

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re

The Hertz Corporation, *et al.*,<sup>1</sup>

Debtors.

The Official Committee of Unsecured Creditors,  
on behalf of the estates of the Debtors,

Plaintiffs,

v.

Barclays Bank PLC, solely as the holder of a  
first lien and/or security interest in its capacity as  
collateral agent under an Amended and Restated  
Guarantee and Collateral Agreement dated  
November 2, 2017, and BOKF, N.A., solely as  
the holder of a second lien and/or security  
interest in its capacity as collateral agent under  
the Second Lien Collateral Agreement dated  
June 6, 2017,

Defendants.

Chapter 11

Case No. 20-11218 (MFW)

(Jointly Administered)

Adv. Pro. No. 20-50842 (MFW)

**NOTICE OF AGENDA FOR VIDEO HEARING  
SCHEDULED FOR FEBRUARY 16, 2021 AT 11:30 A.M. (PREVAILING EASTERN  
TIME), BEFORE THE HONORABLE MARY F. WALRATH, AT THE UNITED  
STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE<sup>2</sup>**

<sup>1</sup> The last four digits of The Hertz Corporation's tax identification number are 8568. The location of the debtors' service address is 8501 Williams Road, Estero, FL 33928. Due to the large number of debtors in these chapter 11 cases, which are jointly administered for procedural purposes, a complete list of the debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the debtors' claims and noticing agent at <https://restructuring.primeclerk.com/hertz>.

<sup>2</sup> All motions and other pleadings referenced herein are available online at the following address: <https://restructuring.primeclerk.com/hertz>.

**THE REMOTE HEARING WILL BE CONDUCTED ENTIRELY BY ZOOM  
AND REQUIRES ALL PARTICIPANTS TO REGISTER IN ADVANCE.  
COURTCALL WILL NOT BE USED TO DIAL IN.**

**PLEASE USE THE FOLLOWING LINK TO REGISTER FOR THE HEARING:  
[https://debuscourts.zoomgov.com/meeting/register/vJIsdOuogzMpHygAX\\_OeDjh9qAdY6I  
cbWBQ](https://debuscourts.zoomgov.com/meeting/register/vJIsdOuogzMpHygAX_OeDjh9qAdY6IcbWBQ)**

**ONCE REGISTERED, PARTIES WILL RECEIVE A CONFIRMATION EMAIL  
CONTAINING PERSONAL LOG-IN INFORMATION FOR THE HEARING.**

**I. WITHDRAWN/RESOLVED MATTERS:**

1. Debtors' Motion for Entry of an Order Authorizing Debtors to File Under Seal the Schedule to the Donlen Debtors' Notice of Cure Costs and Potential Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection with Sale [[Docket No. 2304](#) – filed December 28, 2020]

Objection/Response Deadline: January 11, 2021 at 4:00 p.m. (ET)

Objections/Responses Received: None.

Related Documents:

- i. Certification of No Objection Regarding Debtors' Motion for Entry of an Order Authorizing Debtors to File Under Seal the Schedule to the Donlen Debtors' Notice of Cure Costs and Potential Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection with Sale [[Docket No. 2469](#) – filed January 15, 2021]
- ii. Order Authorizing Debtors to File Under Seal the Schedule to the Donlen Debtors' Notice of Cure Costs and Potential Assumption and Assignment of Executory Contracts and Unexpired Leases in Connection with Sale [[Docket No. 2481](#) – entered January 19, 2021]

Status: On January 19, 2021, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.

2. Herbert M. Alford's Motion for Order (i) Deeming His Proof of Claim Timely Filed, and (ii) Granting Related Relief from Automatic Stay [[Docket No. 2374](#) – filed January 8, 2021]

Objection/Response Deadline: January 22, 2021 at 4:00 p.m. (ET); extended by agreement to February 11, 2021 at 4:00 p.m. (ET) for the Debtors

Objections/Responses Received: None.

Related Documents:

- i. Certification of Counsel Regarding Order Approving Stipulation Regarding Herbert M. Alford's Motion [[Docket No. 2648](#) – filed February 8, 2021]
- ii. Order Approving Stipulation Regarding Herbert M. Alford's Motion [[Docket No. 2655](#) – entered February 9, 2021]
- iii. Notice of Withdrawal of Herbert M. Alford's Motion for Order (i) Deeming His Proof of Claim Timely Filed, and (ii) Granting Relief from Automatic Stay [[Docket No. 2690](#) – filed February 10, 2021]

Status: On February 9, 2021, the Court entered an order regarding this matter, and on February 10, 2021, the Movant withdrew this matter. Accordingly, a hearing on this matter is no longer necessary.

3. Debtors' Sixth Omnibus (Non-Substantive) Objection to Certain Amended and Superseded Claims [[Docket No. 2461](#) – filed January 15, 2021]

Objection/Response Deadline: February 5, 2021 at 4:00 p.m. (ET); extended by agreement to March 10, 2021 at 4:00 p.m. (ET) for Havoline Xpress Lube ("[Havoline](#)")

Objections/Responses Received:

- A. Informal comments received from Havoline

Related Documents:

- i. Corrected Declaration of Brian Martin in Support of Debtors' Sixth Omnibus (Non-Substantive) Objection to Certain Amended and Superseded Claims [[Docket No. 2485](#) – filed January 19, 2021]
- ii. Notice of Submission of Copies of Proofs of Claim Regarding Debtors' Sixth Omnibus (Non-Substantive) Objection to Certain Amended and Superseded Claims [[Docket No. 2591](#) – filed February 2, 2021]
- iii. Certification of Counsel Regarding Debtors' Sixth Omnibus (Non-Substantive) Objection to Certain Amended and Superseded Claims [[Docket No. 2658](#) – filed February 9, 2021]
- iv. Order Sustaining Debtors' Sixth Omnibus (Non-Substantive) Objection to Certain Amended and Superseded Claims [[Docket No. 2739](#) – entered February 10, 2021]

Status: The hearing solely with respect to Havoline's claims has been continued to March 17, 2021 at 10:30 a.m. (ET). On February 10, 2021, the Court entered an order with respect to all other claims. Accordingly, a hearing with respect to this matter, as it relates to all other claims, is no longer necessary.

4. Debtors' Seventh Omnibus (Non-Substantive) Objection to Certain Amended and Superseded Claims [[Docket No. 2462](#) – filed January 15, 2021]

Objection/Response Deadline: February 5, 2021 at 4:00 p.m. (ET)

Objections/Responses Received: None at this time.

Related Documents:

- i. Notice of Submission of Copies of Proofs of Claim Regarding Debtors' Seventh Omnibus (Non-Substantive) Objection to Certain Amended and Superseded Claims [[Docket No. 2592](#) – filed February 2, 2021]
- ii. Certificate of No Objection Regarding Debtors' Seventh Omnibus (Non-Substantive) Objection to Certain Amended and Superseded Claims [[Docket No. 2659](#) – filed February 9, 2021]
- iii. Order Sustaining Debtors' Seventh Omnibus (Non-Substantive) Objection to Certain Amended and Superseded Claims [[Docket No. 2738](#) – entered February 10, 2021]

Status: On February 10, 2021, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.

5. Debtors' Eighth Omnibus (Non-Substantive) Objection to Certain Duplicate Claims [[Docket No. 2463](#) – filed January 15, 2021]

Objection/Response Deadline: February 5, 2021 at 4:00 p.m. (ET)

Objections/Responses Received:

- A. Informal response received from Gigliotti Properties
- B. Motion of Creditor Richard Garrie Murphy Seeking to Mark Duplicate Claim Withdrawn and Confirm Continuation of Original Claim [[Docket No. 2609](#) – filed February 3, 2021]

Related Documents:

- i. Corrected Declaration of Brian Martin in Support of Debtors' Eighth Omnibus (Non-Substantive) Objection to Certain Duplicate Claims [[Docket No. 2486](#) – filed January 19, 2021]

- ii. Certification of Counsel Regarding Debtors' Eighth Omnibus (Non-Substantive) Objection to Certain Duplicate Claims [[Docket No. 2660](#) – filed February 9, 2021]
- iii. Order Sustaining Debtors' Eighth Omnibus (Non-Substantive) Objection to Certain Duplicate Claims [[Docket No. 2717](#) – entered February 10, 2021]

Status: On February 10, 2021, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.

- 6. Debtors' Ninth Omnibus (Non-Substantive) Objection to Certain Duplicate Claims [[Docket No. 2464](#) – filed January 15, 2021]

Objection/Response Deadline: February 5, 2021 at 4:00 p.m. (ET)

Objections/Responses Received

- A. Informal response received from Raines Motors, Inc.

Related Documents:

- i. Certificate of No Objection Regarding Debtors' Ninth Omnibus (Non-Substantive) Objection to Certain Duplicate Claims [[Docket No. 2661](#) – filed February 9, 2021]
- ii. Order Sustaining Debtors' Ninth Omnibus (Non-Substantive) Objection to Certain Duplicate Claims [[Docket No. 2712](#) – entered February 10, 2021]

Status: On February 10, 2021, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.

- 7. Debtors' Second Supplemental Application for Entry of an Order Expanding the Scope of Services to Be Provided by Ernst & Young LLP as Audit and Tax Services Provider for the Debtors *Nunc Pro Tunc* to December 18, 2020 [[Docket No. 2473](#) – filed January 15, 2021]

Objection/Response Deadline: January 29, 2021 at 4:00 p.m. (ET)

Objections/Responses Received: None.

Related Documents:

- i. Certification of No Objection Regarding Debtors' Second Supplemental Application for Entry of an Order Expanding the Scope of Services to Be Provided by Ernst & Young LLP as Audit and Tax Services Provider for the Debtors *Nunc Pro Tunc* to December 18, 2020 [[Docket No. 2580](#) – filed February 1, 2021]

- ii. Order Authorizing an Expanded Scope of Services to Be Provided by Ernst & Young LLP as Audit and Tax Services Provider for the Debtors *Nunc Pro Tunc* to December 18, 2020 [[Docket No. 2590](#) – entered February 2, 2021]

Status: On February 2, 2021, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.

8. Nicholas Alves' Motion to Allow Late Filed Claims to Be Treated as Timely Filed [[Docket No. 2544](#) – filed January 28, 2021]

Objection/Response Deadline: February 8, 2021 at 4:00 p.m. (ET)

Objections/Responses Received: None at this time.

Related Documents:

- i. Notice of Withdrawal of Nicholas Alves' Motion to Allow Late Filed Claims to Be Treated as Timely Filed at DN #2544 [[Docket No. 2621](#) – filed February 5, 2021]

Status: This matter has been withdrawn. Accordingly, a hearing on this matter is no longer necessary.

**II. CONTINUED MATTERS:**

9. Motion [of Dean Reece] for Class Certification [[Docket No. 2235](#) – filed December 21, 2020]

Objection/Response Deadline: February 9, 2021 at 4:00 p.m. (ET)

Objections/Responses Received: None at this time.

Related Documents:

- i. Notice of Hearing on Motion for Class Certification [[Docket No. 2245](#) – filed December 22, 2020]

Status: The hearing on this matter has been continued pursuant to the mediation procedures and related stipulation attached to the *Order (i) Approving the Mediation Stipulation Regarding Claims Arising from Prepetition Representative Actions: (a) Appointing a Mediator, (b) Referring Certain Matters to Mediation and (c) Approving the Mediation Procedures, and (ii) Granting Related Relief* [Docket No. 2450].

10. Rebecca Vyctoria Lea Bly-Thwreatt Motion for Relief from the Automatic Stay [[Docket No. 2262](#) – filed December 23, 2020]

Objection/Response Deadline: January 6, 2021 at 4:00 p.m. (ET); extended by agreement to March 10, 2021 at 4:00 p.m. (ET) for the Debtors

Objections/Responses Received: None at this time.

Related Documents: None at this time.

Status: The hearing on this matter has been continued to March 17, 2021 at 10:30 a.m. (ET).

11. Motion of False Police Report Claimants No. 2 for Relief from Automatic Stay [[Docket No. 2593](#) – filed February 2, 2021]

Objection/Response Deadline: February 9, 2021 at 4:00 p.m. (ET); extended by agreement to February 23, 2021 for the Debtors

Objections/Responses Received: None at this time.

Related Documents: None at this time.

Status: The hearing on this matter has been continued to March 17, 2021 at 10:30 a.m. (ET).

### **III. MATTERS SUBMITTED UNDER CERTIFICATION:**

12. Motion of the Debtors for Entry of an Order Authorizing the Debtors to Redact Confidential Information in the Motion of the Debtors for Entry of an Order Authorizing and Approving the Debtors' (i) 2021 Key Employee Incentive Plan and (ii) 2021 Employee Incentive Plan [[Docket No. 2540](#) – filed January 26, 2021]

Objection/Response Deadline: February 9, 2021 at 4:00 p.m. (ET)

Objections/Responses Received: None.

Related Documents:

- i. Certification of No Objection Regarding Motion of the Debtors for Entry of an Order Authorizing the Debtors to Redact Confidential Information in the Motion of the Debtors for Entry of an Order Authorizing and Approving the Debtors' (i) 2021 Key Employee Incentive Plan and (ii) 2021 Employee Incentive Plan [[Docket No. 2743](#) - filed February 10, 2021]

Status: On February 10, 2021, the Debtors filed a certificate of no objection regarding this matter. Accordingly, a hearing with respect to this matter is only necessary to the extent the Court has any questions or concerns.

13. Motion [of L'Tanya McCallum] for Entry of an Order Granting Relief from the Automatic Stay to Continue Prosecution of California District Court Action [[Docket No. 2581](#) – filed February 1, 2021]

Objection/Response Deadline: February 9, 2021 at 4:00 p.m. (ET); extended by agreement to February 11, 2021 at 4:00 p.m. (ET) for the Debtors

Objections/Responses Received: None.

Related Documents:

- i. Certification of Counsel Regarding Order Approving Stipulation Regarding L'Tanya McCallum Motion for Relief from the Automatic Stay [[Docket No. 2740](#) – filed February 10, 2021]

Status: On February 10, 2021, the Debtors submitted an order resolving this matter under certification of counsel. Accordingly, a hearing on this matter is only required to the extent the Court has any questions or concerns.

14. Debtors' Motion for Entry of an Order Waiving Certain Requirements of Local Rule 3007-1(f)(i) [[Docket No. 2594](#) – filed February 2, 2021]

Objection/Response Deadline: February 9, 2021 at 4:00 p.m. (ET); extended by agreement to February 10, 2021 at 4:00 p.m. (ET) for the Official Committee of Unsecured Creditors (the "Committee")

Objections/Responses Received:

- A. Informal comments received from the Committee

Related Documents: None at this time.

- i. Certification of Counsel Regarding Debtors' Motion for Entry of an Order Waiving Certain Requirements of Local Rule 3007-1(f)(i) [[Docket No. 2741](#) – filed February 10, 2021]

Status: On February 10, 2021, the Debtors submitted a revised proposed order under certification of counsel. Accordingly, a hearing with respect to this matter is only necessary to the extent the Court has any questions or concerns.



**IV. MATTERS GOING FORWARD:**

15. [SEALED] Motion of the Debtors for Entry of an Order Authorizing and Approving the Debtors' (i) 2021 Key Employee Incentive Plan and (ii) 2021 Employee Incentive Plan [Docket No. 2538 – filed January 26, 2021]

Objection/Response Deadline: February 9, 2021 at 4:00 p.m. (ET); extended by agreement to February 11, 2021 at 12:00 noon (ET) for the Committee

Objections/Responses Received:

- A. United States Trustee's Objection to Motion of the Debtors for Entry of an Order Authorizing and Approving the Debtors' (i) 2021 Key Employee Incentive Plan and (ii) 2021 Employee Incentive Plan [[Docket No. 2650](#) – filed February 8, 2021]
- B. Objection of the Retired Executives Group to Motion of the Debtors for Entry of an Order Authorizing and Approving the Debtors' (i) 2021 Key Employee Incentive Plan and (ii) 2021 Employee Incentive Plan [[Docket No. 2668](#) – filed February 9, 2021]

Related Documents:

- i. [Redacted] Motion of the Debtors for Entry of an Order Authorizing and Approving the Debtors' (i) 2021 Key Employee Incentive Plan and (ii) 2021 Employee Incentive Plan [[Docket No. 2539](#) – filed January 26, 2021]

Witness Information:

- i. The Debtors intend to offer testimony by declaration. To the extent live testimony is necessary, Mr. John England, the Managing Partner of Pay Governance LLC, will be available to testify by video from his home in St. Petersburg, FL, Mr. Michael Buenzow, Senior Managing Director of FTI Consulting, Inc., will be available to testify by video from an office in Chicago, IL, and Mr. Matthew Pulliam, a Compensation Consultant of FTI Consulting, Inc., will be available to testify by video from his home in West Bloomfield, MI.

Status: The hearing on this matter will go forward.

**V. ADVERSARY MATTERS GOING FORWARD:**

16. Barclays Bank PLC and BOKF, N.A.'s Motion to Dismiss Counts II, III, and IV of the Complaint [Adv. Case No. 20-50842 (MFW) – [Docket No. 9](#) – filed October 13, 2020]

Objection/Response Deadline: November 24, 2020

Objections/Responses Received:

- A. Committee's Memorandum of Law in Opposition to the Collateral Agents' Motion to Dismiss [Adv. Case No. 20-50842 (MFW) – [Docket No. 50](#) – filed November 24, 2020]

Related Documents:

- i. Complaint [Adv. Case No. 20-50842 (MFW) – [Docket No. 1](#) – filed September 11, 2020]
- ii. Summons and Notice of Pretrial Conference in an Adversary Proceeding [Issued to Barclays Bank PLC, solely as the holder of first lien and/or security interest in its capacity as collateral agent under an Amended and Restated Guarantee and Collateral Agreement dated November 2, 2017] [Adv. Case No. 20-50842 (MFW) – [Docket No. 3](#) – filed September 11, 2020]
- iii. Summons and Notice of Pretrial Conference in an Adversary Proceeding [Issued to BOKF, N.A, solely as the holder of a second lien and/or security interest in its capacity as collateral agent under the Second Lien Collateral Agreement dated June 6, 2017 [Adv. Case No. 20-50842 (MFW) – [Docket No. 4](#) – filed September 11, 2020]
- iv. [SEALED] Memorandum of Law in Support of Barclays Bank PLC and BOKF, N.A.'s Motion to Dismiss [Adv. Case No. 20-50842 (MFW) – Docket No. 10 – filed October 13, 2020]
- v. [SEALED] Declaration of Robert Walsh in Support of Barclays Bank PLC and BOKF, N.A.'s Motion to Dismiss [Adv. Case No. 20-50842 (MFW) – Docket No. 14 – filed October 13, 2020]
- vi. [SEALED] Declaration of Jordan D. Gratch in Support of Barclays Bank PLC and BOKF, N.A.'s Motion to Dismiss [Adv. Case No. 20-50842 (MFW) – Docket No. 15 – filed October 13, 2020]
- vii. Supplemental Memorandum of Law in Support of BOKF, N.A.'s Motion to Dismiss Counts II, III and IV of the Complaint Pursuant to Bankruptcy Code Section 546(e) [Adv. Case No. 20-50842 (MFW) – [Docket No. 16](#) – filed October 13, 2020]
- viii. Declaration of Andrew I. Silfen in Support of Motion of Barclays Bank PLC and BOKF, N.A. to Dismiss [Adv. Case No. 20-50842 (MFW) – [Docket No. 17](#) – filed October 13, 2020]
- ix. Motion to File Under Seal Declaration of Jordan D. Gratch [Adv. Case No. 20-50842 (MFW) – [Docket No. 20](#) – filed October 16, 2020]

- x. Notice of Filing of Proposed Redacted Version of Declaration of Jordan D. Gratch [Adv. Case No. 20-50842 (MFW) – [Docket No. 21](#) – filed October 16, 2020]
- xi. Order Approving Stipulated Briefing Schedule on Defendants’ Motion to Dismiss [Adv. Case No. 20-50842 (MFW) – [Docket No. 45](#) – entered November 17, 2020]
- xii. Scheduling Order [Adv. Case No. 20-50842 (MFW) – [Docket No. 47](#) – entered November 20, 2020]
- xiii. Barclays Bank PLC and BOKF, N.A.’s Reply in Support of Their Motion to Dismiss [Adv. Case No. 20-50842 (MFW) – [Docket No. 62](#) – filed December 22, 2020]
- xiv. BOKF, N.A.’s Supplemental Reply in Support of Motion to Dismiss Complaint Pursuant to Section 546(e) [Adv. Case No. 20-50842 (MFW) – [Docket No. 63](#) – filed December 22, 2020]
- xv. Re-Notice of Oral Argument [Adv. Case No. 20-50842 (MFW) – [Docket No. 65](#) – filed January 8, 2021]
- xvi. Order Suspending Discovery and Modifying Court’s Scheduling Order [Adv. Case No. 20-50842 (MFW) – [Docket No. 68](#) – entered January 28, 2021]

Status: Oral argument with respect to this matter will go forward.

**VI. INTERIM FEE APPLICATIONS:**

- 17. Interim Fee Applications. See [Exhibit A](#) hereto.

Related Documents:

- i. Certification of Counsel Regarding Second Omnibus Order Awarding Interim Allowance of Compensation for Services Rendered and for Reimbursement of Expenses [[Docket No. 2716](#) – filed February 10, 2021]

Witness Information:

- i. Moelis & Company LLC intends to offer testimony by declaration. To the extent live testimony is necessary, Mr. William Q. Derrough, a Managing Director and Global Co-Head of the Recapitalization & Restructuring Group at Moelis & Company LLC, will be available to testify by video from his home in Brooklyn, NY.

Status: On February 10, 2021, the Debtors submitted a proposed order with respect to the uncontested interim fee applications under certification of counsel. The hearing with respect to the contested interim fee applications will go forward.

Dated: February 11, 2021

/s/ J. Zachary Noble

**RICHARDS, LAYTON & FINGER, P.A.**

Mark D. Collins (No. 2981)  
Robert J. Stearn, Jr. (No. 2915)  
John H. Knight (No. 3848)  
Brett M. Haywood (No. 6166)  
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—and—

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*Co-Counsel to the Debtors and Debtors-in-Possession*

**Exhibit A**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re

The Hertz Corporation, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 20-11218 (MFW)

(Jointly Administered)

**AMENDED<sup>2</sup> INDEX OF MONTHLY AND INTERIM FEE APPLICATIONS  
SCHEDULED FOR HEARING ON FEBRUARY 16, 2021 AT 11:30 A.M. (ET)**

1. Second Interim Application of White & Case LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors for the Period from August 1, 2020 through October 31, 2020 [[Docket No. 2105](#) – filed December 14, 2020]

Objection Deadline: January 4, 2021 at 4:00 p.m. (ET)

Objections/Responses Received:

- A. Objection of the False Police Report Plaintiffs to Second Interim Application of White & Case LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors for the Period from August 1, 2020 through October 31, 2020 [[Docket No. 2329](#) – filed January 4, 2021]

Related Documents:

- i. Third Monthly Application of White & Case LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors for the Period from August 1, 2020 through August 31, 2020 [[Docket No. 1402](#) – filed October 1, 2020]
- ii. Certification of No Objection Regarding Third Monthly Application of White & Case LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors for the Period from August 1, 2020 through August 31, 2020 (No Order Required) [[Docket No. 1598](#) – filed October 23, 2020]
- iii. Fourth Monthly Application of White & Case LLP for Compensation for Services

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<sup>1</sup> The last four digits of The Hertz Corporation's tax identification number are 8568. The location of the debtors' service address is 8501 Williams Road, Estero, FL 33928. Due to the large number of debtors in these chapter 11 cases, which are jointly administered for procedural purposes, a complete list of the debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the debtors' claims and noticing agent at <https://restructuring.primeclerk.com/hertz>.

<sup>2</sup> **The Debtors submitted this index to Chambers on February 9, 2021, and have subsequently amended it. For the convenience of the Court, amended items are noted in bold.**

Rendered and Reimbursement of Expenses as Counsel to the Debtors for the Period from September 1, 2020 through September 30, 2020 [[Docket No. 1702](#) – filed November 4, 2020]

- iv. Certification of No Objection Regarding Fourth Monthly Application of White & Case LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors for the Period from September 1, 2020 through September 30, 2020 (No Order Required) [[Docket No. 1974](#) – filed November 30, 2020]
  - v. Fifth Monthly Application of White & Case LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors for the Period from October 1, 2020 through October 31, 2020 [[Docket No. 1924](#) – filed November 23, 2020]
  - vi. Certification of No Objection Regarding Fifth Monthly Application of White & Case LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors for the Period from October 1, 2020 through October 31, 2020 (No Order Required) [[Docket No. 2123](#) – filed December 15, 2020]
  - vii. Fee Examiner’s Final Report Regarding Second Interim Fee Application Request of White & Case LLP [[Docket No. 2517](#) – filed January 22, 2021]
  - viii. Reply to Objection of the False Report Plaintiffs to Second Interim Application of White & Case LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors for the Period from August 1, 2020 through October 31, 2020 [[Docket No. 2711](#) – filed February 10, 2021]**
2. First Interim Application of The Boston Consulting Group, Inc. for Allowance of Compensation for Services Rendered as Strategic Advisor for the Debtors and Debtors in Possession for the Period from July 22, 2020 to and Including October 31, 2020 [[Docket No. 2107](#) – filed December 14, 2020]

Objection Deadline: January 4, 2021 at 4:00 p.m. (ET)

Objections/Responses Received: None.

Related Documents:

- i. First Monthly Application of The Boston Consulting Group, Inc. for Allowance of Compensation for Services Rendered as Strategic Advisor for the Debtors and Debtors in Possession for the Period from July 22, 2020 to and Including August 31, 2020 [[Docket No. 1338](#) – filed September 21, 2020]
- ii. Corrected Certification of No Objection Regarding First Monthly Application of The Boston Consulting Group, Inc. for Allowance of Compensation for Services Rendered as Strategic Advisor for the Debtors and Debtors in Possession for the Period from July 22, 2020 to and Including August 31, 2020 (No Order Required) [[Docket No. 1651](#) – filed October 28, 2020]

- iii. Second Monthly Application of The Boston Consulting Group, Inc. for Allowance of Compensation for Services Rendered as Strategic Advisor for the Debtors and Debtors in Possession for the Period from September 1, 2020 to and Including September 30, 2020 [[Docket No. 1469](#) – filed October 8, 2020]
  - iv. Certification of No Objection Regarding Second Monthly Application of The Boston Consulting Group, Inc. for Allowance of Compensation for Services Rendered as Strategic Advisor for the Debtors and Debtors in Possession for the Period from September 1, 2020 to and Including September 30, 2020 (No Order Required) [[Docket No. 1720](#) – filed November 6, 2020]
  - v. Third Monthly Application of The Boston Consulting Group, Inc. for Allowance of Compensation for Services Rendered as Strategic Advisor for the Debtors and Debtors in Possession for the Period from October 1, 2020 to and Including October 31, 2020 [[Docket No. 2033](#) – filed December 8, 2020]
  - vi. Notice of Filing [[Docket No. 2063](#) – filed December 10, 2020]
  - vii. Certification of No Objection Regarding Third Monthly Application of The Boston Consulting Group, Inc. for Allowance of Compensation for Services Rendered as Strategic Advisor for the Debtors and Debtors in Possession for the Period from October 1, 2020 to and Including October 31, 2020 (No Order Required) [[Docket No. 2322](#) – filed December 31, 2020]
  - viii. Fee Examiner’s Final Report Regarding First Interim Fee Application Request of Boston Consulting Group, Inc. [[Docket No. 2527](#) – filed January 25, 2021]
3. Second Interim Fee Application Request of Richards, Layton & Finger, P.A. [[Docket No. 2113](#) – filed December 15, 2020]

Objection Deadline: January 5, 2021 at 4:00 p.m. (ET); extended by agreement to January 8, 2021 at 4:00 p.m. (ET) for the Office of the United States Trustee (the “U.S. Trustee”)

Objections/Responses Received:

- A. Informal comments received from the U.S. Trustee

Related Documents:

- i. Third Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors-in-Possession for the Period from August 1, 2020 through August 31, 2020 [[Docket No. 1449](#) – filed October 7, 2020]
- ii. Certification of No Objection Regarding Third Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors-in-Possession for the Period from August 1, 2020 through August 31, 2020 (No Order



Required) [[Docket No. 1662](#) – filed October 29, 2020]

- iii. Fourth Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors-in-Possession for the Period from September 1, 2020 through September 30, 2020 [[Docket No. 1685](#) – filed November 3, 2020]
  - iv. Certification of No Objection Regarding Fourth Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors-in-Possession for the Period from September 1, 2020 through September 30, 2020 (No Order Required) [[Docket No. 1948](#) – filed November 25, 2020]
  - v. Fifth Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors-in-Possession for the Period from October 1, 2020 through October 31, 2020 [[Docket No. 2034](#) – filed December 8, 2020]
  - vi. Certification of No Objection Regarding Fifth Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors-in-Possession for the Period from October 1, 2020 through October 31, 2020 (No Order Required) [[Docket No. 2316](#) – filed December 30, 2020]
  - vii. Fee Examiner’s Final Report Regarding Second Interim Fee Application Request of Richards, Layton & Finger, P.A. [[Docket No. 2514](#) – filed January 22, 2021]
4. Second Interim Application of McCarthy Tétrault LLP for Compensation for Services Rendered and Reimbursement of Expenses as Canadian Restructuring Counsel to the Debtors from August 1, 2020 through October 31, 2020 [[Docket No. 2124](#) – filed December 15, 2020]

Objection Deadline: January 5, 2021 at 4:00 p.m. (ET)

Objections/Responses Received: None.

Related Documents:

- i. Second Monthly Application of McCarthy Tétrault LLP for Compensation for Services Rendered as Canadian Restructuring Counsel to the Debtors from August 1, 2020 through August 31, 2020 [[Docket No. 1389](#) – filed September 30, 2020]
- ii. Certification of No Objection Regarding Second Monthly Application of McCarthy Tétrault LLP for Compensation for Services Rendered and Reimbursement of Expenses as Canadian Restructuring Counsel to the Debtors from August 1, 2020 through August 31, 2020 (No Order Required) [[Docket No. 1578](#) – filed October 22, 2020]
- iii. Amended Third Monthly Application of McCarthy Tétrault LLP for Compensation

for Services Rendered as Canadian Restructuring Counsel to the Debtors from September 1, 2020 through September 30, 2020 [[Docket No. 1726](#) – filed November 9, 2020]

- iv. Certification of No Objection Regarding Amended Third Monthly Application of McCarthy Tétrault LLP for Compensation for Services Rendered and Reimbursement of Expenses as Canadian Restructuring Counsel to the Debtors from September 1, 2020 through September 30, 2020 (No Order Required) [[Docket No. 1990](#) – filed December 1, 2020]
  - v. Fourth Monthly Application of McCarthy Tétrault LLP for Compensation for Services Rendered and Reimbursement of Expenses as Canadian Restructuring Counsel to the Debtors from October 1, 2020 through October 31, 2020 [[Docket No. 1964](#) – filed November 30, 2020]
  - vi. Certification of No Objection Regarding Fourth Monthly Application of McCarthy Tétrault LLP for Compensation for Services Rendered and Reimbursement of Expenses as Canadian Restructuring Counsel to the Debtors from October 1, 2020 through October 31, 2020 (No Order Required) [[Docket No. 2259](#) – filed December 23, 2020]
  - vii. Fee Examiner’s Final Report Regarding Second Interim Fee Application Request of McCarthy Tétrault LLP [[Docket No. 2541](#) – filed January 27, 2021]
5. Second Interim Fee Application of Prime Clerk, Administrative Advisor to the Debtors, for the Period from August 1, 2020 through October 31, 2020 [[Docket No. 2125](#) – filed December 15, 2020]

Objection Deadline: January 5, 2021 at 4:00 p.m. (ET)

Objections/Responses Received: None.

Related Documents:

- i. Monthly Fee Application of Prime Clerk LLC, Administrative Advisor to the Debtors, for Compensation for Services and Reimbursement of Expenses for the Period from August 1, 2020 through August 31, 2020 [[Docket No. 1332](#) – filed September 18, 2020]
- ii. Certification of No Objection Regarding Monthly Fee Application of Prime Clerk LLC, Administrative Advisor to the Debtors, for Compensation for Services and Reimbursement of Expenses for the Period from August 1, 2020 through August 31, 2020 (No Order Required) [[Docket No. 1517](#) – filed October 15, 2020]
- iii. Combined Monthly Fee Application of Prime Clerk LLC, Administrative Advisor to the Debtors, for Compensation for Services and Reimbursement of Expenses for the Period from September 1, 2020 through October 31, 2020 [[Docket No. 1935](#) – filed November 24, 2020]

- iv. Certification of No Objection Regarding Combined Monthly Fee Application of Prime Clerk LLC, Administrative Advisor to the Debtors, for Compensation for Services and Reimbursement of Expenses for the Period from September 1, 2020 through October 31, 2020 (No Order Required) [[Docket No. 2182](#) – filed December 18, 2020]
  - v. Fee Examiner’s Final Report Regarding Second Interim Fee Application Request of Prime Clerk LLC [[Docket No. 2536](#) – filed January 26, 2021]
6. First Interim Fee Application of Direct Fee Review LLC for Allowance of Compensation and Reimbursement of Expenses for the Period from September 18, 2020 through October 31, 2020 [[Docket No. 2126](#) – filed December 15, 2020]

Objection Deadline: January 5, 2021 at 4:00 p.m. (ET)

Objections/Responses Received: None.

Related Documents:

- i. First Monthly Fee Application of Direct Fee Review LLC for Allowance of Compensation and Reimbursement of Expenses for the Period from September 18, 2020 through October 31, 2020 [[Docket No. 1722](#) – filed November 6, 2020]
  - ii. Certification of No Objection Regarding First Monthly Fee Application of Direct Fee Review LLC for Allowance of Compensation and Reimbursement of Expenses for the Period from September 18, 2020 through October 31, 2020 (No Order Required) [[Docket No. 1993](#) – filed December 1, 2020]
7. Second Interim Fee Application of FTI Consulting, Inc., Restructuring Advisor to the Debtors for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period August 1, 2020 through October 31, 2020 [[Docket No. 2129](#) – filed December 15, 2020]

Objection Deadline: January 5, 2021 at 4:00 p.m. (ET)

Objections/Responses Received: None.

Related Documents:

- i. Third Monthly Fee Application of FTI Consulting, Inc. for Payment of Compensation and Reimbursement of Expenses as Restructuring Advisor to the Debtors for the Period from August 1, 2020 through August 31, 2020 [[Docket No. 1610](#) – filed October 26, 2020]
- ii. Certification of No Objection Regarding Third Monthly Fee Application of FTI Consulting, Inc. for Payment of Compensation and Reimbursement of Expenses as Restructuring Advisor to the Debtors for the Period from August 1, 2020 through August 31, 2020 [[Docket No. 1800](#) – filed November 18, 2020]

- iii. Fourth Monthly Fee Application of FTI Consulting, Inc. for Payment of Compensation and Reimbursement of Expenses as Restructuring Advisor to the Debtors for the Period from September 1, 2020 through September 30, 2020 [[Docket No. 1988](#) – filed December 1, 2020]
  - iv. Certification of No Objection Regarding Fourth Monthly Fee Application of FTI Consulting, Inc. for Payment of Compensation and Reimbursement of Expenses as Restructuring Advisor to the Debtors for the Period from September 1, 2020 through September 30, 2020 (No Order Required) [[Docket No. 2268](#) – filed December 23, 2020]
  - v. Fifth Monthly Fee Application of FTI Consulting, Inc. for Payment of Compensation and Reimbursement of Expenses as Restructuring Advisor to the Debtors for the Period from October 1, 2020 through October 31, 2020 [[Docket No. 2106](#) – filed December 14, 2020]
  - vi. Certification of No Objection Regarding Fifth Monthly Fee Application of FTI Consulting, Inc. for Payment of Compensation and Reimbursement of Expenses as Restructuring Advisor to the Debtors for the Period from October 1, 2020 through October 31, 2020 (No Order Required) [[Docket No. 2429](#) – filed January 12, 2021]
  - vii. Fee Examiner’s Final Report Regarding Second Interim Fee Application Request of FTI Consulting, Inc. [[Docket No. 2642](#) – filed February 8, 2021]
8. Second Interim Fee Application of Kramer Levin Naftalis & Frankel LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Official Committee of Unsecured Creditors for the Period from August 1, 2020 through October 31, 2020 [[Docket No. 2130](#) – filed December 15, 2020]

Objection Deadline: January 5, 2021 at 4:00 p.m. (ET)

Objections/Responses Received: None.

Related Documents:

- i. Second Monthly Fee Statement of Kramer Levin Naftalis & Frankel LLP, Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from August 1, 2020 through August 31, 2020 [[Docket No. 1514](#) – filed October 14, 2020]
- ii. Certificate of No Objection Regarding Second Monthly Fee Statement of Kramer Levin Naftalis & Frankel LLP, for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Official Committee of Unsecured Creditors for the Period from August 1, 2020 through August 31, 2020 [[Docket No. 1716](#) – filed November 5, 2020]
- iii. Third Monthly Fee Statement of Kramer Levin Naftalis & Frankel LLP, Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from September 1, 2020 through

September 30, 2020 [[Docket No. 1760](#) – filed November 13, 2020]

- iv. Certificate of No Objection Regarding Third Monthly Fee Statement of Kramer Levin Naftalis & Frankel LLP, for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Official Committee of Unsecured Creditors for the Period from September 1, 2020 through September 30, 2020 [[Docket No. 2024](#) – filed December 8, 2020]
  - v. Fourth Monthly Fee Statement of Kramer Levin Naftalis & Frankel LLP, Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from October 1, 2020 through October 31, 2020 [[Docket No. 2127](#) – filed December 15, 2020]
  - vi. Certificate of No Objection Regarding Fourth Monthly Fee Statement of Kramer Levin Naftalis & Frankel LLP, for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Official Committee of Unsecured Creditors for the Period from October 1, 2020 through October 31, 2020 [[Docket No. 2351](#) – filed January 6, 2021]
  - vii. Fee Examiner’s Final Report Regarding Second Interim Fee Application Request of Kramer Levin Naftalis & Frankel LLP [[Docket No. 2470](#) – filed January 15, 2021]
9. Second Interim Fee Application of Benesch, Friedlander, Coplan & Aronoff LLP, for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Delaware Counsel to the Official Committee of Unsecured Creditors for the Period from August 1, 2020 through October 31, 2020 [[Docket No. 2131](#) – filed December 15, 2020]

Objection Deadline: January 5, 2021 at 4:00 p.m. (ET)

Objections/Responses Received: None.

Related Documents:

- i. Second Monthly Fee Application of Benesch, Friedlander, Coplan & Aronoff LLP, for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Delaware Counsel to the Official Committee of Unsecured Creditors for the Period from August 1, 2020 through August 31, 2020 [[Docket No. 1495](#) – filed October 13, 2020]
- ii. Certificate of No Objection Regarding Second Monthly Fee Application of Benesch, Friedlander, Coplan & Aronoff LLP, for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Delaware Counsel to the Official Committee of Unsecured Creditors for the Period from August 1, 2020 through August 31, 2020 [[Docket No. 1693](#) – filed November 4, 2020]
- iii. Third Monthly Fee Application of Benesch, Friedlander, Coplan & Aronoff LLP, for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Delaware Counsel to the Official Committee of Unsecured Creditors for the Period from September 1, 2020 through September 30, 2020 [[Docket No. 1738](#) – filed

November 11, 2020]

- iv. Certificate of No Objection Regarding Third Monthly Fee Application of Benesch, Friedlander, Coplan & Aronoff LLP, for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Delaware Counsel to the Official Committee of Unsecured Creditors for the Period from September 1, 2020 through September 30, 2020 [[Docket No. 2006](#) – filed December 3, 2020]
  - v. Fourth Monthly Fee Application of Benesch, Friedlander, Coplan & Aronoff LLP, for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Delaware Counsel to the Official Committee of Unsecured Creditors for the Period from October 1, 2020 through October 31, 2020 [[Docket No. 2007](#) – filed December 3, 2020]
  - vi. Certificate of No Objection Regarding Fourth Monthly Fee Application of Benesch, Friedlander, Coplan & Aronoff LLP, for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Delaware Counsel to the Official Committee of Unsecured Creditors for the Period from October 1, 2020 through October 31, 2020 [[Docket No. 2307](#) – filed December 29, 2020]
  - vii. Fee Examiner’s Final Report Regarding Second Interim Fee Application Request of Benesch, Friedlander, Coplan & Aronoff LLP [[Docket No. 2597](#) – February 2, 2021]
10. Second Interim Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from August 1, 2020 through and Including October 31, 2020 [[Docket No. 2132](#) – filed December 15, 2020]

Objection Deadline: January 5, 2021 at 4:00 p.m. (ET)

Objections/Responses Received:

- A. Objection of the United States Trustee to Fifth Monthly Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from October 1, 2020 Through and Including October 31, 2020 [[Docket No. 2081](#) – filed December 11, 2020]
- B. Objection of the United States Trustee to Second Interim Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from August 1, 2020 Through and Including October 31, 2020 [[Docket No. 2344](#) – filed January 5, 2021]

Related Documents:

- i. Third Monthly Application of Moelis & Company LLC for Compensation for Professionals Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from August 1, 2020 Through and

Including August 31, 2020 [[Docket No. 1382](#) – filed September 29, 2020]

- ii. Certification of No Objection Regarding Third Monthly Application of Moelis & Company LLC for Compensation for Professionals Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from August 1, 2020 Through and Including August 31, 2020 (No Order Required) [[Docket No. 1596](#) – filed October 23, 2020]
  - iii. Fourth Monthly Application of Moelis & Company LLC for Compensation for Professionals Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from September 1, 2020 Through and Including September 30, 2020 [[Docket No. 1686](#) – filed November 3, 2020]
  - iv. Certification of No Objection Regarding Fourth Monthly Application of Moelis & Company LLC for Compensation for Professionals Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from September 1, 2020 Through and Including September 30, 2020 (No Order Required) [[Docket No. 1946](#) – filed November 25, 2020]
  - v. Fifth Monthly Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from October 1, 2020 Through and Including October 31, 2020 [[Docket No. 1732](#) – filed November 10, 2020]
  - vi. **Order (i) Authorizing the Retention and Employment of Moelis & Company LLC as Investment Banker to the Debtors *Nunc Pro Tunc* to the Petition Date and Waiving Certain Information Requirements Pursuant to Local Rule 2016-2, and (ii) Granting Related Relief [[Docket No. 856](#) – entered July 30, 2020]**
  - vii. **Order (i) Authorizing and Approving an Amendment to the Retention and Employment of Moelis & Company LLC as Investment Banker to the Debtors and (ii) Granting Related Relief [[Docket No. 2298](#) – entered December 28, 2020]**
  - viii. **Moelis & Company LLC’s Reply to the United States Trustee’s Objections to Fee Applications [[Docket No. 2713](#) – filed February 10, 2021]**
  - ix. **Declaration of William Q. Derrough in Support of Moelis & Company LLC’s Reply to the United States Trustee’s Objection to Fee Applications [[Docket No. 2714](#) – filed February 10, 2021]**
11. Second Interim Fee Application of Ernst & Young LLP for Compensation and Reimbursement of Expenses Incurred as Audit and Tax Services Provider for the Period from August 1, 2020 through October 31, 2020 [[Docket No. 2134](#) – filed December 15, 2020]

Objection Deadline: January 5, 2021 at 4:00 p.m. (ET)

Objections/Responses Received: None.

Related Documents:

- i. Second Monthly Fee Application of Ernst & Young LLP for Compensation and Reimbursement of Expenses Incurred as Audit and Tax Services Provider for the Period from August 1, 2020 through August 31, 2020 [[Docket No. 1379](#) – filed September 28, 2020]
  - ii. Certification of No Objection Regarding Second Monthly Fee Application of Ernst & Young LLP for Compensation and Reimbursement of Expenses Incurred as Audit and Tax Services Provider for the Period from August 1, 2020 through August 31, 2020 [[Docket No. 1597](#) – filed October 23, 2020]
  - iii. Third Monthly Fee Application of Ernst & Young LLP for Compensation and Reimbursement of Expenses Incurred as Audit and Tax Services Provider for the Period from September 1, 2020 through September 30, 2020 [[Docket No. 1677](#) – filed November 2, 2020]
  - iv. Certification of No Objection Regarding Third Monthly Fee Application of Ernst & Young LLP for Compensation and Reimbursement of Expenses Incurred as Audit and Tax Services Provider for the Period from September 1, 2020 through September 30, 2020 (No Order Required) [[Docket No. 1938](#) – filed November 24, 2020]
  - v. Fourth Monthly Fee Application of Ernst & Young LLP for Compensation and Reimbursement of Expenses Incurred as Audit and Tax Services Provider for the Period from October 1, 2020 through October 31, 2020 [[Docket No. 1821](#) – filed November 20, 2020]
  - vi. Certification of No Objection Regarding Fourth Monthly Fee Application of Ernst & Young LLP for Compensation and Reimbursement of Expenses Incurred as Audit and Tax Services Provider for the Period from October 1, 2020 through October 31, 2020 (No Order Required) [[Docket No. 2133](#) – filed December 15, 2020]
  - vii. Fee Examiner’s Final Report Regarding Second Interim Fee Application Request of Ernst & Young LLP [[Docket No. 2513](#) – filed January 22, 2021]
12. Fourth Monthly and Second Interim Fee Application of UBS Securities LLC for Allowance of Compensation and Reimbursement of Expenses as Investment Banker to the Official Committee of Unsecured Creditors for the Period from August 1, 2020 through October 31, 2020 [[Docket No. 2151](#) – filed December 16, 2020]

Objection Deadline: January 6, 2021 at 4:00 p.m. (ET)

Objections/Responses Received: None.

Related Documents:

- i. Second Monthly Fee Application of UBS Securities LLC for Allowance of Compensation and Reimbursement of Expenses as Investment Banker to the Official Committee of Unsecured Creditors for the Period from August 1, 2020 through



August 31, 2020 [[Docket No. 1515](#) – filed October 14, 2020]

- ii. Certificate of No Objection Regarding Second Monthly Fee Application of UBS Securities LLC for Allowance of Compensation and Reimbursement of Expenses as Investment Banker to the Official Committee of Unsecured Creditors for the Period from August 1, 2020 through August 31, 2020 [[Docket No. 1717](#) – filed November 5, 2020]
  - iii. Third Monthly Fee Application of UBS Securities LLC for Allowance of Compensation and Reimbursement of Expenses as Investment Banker to the Official Committee of Unsecured Creditors for the Period from September 1, 2020 through September 30, 2020 [[Docket No. 1794](#) – filed November 17, 2020]
  - iv. Certificate of No Objection Regarding Third Monthly Fee Application of UBS Securities LLC for Allowance of Compensation and Reimbursement of Expenses as Investment Banker to the Official Committee of Unsecured Creditors for the Period from September 1, 2020 through September 30, 2020 [[Docket No. 2048](#) – filed December 10, 2020]
  - v. Certificate of No Objection Regarding Fourth Monthly and Second Interim Fee Application of UBS Securities LLC for Allowance of Compensation and Reimbursement of Expenses as Investment Banker to the Official Committee of Unsecured Creditors for the Period from August 1, 2020 through October 31, 2020 [[Docket No. 2360](#) – filed January 7, 2021]
  - vi. Fee Examiner’s Final Report Regarding Second Interim Fee Application Request of UBS Securities LLC [[Docket No. 2555](#) – filed January 29, 2021]
13. Second Interim Application of Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Official Committee of Unsecured Creditors During the Period from August 1, 2020 through October 31, 2020 [[Docket No. 2247](#) – filed December 22, 2020]

Objection Deadline: January 12, 2021 at 4:00 p.m. (ET)

Objections/Responses Received: None.

Related Documents:

- i. Second Monthly Application of Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Official Committee of Unsecured Creditors During the Period from August 1, 2020 through August 31, 2020 [[Docket No. 1737](#) – filed November 11, 2020]
- ii. Certificate of No Objection Regarding Second Monthly Fee Application of Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Official Committee of Unsecured Creditors During the Period from August 1, 2020 through August 31, 2020 [[Docket](#)

[No. 2005](#) – filed December 3, 2020]

- iii. Third Monthly Application of Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Official Committee of Unsecured Creditors During the Period from September 1, 2020 through October 31, 2020 [[Docket No. 2246](#) – filed December 22, 2020]
- iv. Certificate of No Objection Regarding Third Monthly Fee Application of Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Official Committee of Unsecured Creditors During the Period from September 1, 2020 through October 31, 2020 [[Docket No. 2439](#) – filed January 13, 2021]
- v. Fee Examiner’s Final Report Regarding Second Interim Fee Application Request of Berkeley Research Group, LLC [[Docket No. 2643](#) – filed February 8, 2021]