

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

The Hertz Corporation, *et al.*,¹

Debtors.

Chapter 11

Case No. 20-11218 (MFW)

(Jointly Administered)

Hearing Date: April 16, 2021 at 10:30 a.m. (ET)

Objection Deadline: April 9, 2021 at 4:00 p.m. (ET)

**NOTICE OF HEARING TO CONSIDER APPROVAL OF
PROPOSED DISCLOSURE STATEMENT AND SOLICITATION PROCEDURES
FOR JOINT CHAPTER 11 PLAN OF REORGANIZATION
OF THE HERTZ CORPORATION AND ITS DEBTOR AFFILIATES**

TO ALL PARTIES IN INTEREST IN THE DEBTORS' CHAPTER 11 CASES:

PLEASE TAKE NOTICE THAT The Hertz Corporation and its affiliated debtors in the above-captioned chapter 11 cases (collectively, the “**Debtors**”) have filed (i) their *Joint Chapter 11 Plan of Reorganization of The Hertz Corporation and Its Debtor Affiliates* [D.I. 2912] (together with all the schedules and exhibits thereto, and each as amended, modified or supplemented from time to time, the “**Proposed Plan**”)² and (ii) the *Disclosure Statement for Joint Chapter 11 Plan of Reorganization of The Hertz Corporation and Its Debtor Affiliates* [D.I. 2913] (together with all the schedules and exhibits thereto, and each as may be amended, modified, or supplemented from time to time, the “**Proposed Disclosure Statement**”).

PLEASE TAKE FURTHER NOTICE THAT the Debtors will also file a motion seeking entry of an order (i) approving the Proposed Disclosure Statement as containing “adequate information” pursuant to section 1125 of the Bankruptcy Code, (ii) approving solicitation and voting procedures in connection with the Proposed Plan, (iii) establishing certain deadlines in connection with approval of the Proposed Disclosure Statement and the Proposed Plan, (iv) approving the manner and forms of ballots and certain notices, and (v) granting related relief (the “**Motion**”).

¹ The last four digits of The Hertz Corporation’s tax identification number are 8568. The location of the Debtors’ service address is 8501 Williams Road, Estero, FL 33928. Due to the large number of Debtors in these chapter 11 cases, which are jointly administered for procedural purposes, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://restructuring.primeclerk.com/hertz>.

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Proposed Disclosure Statement or the Proposed Plan, as applicable, or as the context otherwise requires.

The Proposed Plan contains releases of the Debtors and certain third parties and related injunction and exculpation provisions, which will become effective if the Proposed Plan is confirmed. You should carefully review the Plan and the applicable release, injunction, and related provisions at <https://restructuring.primeclerk.com/hertz>.

PLEASE TAKE FURTHER NOTICE THAT:

1. A hearing (the “**Disclosure Statement Hearing**”) will be held before the Honorable Mary F. Walrath, United States Bankruptcy Judge, in the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”), 824 North Market Street, 5th Floor, Courtroom 4, Wilmington, Delaware 19801, on **April 16, 2021, at 10:30 a.m. (prevailing Eastern Time)**, to consider entry of an order, determining, among other things, that the Proposed Disclosure Statement contains “adequate information” within the meaning ascribed to such term in section 1125 of the Bankruptcy Code and approving the Proposed Disclosure Statement. Please be advised that the Disclosure Statement Hearing may be adjourned or continued from time to time by the Bankruptcy Court or the Debtors without further notice other than as indicated in any notice or agenda of matters scheduled that is filed with the Bankruptcy Court or by being announced in open court. If the Disclosure Statement Hearing is continued, the Debtors will post the new date and time of the Disclosure Statement Hearing at <https://restructuring.primeclerk.com/hertz>. The Disclosure Statement and Plan may be modified, if necessary, in accordance with the Bankruptcy Code, the Bankruptcy Rules, and other applicable law, before, during, or as a result of the Disclosure Statement Hearing, without further notice to creditors or other parties in interest.

2. Any party in interest wishing to obtain a copy of the Proposed Disclosure Statement and the Proposed Plan should contact Prime Clerk LLC, the Debtors’ Solicitation Agent, in writing at, The Hertz Corporation Ballot Processing Center c/o Prime Clerk LLC, One Grand Central Place, 60 East 42nd Street, Suite 1440, New York, NY 10165, by telephone at (877) 428-4661 (Domestic) or +1-929-955-3421 (International), or electronic mail to hertzinfo@primeclerk.com (with ‘Hertz’ in the subject line). Interested parties may also review the Proposed Disclosure Statement and the Proposed Plan free of charge at <https://restructuring.primeclerk.com/hertz/>. The Proposed Disclosure Statement and the Proposed Plan can also be viewed by scanning the below Quick Response Barcode using the camera on a smart phone or tablet.



3. In addition, the Proposed Disclosure Statement and Proposed Plan are on file with the Bankruptcy Court and may be reviewed by accessing the Bankruptcy Court’s website:

www.deb.uscourts.gov. Note that a PACER password and login are needed to access documents on the Bankruptcy Court's website. A PACER password can be obtained at: www.pacer.psc.uscourts.gov.

4. Objections, if any, to approval of the Proposed Disclosure Statement must: (i) be in writing; (ii) conform to the Bankruptcy Rules and the Local Rules; (iii) set forth the name of the objecting party and the nature and amount of Claims or Interests held or asserted by such party against the Debtors' estates or property; (iv) provide the basis for objection and specific grounds thereof, and provide proposed language that, if accepted and incorporated by the Debtors, would obviate such objection; and (v) be filed, together with proof of service, with the Bankruptcy Court, and served so that they are **actually received** by the following parties no later than **April 9, 2021 at 4:00 p.m. (prevailing Eastern Time)**:

- (a) counsel to the Debtors, (i) White & Case LLP, Southeast Financial Center, 200 South Biscayne Boulevard, Suite 4900, Miami, FL 33131 (Attn: Thomas E Lauria (tlauria@whitecase.com), and Matthew Brown (mbrown@whitecase.com)), 1221 Avenue of the Americas, New York, NY 10020 (Attn: David Turetsky (david.turetsky@whitecase.com)), and 555 South Flower Street, Suite 2700, Los Angeles, CA 90071 (Attn: Ronald K. Gorsich (rgorsich@whitecase.com)), and (ii) Richards, Layton & Finger, PA, One Rodney Square, 9210 North King Street, Wilmington, DE 19801 (Attn: John Knight (knight@rlf.com), and Brett M. Haywood (haywood@rlf.com));
- (b) the U.S. Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801 (Attn: Linda Richenderfer (Linda.Richenderfer@usdoj.gov));
- (c) counsel to the Committee, (i) Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, NY 10036 (Attn: Thomas Moers Mayer (tmayer@kramerlevin.com), Amy Caton (acaton@kramerlevin.com), and Alice Byowitz (abyowitz@kramerlevin.com)), and (ii) Benesch, Friedlander, Coplan & Aronoff LLP, 222 Delaware Avenue, Suite 801, Wilmington, DE 19801 (Attn: Jennifer R. Hoover (jhoover@beneschlaw.com), Kevin M. Capuzzi (kcapuzzi@beneschlaw.com), and John C. Gentile (jgentile@beneschlaw.com)); and
- (d) counsel to the Plan Sponsors, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, NY 10022 (Attn: Steve Hessler (stephen.hessler@kirkland.com)); Kirkland & Ellis 1301 Pennsylvania Avenue, N.W. Washington, D.C. 20004 (Attn: AnnElyse Scarlett Gains annelyse.gains@kirkland.com)).

5. IF AN OBJECTION TO THE PROPOSED DISCLOSURE STATEMENT IS NOT FILED AND SERVED STRICTLY AS PRESCRIBED HEREIN, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO THE PROPOSED DISCLOSURE STATEMENT OR THE ADEQUACY THEREOF AND MAY NOT BE HEARD AT THE DISCLOSURE STATEMENT HEARING.

6. Following approval of the Proposed Disclosure Statement by the Bankruptcy Court, Holders of Impaired Claims against the Debtors that are entitled to vote will receive Solicitation Packages in accordance with the order approving the Motion, including instructions to obtain, free of charge, the Proposed Plan, the Proposed Disclosure Statement, and various other documents related thereto, unless otherwise ordered by the Bankruptcy Court. Holders of Unclassified Claims and Claims in the Unimpaired Classes shall receive (i) the Confirmation Hearing Notice and (ii) the Unclassified/Unimpaired Non-Voting Status Notice. Holders of Impaired Claims and Interests that are deemed to reject the Plan shall receive (i) the Confirmation Hearing Notice and (ii) the Impaired Non-Voting Status Notice.

7. THIS NOTICE IS NOT A SOLICITATION OF VOTES TO ACCEPT OR REJECT THE PROPOSED PLAN. VOTES ON THE PROPOSED PLAN MAY NOT BE SOLICITED UNLESS AND UNTIL THE PROPOSED DISCLOSURE STATEMENT IS APPROVED BY AN ORDER OF THE BANKRUPTCY COURT.

Dated: March 2, 2021

RICHARDS, LAYTON & FINGER, P.A.

/s/ Brett M. Haywood

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