

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

The Hertz Corporation, *et al.*,¹

Debtors.

Chapter 11

Case No. 20-11218 (MFW)

(Jointly Administered)

***AMENDED² NOTICE OF AGENDA FOR VIDEO HEARING SCHEDULED
FOR JANUARY 20, 2021 AT 2:00 P.M. (PREVAILING EASTERN TIME),
BEFORE THE HONORABLE MARY F. WALRATH, AT THE UNITED
STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE³***

***AS THE MATTER SCHEDULED FOR THIS HEARING HAS BEEN RESOLVED, WITH
THE PERMISSION OF THE COURT, THE HEARING HAS BEEN CANCELLED.***

I. MATTER GOING FORWARD:

1. Debtors' Motion for an Order Approving an Extension, with Modifications, of the Debtors' Agreement with the ABS Parties Temporarily Resolving Certain Matters Related to the Master Lease Agreement [[Docket No. 2364](#) – filed January 7, 2021]

Objection/Response Deadline: January 15, 2021 at 12:00 p.m. (ET); extended by agreement to January 18, 2021 for the Office of the United States Trustee and the Official Committee of Unsecured Creditors (**the "Committee"**)

Objections/Responses Received:

A. Informal comments received from the Committee

¹ The last four digits of The Hertz Corporation's tax identification number are 8568. The location of the debtors' service address is 8501 Williams Road, Estero, FL 33928. Due to the large number of debtors in these chapter 11 cases, which are jointly administered for procedural purposes, a complete list of the debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the debtors' claims and noticing agent at <https://restructuring.primeclerk.com/hertz>.

² **Amended items appear in bold.**

³ All motions and other pleadings referenced herein are available online at the following address: <https://restructuring.primeclerk.com/hertz>.

Related Documents:

- i. Debtors' Motion for Order Rejecting Certain Unexpired Leases Effective *Nunc Pro Tunc* to June 11, 2020 Pursuant to Sections 105 and 365(a) of the Bankruptcy Code [[Docket No. 390](#) – filed June 11, 2020]
- ii. Supplemental Declaration of Jamere Jackson in Support of Debtors' Motion for Order Rejecting Certain Unexpired Leases Effective *Nunc Pro Tunc* to June 11, 2020 Pursuant to Sections 105 and 365(a) of the Bankruptcy Code [[Docket No. 391](#) – filed June 11, 2020]
- iii. Statement of the Official Committee of Unsecured Creditors in Support of, and Reservation of Rights with Respect to, the Debtors' Motion for Order Rejecting Certain Unexpired Leases Effective *Nunc Pro Tunc* to June 11, 2020 Pursuant to Sections 105 and 365(a) of the Bankruptcy Code [[Docket No. 565](#) – filed June 24, 2020]
- iv. Objection of Deutsche Bank AG, New York Branch, the MTN Steering Committee and the Bank of New York Mellon Trust Company, N.A. to Debtors' Motion for Order Rejecting Certain Unexpired Vehicle Leases Effective *Nunc Pro Tunc* to June 11, 2020 Pursuant to Sections 105 and 365(a) of the Bankruptcy Code [[Docket No. 567](#) – filed June 24, 2020]
 - a. Declaration of Elliot Moskowitz in Support of the Objection of Deutsche Bank AG, New York Branch, the MTN Steering Committee and the Bank of New York Mellon Trust Company, N.A. to Debtors' Motion for Order Rejecting Certain Unexpired Vehicle Leases Effective *Nunc Pro Tunc* to June 11, 2020 Pursuant to Sections 105 and 365(a) of the Bankruptcy Code [[Docket No. 603](#) – filed June 26, 2020]
 - b. Notice of Filing Exhibits to Declaration of Elliot Moskowitz in Support of the Objection of Deutsche Bank AG, New York Branch, the MTN Steering Committee and the Bank of New York Mellon Trust Company, N.A. to Debtors' Motion for Order Rejecting Certain Unexpired Vehicle Leases Effective *Nunc Pro Tunc* to June 11, 2020 Pursuant to Sections 105 and 365(a) of the Bankruptcy Code [[Docket No. 604](#) – filed June 26, 2020]
- v. Debtors' Reply in Support of Motion for Order Rejecting Certain Unexpired Leases Effective *Nunc Pro Tunc* to June 11, 2020 Pursuant to Sections 105 and 365(a) of the Bankruptcy Code [[Docket No. 620](#) – filed June 30, 2020]
- vi. Reply of the Official Committee of Unsecured Creditors in Further Support of the Debtors' Motion for Order Rejecting Certain Unexpired Vehicle Leases Effective *Nunc Pro Tunc* to June 11, 2020 Pursuant to Sections 105 and 365(a) of the Bankruptcy Code [[Docket No. 621](#) – filed June 30, 2020]

- vii. Limited Reply of Ad Hoc First Lien Group in Support of Debtors' Motion for Order Rejecting Certain Unexpired Leases Effective *Nunc Pro Tunc* to June 11, 2020 Pursuant to Sections 105 and 365(a) of the Bankruptcy Code [[Docket No. 623](#) – filed June 30, 2020]
- viii. Statement of Ad Hoc Group of Second Lien Noteholders in Support of Relief Requested in the Debtors' Motion for Order Rejecting Certain Unexpired Leases Effective *Nunc Pro Tunc* to June 11, 2020 Pursuant to Sections 105 and 365(a) of the Bankruptcy Code [[Docket No. 624](#) – filed June 30, 2020]
- ix. Order Temporarily Resolving Certain Matters Related to the Master Lease Agreement, Setting a Schedule for Further Litigation Related Thereto in 2021 and Adjourning Hearing on the Debtors' Motion for Order Rejecting Certain Unexpired Vehicle Leases Effective *Nunc Pro Tunc* to June 11, 2020 Pursuant to Sections 105 and 365(a) of the Bankruptcy Code [Docket No. 390] *Sine Die* [[Docket No. 805](#) – entered July 24, 2020]
- x. Declaration of Scott Massengill in Support of Debtors' Motion for an Order Approving an Extension, with Modifications, of the Debtors' Agreement with the ABS Parties Temporarily Resolving Certain Matters Related to the Master Lease Agreement [[Docket No. 2365](#) – filed January 7, 2021]
- xi. Notice of Filing of Proposed Order [[Docket No. 2368](#) – filed January 8, 2021]
- xii. Order Shortening the Notice and Objection Periods with Respect to Debtors' Motion for an Order Approving an Extension, with Modifications, of the Debtors' Agreement with the ABS Parties Temporarily Resolving Certain Matters Related to the Master Lease Agreement [[Docket No. 2369](#) – entered January 8, 2021]
- xiii. Certification of Counsel Regarding Stipulation with Respect to Certain Provisions of the Debtors' Agreement with the ABS Parties Related to the Master Lease Agreement [[Docket No. 2459](#) - filed January 15, 2021]
- xiv. Order Approving the Stipulation Extending Certain Provisions of the Debtors' Agreement with the ABS Parties Temporarily Resolving Certain Matters Related to the Master Lease Agreement [[Docket No. 2466](#) – entered January 15, 2021]**
- xv. Certification of Counsel Regarding Debtors' Motion for an Order Approving an Extension, with Modifications, of the Debtors' Agreement with the ABS Parties Temporarily Resolving Certain Matters Related to the Master Lease Agreement [[Docket No. 2487](#) – filed January 19, 2021]**
- xvi. Second Order Resolving Certain Matters Related to the HVF II Master Lease Agreement [[Docket No. 2489](#) – entered January 20, 2021]**

Witness Information:

- i. The Debtors intend to offer testimony by declaration. To the extent live testimony is necessary, Scott Massengill will be available to testify from Summit, NJ.

Status: On January 19, 2021, the Debtors submitted a revised proposed order under certification, and on January 20, 2021, the Court entered the order. Accordingly, a hearing on this matter is no longer necessary.

Dated: January 20, 2021

/s/ J. Zachary Noble

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