

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re

The Hertz Corporation, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 20-11218 (MFW)

(Jointly Administered)

***SECOND AMENDED*<sup>2</sup> NOTICE OF AGENDA FOR TELEPHONIC AND VIDEO HEARING SCHEDULED FOR JANUARY 13, 2021 AT 10:30 A.M. (PREVAILING EASTERN TIME), BEFORE THE HONORABLE MARY F. WALRATH, AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE<sup>3</sup>**

**THIS HEARING WILL BE HELD TELEPHONICALLY AND BY VIDEO.**

**ALL PARTIES WISHING TO APPEAR MUST DO SO TELEPHONICALLY BY JANUARY 12, 2021 BY NOON. ONLY THOSE PARTIES THAT WILL BE ADDRESSING THE COURT SHOULD APPEAR BY ZOOM AND COURTCALL.**

**PLEASE NOTE THAT THE MICROPHONES ON THE ZOOM MEETING WILL BE MUTED AND THE ONLY AUDIO WILL BE THROUGH COURTCALL.**

**TO APPEAR BY VIDEO CONFERENCE,  
PARTIES SHOULD USE THE FOLLOWING INFORMATION:  
JOIN ZOOMGOV HEARING: <https://debuscourts.zoomgov.com/j/1619734901>  
Meeting ID: 161 973 4901; Passcode:796609**

<sup>1</sup> The last four digits of The Hertz Corporation's tax identification number are 8568. The location of the debtors' service address is 8501 Williams Road, Estero, FL 33928. Due to the large number of debtors in these chapter 11 cases, which are jointly administered for procedural purposes, a complete list of the debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the debtors' claims and noticing agent at <https://restructuring.primeclerk.com/hertz>.

<sup>2</sup> **Amended items appear in bold.**

<sup>3</sup> All motions and other pleadings referenced herein are available online at the following address: <https://restructuring.primeclerk.com/hertz>.

**I. WITHDRAWN/RESOLVED MATTERS:**

1. Allstate's Motion for Relief from Automatic Stay [[Docket No. 1678](#) – filed November 2, 2020]

Objection/Response Deadline: January 6, 2021 at 4:00 p.m. (ET)

Objections/Responses Received: None.

Related Documents:

- i. Amended Notice of Allstate's Motion for Relief from Automatic Stay [[Docket No. 1752](#) – filed November 13, 2020]
- ii. Amended Notice of Allstate's Motion for Relief from Automatic Stay [[Docket No. 2095](#) – filed December 14, 2020]
- iii. Notice to Strike Hearing [[Docket No. 2225](#) – filed December 21, 2020]
- iv. Certification of Counsel Regarding Order Approving Stipulation Withdrawing Allstate's Motion for Relief from Automatic Stay [[Docket No. 2352](#) – filed January 6, 2021]
- v. Order Approving Stipulation Withdrawing Allstate's Motion for Relief from Automatic Stay [[Docket No. 2357](#) – entered January 7, 2021]

Status: On January 7, 2021, the Court entered an order regarding this matter and this matter is withdrawn. Accordingly, a hearing with respect to this matter is no longer necessary.

2. Motion of Anthony M. Alford, Sr., for Relief from the Automatic Stay Pursuant to Section 362 of the Bankruptcy Code [[Docket No. 1680](#) – filed November 3, 2020]

Objection/Response Deadline: December 9, 2020 at 4:00 p.m. (ET); continued by agreement for the Debtors to January 6, 2021 at 4:00 p.m. (ET)

Objections/Responses Received: None.

Related Documents:

- i. Notice of Withdrawal of Anthony M. Alford, Sr. for Relief from the Automatic Stay Pursuant to Section 362 of the Bankruptcy Code [[Docket No. 2255](#) – filed December 23, 2020]

Status: On December 23, 2020, the movant withdrew this matter. Accordingly, a hearing with respect to this matter is no longer necessary.

3. Motion of Emilia Torres Rodriguez for Relief from Stay Pursuant to Section 362 of the Bankruptcy Code [[Docket No. 1925](#) – filed November 23, 2020]

Objection/Response Deadline: December 7, 2020 at 4:00 p.m.; extended by agreement for the Debtors to January 6, 2021 at 4:00 p.m. (ET)

Objections/Responses Received: None.

Related Documents:

- i. Order Approving Stipulation Regarding Motion of Emilia Torres Rodriguez for Relief from Stay [[Docket No. 2370](#) – entered January 8, 2021]

Status: On January 8, 2021, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.

4. Debtors' Second Motion for Entry of an Order Extending the Deadline By Which Debtors May File Notices to Remove Actions Pursuant to 28 U.S.C. § 1452 and Bankruptcy Rules 9027 and 9006 [[Docket No. 2022](#) – filed December 7, 2020]

Objection/Response Deadline: December 21, 2020 at 4:00 p.m. (ET)

Objections/Responses Received: None.

Related Documents:

- i. Second Order Extending the Deadline By Which Debtors May File Notices to Remove Actions Pursuant to 28 U.S.C. § 1452 and Bankruptcy Rules 9027 and 9006 [[Docket No. 2266](#) – entered December 23, 2020]

Status: On December 23, 2020, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.

5. Motion for an Order Allowing Ricoh USA, Inc.'s Administrative Expense Claim Pursuant to 11 U.S.C. § 503(b)(1)(A) [[Docket No. 2057](#) – filed December 10, 2020]

Objection/Response Deadline: January 6, 2021 at 4:00 p.m. (ET); extended by agreement to January 8, 2020 at 4:00 p.m. (ET) for the Debtors

Objections/Responses Received:

- A. Informal response received from the Debtors

Related Documents:

- i. Order Approving Stipulation Regarding Allowance of Administrative Expense Claim of Ricoh USA, Inc. Pursuant to 11 U.S.C. § 503(b)(1)(A) [[Docket No. 2349](#) – entered January 6, 2021]

Status: On January 6, 2021, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.

6. Claimant Emma Bradley’s Motion for Entry of an Order Authorizing the Filing Under Seal All Pleadings and Exhibits Filed in Support of Claimant Emma Bradley’s Motion for Class Certification Pursuant to Rule 7023 and Incorporated Memorandum in Support [[Docket No. 2173](#) – filed December 18, 2020]

Objection/Response Deadline: January 5, 2021 at 4:00 p.m. (ET)

Objections/Responses Received: None at this time.

Related Documents:

- i. Order Authorizing the Filing Under Seal All Pleadings and Exhibits Filed in Support of Claimant Emma Bradley’s Motion for Class Certification Pursuant to Rule 7023 and Incorporated Memorandum in Support [[Docket No. 2399](#) – entered January 11, 2021]

Status: On January 11, 2021, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.

7. Motion of Rachel Ridings for Relief from the Automatic Stay Pursuant to 11 U.S.C. § 362(d) [[Docket No. 2241](#) – filed December 22, 2020]

Objection/Response Deadline: January 6, 2021 at 4:00 p.m. (ET)

Objections/Responses Received: None.

Related Documents:

- i. Order Approving Stipulation Regarding Motion of Rachel Ridings for Relief from the Automatic Stay [[Docket No. 2398](#) – entered January 11, 2021]

Status: On January 11, 2021, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.

8. Motion [of Polat Kemal and Bamidele Aiyekusibe and Pawan Lal] for Entry of Order Authorizing Confidential Exhibits to Be Filed Under Seal [[Docket No. 2285](#) – filed December 24, 2020]

Objection/Response Deadline: January 7, 2021 at 4:00 p.m. (ET)

Objections/Responses Received: None at this time.

Related Documents:

- i. Order Granting Motion [of Polat Kemal and Bamidele Aiyekusibe and Pawan Lal] for Entry of Order Authorizing Confidential Exhibits to Be Filed Under Seal [[Docket No. 2396](#) – entered January 11, 2021]

Status: On January 11, 2021, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.

**II. CONTINUED MATTERS:**

9. The Greater Orlando Airport Authority’s Motion for Order Allowing, Authorizing, and Directing Immediate Payment of Administrative Expense Claim [[Docket No. 1083](#) – filed August 18, 2020]

Objection/Response Deadline: October 6, 2020 at 4:00 p.m. (ET); extended by agreement for the Debtors to March 10, 2021 at 4:00 p.m. (ET)

Objections/Responses Received: None at this time.

Related Documents:

- i. Notice of Hearing Regarding the Greater Orlando Airport Authority’s Motion for Order Allowing, Authorizing, and Directing Immediate Payment of Administrative Expense Claim [[Docket No. 1105](#) – filed August 20, 2020]

Status: The hearing on this matter has been continued to the omnibus hearing scheduled for March 17, 2021 at 10:30 a.m. (ET).

10. Motion of Consumer Privacy Litigation Plaintiff’s Motion for Entry of an Order (i) Applying Bankruptcy Rule 7023 to Class Proof of Claim, and (ii) Certifying the Class for Purposes of the Class Proof of Claim [[Docket No. 1748](#) – filed November 13, 2020]

Objection/Response Deadline: November 30, 2020 at 4:00 p.m. (ET); extended by agreement for the Debtors to January 6, 2021 at 4:00 p.m. (ET)

Objections/Responses Received: None at this time.

Related Documents: None at this time.

Status: The hearing on this matter has been continued pursuant to the mediation procedures and related stipulation attached to the Mediation Procedures Motion (as defined below).

11. Motion of Unpaid Employees of Debtors for Entry of an Order (i) Applying Bankruptcy Rule 7023 to Class Proof of Claim, and (ii) Certifying the Class for Purposes of the Class Proof of Claim Leave to File Class Proof of Claims [[Docket No. 2164](#) – filed December 18, 2020]

Objection/Response Deadline: January 5, 2021 at 4:00 p.m. (ET)

Objections/Responses Received: None at this time.

Related Documents: None at this time.

Status: The hearing on this matter has been continued pursuant to the mediation procedures and related stipulation attached to the Mediation Procedures Motion (as defined below).

12. Criminal History Discrimination Plaintiffs' Motion for Entry of an Order (i) Applying Bankruptcy Rule 7023 to Class Proof of Claim, and (ii) Certifying the Class for Purposes of the Class Proof of Claim [[Docket No. 2165](#) – filed December 18, 2020]

Objection/Response Deadline: January 5, 2021 at 4:00 p.m. (ET)

Objections/Responses Received: None at this time.

Related Documents: None at this time.

Status: The hearing on this matter has been continued pursuant to the mediation procedures and related stipulation attached to the Mediation Procedures Motion (as defined below).

13. [SEALED] Claimant Emma Bradley's Motion for Class Certification Pursuant to Rule 7023 and Incorporated Memorandum in Support [[Docket No. 2169](#) – filed December 18, 2020]

Objection/Response Deadline: January 5, 2021 at 4:00 p.m. (ET)

Objections/Responses Received: None at this time.

Related Documents: None at this time.

Status: The hearing on this matter has been continued pursuant to the mediation procedures and related stipulation attached to the Mediation Procedures Motion (as defined below).

14. Motion Pursuant to Fed. R. Bankr. P. 9014(c) for Entry of an Order Applying Fed. R. Bankr. P. 7023 to the WARN Act Class Proof of Claim and Other Relief [[Docket No. 2180](#) – filed December 18, 2020]

Objection/Response Deadline: January 5, 2021 at 4:00 p.m. (ET)

Objections/Responses Received: None at this time.

Related Documents:

- i. Notice of Hearing on Motion Pursuant to Fed. R. Bankr. P. 9014(c) for Entry of an Order Applying Fed. R. Bankr. P. 7023 to the WARN Act Class Proof of Claim and Other Relief [[Docket No. 2249](#) – filed December 22, 2020]

Status: The hearing on this matter has been continued pursuant to the mediation procedures and related stipulation attached to the Mediation Procedures Motion (as defined below).

15. Plaintiff [Mark Graham]’s Motion for Entry of an Order (i) Applying Bankruptcy Rule 7023 to Class Proof of Claim, and (ii) Certifying the Class for Purposes of the Class Proof of Claim [[Docket No. 2198](#) – filed December 20, 2020]

Objection/Response Deadline: January 6, 2021 at 4:00 p.m. (ET).

Objections/Responses Received: None at this time.

Related Documents: None at this time.

Status: The hearing on this matter has been continued pursuant to the mediation procedures and related stipulation attached to the Mediation Procedures Motion (as defined below).

16. Motion by Polat Kemal for Entry of an Order (i) Applying Bankruptcy Rule 7023 Class Proof of Claim and (ii) Certifying the Class for Purposes of the Class Proof of Claim [[Docket No. 2214](#) – filed December 21, 2020]

Objections/Responses Received: None at this time.

Related Documents:

- i. Declaration of Gregg I. Shavitz in Support of Motion by Polat Kemal for Entry of an Order (i) Applying Bankruptcy Rule 7023 Class Proof of Claim and (ii) Certifying the Class for Purposes of the Class Proof of Claim [[Docket No. 2215](#) – filed December 21, 2020]
- ii. [SEALED] Exhibits A through E to Declaration of Gregg I. Shavitz in Support of Motion by Polat Kemal for Entry of an Order (i) Applying Bankruptcy Rule 7023 Class Proof of Claim and (ii) Certifying the Class for Purposes of the Class Proof of Claim [[Docket No. 2216](#) – filed December 21, 2020]

- iii. Declaration by Mitchell Feldman in Support of Motion by Polat Kemal for Entry of an Order (i) Applying Bankruptcy Rule 7023 Class Proof of Claim and (ii) Certifying the Class for Purposes of the Class Proof of Claim [[Docket No. 2217](#) – filed December 21, 2020]

Status: The hearing on this matter has been continued pursuant to the mediation procedures and related stipulation attached to the Mediation Procedures Motion (as defined below).

17. Plaintiff [Daniel Margulis]’s Motion for Entry of an Order (i) Applying Bankruptcy Rule 7023 to Class Proof of Claim, and (ii) Certifying the Class for Purposes of the Class Proof of Claim [[Docket No. 2218](#) – filed December 21, 2020]

Objection/Response Deadline: January 6, 2021 at 4:00 p.m. (ET)

Objections/Responses Received: None at this time.

Related Documents: None at this time.

Status: The hearing on this matter has been continued pursuant to the mediation procedures and related stipulation attached to the Mediation Procedures Motion (as defined below).

18. The Securities Plaintiffs’ Motion for Entry of an Order (i) Applying Bankruptcy Rule 7023 to Class Proof of Claim, and (ii) Certifying the Proposed Class for Purposes of the Class Proof of Claim [[Docket No. 2224](#) – filed December 21, 2020]

Objection/Response Deadline: January 6, 2021 at 4:00 p.m. (ET)

Objections/Responses Received: None at this time.

Related Documents: None at this time.

Status: The hearing on this matter has been continued pursuant to the mediation procedures and related stipulation attached to the Mediation Procedures Motion (as defined below).

19. Motion [of Daniel Ramirez] for Leave to File Class Proof of General Unsecured, Priority and Administrative Expense Claims, or, in the Alternative, to Establish a Consensual Process for Collective Adjudication [[Docket No. 2226](#) – filed December 21, 2020]

Objection/Response Deadline: January 5, 2021 at 4:00 p.m. (ET)

Objections/Responses Received: None at this time.

Related Documents: None at this time.



Status: The hearing on this matter has been continued pursuant to the mediation procedures and related stipulation attached to the Mediation Procedures Motion (as defined below).

20. Rebecca Vyctoria Lea Bly-Thwreath Motion for Relief from the Automatic Stay [[Docket No. 2262](#) – filed December 23, 2020]

Objection/Response Deadline: January 6, 2021 at 4:00 p.m. (ET); extended by agreement for the Debtors

Objections/Responses Received: None at this time.

Related Documents:

- i. Order Approving Stipulation Regarding Rebecca Vyctoria Lea Bly-Thwreath Request for Relief from the Automatic Stay [[Docket No. 2212](#) – entered December 21, 2020]

Status: The hearing on this matter has been continued to the omnibus hearing scheduled for February 16, 2021 at 11:30 a.m. (ET).

**III. MATTERS SUBMITTED UNDER CERTIFICATION:**

21. Debtors' First Omnibus (Non-Substantive) Objection to Certain Amended and Superseded Claims [[Docket No. 2091](#) – filed December 14, 2020]

Objection/Response Deadline: January 5, 2021 at 4:00 p.m. (ET)

Objections/Responses Received:

- A. Informal response received from 767 Auto Leasing
- B. Informal response received from Atlas Systems Inc.
- C. Avis Claimants' Limited Response to Debtors' First Omnibus Objection to Claims [[Docket No. 2341](#) – filed January 5, 2021]
- i. Notice of Withdrawal of Avis Claimants' Limited Response to Debtors' First Omnibus Objection to Claims [[Docket No. 2383](#) – filed January 8, 2021]

Related Documents:

- i. Notice of Submission of Copies of Proofs of Claim Regarding Debtors' First Omnibus (Non-Substantive) Objection to Certain Amended and Superseded Claims [[Docket No. 2311](#) – filed December 30, 2020]

- ii. Certification of Counsel Regarding Debtors' First Omnibus (Non-Substantive) Objection to Certain Amended and Superseded Claims [[Docket No. 2378](#) – filed January 8, 2021]
- iii. Order Sustaining Debtors' First Omnibus (Non-Substantive) Objection to Certain Amended and Superseded Claims [[Docket No. 2400](#) – entered January 11, 2021]

Status: On January 11, 2021, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.

22. Debtors' Second Omnibus (Non-Substantive) Objection to Certain Amended and Superseded Claims [[Docket No. 2092](#) – filed December 14, 2020]

Objection/Response Deadline: January 5, 2021 at 4:00 p.m. (ET)

Objections/Responses Received:

- A. Avis Claimants' Limited Response to Debtors' Second Omnibus Objection to Claims [[Docket No. 2342](#) – filed January 5, 2021]
  - i. Notice of Withdrawal of Avis Claimants' Limited Response to Debtors' Second Omnibus Objection to Claims [[Docket No. 2384](#) – filed January 8, 2021]

Related Documents:

- i. Notice of Submission of Copies of Proofs of Claim Regarding Debtors' Second Omnibus (Non-Substantive) Objection to Certain Amended and Superseded Claims [[Docket No. 2312](#) – filed December 30, 2020]
- ii. Certification of Counsel Regarding Debtors' Second Omnibus (Non-Substantive) Objection to Certain Amended and Superseded Claims [[Docket No. 2379](#) – filed January 8, 2021]
- iii. Order Sustaining Debtors' Second Omnibus (Non-Substantive) Objection to Certain Amended and Superseded Claims [[Docket No. 2401](#) – entered January 11, 2021]

Status: On January 11, 2021, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.

23. Debtors' Third Omnibus (Non-Substantive) Objection to Certain Amended and Superseded Claims [[Docket No. 2093](#) – filed December 14, 2020]

Objection/Response Deadline: January 5, 2021 at 4:00 p.m. (ET)

Objections/Responses Received:

- A. Informal response received from Patricia Alonso Delgado (the “Informal Delgado Response”)
- B. Response of Patricia Alonso Delgado (9994) (10352) Creditor to Notice of Debtors’ Third Omnibus (Non-Substantive) Objection to Certain Amended and Superseded Claims [[Docket No. 2415](#) – filed January 12, 2021] (the “Filed Delgado Response”)

Related Documents:

- i. Notice of Submission of Copies of Proofs of Claim Regarding Debtors’ Third Omnibus (Non-Substantive) Objection to Certain Amended and Superseded Claims [[Docket No. 2313](#) – filed December 30, 2020]
- ii. Certification of Counsel Regarding Debtors’ Third Omnibus (Non-Substantive) Objection to Certain Amended and Superseded Claims [[Docket No. 2380](#) – filed January 8, 2021] (the “Certification of Counsel”)
- iii. Order Sustaining Debtors’ Third Omnibus (Non-Substantive) Objection to Certain Amended and Superseded Claims [[Docket No. 2402](#) – entered January 11, 2021]

Status: On January 11, 2021, the Court entered an order regarding this matter. The Filed Delgado Response, which was added to the Court’s docket on January 12, 2021, is identical to the Informal Delgado Response, which was consensually resolved as reflected in the Certification of Counsel. Accordingly, a hearing on this matter is no longer necessary.

- 24. Debtors’ Fourth Omnibus (Non-Substantive) Objection to Certain Duplicate Claims [[Docket No. 2094](#) – filed December 14, 2020]

Objection/Response Deadline: January 5, 2021 at 4:00 p.m. (ET); extended by agreement to January 8, 2020 at 4:00 p.m. (ET) for CHI St. Luke’s Health Baylor College of Medicine

Objections/Responses Received:

- A. Informal response received from 767 Auto Leasing
- B. Informal response received from CHI St. Luke’s Health Baylor College of Medicine
- C. Avis Claimants’ Limited Response to Debtors’ Fourth Omnibus Objection to Claims [[Docket No. 2343](#) – filed January 5, 2021]
  - i. Notice of Withdrawal of Avis Claimants’ Limited Response to Debtors’ Fourth Omnibus Objection to Claims [[Docket No. 2385](#) – filed January 8, 2021]

Related Documents:

- i. Certification of Counsel Regarding Debtors' Fourth Omnibus (Non-Substantive) Objection to Certain Duplicate Claims [[Docket No. 2381](#) – filed January 8, 2021]
- ii. Order Sustaining Debtors' Fourth Omnibus (Non-Substantive) Objection to Certain Duplicate Claims [[Docket No. 2403](#) – entered January 11, 2021]

Status: On January 11, 2021, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.

25. Debtors' Fifth Omnibus (Non-Substantive) Objection to Certain Duplicate Claims [[Docket No. 2096](#) – filed December 14, 2020]

Objection/Response Deadline: January 5, 2021 at 4:00 p.m. (ET)

Objections/Responses Received:

- A. Informal response received from JB, by his Litigation Guardian, Jacinta Davidson
- B. Informal response received from J.L. Anderson Truck Repair
- C. Response [of J.H., a minor child] to Debtors' Fifth Omnibus (Non-Substantive) Objection to Certain Duplicate Claims [[Docket No. 2331](#) – filed January 4, 2021]

Related Documents:

- i. Certification of Counsel Regarding Debtors' Fifth Omnibus (Non-Substantive) Objection to Certain Duplicate Claims [[Docket No. 2387](#) – filed January 8, 2021]
- ii. Order Sustaining Debtors' Fifth Omnibus (Non-Substantive) Objection to Certain Duplicate Claims [[Docket No. 2405](#) – entered January 11, 2021]

Status: On January 11, 2021, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.

#### **IV. MATTERS GOING FORWARD:**

26. Motion of the Debtors for Entry of an Order (i) Approving the Mediation Stipulation Regarding Claims Arising from Prepetition Representative Actions: (a) Appointing a Mediator, (b) Referring Certain Matters to Mediation, (c) Approving the Mediation Procedures, and (ii) Granting Related Relief [[Docket No. 2160](#) – filed December 17, 2020] (the "Mediation Procedures Motion")

Objection/Response Deadline: January 4, 2021 at 4:00 p.m. (ET)

Objections/Responses Received: None at this time.

Related Documents: None.

Status: The Debtors are in the process of selecting mediators with all parties in interest. The hearing on this matter will go forward, unless final agreement on mediators is reached prior to the hearing. In that event, the Debtors intend to submit a proposed form of order under certification identifying the mediators.

27. [SEALED] Motion of Debtors for Entry of an Order (i) Authorizing Certain Debtors to Enter Into or Assume the Debtor Facility Documents, (ii) Granting Junior Superpriority Claims with Respect to Debtor Facility Documents, (iii) Modifying the Automatic Stay, and (iv) Granting Related Relief in Connection with Canadian Fleet Financing Facility [Docket No. 2275 – filed December 23, 2020]

Objection/Response Deadline: January 6, 2021 at 4:00 p.m. (ET); extended by agreement to January 8, 2021 at 4:00 p.m. (ET) for the Official Committee of Unsecured Creditors (the “Committee”)

Objections/Responses Received:

- A. Informal comments received from the Committee
- B. Informal comments received from Bank of Montreal and The Bank of Nova Scotia

Related Documents:

- i. Declaration of Mark E. Johnson in Support of Debtors’ Motion for Entry of an Order (i) Authorizing Certain Debtors to Enter Into or Assume the Debtor Facility Documents, (ii) Granting Junior Superpriority Claims with Respect to Debtor Facility Documents, (iii) Modifying the Automatic Stay, and (iv) Granting Related Relief in Connection with Canadian Fleet Financing Facility [[Docket No. 2276](#) –filed December 23, 2020]
- ii. [Redacted] Motion of Debtors for Entry of an Order (i) Authorizing Certain Debtors to Enter Into or Assume the Debtor Facility Documents, (ii) Granting Junior Superpriority Claims with Respect to Debtor Facility Documents, (iii) Modifying the Automatic Stay, and (iv) Granting Related Relief in Connection with Canadian Fleet Financing Facility [[Docket No. 2277](#) – filed December 23, 2020]
- iii. Certification of Counsel Regarding Order (I) Authorizing Certain Debtors to Enter Into or Assume the Debtor Facility Documents, (II) Granting Junior Superpriority Claims with Respect to Debtor Facility Documents, (III) Modifying the Automatic Stay, and (IV) Granting Related Relief in Connection with Canadian Fleet Financing Facility [[Docket No. 2427](#) – filed January 12, 2021]

iv. **Notice of Filing of Supplemental Indenture** [[Docket No. 2430](#) – filed January 13, 2021]

Status: On January 12, 2021, the Debtors submitted a revised form of order resolving this matter under certification of counsel. Accordingly, a hearing on this matter is required only to the extent the Court has any questions or concerns.

28. **Motion of Debtors for Entry of an Order Authorizing the Debtors to File Under Seal and Redact Confidential Information in the Exhibits to the Canadian Fleet Financing Motion** [[Docket No. 2278](#) – filed December 23, 2020]

Objection/Response Deadline: January 6, 2021 at 4:00 p.m. (ET); extended by agreement to January 9, 2021 at 4:00 p.m. (ET) for the Committee

Objections/Responses Received: None.

Related Documents:

- i. Certification of No Objection Regarding Motion of Debtors for Entry of an Order Authorizing the Debtors to File Under Seal and Redact Confidential Information in the Exhibits to the Canadian Fleet Financing Motion [[Docket No. 2411](#) – filed January 11, 2021]
- ii. Order Authorizing the Debtors to File Under Seal and Redact Confidential Information in the Exhibits to the Canadian Fleet Financing Motion [[Docket No. 2417](#) – entered January 12, 2021]

Status: On January 12, 2021, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.

Dated: January 13, 2021

/s/ Brett M. Haywood

**RICHARDS, LAYTON & FINGER, P.A.**

Mark D. Collins (No. 2981)  
Robert J. Stearn, Jr. (No. 2915)  
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