

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

The Hertz Corporation, *et al.*,¹

Debtors.

Chapter 11

Case No. 20-11218 (MFW)

(Jointly Administered)

**NOTICE OF AGENDA FOR TELEPHONIC AND VIDEO HEARING
SCHEDULED FOR DECEMBER 21, 2020 AT 12:00 NOON (PREVAILING EASTERN
TIME), BEFORE THE HONORABLE MARY F. WALRATH, AT THE UNITED
STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE²**

THIS HEARING WILL BE HELD TELEPHONICALLY AND BY VIDEO.

**ALL PARTIES WISHING TO APPEAR MUST DO SO TELEPHONICALLY BY
DECEMBER 18, 2020 BY NOON. ONLY THOSE PARTIES THAT WILL BE
ADDRESSING THE COURT SHOULD APPEAR BY ZOOM AND COURTCALL.**

**PLEASE NOTE THAT THE MICROPHONES ON THE ZOOM MEETING WILL BE
MUTED AND THE ONLY AUDIO WILL BE THROUGH COURTCALL.**

**TO APPEAR BY VIDEO CONFERENCE,
PARTIES SHOULD USE THE FOLLOWING INFORMATION:
JOIN ZOOMGOV HEARING: <https://debuscourts.zoomgov.com/j/1600032411>**

Meeting ID: 160 003 2411; Passcode: 677957

I. MATTER GOING FORWARD:

1. Debtors' Supplemental Application for Entry of an Order (i) Authorizing and Approving Amendment to the Retention and Employment of Moelis & Company

¹ The last four digits of The Hertz Corporation's tax identification number are 8568. The location of the debtors' service address is 8501 Williams Road, Estero, FL 33928. Due to the large number of debtors in these chapter 11 cases, which are jointly administered for procedural purposes, a complete list of the debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the debtors' claims and noticing agent at <https://restructuring.primeclerk.com/hertz>.

² All motions and other pleadings referenced herein are available online at the following address: <https://restructuring.primeclerk.com/hertz>.

LLC as Investment Banker to the Debtors and (ii) Granting Related Relief [[Docket No. 1955](#) – filed November 25, 2020]

Objection/Response Deadline: December 9, 2020 at 4:00 p.m. (ET); extended by agreement for the Office of the United States Trustee for the District of Delaware to December 11, 2020 at 4:00 p.m. (ET)

Objections/Responses Received:

- A. Objection of the United States Trustee to Debtors’ Supplemental Application for Entry of an Order (i) Authorizing and Approving an Amendment to the Retention and Employment of Moelis & Company LLC as Investment Banker to the Debtors and (ii) Granting Related Relief [[Docket No. 2080](#) – filed December 11, 2020]

Related Documents: None at this time.

Witness Information:

- i. William Q. Derrough, a Managing Director and Global Co-Head of Recapitalization & Restructuring of Moelis & Company LLC, will be available to testify by video from Brooklyn, NY.

Status: The hearing on this matter will go forward. The Debtors intend to file a reply and a further declaration in support of the supplemental application in advance of the hearing.

Dated: December 17, 2020

/s/ Brett M. Haywood

RICHARDS, LAYTON & FINGER, P.A.

Mark D. Collins (No. 2981)
Robert J. Stearn, Jr. (No. 2915)
John H. Knight (No. 3848)
Brett M. Haywood (No. 6166)
Christopher M. De Lillo (No. 6355)
J. Zachary Noble (No. 6689)
One Rodney Square
920 N. King Street
Wilmington, DE 19801
Telephone: (302) 651-7700
Facsimile: (302) 651-7701
collins@rlf.com
stearn@rlf.com
knight@rlf.com
haywood@rlf.com
delillo@rlf.com
noble@rlf.com

—and—

WHITE & CASE LLP

Thomas E Lauria (admitted *pro hac vice*)
Matthew C. Brown (admitted *pro hac vice*)
200 South Biscayne Boulevard, Suite 4900
Miami, FL 33131
Telephone: (305) 371-2700
tlauria@whitecase.com
mbrown@whitecase.com

J. Christopher Shore (admitted *pro hac vice*)
David M. Turetsky (admitted *pro hac vice*)
Andrea Amulic (admitted *pro hac vice*)
1221 Avenue of the Americas
New York, NY 10020
Telephone: (212) 819-8200
cshore@whitecase.com
david.turetsky@whitecase.com
andrea.amulic@whitecase.com

Jason N. Zakia (admitted *pro hac vice*)
111 South Wacker Drive
Chicago, IL 60606
Telephone: (312) 881-5400
jzakia@whitecase.com

Ronald K. Gorsich (admitted *pro hac vice*)
Aaron Colodny (admitted *pro hac vice*)
Andrew Mackintosh (admitted *pro hac vice*)
Doah Kim (admitted *pro hac vice*)
555 South Flower Street, Suite 2700
Los Angeles, CA 90071
Telephone: (213) 620-7700
rgorsich@whitecase.com
aaron.colodny@whitecase.com
amackintosh@whitecase.com
doah.kim@whitecase.com

Co-Counsel to the Debtors and Debtors-in-Possession