii) File a Consolidated List of 50 Largest Unsecured Creditors, (iii) Waive Requirements to File a List of All Equity Holders and Modify Notice Thereto, and (b) Granting Related Relief [[Docket No. 522](#) – filed June 23, 2020]
- vi. Final Order (a) Authorizing Debtors to (i) File a Consolidated Creditor Matrix, (ii) File a Consolidated List of 50 Largest Unsecured Creditors, (iii) Waive Requirements to File a List of All Equity Holders and Modify Notice Thereto, and (b) Granting Related Relief [[Docket No. 539](#) – entered June 24, 2020]

Status: On June 23, 2020, the Debtors submitted a proposed final order under certification of counsel. On June 24, 2020, the Court entered the order resolving this matter. Accordingly, a hearing on this matter is no longer necessary.

5. Debtors' Motion for Entry of Interim and Final Orders (i) Approving the Debtors' Proposed Form of Adequate Assurance of Payment to Utility Providers, (ii) Establishing Procedures for Resolving Objections by Utility Providers, and (iii) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Services [[Docket No. 18](#) – filed May 24, 2020]

Objection/Response Deadline: June 18, 2020 at 4:00 p.m. (ET); extended by agreement to June 22, 2020 at 4:00 p.m. (ET) for Duke Energy/Piedmont; extended by agreement to June 23, 2020 at 4:00 p.m. (ET) for the Committee

Objections/Responses Received:

- A. Informal comments from the Committee
- B. Informal comments from PG Syracuse, LLC, Riverchase Improvements, LLC, and Nanuet Improvements, LLC
- C. Informal comments from Duke Energy/Piedmont
- D. Informal comments from Barclays Bank PLC
- E. Informal comment from The Ad Hoc First Lien Group
- F. Informal comments from The Ad Hoc Second Lien Group
- G. Objection of Certain Utility Companies to the Debtors' Motion for Entry of Interim and Final Orders (i) Approving the Debtors' Proposed Form of Adequate Assurance of Payment to Utility Providers, (ii) Establishing Procedures for Resolving Objections by Utility Providers, and (iii) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Services [[Docket No. 388](#) –filed June 11, 2020]
 - a. Notice of Withdrawal of Objection of Certain Utility Companies to the Debtors' Motion for Entry of Interim and Final Orders (i) Approving the Debtors' Proposed Form of Adequate Assurance of Payment to Utility Providers, (ii) Establishing Procedures for Resolving Objections by Utility Providers, and (iii) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Services [[Docket No. 506](#) – filed June 23, 2020]

Related Documents:

- i. Interim Order (i) Approving Debtors' Proposed Form of Adequate Assurance of Payment to Utility Providers, (ii) Establishing Procedures for Resolving Objections by Utility Providers, and (iii) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Services [[Docket No. 185](#) – entered May 27, 2020]

- ii. Notice of (a) Entry of Interim Order (i) Approving Debtors' Proposed Form of Adequate Assurance of Payment to Utility Providers, (ii) Establishing Procedures for Resolving Objections by Utility Providers, and (iii) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Services; and (b) Final Hearing Thereon [[Docket No. 218](#) – filed May 28, 2020]
- iii. Certification of Counsel Regarding Final Order (i) Approving Debtors' Proposed Form of Adequate Assurance of Payment to Utility Providers, (ii) Establishing Procedures for Resolving Objections by Utility Providers, and (iii) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Services [[Docket No. 528](#) – filed June 24, 2020]
- iv. Final Order (i) Approving Debtors' Proposed Form of Adequate Assurance of Payment to Utility Providers, (ii) Establishing Procedures for Resolving Objections by Utility Providers, and (iii) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Services [[Docket No. 548](#) – entered June 24, 2020]

Status: On June 24, 2020, the Debtors submitted a revised proposed final order under certification of counsel resolving the informal comments of the parties and the Court entered the order resolving this matter. Accordingly, a hearing on this matter is no longer necessary.

- 6. Debtors' Motion for Entry of Interim and Final Orders (i) Authorizing, But Not Directing, the Debtors to (a) Continue Use of Their Existing Cash Management System, Bank Accounts, Checks and Business Forms, (b) Pay Related Prepetition Obligations, (c) Continue Performance of Intercompany Transactions, and (d) Continue Hedging Practices; (ii) Waiving the Section 345(b) Deposit and Investment Requirements; and (iii) Granting Related Relief [[Docket No. 19](#) – filed May 24, 2020]

Objection/Response Deadline: June 18, 2020 at 4:00 p.m. (ET); extended by agreement to June 22, 2020 at 12:00 p.m. (ET) for Barclays Bank PLC; extended by agreement to June 22, 2020 at 2:00 p.m. for Wells Fargo Equipment Finance, Banc of America Leasing & Capital LLC, and Barclays Bank PLC as administrative agent for the Donlen ABS Facility; extended by agreement to June 22, 2020 at 4:00 p.m. (ET) for the Prepetition First Lien Secured Parties and the Prepetition Second Lien Secured Parties; and extended by agreement to June 23, 2020 at 4:00 p.m. (ET) for the Committee

Objections/Responses Received:

- A. Informal comments from the U.S. Trustee
- B. Informal comments from the Committee

- C. Informal comments from the Prepetition First Lien Secured Parties
- D. Informal comments from the Prepetition Second Lien Secured Parties
- E. Informal comments from The Ad Hoc Noteholder Group
- F. Informal comments from Banc of America Leasing & Capital LLC
- G. Statement of Deutsche Bank AG, New York Branch with Respect to the Debtors' First Day Motions [[Docket No. 89](#) – filed May 26, 2020]
- H. Limited Objection and Reservation of Rights of Donlen ABS Facility Agent to Debtors' Motion for Entry of Interim and Final Orders (i) Authorizing, But Not Directing, the Debtors to (a) Continue Use of Their Existing Cash Management System, Bank Accounts, Checks and Business Forms, (b) Pay Related Prepetition Obligations, (c) Continue Performance of Intercompany Transactions, and (d) Continue Hedging Practices; (ii) Waiving the Section 345(b) Deposit and Investment Requirements; and (iii) Granting Related Relief [[Docket No. 112](#) – filed May 26, 2020]
- I. Statement of MTN Steering Committee [[Docket No. 129](#) – filed May 26, 2020]
- J. Limited Omnibus Objection of Hertz Canadian Securitization Noteholders to Certain "First-Day" Relief [[Docket No. 138](#) – filed May 26, 2020]
- K. Objection of the Consortium of Airports to Debtors' Motions: (1) for Entry of Final Orders (i) Authorizing, But Not Directing, the Debtors to (i) Pay Prepetition Claims of Airport Authorities and (ii) Granting Related Relief Thereto; (2) Debtors' Motion for Entry of Interim and Final Orders (i) Authorizing, But Not Directing, the Debtors to (a) Continue Use of Their Existing Cash Management System, Bank Accounts, Checks and Business Forms, (b) Pay Related Prepetition Obligations, (c) Continue Performance of Intercompany Transactions and (d) Continue Hedging Practices; (ii) Waiving the Section 345(b) Deposit and Investment Requirements; and (iii) Granting Related Relief; and (3) Motion of Debtors for Entry of Agreed Interim Orders (i) Authorizing Use of Donlen Cash Collateral, (ii) Granting Adequate Protection and Related Relief to Prepetition Parties and Prepetition Sidecar Secured Parties, (iii) Scheduling a Final Hearing and (iv) Granting Related Relief [[Docket No. 429](#) – filed June 16, 2020]
- L. Objection and Joinder of Wayne County Airport Authority in the Limited Objection of the Consortium of Airports to Debtors' Motions: (1) for Entry of Final Orders (i) Authorizing, But Not Directing, the Debtors to (i) Pay Prepetition Claims of Airport Authorities and (ii) Granting Related Relief Thereto; (2) Debtors' Motion for Entry of Interim and Final Orders (i) Authorizing, But Not Directing, the Debtors to (a) Continue Use of Their Existing Cash Management System, Bank Accounts, Checks and Business Forms, (b) Pay

Related Prepetition Obligations, (c) Continue Performance of Intercompany Transactions and (d) Continue Hedging Practices; (ii) Waiving the Section 345(b) Deposit and Investment Requirements; and (iii) Granting Related Relief; and (3) Motion of Debtors for Entry of Agreed Interim Orders (i) Authorizing Use of Donlen Cash Collateral, (ii) Granting Adequate Protection and Related Relief to Prepetition Parties and Prepetition Sidecar Secured Parties, (iii) Scheduling a Final Hearing and (iv) Granting Related Relief [[Docket No. 446](#) – filed June 17, 2020]

- M. Joinder of Indianapolis Airport Authority in Objection of the Consortium of Airports to Debtors' Motions: (1) for Entry of Final Orders (i) Authorizing, But Not Directing, the Debtors to (i) Pay Prepetition Claims of Airport Authorities and (ii) Granting Related Relief Thereto; (2) Debtors' Motion for Entry of Interim and Final Orders (i) Authorizing, But Not Directing, the Debtors to (a) Continue Use of Their Existing Cash Management System, Bank Accounts, Checks and Business Forms, (b) Pay Related Prepetition Obligations, (c) Continue Performance of Intercompany Transactions and (d) Continue Hedging Practices; (ii) Waiving the Section 345(b) Deposit and Investment Requirements; and (iii) Granting Related Relief; and (3) Motion of Debtors for Entry of Agreed Interim Orders (i) Authorizing Use of Donlen Cash Collateral, (ii) Granting Adequate Protection and Related Relief to Prepetition Parties and Prepetition Sidecar Secured Parties, (iii) Scheduling a Final Hearing and (iv) Granting Related Relief [[Docket No. 452](#) – filed June 18, 2020]
- N. Objection and Joinder of Greater Orlando Aviation Authority in the Limited Objection of the Consortium of Airports to Debtors' Motions: (1) for Entry of Final Orders (i) Authorizing, But Not Directing, the Debtors to (i) Pay Prepetition Claims of Airport Authorities and (ii) Granting Related Relief Thereto; (2) Debtors' Motion for Entry of Interim and Final Orders (i) Authorizing, But Not Directing, the Debtors to (a) Continue Use of Their Existing Cash Management System, Bank Accounts, Checks and Business Forms, (b) Pay Related Prepetition Obligations, (c) Continue Performance of Intercompany Transactions and (d) Continue Hedging Practices; (ii) Waiving the Section 345(b) Deposit and Investment Requirements; and (iii) Granting Related Relief; and (3) Motion of Debtors for Entry of Agreed Interim Orders (i) Authorizing Use of Donlen Cash Collateral, (ii) Granting Adequate Protection and Related Relief to Prepetition Parties and Prepetition Sidecar Secured Parties, (iii) Scheduling a Final Hearing and (iv) Granting Related Relief [[Docket No. 454](#) – filed June 18, 2020]
- O. Port of Oakland's Joinder to Limited Objection of the Consortium of Airports to Debtors' Motions: (1) for Entry of Final Orders (i) Authorizing, But Not Directing, the Debtors to (i) Pay Prepetition Claims of Airport Authorities and (ii) Granting Related Relief Thereto; (2) Debtors' Motion for Entry of Interim and

Final Orders (i) Authorizing, But Not Directing, the Debtors to (a) Continue Use of Their Existing Cash Management System, Bank Accounts, Checks and Business Forms, (b) Pay Related Prepetition Obligations, (c) Continue Performance of Intercompany Transactions and (d) Continue Hedging Practices; (ii) Waiving the Section 345(b) Deposit and Investment Requirements; and (iii) Granting Related Relief; and (3) Motion of Debtors for Entry of Agreed Interim Orders (i) Authorizing Use of Donlen Cash Collateral, (ii) Granting Adequate Protection and Related Relief to Prepetition Parties and Prepetition Sidecar Secured Parties, (iii) Scheduling a Final Hearing and (iv) Granting Related Relief [[Docket No. 458](#) – filed June 18, 2020]

P. Limited Objection of the City and County of Denver, on Behalf of its Department of Aviation, to: (1) Debtors' Motion for Entry of Interim and Final Orders (i) Authorizing, But Not Directing, the Debtors to (i) Pay Certain Prepetition Claims of Airport Authorities and (ii) Granting Related Relief Thereto; (2) Motion of Debtors for Entry of Agreed Interim Orders (i) Authorizing Use of Donlen Cash Collateral, (ii) Granting Adequate Protection and Related Relief to Prepetition Parties and Prepetition Sidecar Secured Parties, (iii) Scheduling a Final Hearing and (iv) Granting Related Relief; and (3) Debtors' Motion for Entry of Interim and Final Orders (i) Authorizing, But Not Directing, the Debtors to (a) Continue Use of Their Existing Cash Management System, Bank Accounts, Checks and Business Forms, (b) Pay Related Prepetition Obligations, (c) Continue Performance of Intercompany Transactions and (d) Continue Hedging Practices; (ii) Waiving the Section 345(b) Deposit and Investment Requirements; and (iii) Granting Related Relief [[Docket No. 461](#) – filed June 18, 2020]

a. Notice of Filing of Exhibits re: Limited Objection of the City and County of Denver, on Behalf of its Department of Aviation, to: (1) Debtors' Motion for Entry of Interim and Final Orders (i) Authorizing, But Not Directing, the Debtors to (i) Pay Certain Prepetition Claims of Airport Authorities and (ii) Granting Related Relief Thereto; (2) Motion of Debtors for Entry of Agreed Interim Orders (i) Authorizing Use of Donlen Cash Collateral, (ii) Granting Adequate Protection and Related Relief to Prepetition Parties and Prepetition Sidecar Secured Parties, (iii) Scheduling a Final Hearing and (iv) Granting Related Relief; and (3) Debtors' Motion for Entry of Interim and Final Orders (i) Authorizing, But Not Directing, the Debtors to (a) Continue Use of Their Existing Cash Management System, Bank Accounts, Checks and Business Forms, (b) Pay Related Prepetition Obligations, (c) Continue Performance of Intercompany Transactions and (d) Continue Hedging Practices; (ii) Waiving the Section 345(b) Deposit and Investment Requirements; and (iii) Granting Related Relief [[Docket No. 470](#) – filed June 18, 2020]

- Q. Birmingham Airport Authority's Limited Objection, and Joinder in the Limited Objection of the Consortium of Airports to Debtors' Motions: (1) for Entry of Final Orders (i) Authorizing, But Not Directing, the Debtors to (i) Pay Prepetition Claims of Airport Authorities and (ii) Granting Related Relief Thereto; (2) Debtors' Motion for Entry of Interim and Final Orders (i) Authorizing, But Not Directing, the Debtors to (a) Continue Use of Their Existing Cash Management System, Bank Accounts, Checks and Business Forms, (b) Pay Related Prepetition Obligations, (c) Continue Hedging Practices; (ii) Waiving the Section 345(b) Deposit and Investment Requirements; and (iii) Granting Related Relief; and (3) Motion of Debtors for Entry of Agreed Interim Orders (i) Authorizing Use of Donlen Cash Collateral, (ii) Granting Adequate Protection and Related Relief to Prepetition Parties and Prepetition Sidecar Secured Parties, (iii) Scheduling a Final Hearing and (iv) Granting Related Relief [[Docket No. 462](#) – filed June 18, 2020]
- R. Joinder of the City of Philadelphia Department of Commerce Division of Aviation in the Limited Objection of the Consortium of Airports to Debtors' Motions: (i) Authorizing, But Not Directing, the Debtors to (i) Pay Prepetition Claims of Airport Authorities and (ii) Granting Related Relief Thereto; Debtors' Motion for Entry of Interim and Final Orders (i) Authorizing, But Not Directing, the Debtors to (a) Continue Use of Their Existing Cash Management System, Bank Accounts, Checks and Business Forms, (b) Pay Related Prepetition Obligations, (c) Continue Performance of Intercompany Transactions and (d) Continue Hedging Practices; (ii) Waiving the Section 345(b) Deposit and Investment Requirements; and (iii) Granting Related Relief; and Motion of Debtors for Entry of Agreed Interim Orders (i) Authorizing Use of Donlen Cash Collateral, (ii) Granting Adequate Protection and Related Relief to Prepetition Parties and Prepetition Sidecar Secured Parties, (iii) Scheduling a Final Hearing and (iv) Granting Related Relief [[Docket No. 464](#) – filed June 18, 2020]
- S. Joinder of Connecticut Airport Authority in Objection of the Consortium of Airports to Debtors' Motions: (1) for Entry of Final Orders (i) Authorizing, But Not Directing, the Debtors to (i) Pay Prepetition Claims of Airport Authorities and (ii) Granting Related Relief Thereto; (2) Debtors' Motion for Entry of Interim and Final Orders (i) Authorizing, But Not Directing, the Debtors to (a) Continue Use of Their Existing Cash Management System, Bank Accounts, Checks and Business Forms, (b) Pay Related Prepetition Obligations, (c) Continue Performance of Intercompany Transactions and (d) Continue Hedging Practices; (ii) Waiving the Section 345(b) Deposit and Investment Requirements; and (iii) Granting Related Relief; and (3) Motion of Debtors for Entry of Agreed Interim Orders (i) Authorizing Use of Donlen Cash Collateral, (ii) Granting Adequate Protection and Related Relief to Prepetition Parties and Prepetition Sidecar Secured Parties, (iii) Scheduling a Final Hearing and (iv) Granting Related Relief [[Docket No. 471](#) – filed June 18, 2020]

- T. Limited Objection and Joinder of New Orleans Aviation Board – Louis Armstrong New Orleans International Airport, Broward County (Florida) – Ft. Lauderdale – Hollywood International Airport, and Allegheny County Airport Authority – Pittsburgh International Airport in the Limited Objection of the Consortium of Airports to Debtors’ Motions: (1) for Entry of Final Orders (i) Authorizing, But Not Directing, the Debtors to (i) Pay Prepetition Claims of Airport Authorities and (ii) Granting Related Relief Thereto; (2) Debtors’ Motion for Entry of Interim and Final Orders (i) Authorizing, But Not Directing, the Debtors to (a) Continue Use of Their Existing Cash Management System, Bank Accounts, Checks and Business Forms, (b) Pay Related Prepetition Obligations, (c) Continue Hedging Practices; (ii) Waiving the Section 345(b) Deposit and Investment Requirements; and (iii) Granting Related Relief; and (3) Motion of Debtors for Entry of Agreed Interim Orders (i) Authorizing Use of Donlen Cash Collateral, (ii) Granting Adequate Protection and Related Relief to Prepetition Parties and Prepetition Sidecar Secured Parties, (iii) Scheduling a Final Hearing and (iv) Granting Related Relief [[Docket No. 472](#) – filed June 18, 2020]
- U. Port of Portland’s Limited Objection, and Joinder in the Limited Objection of the Consortium of Airports to Debtors’ Motions: (1) for Entry of Final Orders (i) Authorizing, But Not Directing, the Debtors to (i) Pay Prepetition Claims of Airport Authorities and (ii) Granting Related Relief Thereto; (2) Debtors’ Motion for Entry of Interim and Final Orders (i) Authorizing, But Not Directing, the Debtors to (a) Continue Use of Their Existing Cash Management System, Bank Accounts, Checks and Business Forms, (b) Pay Related Prepetition Obligations, (c) Continue Hedging Practices; (ii) Waiving the Section 345(b) Deposit and Investment Requirements; and (iii) Granting Related Relief; and (3) Motion for Entry of Agreed Interim Orders (i) Authorizing Use of Donlen Cash Collateral, (ii) Granting Adequate Protection and Related Relief to Prepetition Parties and Prepetition Sidecar Secured Parties, (iii) Scheduling a Final Hearing and (iv) Granting Related Relief [[Docket No. 473](#) – filed June 18, 2020]
- V. Objection of EWR ConRAC, LLC to the Debtors’ Cash-Management Motion, Motion to Pay Certain Airport Authorities, and Motion to Use Cash Collateral [[Docket No. 474](#) – filed June 18, 2020]
- W. Objection and Joinder of the Port of Seattle in the Limited Objection of the Consortium of Airports to Debtors’ Motions: (1) for Entry of Final Orders (i) Authorizing, But Not Directing, the Debtors to (i) Pay Prepetition Claims of Airport Authorities and (ii) Granting Related Relief Thereto; (2) Debtors’ Motion for Entry of Interim and Final Orders (i) Authorizing, But Not Directing, the Debtors to (a) Continue Use of Their Existing Cash Management System, Bank Accounts, Checks and Business Forms, (b) Pay Related Prepetition Obligations, (c) Continue Performance of Intercompany Transactions and (d) Continue Hedging Practices; (ii) Waiving the Section 345(b) Deposit and Investment

Requirements; and (iii) Granting Related Relief; and (3) Motion of Debtors for Entry of Agreed Interim Orders (i) Authorizing Use of Donlen Cash Collateral, (ii) Granting Adequate Protection and Related Relief to Prepetition Parties and Prepetition Sidecar Secured Parties, (iii) Scheduling a Final Hearing and (iv) Granting Related Relief [[Docket No. 475](#) – filed June 19, 2020]

- X. Limited Objection of Wells Fargo Equipment Finance, Inc. to the Debtors' Motion for Entry of Interim and Final Orders (i) Authorizing, But Not Directing the Debtors to (a) Continue Use of Their Existing Cash Management System, Bank Accounts, Checks and Business Forms; (b) Pay Related Prepetition Obligations; (c) Continue Performance of Intercompany Transactions; and (d) Continue Hedging Practices; (ii) Waiving the Section 345(b) Deposit and Investment Requirements; and (iii) Granting Related Relief [[Docket No. 489](#) – filed June 22, 2020]
- Y. Limited Objection [of Dallas/Fort Worth International Airport Board and the Dallas/Fort Worth Public Facility Improvement Corporation] to the Airport Motion, Cash Management Motion, and Cash Collateral Motion [[Docket No. 493](#) – filed June 22, 2020]
- Z. Limited Objection to the Airport Motion (Dkt. No. 23), Cash Management Motion (Dkt. No. 19), and Cash Collateral Motion (Dkt. No. 137)

Related Documents:

- i. Interim Order (i) Authorizing, But Not Directing, Debtors to (a) Continue Use of Their Existing Cash Management System, Bank Accounts, Checks and Business Forms, (b) Pay Related Prepetition Obligations, (c) Continue Performance of Intercompany Transactions, and (d) Continue Hedging Practices; (ii) Waiving the Section 345(b) Deposit and Investment Requirements; and (iii) Granting Related Relief [[Docket No. 210](#) – entered May 27, 2020]
- ii. Notice of (a) Entry of Interim Order (i) Authorizing, But Not Directing, Debtors to (a) Continue Use of Their Existing Cash Management System, Bank Accounts, Checks and Business Forms, (b) Pay Related Prepetition Obligations, (c) Continue Performance of Intercompany Transactions, and (d) Continue Hedging Practices; (ii) Waiving the Section 345(b) Deposit and Investment Requirements; and (iii) Granting Related Relief; and (b) Final Hearing Thereon [[Docket No. 220](#) – filed May 28, 2020]
- iii. Notice of Erratum Regarding Cash Management Motion [[Docket No. 396](#) – filed June 11, 2020]
- iv. Debtors' Omnibus Reply in Support of Final Relief With Respect to First Day Motions and in Response to Certain Objections Thereto [[Docket No. 554](#) – filed June 24, 2020]

- v. Debtors' Motion for Leave to File Debtors' Omnibus Reply in Support of Final Relief With Respect to First Day Motions and in Response to Certain Objections Thereto [[Docket No. 555](#) – filed June 24, 2020]
 - a. **Order Granting Debtors' Motion for Leave to File Debtors' Omnibus Reply in Support of Final Relief with Respect to First Day Motions and in Response to Certain Objections Thereto [[Docket No. 570](#) – entered June 24, 2020]**
- vi. Notice of Filing of Revised Proposed Final Orders Regarding (i) Cash Management Motion, (ii) Wages Motion, and (iii) Insurance Motion [[Docket No. 556](#) – filed June 24, 2020]
- vii. **Certification of Counsel Regarding Final Order (i) Authorizing, But Not Directing, Debtors to (a) Continue Use of Their Existing Cash Management System, Bank Accounts, Checks and Business Forms, (b) Pay Related Prepetition Obligations, (c) Continue Performance of Intercompany Transactions, and (d) Continue Hedging Practices; (ii) Waiving the Section 345(b) Deposit and Investment Requirements; and (iii) Granting Related Relief [[Docket No. 582](#) – filed June 25, 2020]**
- viii. **Final Order (i) Authorizing, But Not Directing, Debtors to (a) Continue Use of Their Existing Cash Management System, Bank Accounts, Checks and Business Forms, (b) Pay Related Prepetition Obligations, (c) Continue Performance of Intercompany Transactions, and (d) Continue Hedging Practices; (ii) Waiving the Section 345(b) Deposit and Investment Requirements; and (iii) Granting Related Relief [[Docket No. 586](#) – entered June 25, 2020]**

Status: The Debtors have resolved the comments from the U.S. Trustee, The Ad Hoc Noteholder Group, and Banc of America Leasing & Capital LLC and are in discussions with the Committee, the Prepetition First Lien Lenders, and the Prepetition Second Lien Lenders. The Debtors have resolved the limited objection of the Donlen ABS Facility Agent [Docket No. 112]. The Debtors believe that the statement of MTN Steering Committee [Docket No. 129] and the limited objection of the Hertz Canadian Securitization Noteholders [Docket No. 138] were resolved as set forth on the record at the first day hearing and pursuant to the interim order on this motion. **The Debtors have resolved the objection filed by Wells Fargo Equipment Finance, Inc. [Docket No. 489]. On June 25, 2020, the Debtors submitted a revised proposed final order under certification of counsel resolving the informal comments and objections of the parties and the Court entered the order resolving this matter. Accordingly, a hearing on this matter is no longer necessary**

- 7. Debtors' Motion for Entry of Interim and Final Orders (a) Authorizing, But Not Directing, the Debtors to: (i) Pay Prepetition Wages and Compensation; (ii) Continue Certain Employee Incentive and Expense Programs; (iii) Continue Certain Employee

Benefit Programs; (b) Authorizing All Banks to Honor Prepetition Checks for Payment of Prepetition Employee Obligations; and (c) Granting Other Related Relief [[Docket No. 20](#) – filed May 24, 2020]

Objection/Response Deadline: June 18, 2020 at 4:00 p.m. (ET); extended by agreement to June 23, 2020 at 4:00 p.m. (ET) for the Committee

Objections/Responses Received:

- A. Informal comments from the Committee
- B. Informal comments from Barclays Bank PLC
- C. Informal comments from The Ad Hoc First Lien Group
- D. Informal comments from The Ad Hoc Second Lien Group
- E. Ad Hoc Committee of Litigation Creditors' Limited Objection and Response to Debtors' Motion for Entry of Interim and Final Orders (a) Authorizing, But Not Directing, the Debtors to: (i) Pay Prepetition Wages and Compensation; (ii) Continue Certain Employee Incentive and Expense Programs; (iii) Continue Certain Employee Benefit Programs; (b) Authorizing All Banks to Honor Prepetition Checks for Payment of Prepetition Employee Obligations; and (c) Granting Other Related Relief [[Docket No. 465](#) – filed June 18, 2020]

Related Documents:

- i. Interim Order (a) Authorizing, But Not Directing, the Debtors to: (i) Pay Prepetition Wages and Compensation; (ii) Continue Certain Employee Incentive and Expense Programs; (iii) Continue Certain Employee Benefit Programs; (b) Authorizing All Banks to Honor Prepetition Checks for Payment of Prepetition Employee Obligations; and (c) Granting Other Related Relief [[Docket No. 189](#) – entered May 27, 2020]
- ii. Notice of (i) Entry of Interim Order (a) Authorizing, But Not Directing, the Debtors to: (i) Pay Prepetition Wages and Compensation; (ii) Continue Certain Employee Incentive and Expense Programs; (iii) Continue Certain Employee Benefit Programs; (b) Authorizing All Banks to Honor Prepetition Checks for Payment of Prepetition Employee Obligations; and (c) Granting Other Related Relief; and (ii) Final Hearing Thereon [[Docket No. 217](#) – filed May 28, 2020]
- iii. Debtors' Omnibus Reply in Support of Final Relief With Respect to First Day Motions and in Response to Certain Objections Thereto [[Docket No. 554](#) – filed June 24, 2020]

- iv. Debtors' Motion for Leave to File Debtors' Omnibus Reply in Support of Final Relief With Respect to First Day Motions and in Response to Certain Objections Thereto [[Docket No. 555](#) – filed June 24, 2020]
 - a. **Order Granting Debtors' Motion for Leave to File Debtors' Omnibus Reply in Support of Final Relief with Respect to First Day Motions and in Response to Certain Objections Thereto [[Docket No. 570](#) – entered June 24, 2020]**
- v. Notice of Filing of Revised Proposed Final Orders Regarding (i) Cash Management Motion, (ii) Wages Motion, and (iii) Insurance Motion [[Docket No. 556](#) – filed June 24, 2020]

Status: The objection filed by the Ad Hoc Committee of Litigation Creditors [Docket No. 465] remains unresolved. The Debtors have resolved all other comments and objections. The hearing on this matter will go forward.

- 8. Debtors' Motion for Entry of Interim and Final Orders (i) Authorizing, But Not Directing, the Debtors to Pay Certain Prepetition Taxes & Fees and (ii) Granting Related Relief [[Docket No. 21](#) – filed May 24, 2020]

Objection/Response Deadline: June 18, 2020 at 4:00 p.m. (ET); extended by agreement to June 23, 2020 at 4:00 p.m. (ET) for the Committee

Objections/Responses Received:

- A. Informal comments from the Committee
- B. Informal comments from Barclays Bank PLC
- C. Informal comments from The Ad Hoc First Lien Group
- D. Informal comments from The Ad Hoc Second Lien Group

Related Documents:

- i. Interim Order (i) Authorizing, But Not Directing, the Debtors to Pay Certain Prepetition Taxes & Fees and (ii) Granting Related Relief [[Docket No. 190](#) – entered May 27, 2020]
- ii. Notice of (a) Entry of Interim Order (i) Authorizing, But Not Directing, the Debtors to Pay Certain Prepetition Taxes & Fees and (ii) Granting Related Relief; and (b) Final Hearing Thereon [[Docket No. 216](#) – filed May 28, 2020]
- iii. Certification of Counsel Regarding Final Order (i) Authorizing, But Not Directing, the Debtors to Pay Certain Prepetition Taxes & Fees and (ii) Granting Related Relief [[Docket No. 527](#) – filed June 24, 2020]

- iv. Final Order (i) Authorizing, But Not Directing, the Debtors to Pay Certain Prepetition Taxes & Fees and (ii) Granting Related Relief [[Docket No. 541](#) – entered June 24, 2020]

Status: On June 24, 2020, the Debtors submitted a revised proposed final order under certification of counsel resolving the informal comments of the parties and the Court entered the order. Accordingly, a hearing on this matter is no longer necessary.

- 9. Debtors' Motion for Entry of Interim and Final Orders (i) Authorizing, But Not Directing, the Debtors to Pay Prepetition Claims of Foreign and Critical Vendors, (ii) Confirming Administrative Expense Priority Status for Outstanding Prepetition Purchase Orders, and (iii) Granting Related Relief Thereto [[Docket No. 22](#) – filed May 24, 2020]

Objection/Response Deadline: June 18, 2020 at 4:00 p.m. (ET); extended by agreement to June 23, 2020 at 4:00 p.m. (ET) for the Committee

Objections/Responses Received:

- A. Informal comments from the Committee
- B. Informal comments from the Ad Hoc Noteholder Group
- C. Informal comments from Barclays Bank PLC
- D. Informal comments from The Ad Hoc First Lien Group
- E. Informal comments from The Ad Hoc Second Lien Group

Related Documents:

- i. Interim Order (i) Authorizing, But Not Directing, the Debtors to Pay Prepetition Claims of Foreign and Critical Vendors, (ii) Confirming Administrative Expense Priority Status for Outstanding Prepetition Purchase Orders, and (iii) Granting Related Relief [[Docket No. 192](#) – entered May 27, 2020]
- ii. Notice of (a) Entry of Interim Order (i) Authorizing, But Not Directing, the Debtors to Pay Prepetition Claims of Foreign and Critical Vendors, (ii) Confirming Administrative Expense Priority Status for Outstanding Prepetition Purchase Orders, and (iii) Granting Related Relief; and (b) Final Hearing Thereon [[Docket No. 222](#) – filed May 28, 2020]
- iii. Certification of Counsel Regarding Final Order (i) Authorizing, But Not Directing, the Debtors to Pay Prepetition Claims of Foreign and Critical Vendors, and (ii) Confirming Administrative Expense Priority Status for Outstanding

Prepetition Purchase Orders, and (iii) Granting Related Relief [[Docket No. 529](#) – filed June 24, 2020]

- iv. Final Order (i) Authorizing, But Not Directing, the Debtors to Pay Prepetition Claims of Foreign and Critical Vendors, and (ii) Confirming Administrative Expense Priority Status for Outstanding Prepetition Purchase Orders, and (iii) Granting Related Relief [[Docket No. 542](#) – entered June 24, 2020]

Status: On June 24, 2020, the Debtors submitted a revised proposed final order under certification of counsel resolving the informal comments of the parties and the Court entered the order. Accordingly, a hearing on this matter is no longer necessary.

- 10. Debtors’ Motion for Entry of Interim and Final Orders (i) Authorizing, But Not Directing, the Debtors to Pay Prepetition Claims of Airport Authorities and (ii) Granting Related Relief Thereto [[Docket No. 23](#) – filed May 24, 2020]

Objection/Response Deadline: June 18, 2020 at 4:00 p.m. (ET); extended by agreement to June 22, 2020 at 4:00 p.m. (ET) for Dallas/Fort Worth International Airport Board; and extended by agreement to June 23, 2020 at 4:00 p.m. (ET) for the Committee

Objections/Responses Received:

- A. Informal comments from the Committee
- B. Informal comments from the Ad Hoc Noteholder Group
- C. Informal comments from Argo
- D. Informal comments from Salt Lake City Airport
- E. Informal comments from Reno-Tahoe Airport
- F. Informal comments from John Wayne Airport (Orange County, CA)
- G. Informal comments from Barclays Bank PLC
- H. Informal comments from The Ad Hoc First Lien Group
- I. Informal comments from The Ad Hoc Second Lien Group
- J. Reservation of Rights of Dallas/Fort Worth International Airport Board [[Docket No. 134](#) – filed May 26, 2020]
- K. Allegheny County Airport Authority’s Response and Reservation of Rights to Debtors’ Motion for Interim and Final Orders (i) Authorizing, But Not Directing, the Debtors to Pay Certain Prepetition Claims of Airport Authorities and (ii) Granting Related Relief Thereto [[Docket No. 143](#) – filed May 27, 2020]

- L. Objection of the Consortium of Airports to Debtors' Motions: (1) for Entry of Final Orders (i) Authorizing, But Not Directing, the Debtors to (i) Pay Prepetition Claims of Airport Authorities and (ii) Granting Related Relief Thereto; (2) Debtors' Motion for Entry of Interim and Final Orders (i) Authorizing, But Not Directing, the Debtors to (a) Continue Use of Their Existing Cash Management System, Bank Accounts, Checks and Business Forms, (b) Pay Related Prepetition Obligations, (c) Continue Performance of Intercompany Transactions and (d) Continue Hedging Practices; (ii) Waiving the Section 345(b) Deposit and Investment Requirements; and (iii) Granting Related Relief; and (3) Motion of Debtors for Entry of Agreed Interim Orders (i) Authorizing Use of Donlen Cash Collateral, (ii) Granting Adequate Protection and Related Relief to Prepetition Parties and Prepetition Sidecar Secured Parties, (iii) Scheduling a Final Hearing and (iv) Granting Related Relief [[Docket No. 429](#) – filed June 16, 2020]
- M. Objection and Joinder of Wayne County Airport Authority in the Limited Objection of the Consortium of Airports to Debtors' Motions: (1) for Entry of Final Orders (i) Authorizing, But Not Directing, the Debtors to (i) Pay Prepetition Claims of Airport Authorities and (ii) Granting Related Relief Thereto; (2) Debtors' Motion for Entry of Interim and Final Orders (i) Authorizing, But Not Directing, the Debtors to (a) Continue Use of Their Existing Cash Management System, Bank Accounts, Checks and Business Forms, (b) Pay Related Prepetition Obligations, (c) Continue Performance of Intercompany Transactions and (d) Continue Hedging Practices; (ii) Waiving the Section 345(b) Deposit and Investment Requirements; and (iii) Granting Related Relief; and (3) Motion of Debtors for Entry of Agreed Interim Orders (i) Authorizing Use of Donlen Cash Collateral, (ii) Granting Adequate Protection and Related Relief to Prepetition Parties and Prepetition Sidecar Secured Parties, (iii) Scheduling a Final Hearing and (iv) Granting Related Relief [[Docket No. 446](#) – filed June 17, 2020]
- N. Joinder of Indianapolis Airport Authority in Objection of the Consortium of Airports to Debtors' Motions: (1) for Entry of Final Orders (i) Authorizing, But Not Directing, the Debtors to (i) Pay Prepetition Claims of Airport Authorities and (ii) Granting Related Relief Thereto; (2) Debtors' Motion for Entry of Interim and Final Orders (i) Authorizing, But Not Directing, the Debtors to (a) Continue Use of Their Existing Cash Management System, Bank Accounts, Checks and Business Forms, (b) Pay Related Prepetition Obligations, (c) Continue Performance of Intercompany Transactions and (d) Continue Hedging Practices; (ii) Waiving the Section 345(b) Deposit and Investment Requirements; and (iii) Granting Related Relief; and (3) Motion of Debtors for Entry of Agreed Interim Orders (i) Authorizing Use of Donlen Cash Collateral, (ii) Granting Adequate Protection and Related Relief to Prepetition Parties and Prepetition

Sidecar Secured Parties, (iii) Scheduling a Final Hearing and (iv) Granting Related Relief [[Docket No. 452](#) – filed June 18, 2020]

- O. Objection and Joinder of Greater Orlando Aviation Authority in the Limited Objection of the Consortium of Airports to Debtors' Motions: (1) for Entry of Final Orders (i) Authorizing, But Not Directing, the Debtors to (i) Pay Prepetition Claims of Airport Authorities and (ii) Granting Related Relief Thereto; (2) Debtors' Motion for Entry of Interim and Final Orders (i) Authorizing, But Not Directing, the Debtors to (a) Continue Use of Their Existing Cash Management System, Bank Accounts, Checks and Business Forms, (b) Pay Related Prepetition Obligations, (c) Continue Performance of Intercompany Transactions and (d) Continue Hedging Practices; (ii) Waiving the Section 345(b) Deposit and Investment Requirements; and (iii) Granting Related Relief; and (3) Motion of Debtors for Entry of Agreed Interim Orders (i) Authorizing Use of Donlen Cash Collateral, (ii) Granting Adequate Protection and Related Relief to Prepetition Parties and Prepetition Sidecar Secured Parties, (iii) Scheduling a Final Hearing and (iv) Granting Related Relief [[Docket No. 454](#) – filed June 18, 2020]
- P. Port of Oakland's Joinder to Limited Objection of the Consortium of Airports to Debtors' Motions: (1) for Entry of Final Orders (i) Authorizing, But Not Directing, the Debtors to (i) Pay Prepetition Claims of Airport Authorities and (ii) Granting Related Relief Thereto; (2) Debtors' Motion for Entry of Interim and Final Orders (i) Authorizing, But Not Directing, the Debtors to (a) Continue Use of Their Existing Cash Management System, Bank Accounts, Checks and Business Forms, (b) Pay Related Prepetition Obligations, (c) Continue Performance of Intercompany Transactions and (d) Continue Hedging Practices; (ii) Waiving the Section 345(b) Deposit and Investment Requirements; and (iii) Granting Related Relief; and (3) Motion of Debtors for Entry of Agreed Interim Orders (i) Authorizing Use of Donlen Cash Collateral, (ii) Granting Adequate Protection and Related Relief to Prepetition Parties and Prepetition Sidecar Secured Parties, (iii) Scheduling a Final Hearing and (iv) Granting Related Relief [[Docket No. 458](#) – filed June 18, 2020]
- Q. Limited Objection of the City and County of Denver, on Behalf of its Department of Aviation, to: (1) Debtors' Motion for Entry of Interim and Final Orders (i) Authorizing, But Not Directing, the Debtors to (i) Pay Certain Prepetition Claims of Airport Authorities and (ii) Granting Related Relief Thereto; (2) Motion of Debtors for Entry of Agreed Interim Orders (i) Authorizing Use of Donlen Cash Collateral, (ii) Granting Adequate Protection and Related Relief to Prepetition Parties and Prepetition Sidecar Secured Parties, (iii) Scheduling a Final Hearing and (iv) Granting Related Relief; and (3) Debtors' Motion for Entry of Interim and Final Orders (i) Authorizing, But Not Directing, the Debtors to (a) Continue Use of Their Existing Cash Management System, Bank Accounts,

Checks and Business Forms, (b) Pay Related Prepetition Obligations, (c) Continue Performance of Intercompany Transactions and (d) Continue Hedging Practices; (ii) Waiving the Section 345(b) Deposit and Investment Requirements; and (iii) Granting Related Relief [[Docket No. 461](#) – filed June 18, 2020]

a. Notice of Filing of Exhibits re: Limited Objection of the City and County of Denver, on Behalf of its Department of Aviation, to: (1) Debtors' Motion for Entry of Interim and Final Orders (i) Authorizing, But Not Directing, the Debtors to (i) Pay Certain Prepetition Claims of Airport Authorities and (ii) Granting Related Relief Thereto; (2) Motion of Debtors for Entry of Agreed Interim Orders (i) Authorizing Use of Donlen Cash Collateral, (ii) Granting Adequate Protection and Related Relief to Prepetition Parties and Prepetition Sidecar Secured Parties, (iii) Scheduling a Final Hearing and (iv) Granting Related Relief; and (3) Debtors' Motion for Entry of Interim and Final Orders (i) Authorizing, But Not Directing, the Debtors to (a) Continue Use of Their Existing Cash Management System, Bank Accounts, Checks and Business Forms, (b) Pay Related Prepetition Obligations, (c) Continue Performance of Intercompany Transactions and (d) Continue Hedging Practices; (ii) Waiving the Section 345(b) Deposit and Investment Requirements; and (iii) Granting Related Relief [[Docket No. 470](#) – filed June 18, 2020]

R. Birmingham Airport Authority's Limited Objection, and Joinder in the Limited Objection of the Consortium of Airports to Debtors' Motions: (1) for Entry of Final Orders (i) Authorizing, But Not Directing, the Debtors to (i) Pay Prepetition Claims of Airport Authorities and (ii) Granting Related Relief Thereto; (2) Debtors' Motion for Entry of Interim and Final Orders (i) Authorizing, But Not Directing, the Debtors to (a) Continue Use of Their Existing Cash Management System, Bank Accounts, Checks and Business Forms, (b) Pay Related Prepetition Obligations, (c) Continue Hedging Practices; (ii) Waiving the Section 345(b) Deposit and Investment Requirements; and (iii) Granting Related Relief; and (3) Motion of Debtors for Entry of Agreed Interim Orders (i) Authorizing Use of Donlen Cash Collateral, (ii) Granting Adequate Protection and Related Relief to Prepetition Parties and Prepetition Sidecar Secured Parties, (iii) Scheduling a Final Hearing and (iv) Granting Related Relief [[Docket No. 462](#) – filed June 18, 2020]

S. Joinder of the City of Philadelphia Department of Commerce Division of Aviation in the Limited Objection of the Consortium of Airports to Debtors' Motions: (i) Authorizing, But Not Directing, the Debtors to (i) Pay Prepetition Claims of Airport Authorities and (ii) Granting Related Relief Thereto; Debtors' Motion for Entry of Interim and Final Orders (i) Authorizing, But Not Directing, the Debtors to (a) Continue Use of Their Existing Cash Management System,

Bank Accounts, Checks and Business Forms, (b) Pay Related Prepetition Obligations, (c) Continue Performance of Intercompany Transactions and (d) Continue Hedging Practices; (ii) Waiving the Section 345(b) Deposit and Investment Requirements; and (iii) Granting Related Relief; and Motion of Debtors for Entry of Agreed Interim Orders (i) Authorizing Use of Donlen Cash Collateral, (ii) Granting Adequate Protection and Related Relief to Prepetition Parties and Prepetition Sidecar Secured Parties, (iii) Scheduling a Final Hearing and (iv) Granting Related Relief [[Docket No. 464](#) – filed June 18, 2020]

- T. Joinder of Connecticut Airport Authority in Objection of the Consortium of Airports to Debtors’ Motions: (1) for Entry of Final Orders (i) Authorizing, But Not Directing, the Debtors to (i) Pay Prepetition Claims of Airport Authorities and (ii) Granting Related Relief Thereto; (2) Debtors’ Motion for Entry of Interim and Final Orders (i) Authorizing, But Not Directing, the Debtors to (a) Continue Use of Their Existing Cash Management System, Bank Accounts, Checks and Business Forms, (b) Pay Related Prepetition Obligations, (c) Continue Performance of Intercompany Transactions and (d) Continue Hedging Practices; (ii) Waiving the Section 345(b) Deposit and Investment Requirements; and (iii) Granting Related Relief; and (3) Motion of Debtors for Entry of Agreed Interim Orders (i) Authorizing Use of Donlen Cash Collateral, (ii) Granting Adequate Protection and Related Relief to Prepetition Parties and Prepetition Sidecar Secured Parties, (iii) Scheduling a Final Hearing and (iv) Granting Related Relief [[Docket No. 471](#) – filed June 18, 2020]
- U. Limited Objection and Joinder of New Orleans Aviation Board – Louis Armstrong New Orleans International Airport, Broward County (Florida) – Ft. Lauderdale – Hollywood International Airport, and Allegheny County Airport Authority – Pittsburgh International Airport in the Limited Objection of the Consortium of Airports to Debtors’ Motions: (1) for Entry of Final Orders (i) Authorizing, But Not Directing, the Debtors to (i) Pay Prepetition Claims of Airport Authorities and (ii) Granting Related Relief Thereto; (2) Debtors’ Motion for Entry of Interim and Final Orders (i) Authorizing, But Not Directing, the Debtors to (a) Continue Use of Their Existing Cash Management System, Bank Accounts, Checks and Business Forms, (b) Pay Related Prepetition Obligations, (c) Continue Hedging Practices; (ii) Waiving the Section 345(b) Deposit and Investment Requirements; and (iii) Granting Related Relief; and (3) Motion of Debtors for Entry of Agreed Interim Orders (i) Authorizing Use of Donlen Cash Collateral, (ii) Granting Adequate Protection and Related Relief to Prepetition Parties and Prepetition Sidecar Secured Parties, (iii) Scheduling a Final Hearing and (iv) Granting Related Relief [[Docket No. 472](#) – filed June 18, 2020]
- V. Port of Portland’s Limited Objection, and Joinder in the Limited Objection of the Consortium of Airports to Debtors’ Motions: (1) for Entry of Final Orders (i) Authorizing, But Not Directing, the Debtors to (i) Pay Prepetition Claims of

Airport Authorities and (ii) Granting Related Relief Thereto; (2) Debtors' Motion for Entry of Interim and Final Orders (i) Authorizing, But Not Directing, the Debtors to (a) Continue Use of Their Existing Cash Management System, Bank Accounts, Checks and Business Forms, (b) Pay Related Prepetition Obligations, (c) Continue Hedging Practices; (ii) Waiving the Section 345(b) Deposit and Investment Requirements; and (iii) Granting Related Relief; and (3) Motion for Entry of Agreed Interim Orders (i) Authorizing Use of Donlen Cash Collateral, (ii) Granting Adequate Protection and Related Relief to Prepetition Parties and Prepetition Sidecar Secured Parties, (iii) Scheduling a Final Hearing and (iv) Granting Related Relief [[Docket No. 473](#) – filed June 18, 2020]

- W. Objection of EWR ConRAC, LLC to the Debtors' Cash-Management Motion, Motion to Pay Certain Airport Authorities, and Motion to Use Cash Collateral [[Docket No. 474](#) – filed June 18, 2020]
- X. Objection and Joinder of the Port of Seattle in the Limited Objection of the Consortium of Airports to Debtors' Motions: (1) for Entry of Final Orders (i) Authorizing, But Not Directing, the Debtors to (i) Pay Prepetition Claims of Airport Authorities and (ii) Granting Related Relief Thereto; (2) Debtors' Motion for Entry of Interim and Final Orders (i) Authorizing, But Not Directing, the Debtors to (a) Continue Use of Their Existing Cash Management System, Bank Accounts, Checks and Business Forms, (b) Pay Related Prepetition Obligations, (c) Continue Performance of Intercompany Transactions and (d) Continue Hedging Practices; (ii) Waiving the Section 345(b) Deposit and Investment Requirements; and (iii) Granting Related Relief; and (3) Motion of Debtors for Entry of Agreed Interim Orders (i) Authorizing Use of Donlen Cash Collateral, (ii) Granting Adequate Protection and Related Relief to Prepetition Parties and Prepetition Sidecar Secured Parties, (iii) Scheduling a Final Hearing and (iv) Granting Related Relief [[Docket No. 475](#) – filed June 19, 2020]
- Y. Limited Objection to the Airport Motion (Dkt. No. 23), Cash Management Motion (Dkt. No. 19), and Cash Collateral Motion (Dkt No. 137) [[Docket No. 493](#) – filed June 22, 2020]

Related Documents:

- i. Interim Order (i) Authorizing, But Not Directing, the Debtors to Pay Certain Prepetition Claims of Airport Authorities and (ii) Granting Related Relief [[Docket No. 193](#) – entered May 27, 2020]
- ii. Notice of (a) Entry of Interim Order (i) Authorizing, But Not Directing, the Debtors to Pay Certain Prepetition Claims of Airport Authorities and (ii) Granting Related Relief; and (b) Final Hearing Thereon [[Docket No. 225](#) – entered May 28, 2020]

- iii. Certification of Counsel Regarding Final Order (i) Authorizing, But Not Directing, the Debtors to Pay Certain Prepetition Claims of Airport Authorities and (ii) Related Relief [[Docket No. 531](#) – filed June 24, 2020]
 - a. Notice of Withdrawal [[Docket No. 557](#) – filed June 24, 2020]
- iv. Debtors’ Omnibus Reply in Support of Final Relief With Respect to First Day Motions and in Response to Certain Objections Thereto [[Docket No. 554](#) – filed June 24, 2020]
- v. Debtors’ Motion for Leave to File Debtors’ Omnibus Reply in Support of Final Relief With Respect to First Day Motions and in Response to Certain Objections Thereto [[Docket No. 555](#) – filed June 24, 2020]
 - a. **Order Granting Debtors’ Motion for Leave to File Debtors’ Omnibus Reply in Support of Final Relief with Respect to First Day Motions and in Response to Certain Objections Thereto [[Docket No. 570](#) – entered June 24, 2020]**
- vi. Certification of Counsel Regarding Final Order (i) Authorizing, But Not Directing, the Debtors to Pay Certain Prepetition Claims of Airport Authorities and (ii) Granting Related Relief [[Docket No. 558](#) – filed June 24, 2020]
- vii. Final Order (i) Authorizing, But Not Directing, the Debtors to Pay Certain Prepetition Claims of Airport Authorities and (ii) Granting Related Relief [[Docket No. 563](#) – entered June 24, 2020]

Status: On June 24, 2020, the Debtors submitted a revised proposed final order under certification of counsel resolving the responses and informal comments of the parties and the Court entered the order resolving this matter. Accordingly, a hearing on this matter is no longer necessary

- 11. Debtors’ Motion for Entry of Interim and Final Orders (i) Authorizing, But Not Directing, the Debtors to (a) Maintain Their Existing Customer Programs and (b) Honor Certain Prepetition Customer Obligations, and (ii) Granting Related Relief Thereto [[Docket No. 24](#) – filed May 24, 2020]

Objection/Response Deadline: June 18, 2020 at 4:00 p.m. (ET); extended by agreement to June 23, 2020 at 4:00 p.m. (ET) for the Committee

Objections/Responses Received:

- A. Informal comments from the Committee
- B. Informal comments from Barclays Bank PLC
- C. Informal comments from The Ad Hoc First Lien Group

- D. Informal comments from The Ad Hoc Second Lien Group
- E. The State of Texas's Limited Objection to Debtors' Motion for Entry of Interim and Final Orders (i) Authorizing, But Not Directing, the Debtors to (a) Maintain Their Existing Customer Programs and (b) Honor Certain Prepetition Customer Obligations, and (ii) Granting Related Relief Thereto [[Docket No. 411](#) – filed June 12, 2020]

Related Documents:

- i. Interim Order (i) Authorizing, But Not Directing, the Debtors to (a) Maintain Their Existing Customer Programs and (b) Honor Certain Prepetition Customer Obligations, and (ii) Granting Related Relief Thereto [[Docket No. 194](#) – entered May 27, 2020]
- ii. Notice of (a) Entry of Interim Order (i) Authorizing, But Not Directing, the Debtors to (a) Maintain Their Existing Customer Programs and (b) Honor Certain Prepetition Customer Obligations, and (ii) Granting Related Relief Thereto; and (b) Final Hearing Thereon [[Docket No. 231](#) – filed May 28, 2020]
- iii. Certification of Counsel Regarding Final Order (i) Authorizing, But Not Directing, the Debtors to (a) Maintain Their Existing Customer Programs and (b) Honor Certain Prepetition Customer Obligations, and (ii) Granting Related Relief Thereto [[Docket No. 532](#) – filed June 24, 2020]
- iv. Final Order (i) Authorizing, But Not Directing, the Debtors to (a) Maintain Their Existing Customer Programs and (b) Honor Certain Prepetition Customer Obligations, and (ii) Granting Related Relief Thereto [[Docket No. 544](#) – entered June 24, 2020]

Status: On June 24, 2020, the Debtors submitted a revised proposed final order under certification of counsel resolving the responses and informal comments of the parties and the Court entered the order resolving this matter. Accordingly, a hearing on this matter is no longer necessary.

- 12. Debtors' Motion for Entry of an Interim and Final Order (i) Authorizing, But Not Directing, the Debtors to Honor Prepetition Obligations to Non-Debtor Franchisees in the Ordinary Course and (ii) Granting Related Relief [[Docket No. 25](#) – filed May 24, 2020]

Objection/Response Deadline: June 18, 2020 at 4:00 p.m. (ET); extended by agreement to June 23, 2020 at 4:00 p.m. (ET) for the Committee

Objections/Responses Received:

- A. Informal comments from the Committee
- B. Informal comments from Barclays Bank PLC

- C. Informal comments from The Ad Hoc First Lien Group
- D. Informal comments from The Ad Hoc Second Lien Group

Related Documents:

- i. Interim Order (i) Authorizing, But Not Directing, Debtors to Honor Prepetition Obligations to Non-Debtor Franchisees in the Ordinary Course and (ii) Granting Related Relief [[Docket No. 195](#) – entered May 27, 2020]
- ii. Notice of (a) Entry of Interim Order (i) Authorizing, But Not Directing, Debtors to Honor Prepetition Obligations to Non-Debtor Franchisees in the Ordinary Course and (ii) Granting Related Relief; and (b) Final Hearing Thereon [[Docket No. 212](#) – filed May 28, 2020]
- iii. Certification of Counsel Regarding Final Order (i) Authorizing, But Not Directing, Debtors to Honor Prepetition Obligations to Non-Debtor Franchisees in the Ordinary Course and (ii) Granting Related Relief [[Docket No. 530](#) – filed June 24, 2020]
- iv. Final Order (i) Authorizing, But Not Directing, Debtors to Honor Prepetition Obligations to Non-Debtor Franchisees in the Ordinary Course and (ii) Granting Related Relief [[Docket No. 543](#) – entered June 24, 2020]

Status: On June 24, 2020, the Debtors submitted a revised proposed final order under certification of counsel resolving the informal comments of the parties and the Court entered the order. Accordingly, a hearing on this matter is no longer necessary.

- 13. Debtors' Motion for Entry of Interim and Final Orders (a) Authorizing, But Not Directing, the Debtors to (i) Maintain Existing Insurance Policies and Pay All Insurance Obligations Arising Thereunder, (ii) Continue Insurance Premium Financing and (iii) Renew, Revise, Extend, Supplement, Change or Enter Into New Insurance Policies and Insurance Premium Financing Agreements and (b) Modifying Automatic Stay with Respect to Workers' Compensation Programs [[Docket No. 26](#) – filed May 24, 2020]

Objection/Response Deadline: June 18, 2020 at 4:00 p.m. (ET); extended by agreement to June 23, 2020 at 4:00 p.m. (ET) for the Committee

Objections/Responses Received:

- A. Informal comments from the Committee
- B. Informal comments from Chubb Companies
- C. Informal comments from Argo
- D. Informal comments from ESIS

- E. Informal comments from Barclays Bank PLC
- F. Informal comments from The Ad Hoc First Lien Group
- G. Informal comments from The Ad Hoc Second Lien Group
- H. Ad Hoc Committee of Litigation Creditors' Response to Debtors' Motion for Entry of Interim and Final Orders (a) Authorizing, But Not Directing, the Debtors to (i) Maintain Existing Insurance Policies and Pay All Insurance Obligations Arising Thereunder, (ii) Continue Insurance Premium Financing and (iii) Renew, Revise, Extend, Supplement, Change or Enter Into New Insurance Policies and Insurance Premium Financing Agreements and (b) Modifying Automatic Stay with Respect to Workers' Compensation Programs [[Docket No. 466](#) – filed June 18, 2020]

Related Documents:

- i. Interim Order (a) Authorizing, But Not Directing, the Debtors to (i) Maintain Existing Insurance Policies and Pay All Insurance Obligations Arising Thereunder, (ii) Continue Insurance Premium Financing and (iii) Renew, Revise, Extend, Supplement, Change or Enter Into New Insurance Policies and Insurance Premium Financing Agreements and (b) Modifying Automatic Stay with Respect to Workers' Compensation Programs [[Docket No. 197](#) – entered May 27, 2020]
- ii. Notice of (i) Entry of Interim Order (a) Authorizing, But Not Directing, the Debtors to (i) Maintain Existing Insurance Policies and Pay All Insurance Obligations Arising Thereunder, (ii) Continue Insurance Premium Financing and (iii) Renew, Revise, Extend, Supplement, Change or Enter Into New Insurance Policies and Insurance Premium Financing Agreements and (b) Modifying Automatic Stay with Respect to Workers' Compensation Programs; and (ii) Final Hearing Thereon [[Docket No. 228](#) – filed May 28, 2020]
- iii. Debtors' Omnibus Reply in Support of Final Relief With Respect to First Day Motions and in Response to Certain Objections Thereto [[Docket No. 554](#) – filed June 24, 2020]
- iv. Debtors' Motion for Leave to File Debtors' Omnibus Reply in Support of Final Relief With Respect to First Day Motions and in Response to Certain Objections Thereto [[Docket No. 555](#) – filed June 24, 2020]
 - a. **Order Granting Debtors' Motion for Leave to File Debtors' Omnibus Reply in Support of Final Relief with Respect to First Day Motions and in Response to Certain Objections Thereto [[Docket No. 570](#) – entered June 24, 2020]**
- v. Notice of Filing of Revised Proposed Final Orders Regarding (i) Cash Management Motion, (ii) Wages Motion, and (iii) Insurance Motion [[Docket No. 556](#) – filed June 24, 2020]

- vi. **Certification of Counsel Regarding Final Order (a) Authorizing, But Not Directing, the Debtors to (i) Maintain Existing Insurance Policies and Pay All Insurance Obligations Arising Thereunder, (ii) Continue Insurance Premium Financing and (iii) Renew, Revise, Extend, Supplement, Change or Enter Into New Insurance Policies and Insurance Premium Financing Agreements and (b) Modifying Automatic Stay with Respect to Workers' Compensation Programs [[Docket No. 575](#) – filed June 24, 2020]**
- vii. **Final Order (a) Authorizing, But Not Directing, the Debtors to (i) Maintain Existing Insurance Policies and Pay All Insurance Obligations Arising Thereunder, (ii) Continue Insurance Premium Financing and (iii) Renew, Revise, Extend, Supplement, Change or Enter Into New Insurance Policies and Insurance Premium Financing Agreements and (b) Modifying Automatic Stay with Respect to Workers' Compensation Programs [[Docket No. 584](#) – entered June 25, 2020]**

Status: The Debtors have been informed by counsel to the Ad Hoc Litigation Creditors that such party's concerns are resolved and such party intends to withdraw its objection to the motion. The Debtors have been informed by counsel to ESIS and Chubb that such parties will not be objecting to the Motion based on the changes included in the revised proposed order filed under notice [[Docket No. 556](#)]. **On June 24, 2020, the Debtors submitted a revised proposed final order under certification of counsel resolving the informal comments of the parties. On June 25, 2020, the Court entered the order resolving this matter. Accordingly, a hearing on this matter is no longer necessary.**

- 14. Motion of Debtors for Entry of Agreed Interim Orders (i) Authorizing Use of Donlen Cash Collateral, (ii) Granting Adequate Protection and Related Relief to Prepetition Secured Parties and Prepetition Sidecar Secured Parties, (iii) Scheduling a Final Hearing and (iv) Granting Related Relief [[Docket No. 137](#) – filed May 26, 2020]

Objection/Response Deadline: June 18, 2020 at 4:00 p.m. (ET); extended by agreement to June 19, 2020 at 4:00 p.m. (ET) for PG Syracuse, LLC, Riverchase Improvements, LLC, and Nanuet Improvements, LLC; extended by agreement to June 20, 2020 at 4:00 p.m. (ET) for Fines Ford Lincoln and Banc of America Leasing; extended by agreement to June 22, 2020 at 4:00 p.m. (ET) for Wells Fargo Equipment Finance; and extended by agreement to June 23, 2020 at 4:00 p.m. (ET) for the Committee

Objections/Responses Received:

- A. Informal comments from the Committee

- B. Informal comments from PG Syracuse, LLC, Riverchase Improvements, LLC, and Nanuet Improvements, LLC
- C. Informal comments from Fines Ford Lincoln
- D. Informal comments from SUBI Investors
- E. Informal comments from Certain Landlords (Laurel Roglen, Ballard Spahr)
- F. Informal comments from the U.S. Trustee
- G. Statement of Deutsche Bank AG, New York Branch with Respect to the Debtors' First Day Motions [[Docket No. 89](#) – filed May 26, 2020]
- H. Statement of MTN Steering Committee [[Docket No. 129](#) – filed May 26, 2020]
- I. Limited Omnibus Objection of Hertz Canadian Securitization Noteholders to Certain “First-Day” Relief [[Docket No. 138](#) – filed May 26, 2020]
- J. The Texas Taxing Authorities’ Objection to the Agreed Interim Order (i) Authorizing Use of Cash Collateral and (ii) Granting Adequate Protection and Related Relief to Prepetition Secured Parties [[Docket No. 312](#) – filed June 4, 2020]
- K. Limited Objection of Scott Randolph, Orange County, Florida Tax Collector, to Agreed Interim Order (I) Authorizing Use of Cash Collateral, and (II) Granting Adequate Protection and Related Relief to Prepetition Secured Parties [[Docket No. 421](#) – filed June 15, 2020]
 - a. Notice of Withdrawal of Limited Objection of Scott Randolph, Orange County, Florida Tax Collector, to Agreed Interim Order (I) Authorizing Use of Cash Collateral, and (II) Granting Adequate Protection and Related Relief to Prepetition Secured Parties [[Docket No. 476](#) – filed June 19, 2020]
- L. Objection of the Consortium of Airports to Debtors’ Motions: (1) for Entry of Final Orders (i) Authorizing, But Not Directing, the Debtors to (i) Pay Prepetition Claims of Airport Authorities and (ii) Granting Related Relief Thereto; (2) Debtors’ Motion for Entry of Interim and Final Orders (i) Authorizing, But Not Directing, the Debtors to (a) Continue Use of Their Existing Cash Management System, Bank Accounts, Checks and Business Forms, (b) Pay Related Prepetition Obligations, (c) Continue Performance of Intercompany Transactions and (d) Continue Hedging Practices; (ii) Waiving the Section 345(b) Deposit and Investment Requirements; and (iii) Granting Related Relief; and (3) Motion of Debtors for Entry of Agreed Interim Orders (i) Authorizing Use of Donlen Cash Collateral, (ii) Granting Adequate Protection and Related Relief to Prepetition Parties and Prepetition Sidecar Secured Parties, (iii) Scheduling a

- Final Hearing and (iv) Granting Related Relief [[Docket No. 429](#) – filed June 16, 2020]
- M. Limited Objection of Certain Texas Taxing Entities to the Agreed Interim Order (i) Authorizing Use of Cash Collateral and (ii) Granting Adequate Protection and Related Relief to Prepetition Secured Parties [[Docket No. 437](#) – filed June 17, 2020]
- a. Notice of Withdrawal of Limited Objection of Certain Texas Taxing Entities to the Agreed Interim Order (i) Authorizing Use of Cash Collateral and (ii) Granting Adequate Protection and Related Relief to Prepetition Secured Parties [[Docket No. 440](#) – filed June 17, 2020]
- N. Objection and Joinder of Wayne County Airport Authority in the Limited Objection of the Consortium of Airports to Debtors’ Motions: (1) for Entry of Final Orders (i) Authorizing, But Not Directing, the Debtors to (i) Pay Prepetition Claims of Airport Authorities and (ii) Granting Related Relief Thereto; (2) Debtors’ Motion for Entry of Interim and Final Orders (i) Authorizing, But Not Directing, the Debtors to (a) Continue Use of Their Existing Cash Management System, Bank Accounts, Checks and Business Forms, (b) Pay Related Prepetition Obligations, (c) Continue Performance of Intercompany Transactions and (d) Continue Hedging Practices; (ii) Waiving the Section 345(b) Deposit and Investment Requirements; and (iii) Granting Related Relief; and (3) Motion of Debtors for Entry of Agreed Interim Orders (i) Authorizing Use of Donlen Cash Collateral, (ii) Granting Adequate Protection and Related Relief to Prepetition Parties and Prepetition Sidecar Secured Parties, (iii) Scheduling a Final Hearing and (iv) Granting Related Relief [[Docket No. 446](#) – filed June 17, 2020]
- O. Joinder of Indianapolis Airport Authority in Objection of the Consortium of Airports to Debtors’ Motions: (1) for Entry of Final Orders (i) Authorizing, But Not Directing, the Debtors to (i) Pay Prepetition Claims of Airport Authorities and (ii) Granting Related Relief Thereto; (2) Debtors’ Motion for Entry of Interim and Final Orders (i) Authorizing, But Not Directing, the Debtors to (a) Continue Use of Their Existing Cash Management System, Bank Accounts, Checks and Business Forms, (b) Pay Related Prepetition Obligations, (c) Continue Performance of Intercompany Transactions and (d) Continue Hedging Practices; (ii) Waiving the Section 345(b) Deposit and Investment Requirements; and (iii) Granting Related Relief; and (3) Motion of Debtors for Entry of Agreed Interim Orders (i) Authorizing Use of Donlen Cash Collateral, (ii) Granting Adequate Protection and Related Relief to Prepetition Parties and Prepetition Sidecar Secured Parties, (iii) Scheduling a Final Hearing and (iv) Granting Related Relief [[Docket No. 452](#) – filed June 18, 2020]

- P. Objection and Joinder of Greater Orlando Aviation Authority in the Limited Objection of the Consortium of Airports to Debtors' Motions: (1) for Entry of Final Orders (i) Authorizing, But Not Directing, the Debtors to (i) Pay Prepetition Claims of Airport Authorities and (ii) Granting Related Relief Thereto; (2) Debtors' Motion for Entry of Interim and Final Orders (i) Authorizing, But Not Directing, the Debtors to (a) Continue Use of Their Existing Cash Management System, Bank Accounts, Checks and Business Forms, (b) Pay Related Prepetition Obligations, (c) Continue Performance of Intercompany Transactions and (d) Continue Hedging Practices; (ii) Waiving the Section 345(b) Deposit and Investment Requirements; and (iii) Granting Related Relief; and (3) Motion of Debtors for Entry of Agreed Interim Orders (i) Authorizing Use of Donlen Cash Collateral, (ii) Granting Adequate Protection and Related Relief to Prepetition Parties and Prepetition Sidecar Secured Parties, (iii) Scheduling a Final Hearing and (iv) Granting Related Relief [[Docket No. 454](#) – filed June 18, 2020]
- Q. Port of Oakland's Joinder to Limited Objection of the Consortium of Airports to Debtors' Motions: (1) for Entry of Final Orders (i) Authorizing, But Not Directing, the Debtors to (i) Pay Prepetition Claims of Airport Authorities and (ii) Granting Related Relief Thereto; (2) Debtors' Motion for Entry of Interim and Final Orders (i) Authorizing, But Not Directing, the Debtors to (a) Continue Use of Their Existing Cash Management System, Bank Accounts, Checks and Business Forms, (b) Pay Related Prepetition Obligations, (c) Continue Performance of Intercompany Transactions and (d) Continue Hedging Practices; (ii) Waiving the Section 345(b) Deposit and Investment Requirements; and (iii) Granting Related Relief; and (3) Motion of Debtors for Entry of Agreed Interim Orders (i) Authorizing Use of Donlen Cash Collateral, (ii) Granting Adequate Protection and Related Relief to Prepetition Parties and Prepetition Sidecar Secured Parties, (iii) Scheduling a Final Hearing and (iv) Granting Related Relief [[Docket No. 458](#) – filed June 18, 2020]
- R. Limited Objection of the City and County of Denver, on Behalf of its Department of Aviation, to: (1) Debtors' Motion for Entry of Interim and Final Orders (i) Authorizing, But Not Directing, the Debtors to (i) Pay Certain Prepetition Claims of Airport Authorities and (ii) Granting Related Relief Thereto; (2) Motion of Debtors for Entry of Agreed Interim Orders (i) Authorizing Use of Donlen Cash Collateral, (ii) Granting Adequate Protection and Related Relief to Prepetition Parties and Prepetition Sidecar Secured Parties, (iii) Scheduling a Final Hearing and (iv) Granting Related Relief; and (3) Debtors' Motion for Entry of Interim and Final Orders (i) Authorizing, But Not Directing, the Debtors to (a) Continue Use of Their Existing Cash Management System, Bank Accounts, Checks and Business Forms, (b) Pay Related Prepetition Obligations, (c) Continue Performance of Intercompany Transactions and (d) Continue Hedging Practices; (ii) Waiving the Section 345(b) Deposit and Investment

Requirements; and (iii) Granting Related Relief [[Docket No. 461](#) – filed June 18, 2020]

- a. Notice of Filing of Exhibits re: Limited Objection of the City and County of Denver, on Behalf of its Department of Aviation, to: (1) Debtors’ Motion for Entry of Interim and Final Orders (i) Authorizing, But Not Directing, the Debtors to (i) Pay Certain Prepetition Claims of Airport Authorities and (ii) Granting Related Relief Thereto; (2) Motion of Debtors for Entry of Agreed Interim Orders (i) Authorizing Use of Donlen Cash Collateral, (ii) Granting Adequate Protection and Related Relief to Prepetition Parties and Prepetition Sidecar Secured Parties, (iii) Scheduling a Final Hearing and (iv) Granting Related Relief; and (3) Debtors’ Motion for Entry of Interim and Final Orders (i) Authorizing, But Not Directing, the Debtors to (a) Continue Use of Their Existing Cash Management System, Bank Accounts, Checks and Business Forms, (b) Pay Related Prepetition Obligations, (c) Continue Performance of Intercompany Transactions and (d) Continue Hedging Practices; (ii) Waiving the Section 345(b) Deposit and Investment Requirements; and (iii) Granting Related Relief [[Docket No. 470](#) – filed June 18, 2020]
- S. Birmingham Airport Authority’s Limited Objection, and Joinder in the Limited Objection of the Consortium of Airports to Debtors’ Motions: (1) for Entry of Final Orders (i) Authorizing, But Not Directing, the Debtors to (i) Pay Prepetition Claims of Airport Authorities and (ii) Granting Related Relief Thereto; (2) Debtors’ Motion for Entry of Interim and Final Orders (i) Authorizing, But Not Directing, the Debtors to (a) Continue Use of Their Existing Cash Management System, Bank Accounts, Checks and Business Forms, (b) Pay Related Prepetition Obligations, (c) Continue Hedging Practices; (ii) Waiving the Section 345(b) Deposit and Investment Requirements; and (iii) Granting Related Relief; and (3) Motion of Debtors for Entry of Agreed Interim Orders (i) Authorizing Use of Donlen Cash Collateral, (ii) Granting Adequate Protection and Related Relief to Prepetition Parties and Prepetition Sidecar Secured Parties, (iii) Scheduling a Final Hearing and (iv) Granting Related Relief [[Docket No. 462](#) – filed June 18, 2020]
- T. Joinder of the City of Philadelphia Department of Commerce Division of Aviation in the Limited Objection of the Consortium of Airports to Debtors’ Motions: (i) Authorizing, But Not Directing, the Debtors to (i) Pay Prepetition Claims of Airport Authorities and (ii) Granting Related Relief Thereto; Debtors’ Motion for Entry of Interim and Final Orders (i) Authorizing, But Not Directing, the Debtors to (a) Continue Use of Their Existing Cash Management System, Bank Accounts, Checks and Business Forms, (b) Pay Related Prepetition Obligations, (c) Continue Performance of Intercompany Transactions and (d) Continue Hedging Practices; (ii) Waiving the Section 345(b) Deposit and

Investment Requirements; and (iii) Granting Related Relief; and Motion of Debtors for Entry of Agreed Interim Orders (i) Authorizing Use of Donlen Cash Collateral, (ii) Granting Adequate Protection and Related Relief to Prepetition Parties and Prepetition Sidecar Secured Parties, (iii) Scheduling a Final Hearing and (iv) Granting Related Relief [[Docket No. 464](#) – filed June 18, 2020]

- U. Joinder of Connecticut Airport Authority in Objection of the Consortium of Airports to Debtors’ Motions: (1) for Entry of Final Orders (i) Authorizing, But Not Directing, the Debtors to (i) Pay Prepetition Claims of Airport Authorities and (ii) Granting Related Relief Thereto; (2) Debtors’ Motion for Entry of Interim and Final Orders (i) Authorizing, But Not Directing, the Debtors to (a) Continue Use of Their Existing Cash Management System, Bank Accounts, Checks and Business Forms, (b) Pay Related Prepetition Obligations, (c) Continue Performance of Intercompany Transactions and (d) Continue Hedging Practices; (ii) Waiving the Section 345(b) Deposit and Investment Requirements; and (iii) Granting Related Relief; and (3) Motion of Debtors for Entry of Agreed Interim Orders (i) Authorizing Use of Donlen Cash Collateral, (ii) Granting Adequate Protection and Related Relief to Prepetition Parties and Prepetition Sidecar Secured Parties, (iii) Scheduling a Final Hearing and (iv) Granting Related Relief [[Docket No. 471](#) – filed June 18, 2020]

- V. Limited Objection and Joinder of New Orleans Aviation Board – Louis Armstrong New Orleans International Airport, Broward County (Florida) – Ft. Lauderdale – Hollywood International Airport, and Allegheny County Airport Authority – Pittsburgh International Airport in the Limited Objection of the Consortium of Airports to Debtors’ Motions: (1) for Entry of Final Orders (i) Authorizing, But Not Directing, the Debtors to (i) Pay Prepetition Claims of Airport Authorities and (ii) Granting Related Relief Thereto; (2) Debtors’ Motion for Entry of Interim and Final Orders (i) Authorizing, But Not Directing, the Debtors to (a) Continue Use of Their Existing Cash Management System, Bank Accounts, Checks and Business Forms, (b) Pay Related Prepetition Obligations, (c) Continue Hedging Practices; (ii) Waiving the Section 345(b) Deposit and Investment Requirements; and (iii) Granting Related Relief; and (3) Motion of Debtors for Entry of Agreed Interim Orders (i) Authorizing Use of Donlen Cash Collateral, (ii) Granting Adequate Protection and Related Relief to Prepetition Parties and Prepetition Sidecar Secured Parties, (iii) Scheduling a Final Hearing and (iv) Granting Related Relief [[Docket No. 472](#) – filed June 18, 2020]

- W. Port of Portland’s Limited Objection, and Joinder in the Limited Objection of the Consortium of Airports to Debtors’ Motions: (1) for Entry of Final Orders (i) Authorizing, But Not Directing, the Debtors to (i) Pay Prepetition Claims of Airport Authorities and (ii) Granting Related Relief Thereto; (2) Debtors’ Motion for Entry of Interim and Final Orders (i) Authorizing, But Not Directing, the Debtors to (a) Continue Use of Their Existing Cash Management System, Bank

Accounts, Checks and Business Forms, (b) Pay Related Prepetition Obligations, (c) Continue Hedging Practices; (ii) Waiving the Section 345(b) Deposit and Investment Requirements; and (iii) Granting Related Relief; and (3) Motion for Entry of Agreed Interim Orders (i) Authorizing Use of Donlen Cash Collateral, (ii) Granting Adequate Protection and Related Relief to Prepetition Parties and Prepetition Sidecar Secured Parties, (iii) Scheduling a Final Hearing and (iv) Granting Related Relief [[Docket No. 473](#) – filed June 18, 2020]

- X. Objection of EWR ConRAC, LLC to the Debtors' Cash-Management Motion, Motion to Pay Certain Airport Authorities, and Motion to Use Cash Collateral [[Docket No. 474](#) – filed June 18, 2020]
- Y. Objection and Joinder of the Port of Seattle in the Limited Objection of the Consortium of Airports to Debtors' Motions: (1) for Entry of Final Orders (i) Authorizing, But Not Directing, the Debtors to (i) Pay Prepetition Claims of Airport Authorities and (ii) Granting Related Relief Thereto; (2) Debtors' Motion for Entry of Interim and Final Orders (i) Authorizing, But Not Directing, the Debtors to (a) Continue Use of Their Existing Cash Management System, Bank Accounts, Checks and Business Forms, (b) Pay Related Prepetition Obligations, (c) Continue Performance of Intercompany Transactions and (d) Continue Hedging Practices; (ii) Waiving the Section 345(b) Deposit and Investment Requirements; and (iii) Granting Related Relief; and (3) Motion of Debtors for Entry of Agreed Interim Orders (i) Authorizing Use of Donlen Cash Collateral, (ii) Granting Adequate Protection and Related Relief to Prepetition Parties and Prepetition Sidecar Secured Parties, (iii) Scheduling a Final Hearing and (iv) Granting Related Relief [[Docket No. 475](#) – filed June 19, 2020]
- Z. Limited Objection of Wells Fargo Equipment Finance, Inc. to the Debtors' Motion for Entry of Interim and Final Orders (i) Authorizing, But Not Directing the Debtors to (a) Continue Use of Their Existing Cash Management System, Bank Accounts, Checks and Business Forms; (b) Pay Related Prepetition Obligations; (c) Continue Performance of Intercompany Transactions; and (d) Continue Hedging Practices; (ii) Waiving the Section 345(b) Deposit and Investment Requirements; and (iii) Granting Related Relief [[Docket No. 489](#) – filed June 22, 2020]
- AA. Limited Objection to the Airport Motion (Dkt. No. 23), Cash Management Motion (Dkt. No. 19), and Cash Collateral Motion (Dkt. No. 137) [[Docket No. 493](#) – filed June 22, 2020]
- BB. Reservation of Rights of the Official Committee of Unsecured Creditors Regarding the Debtors' Cash Collateral Motion [[Docket No. 577](#) – filed June 24, 2020]**

Related Documents:

- i. Agreed Interim Order (i) Authorizing Use of Cash Collateral and (ii) Granting Adequate Protection and Related Relief to Prepetition Secured Parties [[Docket No. 204](#) – entered May 27, 2020]
- ii. Agreed Interim Order Granting Adequate Protection and Related Relief to Prepetition Sidecar Secured Parties [[Docket No. 205](#) – entered May 27, 2020]
- iii. Notice of (a) Entry of Agreed Interim Order (i) Authorizing Use of Cash Collateral and (ii) Granting Adequate Protection and Related Relief to Prepetition Secured Parties; and (b) Final Hearing Thereon [[Docket No. 223](#) – filed May 28, 2020]
- iv. Notice of (a) Entry of Agreed Interim Order Granting Adequate Protection and Related Relief to Prepetition Sidecar Secured Parties; and (b) Final Hearing Thereon [[Docket No. 224](#) – filed May 28, 2020]
- v. Notice of Filing of Second Agreed Order (i) Authorizing Use of Cash Collateral and (ii) Granting Adequate Protection and Related Relief to Prepetition Secured Parties [[Docket No. 431](#) – filed June 17, 2020]
- vi. Certification of Counsel Regarding (1) Second Agreed Order (i) Authorizing Use of Cash Collateral and (ii) Granting Adequate Protection and Related Relief to Prepetition Secured Parties, and (2) Second Agreed Order Granting Adequate Protection and Related Relief to Prepetition Sidecar Secured Parties [[Docket No. 552](#) – filed June 24, 2020]
- vii. Second Agreed Order (i) Authorizing Use of Cash Collateral and (ii) Granting Adequate Protection and Related Relief to Prepetition Secured Parties [[Docket No. 559](#) – entered June 24, 2020]
- viii. Second Agreed Order Granting Adequate Protection and Related Relief to Prepetition Sidecar Secured Parties [[Docket No. 560](#) – entered June 24, 2020]

Status: On June 24, 2020, the Debtors submitted revised forms of orders under certification of counsel and the Court entered the orders. Accordingly, a hearing on this matter is no longer necessary.

15. Debtors' Application for Entry of an Order Authorizing the Employment and Retention of White & Case LLP as Attorneys to the Debtors *Nunc Pro Tunc* to the Petition Date [[Docket No. 318](#) – filed June 4, 2020]

Objection/Response Deadline: June 18, 2020 at 4:00 p.m. (ET)

Objections/Responses Received:

- A. Informal comments from the U.S. Trustee

Related Documents:

- i. Supplemental Declaration of David M. Turetsky in Support of Debtors' Application for Entry of an Order Authorizing the Employment and Retention of White & Case LLP as Attorneys to the Debtors *Nunc Pro Tunc* to the Petition Date [[Docket No. 501](#) – filed June 22, 2020]
- ii. Certification of Counsel Regarding Order Authorizing the Employment and Retention of White & Case LLP as Attorneys to the Debtors *Nunc Pro Tunc* to the Petition Date [[Docket No. 519](#) – filed June 23, 2020]
- iii. Order Authorizing the Employment and Retention of White & Case LLP as Attorneys to the Debtors *Nunc Pro Tunc* to the Petition Date [[Docket No. 536](#) – entered June 24, 2020]

Status: On June 23, 2020, the Debtors submitted a revised proposed order under certification of counsel resolving the informal comments of the U.S. Trustee. On June 24, 2020, the Court entered the order resolving this matter. Accordingly, a hearing on this matter is no longer necessary.

16. Debtors' Application to Retain and Employ Richards, Layton & Finger, P.A. as Co-Counsel to the Debtors Effective as of the Petition Date [[Docket No. 319](#) – filed June 4, 2020]

Objection/Response Deadline: June 18, 2020 at 4:00 p.m. (ET)

Objections/Responses Received: None at this time.

Related Documents:

- i. Certification of No Objection Regarding Debtors' Application to Retain and Employ Richards, Layton & Finger, P.A. as Co-Counsel to the Debtors Effective as of the Petition Date [[Docket No. 523](#) – filed June 23, 2020]
- ii. Order Authorizing the Debtors to Retain and Employ Richards, Layton & Finger, P.A. as Co-Counsel to the Debtors Effective as of the Petition Date [[Docket No. 545](#) – entered June 24, 2020]

Status: On June 23, 2020, the Debtors filed a certificate of no objection regarding this matter. On June 24, 2020, the Court entered the order resolving this matter. Accordingly, a hearing on this matter is no longer necessary.

17. Debtors' Application for Entry of an Order Authorizing the Employment and Retention of FTI Consulting, Inc. as Restructuring Advisor to the Debtors *Nunc Pro Tunc* to the Petition Date [[Docket No. 320](#) – filed June 4, 2020]

Objection/Response Deadline: June 18, 2020 at 4:00 p.m. (ET)

Objections/Responses Received:

A. Informal comments from the U.S. Trustee

Related Documents:

- i. Supplemental Declaration of Michael Buenzow in Support of Debtors' Application for Entry of an Order Authorizing the Employment and Retention of FTI Consulting, Inc. as Restructuring Advisor to the Debtors *Nunc Pro Tunc* to the Petition Date [[Docket No. 500](#) – filed June 22, 2020]
- ii. Certification of Counsel Regarding Order Authorizing the Employment and Retention of FTI Consulting, Inc. as Restructuring Advisor to the Debtors *Nunc Pro Tunc* to the Petition Date [[Docket No. 521](#) – filed June 23, 2020]
- iii. Order Authorizing the Employment and Retention of FTI Consulting, Inc. as Restructuring Advisor to the Debtors *Nunc Pro Tunc* to the Petition Date [[Docket No. 538](#) – entered June 24, 2020]

Status: On June 23, 2020, the Debtors submitted a revised proposed order under certification of counsel resolving the informal comments of the U.S. Trustee. On June 24, 2020, the Court entered the order resolving this matter. Accordingly, a hearing on this matter is no longer necessary.

18. Debtors' Application for Entry of an Order Authorizing the Employment and Retention of Prime Clerk LLC as Administrative Advisor to the Debtors *Nunc Pro Tunc* to the Petition Date [[Docket No. 321](#) – filed June 4, 2020]

Objection/Response Deadline: June 18, 2020 at 4:00 p.m. (ET)

Objections/Responses Received: None at this time.

Related Documents:

- i. Certification of No Objection Regarding Debtors' Application for Entry of an Order Authorizing the Employment and Retention of Prime Clerk LLC as Administrative Advisor to the Debtors *Nunc Pro Tunc* to the Petition Date [[Docket No. 524](#) – filed June 23, 2020]
- ii. Order Authorizing the Employment and Retention of Prime Clerk LLC as Administrative Advisor to the Debtors *Nunc Pro Tunc* to the Petition Date [[Docket No. 546](#) – entered June 24, 2020]

Status: On June 23, 2020, the Debtors filed a certificate of no objection regarding this matter. On June 24, 2020, the Court entered the order resolving this matter. Accordingly, a hearing on this matter is no longer necessary.

19. Debtors' Motion for Entry of an Order Extending Time to File (i) Schedule of Assets and Liabilities, (ii) Schedules of Current Income and Expenditures, (iii) Schedules of

Executory Contracts and Unexpired Leases, (iv) Statements of Financial Affairs, and (v) Rule 2015.3 Financial Reports [[Docket No. 322](#) – filed June 4, 2020]

Objection/Response Deadline: June 18, 2020 at 4:00 p.m. (ET)

Objections/Responses Received: None at this time.

Related Documents:

- i. Certification of Counsel Regarding Order Extending Time to File (i) Schedules of Assets and Liabilities, (ii) Schedules of Current Income and Expenditures, (iii) Schedules of Executory Contracts and Unexpired Leases, (iv) Statements of Financial Affairs, and (v) Rule 2015.3 Financial Reports [[Docket No. 525](#) – filed June 24, 2020]
- ii. Order Extending Time to File (i) Schedules of Assets and Liabilities, (ii) Schedules of Current Income and Expenditures, (iii) Schedules of Executory Contracts and Unexpired Leases, (iv) Statements of Financial Affairs, and (v) Rule 2015.3 Financial Reports [[Docket No. 540](#) – entered June 24, 2020]

Status: On June 24, 2020, the Debtors submitted a revised proposed final order under certification of counsel regarding this matter and the Court entered the order resolving this matter. Accordingly, a hearing on this matter is no longer necessary.

20. Debtors' Motion for Establishment of Procedures for Interim Compensation and Reimbursement of Expenses for Chapter 11 Professionals and Committee Members [[Docket No. 395](#) – filed June 11, 2020]

Objection/Response Deadline: June 18, 2020 at 4:00 p.m. (ET); extended by agreement to June 19, 2020 at 4:00 p.m. (ET) for the U.S. Trustee

Objections/Responses Received:

- A. Informal comments from the U.S. Trustee
- B. Informal comments from the Committee

Related Documents:

- i. Certification of Counsel Regarding Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Chapter 11 Professionals and Committee Members [[Docket No. 516](#) – filed June 23, 2020]
- ii. Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Chapter 11 Professionals and Committee Members [[Docket No. 534](#) – entered June 24, 2020]

Status: On June 23, 2020, the Debtors submitted a revised proposed order under certification of counsel resolving the informal comments of the parties. On June 24, 2020, the Court entered the order resolving this matter. Accordingly, a hearing on this matter is no longer necessary.

21. Debtors' Motion for Entry of an Order Authorizing the Debtors to Employ Professionals Used in the Ordinary Course of Business [[Docket No. 397](#) – filed June 11, 2020]

Objection/Response Deadline: June 18, 2020 at 4:00 p.m. (ET); extended by agreement to June 19, 2020 at 4:00 p.m. (ET) for the U.S. Trustee

Objections/Responses Received:

- A. Informal comments from the U.S. Trustee

Related Documents:

- i. Certification of Counsel Regarding Order Authorizing the Debtors to Employ Professionals Used in the Ordinary Course of Business [[Docket No. 526](#) – filed June 24, 2020]
- ii. Order Authorizing the Debtors to Employ Professionals Used in the Ordinary Course of Business [[Docket No. 547](#) – entered June 24, 2020]

Status: On June 24, 2020, the Debtors submitted a revised proposed order under certification of counsel resolving the informal comments of the U.S. Trustee and the Court entered the order. Accordingly, a hearing on this matter is no longer necessary.

Dated: June 25, 2020

/s/ Brett M. Haywood

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