

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

The Hertz Corporation, *et al.*,¹

Debtors.

The Official Committee of Unsecured Creditors, on
behalf of the estates of the Debtors,

Plaintiffs,

v.

Barclays Bank PLC, solely as the holder of a first
lien and/or security interest in its capacity as
collateral agent under an Amended and Restated
Guarantee and Collateral Agreement dated
November 2, 2017, and BOKF, N.A., solely as the
holder of a second lien and/or security interest in its
capacity as collateral agent under the Second Lien
Collateral Agreement dated June 6, 2017,

Defendants.

Chapter 11

Case No. 20-11218 (MFW)

(Jointly Administered)

Adv. Pro. No. 20-50842 (MFW)

**NOTICE OF AGENDA FOR TELEPHONIC AND VIDEO HEARING
SCHEDULED FOR NOVEMBER 5, 2020 AT 11:30 A.M. (PREVAILING EASTERN
TIME), BEFORE THE HONORABLE MARY F. WALRATH, AT THE UNITED
STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE²**

THIS HEARING WILL BE HELD TELEPHONICALLY AND BY VIDEO.

¹ The last four digits of The Hertz Corporation's tax identification number are 8568. The location of the debtors' service address is 8501 Williams Road, Estero, FL 33928. Due to the large number of debtors in these chapter 11 cases, for which joint administration for procedural purposes has been requested, a complete list of the debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the debtors' claims and noticing agent at <https://restructuring.primeclerk.com/hertz>.

² All motions and other pleadings referenced herein are available online at the following address: <https://restructuring.primeclerk.com/hertz>.

ALL PARTIES WISHING TO APPEAR MUST DO SO TELEPHONICALLY BY CONTACTING COURTCALL, LLC AT 866-582-6878 NO LATER THAN OCTOBER 28, 2020 BY NOON. ONLY THOSE PARTIES THAT WILL BE ADDRESSING THE COURT SHOULD APPEAR BY ZOOM AND COURTCALL.

PLEASE NOTE THAT THE MICROPHONES ON THE ZOOM MEETING WILL BE MUTED AND THE ONLY AUDIO WILL BE THROUGH COURTCALL.

**TO APPEAR BY VIDEO CONFERENCE,
PARTIES SHOULD USE THE FOLLOWING INFORMATION:
JOIN ZOOMGOV HEARING: <https://debuscourts.zoomgov.com/j/1613711365>**

Meeting ID: 161 371 1365; Passcode: 137107

I. PRE-TRIAL CONFERENCE:

1. Complaint [Adv. Case No. 20-50842 (MFW) – [Docket No. 1](#) – filed September 11, 2020]

Response Deadline: October 13, 2020

Responses Received:

- A. Barclays Bank PLC and BOKF, N.A.'s Motion to Dismiss Counts II, III, and IV of the Complaint [Adv. Case No. 20-50842 (MFW) – [Docket No. 9](#) – filed October 13, 2020]
- i. [SEALED] Memorandum of Law in Support of Barclays Bank PLC and BOKF, N.A.'s Motion to Dismiss [Adv. Case No. 20-50842 (MFW) – Docket No. 10 – filed October 13, 2020]
 - ii. [SEALED] Declaration of Robert Walsh in Support of Barclays Bank PLC and BOKF, N.A.'s Motion to Dismiss [Adv. Case No. 20-50842 (MFW) – Docket No. 14 – filed October 13, 2020]
 - iii. [SEALED] Declaration of Jordan D. Gratch in Support of Barclays Bank PLC and BOKF, N.A.'s Motion to Dismiss [Adv. Case No. 20-50842 (MFW) – Docket No. 15 – filed October 13, 2020]
 - iv. Supplemental Memorandum of Law in Support of BOKF, N.A.'s Motion to Dismiss Counts II, III and IV of the Complaint Pursuant to Bankruptcy Code Section 546(e) [Adv. Case No. 20-50842 (MFW) – [Docket No. 16](#) – filed October 13, 2020]
 - v. Declaration of Andrew I. Silfen in Support of Motion of Barclays Bank PLC and BOKF, N.A. to Dismiss [Adv. Case No. 20-50842 (MFW) – [Docket No. 17](#) – filed October 13, 2020]
 - vi. Motion to File Under Seal Declaration of Jordan D. Gratch [Adv. Case No. 20-50842 (MFW) – [Docket No. 20](#) – filed October 16, 2020]

- vii. Notice of Filing of Proposed Redacted Version of Declaration of Jordan D. Gratch [Adv. Case No. 20-50842 (MFW) – [Docket No. 21](#) – filed October 16, 2020]

Related Documents:

- i. Summons and Notice of Pretrial Conference in an Adversary Proceeding [Issued to Barclays Bank PLC, solely as the holder of first lien and/or security interest in its capacity as collateral agent under an Amended and Restated Guarantee and Collateral Agreement dated November 2, 2017] [Adv. Case No. 20-50842 (MFW) – [Docket No. 3](#) – filed September 11, 2020]
- ii. Summons and Notice of Pretrial Conference in an Adversary Proceeding [Issued to BOKF, N.A, solely as the holder of a second lien and/or security interest in its capacity as collateral agent under the Second Lien Collateral Agreement dated June 6, 2017 [Adv. Case No. 20-50842 (MFW) – [Docket No. 4](#) – filed September 11, 2020]
- iii. Certification of Counsel Regarding Proposed Scheduling Orders [Adv. Case No. 20-50842 (MFW) – [Docket No. 6](#) – filed October 9, 2020]
- iv. Notice of Adjournment of Pretrial Conference [Adv. Case No. 20-50842 (MFW) – [Docket No. 29](#) – filed October 27, 2020]
- v. Certification of Counsel Regarding Stipulated Briefing Schedule on Defendants’ Motion to Dismiss [Adv. Case No. 20-50842 (MFW) – [Docket No. 33](#) – filed October 29, 2020]

Status: The hearing on this matter will go forward.

Dated: November 3, 2020

/s/ Brett M. Haywood

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—and—

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