

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

The Hertz Corporation, *et al.*,¹

Debtors.

Chapter 11

Case No. 20-11218 (MFW)

(Jointly Administered)

**NOTICE OF AGENDA FOR TELEPHONIC AND VIDEO HEARING
SCHEDULED FOR SEPTEMBER 17, 2020 AT 1:00 P.M. (PREVAILING EASTERN
TIME), BEFORE THE HONORABLE MARY F. WALRATH, AT THE UNITED
STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE²**

THIS HEARING WILL BE HELD TELEPHONICALLY AND BY VIDEO.

**ALL PARTIES WISHING TO APPEAR MUST DO SO TELEPHONICALLY BY
CONTACTING COURTCALL, LLC AT 866-582-6878 NO LATER THAN
SEPTEMBER 16, 2020 BY NOON. ONLY THOSE PARTIES THAT WILL BE
ADDRESSING THE COURT SHOULD APPEAR BY ZOOM AND COURTCALL.**

**PLEASE NOTE THAT THE MICROPHONES ON THE ZOOM MEETING WILL BE
MUTED AND THE ONLY AUDIO WILL BE THROUGH COURTCALL.**

**TO APPEAR BY VIDEO CONFERENCE,
PARTIES SHOULD USE THE FOLLOWING INFORMATION:
JOIN ZOOMGOV HEARING: <https://debuscourts.zoomgov.com/j/1607124784>**

MEETING ID: 160 712 4784; PASSCODE: 732995

¹ The last four digits of The Hertz Corporation's tax identification number are 8568. The location of the debtors' service address is 8501 Williams Road, Estero, FL 33928. Due to the large number of debtors in these chapter 11 cases, for which joint administration for procedural purposes has been requested, a complete list of the debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the debtors' claims and noticing agent at <https://restructuring.primeclerk.com/hertz>.

² All motions and other pleadings referenced herein are available online at the following address: <https://restructuring.primeclerk.com/hertz>.

I. CONTESTED MATTERS GOING FORWARD:

1. Motion of the Debtors for Entry of an Order Authorizing and Approving the Debtors' (i) Key Employee Incentive Plan and (ii) Employee Incentive Plan [Docket No. 1153 – filed August 27, 2020]

Objection/Response Deadline: September 10, 2020 at 4:00 p.m. (ET); extended by agreement to September 11, 2020 at 4:00 p.m. (ET) for the False Police Report Plaintiffs

Objections/Responses Received:

- A. Objection to Motion of the Debtors for Entry of an Order Authorizing and Approving the Debtors' (i) Key Employee Incentive Plan and (ii) Employee Incentive Plan [[Docket No. 1249](#) – filed September 10, 2020]
- B. Objection of the United States Trustee to Motion of the Debtors for Entry of an Order Authorizing and Approving the Debtors' (i) Key Employee Incentive Plan and (ii) Employee Incentive Plan [[Docket No. 1254](#) – filed September 10, 2020]
- C. False Police Report Plaintiffs' Objection to (a) Motion of the Debtors for Entry of an Order Authorizing the Debtors to Redact Confidential Information in the Motion of Debtors Authorizing and Approving Debtors' (i) Key Employee Incentive Plan and (ii) Employee Incentive Plan; and (b) Motion to Authorize Debtors' (i) Key Employee Incentive Plan and (ii) Employee Incentive Plan [[Docket No. 1275](#) – filed September 14, 2020]

Related Documents:

- i. Notice of Filing of Proposed Redacted Version of the Motion of the Debtors for Entry of an Order Authorizing and Approving the Debtors' (i) Key Employee Incentive Plan and (ii) Employee Incentive Plan [[Docket No. 1154](#) – filed August 27, 2020]
- ii. Statement of the Official Committee of Unsecured Creditors in Support of the Motion of the Debtors for Entry of an Order Authorizing and Approving the Debtors' (i) Key Employee Incentive Plan and (ii) Employee Incentive Plan [[Docket No. 1251](#) – filed September 10, 2020]
- iii. [SEALED] Notice of Amendment of Incentive Plan Rosters in Connection with Motion of the Debtors for Entry of an Order Authorizing and Approving the Debtors' (i) Key Employee Incentive Plan and (ii) Employee Incentive Plan [Docket No. 1292 - filed September 15, 2020]
- iv. Notice of Filing of Proposed Redacted Version of the Notice of Amendment of Incentive Plan Rosters in Connection with Motion of the Debtors for Entry of an Order Authorizing and Approving the Debtors' (i) Key Employee Incentive Plan and (ii) Employee Incentive Plan [[Docket No. 1294](#) - filed September 15, 2020]

- v. Debtors' Omnibus Reply in Support of Their Motion for Entry of an Order Authorizing and Approving the Debtors' (i) Key Employee Incentive Plan and (ii) Employee Incentive Plan [[Docket No. 1295](#) - filed September 15, 2020]
- vi. Debtors' Motion for Leave to File (a) Debtors' Omnibus Reply in Support of Their Motion for Entry of an Order Authorizing and Approving the Debtors' (i) Key Employee Incentive Plan and (ii) Employee Incentive Plan and (b) Debtors' Omnibus Reply in Support of Their Motion for Entry of an Order Authorizing the Debtors to Redact Confidential Information in the Motion of Debtors Authorizing and Approving Debtors' (i) Key Employee Incentive Plan and (ii) Employee Incentive Plan [[Docket No. 1297](#) - filed September 15, 2020]

Witness Information: The Debtors intend to offer testimony by declaration. To the extent live testimony is necessary, Mr. John England, the Managing Partner of Pay Governance LLC, will be available to testify by video from his home in St. Petersburg, FL, Mr. Michael Buenzow, Senior Managing Director of FTI Consulting, Inc., will be available to testify by video from an office in Chicago, IL, and Mr. Matthew Pulliam, a Compensation Consultant of FTI Consulting, Inc., will be available to testify by video from his home in West Bloomfield, MI.

Status: The hearing on this matter will go forward.

- 2. Motion of the Debtors for Entry of an Order Authorizing the Debtors to Redact Confidential Information in the Motion of the Debtors Authorizing and Approving Debtors' (i) Key Employee Incentive Plan and (ii) Employee Incentive Plan [[Docket No. 1155](#) – filed August 27, 2020]

Objection/Response Deadline: September 10, 2020 at 4:00 p.m. (ET); extended by agreement to September 11, 2020 at 4:00 p.m. (ET) for the False Police Report Plaintiffs

Objections/Responses Received:

- A. Objection of Certain Retired Hertz Executives to Motion of Debtors for Entry of an Order Authorizing the Debtors to Redact Confidential Information in the Motion of the Debtors Authorizing and Approving Debtors' (i) Key Employee Incentive Plan and (ii) Employee Incentive Plan [[Docket No. 1250](#) – filed September 10, 2020]
- B. False Police Report Plaintiffs' Objection to (a) Motion of the Debtors for Entry of an Order Authorizing the Debtors to Redact Confidential Information in the Motion of Debtors Authorizing and Approving Debtors' (i) Key Employee Incentive Plan and (ii) Employee Incentive Plan; and (b) Motion to Authorize Debtors' (i) Key Employee Incentive Plan and (ii) Employee Incentive Plan [[Docket No. 1275](#) – filed September 14, 2020]

Related Documents:

- i. Notice of Filing of Proposed Redacted Version of the Motion of the Debtors for Entry of an Order Authorizing and Approving the Debtors' (i) Key Employee Incentive Plan and (ii) Employee Incentive Plan [[Docket No. 1154](#) – filed August 27, 2020]
- ii. [SEALED] Notice of Amendment of Incentive Plan Rosters in Connection with Motion of the Debtors for Entry of an Order Authorizing and Approving the Debtors' (i) Key Employee Incentive Plan and (ii) Employee Incentive Plan [Docket No. 1292 - filed September 15, 2020]
- iii. Notice of Filing of Proposed Redacted Version of the Notice of Amendment of Incentive Plan Rosters in Connection with Motion of the Debtors for Entry of an Order Authorizing and Approving the Debtors' (i) Key Employee Incentive Plan and (ii) Employee Incentive Plan [[Docket No. 1294](#) - filed September 15, 2020]
- iv. Debtors' Omnibus Reply in Support of Their Motion for Entry of an Order Authorizing the Debtors to Redact Confidential Information in the Motion of Debtors Authorizing and Approving Debtors' (i) Key Employee Incentive Plan and (ii) Employee Incentive Plan [[Docket No. 1296](#) - filed September 15, 2020]
- v. Debtors' Motion for Leave to File (a) Debtors' Omnibus Reply in Support of Their Motion for Entry of an Order Authorizing and Approving the Debtors' (i) Key Employee Incentive Plan and (ii) Employee Incentive Plan and (b) Debtors' Omnibus Reply in Support of Their Motion for Entry of an Order Authorizing the Debtors to Redact Confidential Information in the Motion of Debtors Authorizing and Approving Debtors' (i) Key Employee Incentive Plan and (ii) Employee Incentive Plan [[Docket No. 1297](#) - filed September 15, 2020]

Status: The hearing on this matter will go forward.

Dated: September 15, 2020

/s/ J. Zachary Noble

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