

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

	x	
In re:	)	Chapter 11
	)	
MALLINCKRODT PLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 20-12522 (JTD)
	)	
Debtors.	)	(Jointly Administered)
	)	
	x	
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MALLINCKRODT ENTERPRISES LLC;	)	
ST SHARED SERVICES LLC; AND	)	
MALLINCKRODT ARD LLC;	)	
	)	Adv. Pro. No. 21-50139 (JTD)
Plaintiffs,	)	
v.	)	
	)	
KURT BRUSHABER; ALAN KILLICK;	)	
DOUGLAS GILL; ANDREW WINECOFF;	)	
JOSEPH SMITH; and DENDREON	)	
PHARMACEUTICALS, LLC, a wholly-owned	)	
subsidiary of SANPOWER GROUP CO., LTD.,	)	
	)	
Defendants.	)	
	x	
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MALLINCKRODT PLC,	)	
	)	Adv. Pro. No. 21-50242 (JTD)
Plaintiff,	)	
v.	)	
	)	
THE BUXTON HELMSLEY GROUP, INC. and	)	
ANTHONY E. PARKER,	)	
	)	
Defendants.	)	
	x	
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<sup>1</sup> A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <http://restructuring.primeclerk.com/Mallinckrodt>. The Debtors' mailing address is 675 McDonnell Blvd., Hazelwood, Missouri 63042.

**NOTICE OF AMENDED<sup>2</sup> AGENDA FOR VIDEO HEARING  
SCHEDULED FOR APRIL 27, 2021 AT 10:00 A.M. (PREVAILING  
EASTERN TIME), BEFORE THE HONORABLE JOHN T. DORSEY, AT THE  
UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE<sup>3</sup>**

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**THE REMOTE HEARING WILL BE CONDUCTED ENTIRELY BY ZOOM  
AND REQUIRES ALL PARTICIPANTS TO REGISTER IN ADVANCE.  
COURTCALL WILL NOT BE USED TO DIAL IN.**

**PLEASE USE THE FOLLOWING LINK TO REGISTER FOR THE HEARING:  
<https://debuscourts.zoomgov.com/meeting/register/vJItd-uoqjspGNaIGO2zRYaZjcbxErvs5P8>**

**ONCE REGISTERED, PARTIES WILL RECEIVE A CONFIRMATION EMAIL  
CONTAINING PERSONAL LOG-IN INFORMATION FOR THE HEARING.**

**I. RESOLVED MATTERS:**

1. Acthar Plaintiffs' Motion for Entry of Order Governing Confidentiality of Documents [[Docket No. 1505](#) – filed February 24, 2021]

Objection/Response Deadline: March 23, 2021 at 4:00 p.m. (ET); continued by agreement to April 20, 2021 at 4:00 p.m. (ET)

Objections/Responses Received:

- A. Debtors' Objection to Acthar Plaintiffs' Motion for Entry of Order Governing Confidentiality of Documents [[Docket No. 2085](#) – filed April 20, 2021]

Related Documents: None at this time.

Status: The Debtors and the Acthar Plaintiffs have reached an agreement in principle on a revised form of protective order in connection with Agenda Item 17. Subject to their review of the revised form of protective order, the Acthar Plaintiffs have indicated that they will be withdrawing this Motion. Accordingly, there is no need for a hearing on this Motion.

2. Acthar Plaintiffs' Motion to Disqualify Arnold & Porter Kaye Scholer, LLP's *Nunc Pro Tunc* Retention as Special Counsel to Debtors Pursuant to Section 327(e) for Failure to Make Timely and Fulsome Adequate Disclosures of Material Relationships and Potential or Actual Disqualifying Conflicts of Interest [[Docket No. 1890](#) – filed March 28, 2021]

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<sup>2</sup> Amended items appear in bold.

<sup>3</sup> All motions and other pleadings referenced herein are available online at the following address: <http://restructuring.primeclerk.com/Mallinckrodt>.

Objection/Response Deadline: April 20, 2021 at 4:00 p.m. (ET)

Objections/Responses Received:

- A. Debtors' Objection to Acthar Plaintiffs' Motion to Disqualify Arnold & Porter Kaye Scholer, LLP's *Nunc Pro Tunc* Retention as Special Counsel to Debtors Pursuant to Section 327(e) for Failure to Make Timely and Fulsome Adequate Disclosures of Material Relationships and Potential or Actual Disqualifying Conflicts of Interest [[Docket No. 2007](#) – filed April 12, 2021]
- i. Third Supplemental Declaration of Michael B. Bernstein [[Docket No. 2008](#) – filed April 12, 2021]

Related Documents:

- i. Declaration in Support of Employment of Arnold & Porter Kaye Scholer LLP as Professionals Utilized in the Ordinary Course of Business [[Docket No. 649](#) – filed November 25, 2020]
- ii. Application of Debtors to Employ and Retain Arnold & Porter Kaye Scholer LLP as Special Counsel to the Debtors, *Nunc Pro Tunc* to the Petition Date [[Docket No. 1196](#) – filed January 21, 2021]
- iii. Acthar Plaintiffs' Objection to Application of Debtors to Employ Arnold & Porter Kaye Scholer LLP as Special Counsel to the Debtors, *Nunc Pro Tunc* to the Petition Date [[Docket No. 1240](#) – filed January 31, 2021]
- iv. Declaration of Sheldon L. Solow in Support of the Application of Debtors to Employ and Retain Arnold & Porter Kaye Scholer LLP as Special Counsel to the Debtors, *Nunc Pro Tunc* to the Petition Date [[Docket No. 1269](#) – filed February 3, 2021]
- v. Supplemental Declaration of Michael B. Bernstein in Support of the Application of Debtors to Employ and Retain Arnold & Porter Kaye Scholer LLP as Special Counsel to the Debtors, *Nunc Pro Tunc* to the Petition Date [[Docket No. 1304](#) – filed February 8, 2021]
- vi. Debtors' Reply in Support of Application to Authorize Retention and Employment of Arnold & Porter Kaye Scholer LLP [[Docket No. 1314](#) – filed February 8, 2021]
- vii. Order Authorizing the Debtors to Employ and Retain Arnold & Porter Kaye Scholer LLP as Special Counsel to the Debtors, *Nunc Pro Tunc* to the Petition Date [[Docket No. 1394](#) – entered February 16, 2021]
- viii. Notice of Hearing on Acthar Plaintiffs' Motion to Disqualify Arnold & Porter Kaye Scholer, LLP's *Nunc Pro Tunc* Retention as Special Counsel to Debtors Pursuant to Section 327(e) for Failure to Make Timely and Fulsome Adequate Disclosures of Material Relationships and Potential or Actual Disqualifying Conflicts of Interest [[Docket No. 1966](#) – filed April 6, 2021]

- ix. Order Expediting Consideration of the Acthar Plaintiffs' Motion to Disqualify Arnold & Porter Kaye Scholer, LLP's *Nunc Pro Tunc* Retention as Special Counsel to Debtors Pursuant to Section 327(e) for Failure to Make Timely and Fulsome Adequate Disclosures of Material Relationships and Potential or Actual Disqualifying Conflicts of Interest [[Docket No. 2045](#) – entered April 15, 2021]
- x. Notice of Motion and Hearing [[Docket No. 2047](#) – filed April 15, 2021]

Status: This Motion is being withdrawn based on the additional disclosures contained in the Bernstein Supplemental Declaration [Docket No. 1304]. Accordingly, there is no need for a hearing on the Motion.

- 3. Debtors' and Arnold & Porter Kaye Scholer LLP's Motion for an Order (A) Quashing Certain Acthar Plaintiffs' Subpoena to Arnold & Porter Kaye Scholer LLP and (B) Protecting Against Related Requests to the Debtors for the Production of Documents [[Docket No. 2014](#) – filed April 12, 2021]

Objection/Response Deadline: April 22, 2021 at 4:00 p.m. (ET)

Objections/Responses Received: None at this time.

Related Documents:

- i. Notice of Motion and Hearing [Docket No. 2047 – filed April 15, 2021]

Status: There is no need for a hearing on the Motion to Quash, as the Acthar Plaintiffs have withdrawn the subpoena that was the basis for the requested relief.

## **II. CONTINUED MATTERS:**

- 4. Motion of Debtors for Entry of an Order Appointing Roger Frankel, as Legal Representative for Future Claimants, Effective as of the Petition Date [[Docket No. 189](#) – filed October 13, 2020]

Objection/Response Deadline: November 3, 2020 at 4:00 p.m. (ET); extended by agreement to November 5, 2020 at 12:00 noon (ET) for the Acthar Plaintiffs represented by Ciardi, Ciardi & Astin; extended by agreement to November 16, 2020 at 4:00 p.m. (ET) for the Office of the United States Trustee (the "U.S. Trustee"), the Official Committee of Unsecured Creditors (the "UCC"), the Ad Hoc Group of Personal Injury Victims represented by ASK, and the Ad Hoc Committee of NAS Children; extended by agreement to November 28, 2020 for the Official Committee of Opioid Related Claimants (the "OCC")

Objections/Responses Received:

- A. Informal comments received from the U.S. Trustee

- B. Statement and Reservation of Rights of the Official Committee of Opioid Related Claimants in Connection with Second Day Motions [[Docket No. 433](#) – filed November 6, 2020]
- C. Objection of Ad Hoc Group of Personal Injury Victims to Motion of Debtors for Entry of an Order Appointing Roger Frankel, as Legal Representative for Future Claimants, Effective as of the Petition Date [[Docket No. 657](#) – filed November 28, 2020]
- D. The Official Committee of Opioid Related Claimants’ (I) Request for Adjournment of or, in the Alternative, Objection to Motion of Debtors to Appoint Future Claimants Representative and (II) Cross-Motion to Compel Debtors to Establish Bar Date and Noticing Program for Opioid Claimants [[Docket No. 658](#) – filed November 28, 2020]
- E. The Ad Hoc Committee of NAS Children’s Objection and Joinder to the Official Committee of Opioid Related Claimants’ (I) Request for Adjournment of or, in the Alternative, Objection to Motion of Debtors to Appoint Future Claimants Representative and (II) Cross-Motion to Compel Debtors to Establish Bar Date and Noticing Program for Opioid Claimants [[Docket No. 659](#) – filed November 28, 2020]

Related Documents:

- i. Notice of Motion and Hearing [[Docket No. 228](#) – filed October 14, 2020]
- ii. Order (I) Adjourning Hearing with Respect to the FCR Motion [Docket No. 189] and (II) Scheduling Hearing with Respect to the OCC Cross-Motion [Docket No. 658] [[Docket No. 703](#) – entered December 3, 2020]
- iii. Governmental Plaintiff Ad Hoc Committee’s Statement in Support of the Debtors’ Motion to Appoint a Future Claimants’ Representative [[Docket No. 740](#) – filed December 7, 2020]
- iv. The Multi-State Governmental Entities Group’s (I) Statement in Support of Debtors’ Motion for Entry of an Order Appointing Roger Frankel as Legal Representative for Future Claimants and in Response to Objections Thereto and (II) Objection to the Cross-Motion of the Official Committee of Opioid Related Claimants to Compel Debtors to Establish Bar Date and Noticing Program for Opioid Claimants [[Docket No. 743](#) – filed December 7, 2020]
- v. Debtors’ Omnibus Reply in Support of Motion of Debtors for Entry of an Order Appointing Roger Frankel, as Legal Representative for Future Claimants, Effective as of the Petition Date [[Docket No. 744](#) – filed December 7, 2020]
- vi. Declaration of Stephen A. Welch in Support of Motion of Debtors for Entry of an Order Appointing Roger Frankel, as Legal Representative for Future Claimants, Effective as of the Petition Date [[Docket No. 745](#) – filed December 7, 2020]

- vii. Statement and Reservation of Rights (I) in Support of the Motion for Entry of an Order Appointing Roger Frankel, as Legal Representative for Future Claimants, Effective as of the Petition Date and (II) in Opposition to the Cross-Motion to Compel Debtors to Establish Bar Date and Noticing Program for Opioid Claimants [[Docket No. 764](#) – filed December 8, 2020]
- viii. Notice of Filing of Revised FCR Order [[Docket No. 824](#) – filed December 14, 2020]
- ix. Supplemental Declaration of Roger Frankel in Support of Motion of Debtors for Entry of an Order Appointing Roger Frankel, as Legal Representative for Future Claimants, Effective as of the Petition Date [[Docket No. 1102](#) – filed January 4, 2021]
- x. Notice of Filing of Order Provisionally Appointing Roger Frankel as Legal Representative for Future Claimants [[Docket No. 1716](#) – filed March 15, 2021]
- xi. Order Provisionally Appointing Roger Frankel as Legal Representative for Future Claimants [[Docket No. 1747](#) – entered March 16, 2021]

**Status:** On March 16, 2021, the Court entered an order approving the Motion on a provisional basis. **The final hearing on the Motion has been adjourned to the omnibus hearing scheduled for May 12, 2021 at 3:00 p.m. (ET).**

- 5. Application for Entry of an Order Authorizing the Proposed Future Claimants’ Representative to Retain and Employ Frankel Wyron LLP as Counsel Effective as of the Petition Date [[Docket No. 372](#) – filed November 2, 2020]

**Objection/Response Deadline:** November 16, 2020 at 4:00 p.m. (ET); extended by agreement to November 23, 2020 at 5:00 p.m. (ET) for the OCC

**Objections/Responses Received:**

- A. The Official Committee of Opioid Related Claimants’ (I) Limited Objection to Proposed Future Claimants Representative’s Application to Retain Investment Banker and (II) Response Regarding Other Retention Applications Submitted by Proposed Future Claimants Representative [[Docket No. 645](#) – filed November 25, 2020]
- B. The Ad Hoc Committee of NAS Children’s Limited Objection and Joinder to Official Committee of Opioid Related Claimants’ (I) Limited Objection to Proposed Future Claimant Representative’s Application to Retain Investment Banker and (II) Response Regarding Other Retention Applications Submitted by Proposed Future Claimant Representative [[Docket No. 646](#) – filed November 25, 2020]

**Related Documents:**

- i. Omnibus Declaration of Roger Frankel, the Proposed Future Claimants’ Representative, in Support of the Applications to Retain and Employ Frankel Wyron,

LLP and Young Conaway Stargatt & Taylor, LLP as Counsel and Greenberg Traurig, LLP as Special Counsel, Effective as of the Petition Date [[Docket No. 375](#) – filed November 2, 2020]

- ii. The Proposed Future Claimants’ Representative’s Omnibus Reply to (A) the Official Committee of Opioid Related Claimants’ (I) Limited Objection to Proposed Future Claimants Representative’s Application to Retain Investment Banker and (II) Response Regarding Other Retention Applications Submitted by Proposed Future Claimants Representative and (B) the Ad Hoc Committee of NAS Children’s Limited Objection and Joinder [[Docket No. 741](#) – filed December 7, 2020]
- iii. Supplemental Declaration of Richard H. Wyron in Support of Application for Entry of Order Authorizing the Proposed Future Claimants’ Representative to Retain and Employ Frankel Wyron LLP as Counsel Effective as of the Petition Date [[Docket No. 1103](#) – filed January 4, 2021]
- iv. Notice of Filing of Revised Proposed Order Regarding Application for Entry of an Order Authorizing the Proposed Future Claimants’ Representative to Retain and Employ Frankel Wyron LLP as Counsel Effective as of the Petition Date [[Docket No. 1652](#) – filed March 11, 2021]
- v. Notice of Filing of Further Revised Proposed Order Regarding Application for Entry of an Order Authorizing the Proposed Future Claimants’ Representative to Retain and Employ Frankel Wyron LLP as Counsel Effective as of the Petition Date [[Docket No. 1728](#) – filed March 16, 2021]
- vi. Order Authorizing the Future Claimants’ Representative to Retain and Employ Frankel Wyron LLP as Counsel Effective as of the Petition Date on a Provisional Basis [[Docket No. 1739](#) – entered March 16, 2021]

**Status:** On March 16, 2021, the Court entered an order approving the Application on a provisional basis. **The final hearing on the Application has been adjourned to the omnibus hearing scheduled for May 12, 2021 at 3:00 p.m. (ET).**

6. Application for Entry of an Order Authorizing the Proposed Future Claimants’ Representative to Retain and Employ Young Conaway Stargatt & Taylor, LLP as Counsel Effective as of the Petition Date [[Docket No. 373](#) – filed November 2, 2020]

Objection/Response Deadline: November 16, 2020 at 4:00 p.m. (ET); extended by agreement to November 23, 2020 at 5:00 p.m. (ET) for the OCC

Objections/Responses Received:

- A. The Official Committee of Opioid Related Claimants’ (I) Limited Objection to Proposed Future Claimants Representative’s Application to Retain Investment Banker and (II) Response Regarding Other Retention Applications Submitted by



Proposed Future Claimants Representative [[Docket No. 645](#) – filed November 25, 2020]

- B. The Ad Hoc Committee of NAS Children’s Limited Objection and Joinder to Official Committee of Opioid Related Claimants’ (I) Limited Objection to Proposed Future Claimants Representative’s Application to Retain Investment Banker and (II) Response Regarding Other Retention Applications Submitted by Proposed Future Claimant Representative [[Docket No. 646](#) – filed November 25, 2020]

Related Documents:

- i. Omnibus Declaration of Roger Frankel, the Proposed Future Claimants’ Representative, in Support of the Applications to Retain and Employ Frankel Wyrton, LLP and Young Conaway Stargatt & Taylor, LLP as Counsel and Greenberg Traurig, LLP as Special Counsel, Effective as of the Petition Date [[Docket No. 375](#) – filed November 2, 2020]
- ii. Supplemental Declaration of Edwin J. Harron in Support of Application for Entry of Order Authorizing the Proposed Future Claimants’ Representative to Retain and Employ Young Conaway Stargatt & Taylor, LLP as Counsel Effective as of the Petition Date [[Docket No. 620](#) – filed November 24, 2020]
- iii. The Proposed Future Claimants’ Representative’s Omnibus Reply to (A) the Official Committee of Opioid Related Claimants’ (I) Limited Objection to Proposed Future Claimants Representative’s Application to Retain Investment Banker and (II) Response Regarding Other Retention Applications Submitted by Proposed Future Claimants Representative and (B) the Ad Hoc Committee of NAS Children’s Limited Objection and Joinder [[Docket No. 741](#) – filed December 7, 2020]
- iv. Second Supplemental Declaration of Edwin J. Harron in Support of Application for Entry of Order Authorizing the Proposed Future Claimants’ Representative to Retain and Employ Young Conaway Stargatt & Taylor, LLP as Counsel Effective as of the Petition Date [[Docket No. 1104](#) – filed January 4, 2021]
- v. Notice of Filing of Revised Proposed Order Regarding Application for Entry of an Order Authorizing the Proposed Future Claimants’ Representative to Retain and Employ Young Conaway Stargatt & Taylor, LLP as Counsel Effective as of the Petition Date [[Docket No. 1653](#) – filed March 11, 2021]
- vi. Notice of Filing of Further Revised Proposed Order Regarding Application for Entry of an Order Authorizing the Proposed Future Claimants’ Representative to Retain and Employ Young Conaway Stargatt & Taylor, LLP as Counsel Effective as of the Petition Date [[Docket No. 1727](#) – filed March 16, 2021]
- vii. Order Authorizing the Future Claimants’ Representative to Retain and Employ Young Conaway Stargatt & Taylor, LLP as Counsel Effective as of the Petition Date on a Provisional Basis [[Docket No. 1740](#) – entered March 16, 2021]



Status: On March 16, 2021, the Court entered an order approving the Application on a provisional basis. **The final hearing on the Application has been adjourned to the omnibus hearing scheduled for May 12, 2021 at 3:00 p.m. (ET).**

7. Application for Entry of an Order Authorizing the Proposed Future Claimants' Representative to Retain and Employ Greenberg Traurig, LLP as Special Counsel Effective as of the Petition Date [[Docket No. 374](#) – filed November 2, 2020]

Objection/Response Deadline: November 16, 2020 at 4:00 p.m. (ET); extended by agreement to November 23, 2020 at 5:00 p.m. (ET) for the OCC; extended by agreement to December 3, 2020 at 12:00 noon (ET) for the U.S. Trustee

Objections/Responses Received:

- A. The Official Committee of Opioid Related Claimants' (I) Limited Objection to Proposed Future Claimants Representative's Application to Retain Investment Banker and (II) Response Regarding Other Retention Applications Submitted by Proposed Future Claimants Representative [[Docket No. 645](#) – filed November 25, 2020]
- B. The Ad Hoc Committee of NAS Children's Limited Objection and Joinder to Official Committee of Opioid Related Claimants' (I) Limited Objection to Proposed Future Claimant Representative's Application to Retain Investment Banker and (II) Response Regarding Other Retention Applications Submitted by Proposed Future Claimant Representative [[Docket No. 646](#) – filed November 25, 2020]
- C. The United States Trustee's Objection to the Application for Entry of an Order Authorizing the Proposed Future Claimants' Representative to Retain and Employ Greenberg Traurig, LLP as Special Counsel Effective as of the Petition Date [[Docket No. 699](#) – filed December 2, 2020]

Related Documents:

- i. Omnibus Declaration of Roger Frankel, the Proposed Future Claimants' Representative, in Support of the Applications to Retain and Employ Frankel Wyron, LLP and Young Conaway Stargatt & Taylor, LLP as Counsel and Greenberg Traurig, LLP as Special Counsel, Effective as of the Petition Date [[Docket No. 375](#) – filed November 2, 2020]
- ii. Supplemental Declaration of Nancy A. Peterman in Support of the Application for Entry of an Order Authorizing the Proposed Future Claimants' Representative to Retain and Employ Greenberg Traurig, LLP as Special Counsel Effective as of the Petition Date [[Docket No. 548](#) – filed November 18, 2020]
- iii. The Proposed Future Claimants' Representative's Omnibus Reply to (A) the Official Committee of Opioid Related Claimants' (I) Limited Objection to Proposed Future Claimants Representative's Application to Retain Investment Banker and

(II) Response Regarding Other Retention Applications Submitted by Proposed Future Claimants Representative and (B) the Ad Hoc Committee of NAS Children's Limited Objection and Joinder [[Docket No. 741](#) – filed December 7, 2020]

- iv. Second Supplemental Declaration of Nancy A. Peterman in Support of the Application for Entry of an Order Authorizing the Proposed Future Claimants' Representative to Retain and Employ Greenberg Traurig, LLP as Special Counsel Effective as of the Petition Date [[Docket No. 1483](#) – filed February 23, 2021]
- v. Reply in Support of Application for Entry of an Order Authorizing the Proposed Future Claimants' Representative to Retain and Employ Greenberg Traurig, LLP as Special Counsel Effective as of the Petition Date [[Docket No. 1649](#) – filed March 11, 2021]
- vi. Notice of Filing of Revised Proposed Order Regarding Application for Entry of an Order Authorizing the Proposed Future Claimants' Representative to Retain and Employ Greenberg Traurig, LLP as Special Counsel Effective as of the Petition Date [[Docket No. 1654](#) – filed March 11, 2021]
- vii. Third Supplemental Declaration of Nancy A. Peterman in Support of the Application for Entry of an Order Authorizing the Proposed Future Claimants' Representative to Retain and Employ Greenberg Traurig, LLP as Special Counsel Effective as of the Petition Date [[Docket No. 1705](#) – filed March 15, 2021]
- viii. Notice of Filing of Further Revised Proposed Order Regarding Application for Entry of an Order Authorizing the Proposed Future Claimants' Representative to Retain and Employ Greenberg Traurig, LLP as Special Counsel Effective as of the Petition Date [[Docket No. 1729](#) – filed March 16, 2021]
- ix. Order Authorizing the Future Claimants' Representative to Retain and Employ Greenberg Traurig, LLP as Special Counsel Effective as of the Petition Date on a Provisional Basis [[Docket No. 1743](#) – entered March 16, 2021]

**Status:** On March 16, 2021, the Court entered an order approving the Application on a provisional basis. **The final hearing on the Application has been adjourned to the omnibus hearing scheduled for May 12, 2021 at 3:00 p.m. (ET).**

- 8. Application for Entry of an Order (I) Authorizing the Proposed Future Claimants' Representative to Retain and Employ Ducera Partners LLC as Investment Banker, Effective as of the Petition Date, (II) Modifying Certain Information Requirements Pursuant to Local Rule 2016-2, and (III) Granting Related Relief [[Docket No. 376](#) – filed November 2, 2020]

**Objection/Response Deadline:** November 16, 2020 at 4:00 p.m. (ET); extended by agreement to November 23, 2020 at 5:00 p.m. (ET) for the OCC

Objections/Responses Received:

- A. The Official Committee of Opioid Related Claimants' (I) Limited Objection to Proposed Future Claimants Representative's Application to Retain Investment Banker and (II) Response Regarding Other Retention Applications Submitted by Proposed Future Claimants Representative [[Docket No. 645](#) – filed November 25, 2020]
- B. The Ad Hoc Committee of NAS Children's Limited Objection and Joinder to Official Committee of Opioid Related Claimants' (I) Limited Objection to Proposed Future Claimant Representative's Application to Retain Investment Banker and (II) Response Regarding Other Retention Applications Submitted by Proposed Future Claimant Representative [[Docket No. 646](#) – filed November 25, 2020]

Related Documents:

- i. Supplemental Declaration of Agnes K. Tang in Support of Application for Entry of an Order (I) Authorizing the Proposed Future Claimants' Representative to Retain and Employ Ducera Partners LLC as Investment Banker, Effective as of the Petition Date, (II) Modifying Certain Information Requirements Pursuant to Local Rule 2016-2, and (III) Granting Related Relief [[Docket No. 624](#) – filed November 24, 2020]
- ii. The Proposed Future Claimants' Representative's Omnibus Reply to (A) the Official Committee of Opioid Related Claimants' (I) Limited Objection to Proposed Future Claimants Representative's Application to Retain Investment Banker and (II) Response Regarding Other Retention Applications Submitted by Proposed Future Claimants Representative and (B) the Ad Hoc Committee of NAS Children's Limited Objection and Joinder [[Docket No. 741](#) – filed December 7, 2020]
- iii. Notice of Filing of Revised Proposed Order Regarding Application for Entry of an Order (I) Authorizing the Proposed Future Claimants' Representative to Retain and Employ Ducera Partners LLC as Investment Banker, Effective as of the Petition Date, (II) Modifying Certain Information Requirements Pursuant to Local Rule 2016-2, and (III) Granting Related Relief [[Docket No. 1655](#) – filed March 11, 2021]
- iv. Notice of Filing of Further Revised Proposed Order Regarding Application for Entry of an Order (I) Authorizing the Proposed Future Claimants' Representative to Retain and Employ Ducera Partners LLC as Investment Banker, Effective as of the Petition Date, (II) Modifying Certain Information Requirements Pursuant to Local Rule 2016-2, and (III) Granting Related Relief [[Docket No. 1730](#) – filed March 16, 2021]
- v. Order (I) Authorizing the Future Claimants' Representative to Retain and Employ Ducera Partners LLC as Investment Banker Effective as of the Petition Date on a Provisional Basis; (II) Modifying Certain Information Requirements Pursuant to Local Rule 2016-2; and (III) Granting Related Relief [[Docket No. 1741](#) – entered March 16, 2021]

Status: On March 16, 2021, the Court entered an order approving the Application on a provisional basis. **The final hearing on the Application has been adjourned to the omnibus hearing scheduled for May 12, 2021 at 3:00 p.m. (ET).**

9. Application for Entry of an Order Authorizing the Proposed Future Claimants' Representative to Retain and Employ NERA Economic Consulting as Consultant Effective as of the Petition Date [[Docket No. 377](#) – filed November 2, 2020]

Objection/Response Deadline: November 16, 2020 at 4:00 p.m. (ET); extended by agreement to November 23, 2020 at 5:00 p.m. (ET) for the OCC

Objections/Responses Received:

- A. The Official Committee of Opioid Related Claimants' (I) Limited Objection to Proposed Future Claimants Representative's Application to Retain Investment Banker and (II) Response Regarding Other Retention Applications Submitted by Proposed Future Claimants Representative [[Docket No. 645](#) – filed November 25, 2020]
- B. The Ad Hoc Committee of NAS Children's Limited Objection and Joinder to Official Committee of Opioid Related Claimants' (I) Limited Objection to Proposed Future Claimant Representative's Application to Retain Investment Banker and (II) Response Regarding Other Retention Applications Submitted by Proposed Future Claimant Representative [[Docket No. 646](#) – filed November 25, 2020]

Related Documents:

- i. Supplemental Declaration of Denise N. Martin in Support of the Application for Entry of an Order Authorizing the Proposed Future Claimants' Representative to Retain and Employ NERA Economic Consulting as Consultant Effective as of the Petition Date [[Docket No. 608](#) – filed November 23, 2020]
- ii. The Proposed Future Claimants' Representative's Omnibus Reply to (A) the Official Committee of Opioid Related Claimants' (I) Limited Objection to Proposed Future Claimants Representative's Application to Retain Investment Banker and (II) Response Regarding Other Retention Applications Submitted by Proposed Future Claimants Representative and (B) the Ad Hoc Committee of NAS Children's Limited Objection and Joinder [[Docket No. 741](#) – filed December 7, 2020]
- iii. Second Supplemental Declaration of Denise N. Martin in Support of Application for Entry of Order Authorizing the Proposed Future Claimants' Representative to Retain and Employ NERA Economic Consulting as Consultant Effective as of the Petition Date [[Docket No. 1222](#) – filed January 27, 2021]
- iv. Notice of Filing of Revised Proposed Order Regarding Application for Entry of an Order Authorizing the Proposed Future Claimants' Representative to Retain and Employ NERA

Economic Consulting as Consultant Effective as of the Petition Date [[Docket No. 1656](#) – filed March 11, 2021]

- v. Notice of Filing of Further Revised Proposed Order Regarding Application for Entry of an Order Authorizing the Proposed Future Claimants’ Representative to Retain and Employ NERA Economic Consulting as Consultant Effective as of the Petition Date [[Docket No. 1731](#) – filed March 16, 2021]
- vi. Order Authorizing the Future Claimants’ Representative to Retain and Employ NERA Economic Consulting as Consultant Effective as of the Petition Date on a Provisional Basis [[Docket No. 1742](#) – entered March 16, 2021]

**Status:** On March 16, 2021, the Court entered an order approving the Application on a provisional basis. **The final hearing on the Application has been adjourned to the omnibus hearing scheduled for May 12, 2021 at 3:00 p.m. (ET).**

- 10. The Official Committee of Opioid Related Claimants’ (I) Request for Adjournment of or, in the Alternative, Objection to Motion of Debtors to Appoint Future Claimants Representative and (II) Cross-Motion to Compel Debtors to Establish Bar Date and Noticing Program for Opioid Claimants [[Docket No. 658](#) – filed November 28, 2020]

Objection/Response Deadline: December 7, 2020 at 4:00 p.m. (ET)

Objections/Responses Received:

- A. Governmental Plaintiff Ad Hoc Committee’s Joinder to Debtors’ Objection to Cross-Motion of Official Committee of Opioid Related Claimants to Set an Opioid Bar Date [[Docket No. 742](#) – filed December 7, 2020]
- B. The Multi-State Governmental Entities Group’s (I) Statement in Support of Debtors’ Motion for Entry of an Order Appointing Roger Frankel as Legal Representative for Future Claimants and in Response to Objections Thereto and (II) Objection to the Cross-Motion of the Official Committee of Opioid Related Claimants to Compel Debtors to Establish Bar Date and Noticing Program for Opioid Claimants [[Docket No. 743](#) – filed December 7, 2020]
- C. Debtors’ Omnibus Reply in Support of Motion of Debtors for Entry of an Order Appointing Roger Frankel, as Legal Representative for Future Claimants, Effective as of the Petition Date [[Docket No. 744](#) – filed December 7, 2020]
- D. Debtors’ Objection to the Official Committee of Opioid Related Claimants’ Cross-Motion to Compel Debtors to Establish Bar Date and Noticing Program for Opioid Claims [[Docket No. 746](#) – filed December 7, 2020]
- E. Statement and Reservation of Rights (I) in Support of the Motion for Entry of an Order Appointing Roger Frankel, as Legal Representative for Future Claimants, Effective as of the Petition Date and (II) in Opposition to the Cross-Motion to

Compel Debtors to Establish Bar Date and Noticing Program for Opioid Claimants [[Docket No. 764](#) – filed December 8, 2020]

Related Documents:

- i. The Ad Hoc Committee of NAS Children’s Objection and Joinder to the Official Committee of Opioid Related Claimants’ (I) Request for Adjournment of or, in the Alternative, Objection to Motion of Debtors to Appoint Future Claimants Representative and (II) Cross-Motion to Compel Debtors to Establish Bar Date and Noticing Program for Opioid Claimants [[Docket No. 659](#) – filed November 28, 2020]
- ii. The Official Committee of Opioid Related Claimants’ Motion for Order to Shorten Notice of the Hearing and Objection Deadline to Consider the Official Committee of Opioid Related Claimants’ Cross-Motion to Compel Debtors to Establish Bar Date and Noticing Program for Opioid Claimants [[Docket No. 660](#) – filed November 28, 2020]
- iii. Order (I) Adjourning Hearing with Respect to the FCR Motion [Docket No. 189] and (II) Scheduling Hearing with Respect to the OCC Cross-Motion [Docket No. 658] [[Docket No. 703](#) – entered December 3, 2020]
- iv. The Ad Hoc Group of Personal Injury Victims’ Joinder to the Official Committee of Opioid Related Claimants’ Cross-Motion to Compel Debtors to Establish Bar Date and Noticing Program for Opioid Claimants [[Docket No. 730](#) – filed December 4, 2020]
- v. The Official Committee of Opioid Related Claimants’ Reply in Support of Cross-Motion to Compel Debtors to Establish Bar Date and Noticing Program for Opioid Claimants [[Docket No. 773](#) – filed December 9, 2020]
- vi. The Ad Hoc Committee of NAS Children’s Joinder to the Reply of the Official Committee of Opioid Related Claimants’ in Support of Cross-Motion to Compel Debtors to Establish Bar Date and Noticing Program for Opioid Claimants [[Docket No. 774](#) – filed December 9, 2020]

Status: **The hearing on the Cross-Motion has been adjourned to the omnibus hearing scheduled for May 12, 2021 at 3:00 p.m. (ET).**

11. Limited Objection of the Tribal Leadership Committee to Debtors’ Motion for Entry of an Order (A) Appointing a Mediator and (B) Establishing Mediation Procedures as Set Forth in the Proposed Order and Cross-Motion to Add the Tribal Leadership Committee as a “Mediation Party” [[Docket No. 1340](#) – filed February 9, 2021]

Objection/Response Deadline: None.

Objections/Responses Received: None at this time.

Related Documents:



- i. Order (A) Appointing a Mediator and (B) Granting Related Relief [[Docket No. 1381](#) – filed February 11, 2021]

Status: The hearing on the Motion has been continued to the omnibus hearing scheduled for May 12, 2021 at 3:00 p.m. (ET).

12. Motion of Covance for Allowance and Immediate Payment of Administrative Expense Claim Pursuant to 11 U.S.C. § 503(b)(1)(A) [[Docket No. 1854](#) – filed March 24, 2021]

Objection/Response Deadline: April 20, 2021 at 4:00 p.m. (ET); continued by agreement to May 5, 2021 at 4:00 p.m. (ET) for the Debtors

Objections/Responses Received: None at this time.

Related Documents: None at this time.

Status: The hearing on the Motion has been continued to the omnibus hearing scheduled for May 12, 2021 at 3:00 p.m. (ET).

### **III. MATTERS GOING FORWARD:**

13. Debtors' Motion for an Order Authorizing and Approving the Settlement Agreement Between the Hempel Plaintiffs and the Hempel Defendants [[Docket No. 1201](#) – filed January 21, 2021]

Objection/Response Deadline: February 4, 2021 at 4:00 p.m. (ET); extended by agreement to March 18, 2021 at 4:00 p.m. (ET) for the Hempel Plaintiffs

Objections/Responses Received:

- A. Acthar Plaintiffs' Limited Objection to Debtors' Motion for an Order Authorizing the Settlement Agreement Between the Hempel Plaintiffs and the Hempel Defendants [[Docket No. 1285](#) – filed February 4, 2021]

Related Documents:

- i. Debtors' Reply to Acthar Plaintiffs' Objection to Debtors' Motion for an Order Authorizing and Approving the Settlement Agreement Between the Hempel Plaintiffs and the Hempel Defendants [[Docket No. 2100](#) – filed April 22, 2021]

Status: The hearing on this Motion will go forward. The Debtors and the Acthar Plaintiffs have agreed to forgo oral argument and rest on their respective papers with regards to the Acthar Plaintiffs' objection to the Motion.

14. Debtors' Application for Entry of an Order Authorizing the Employment and Retention of Ernst & Young LLP as Business Consulting and Tax Services Provider for the Debtors *Nunc Pro Tunc* to the Petition Date [[Docket No. 1527](#) – filed February 26, 2021]

Objection/Response Deadline: March 12, 2021 at 4:00 p.m. (ET)



Objections/Responses Received:

- A. The United States Trustee's Limited Objection to the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Ernst & Young LLP as their Business Consulting and Tax Services Provider, *Nunc Pro Tunc* to the Petition Date [[Docket No. 1874](#) – filed March 26, 2021]

Related Documents:

- i. Supplemental Declaration of Michael G. Weiss in Support of Debtors' Application for an Order Authorizing the Retention and Employment of Ernst & Young LLP as their Business Consulting and Tax Services Provider, *Nunc Pro Tunc* to the Petition Date [[Docket No. 1873](#) – filed March 26, 2021]
- ii. Second Supplemental Declaration of Michael G. Weiss in Support of Debtors' Application for an Order Authorizing the Retention and Employment of Ernst & Young LLP as their Business Consulting and Tax Services Provider, *Nunc Pro Tunc* to the Petition Date [[Docket No. 1904](#) – filed March 29, 2021]

Status: A hearing on the Application was held on March 30, 2021, at which hearing the Court ruled on the disclosure issues raised by the U.S. Trustee. The Debtors and Ernst & Young LLP are working to address the issues raised by the Court in its ruling. **The hearing on the Application has been continued to the omnibus hearing scheduled for May 12, 2021 at 3:00 p.m. (ET).**

15. Motion of the Official Committee of Unsecured Creditors (1) for an Order Pursuant to Bankruptcy Rule 2004 Authorizing Discovery of the Debtors and Third Parties, and (2) for an Order Extending Period to (A) Challenge the Debtors' Stipulations as Set Forth in the Final Cash Collateral Order and (B) Assert Related Claims or Causes of Actions [[Docket No. 1632](#) – filed March 10, 2021]

Objection/Response Deadline: March 23, 2021 at 4:00 p.m. (ET); continued by agreement to April 5, 2021 at 12:00 noon (ET)

Objections/Responses Received:

- A. Humana Inc.'s Joinder to the Motion of the Official Committee of Unsecured Creditors (1) for an Order Pursuant to Bankruptcy Rule 2004 Authorizing Discovery of the Debtors and Third Parties, and (2) for an Order Extending Period to (A) Challenge the Debtors' Stipulations as Set Forth in the Final Cash Collateral Order and (B) Assert Related Claims or Causes of Actions [[Docket No. 1755](#) – filed March 16, 2021]
- B. Objection of the Ad Hoc First Lien Notes Group to the Motion of the Official Committee of Unsecured Creditors (1) for an Order Pursuant to Bankruptcy Rule 2004 Authorizing Discovery of the Debtors and Third Parties, and (2) for an Order Extending Period to (A) Challenge the Debtors' Stipulations as Set Forth in the Final

Cash Collateral Order and (B) Assert Related Claims or Causes of Actions [[Docket No. 1940](#) – filed April 5, 2021]

- i. Declaration of Donald Burke in Support of Objection of the Ad Hoc First Lien Notes Group to the Motion of the Official Committee of Unsecured Creditors (1) for an Order Pursuant to Bankruptcy Rule 2004 Authorizing Discovery of the Debtors and Third Parties, and (2) for an Order Extending Period to (A) Challenge the Debtors' Stipulations as Set Forth in the Final Cash Collateral Order and (B) Assert Related Claims or Causes of Actions [[Docket No. 1941](#) – filed April 5, 2021]
- C. Deerfield Private Design Fund IV, L.P., Deerfield Special Situations Fund, L.P., and Deerfield Partners L.P.'s Objection to the Official Committee of Unsecured Creditors' Motion (1) for an Order Pursuant to Bankruptcy Rule 2004 Authorizing Discovery of the Debtors and Third Parties, and (2) for an Order Extending Period to (A) Challenge the Debtors' Stipulations as Set Forth in the Final Cash Collateral Order and (B) Assert Related Claims or Causes of Actions [[Docket No. 1942](#) – filed April 5, 2021]
- D. Objection of Columbus Hill Capital Management, L.P. to the Motion of the Official Committee of Unsecured Creditors (1) for an Order Pursuant to Bankruptcy Rule 2004 Authorizing Discovery of the Debtors and Third Parties, and (2) for an Order Extending Period to (A) Challenge the Debtors' Stipulations as Set Forth in the Final Cash Collateral Order and (B) Assert Related Claims or Causes of Actions [[Docket No. 1943](#) – filed April 5, 2021]
- E. Debtors' Omnibus Objection to the Motion of the Official Committee of Unsecured Creditors (1) for an Order Pursuant to Bankruptcy Rule 2004 Authorizing Discovery of the Debtors and Third Parties, and (2) for an Order Extending Period to (A) Challenge the Debtors' Stipulations as Set Forth in the Final Cash Collateral Order and (B) Assert Related Claims or Causes of Actions and to Humana Inc.'s Joinder Thereto [[Docket No. 1944](#) – filed April 5, 2021]
  - i. Declaration of Elizabeth R. Marks in Support of the Debtors' Omnibus Objection to the Motion of the Official Committee of Unsecured Creditors (1) for an Order Pursuant to Bankruptcy Rule 2004 Authorizing Discovery of the Debtors and Third Parties, and (2) for an Order Extending Period to (A) Challenge the Debtors' Stipulations as Set Forth in the Final Cash Collateral Order and (B) Assert Related Claims or Causes of Actions and to Humana Inc.'s Joinder Thereto [[Docket No. 1945](#) – filed April 5, 2021]
- F. The Unsecured Notes Ad Hoc Group Statement in Support of the Debtors' Omnibus Objection to the Motion of the Official Committee of Unsecured Creditors (1) for an Order Pursuant to Bankruptcy Rule 2004 Authorizing Discovery of the Debtors and Third Parties, and (2) for an Order Extending Period to (A) Challenge the Debtors' Stipulations as Set Forth in the Final Cash Collateral Order and (B) Assert Related

Claims or Causes of Actions and to Humana Inc.'s Joinder Thereto [[Docket No. 1946](#) – filed April 5, 2021]

- G. Objection of the Ad Hoc First Lien Term Lender Group to Motion of the Official Committee of Unsecured Creditors (1) for an Order Pursuant to Bankruptcy Rule 2004 Authorizing Discovery of the Debtors and Third Parties, and (2) for an Order Extending Period to (A) Challenge the Debtors' Stipulations as Set Forth in the Final Cash Collateral Order and (B) Assert Related Claims or Causes of Action [[Docket No. 1976](#) – filed April 7, 2021]
- H. Limited Objection of Deutsche Bank AG New York Branch, as Administrative Agent, to Motion of the Official Committee of Unsecured Creditors (1) for an Order Pursuant to Bankruptcy Rule 2004 Authorizing Discovery of the Debtors and Third Parties, and (2) for an Order Extending Period to (A) Challenge the Debtors' Stipulations as Set Forth in the Final Cash Collateral Order and (B) Assert Related Claims or Causes of Actions [[Docket No. 1978](#) – filed April 7, 2021]
- I. Humana Inc.'s Reply in Support of the Motion of the Official Committee of Unsecured Creditors (1) for an Order Pursuant to Bankruptcy Rule 2004 Authorizing Discovery of the Debtors and Third Parties, and (2) for an Order Extending Period to (A) Challenge the Debtors' Stipulations as Set Forth in the Final Cash Collateral Order and (B) Assert Related Claims or Causes of Action and Humana Inc.'s Joinder Thereto [[Docket No. 1987](#) – filed April 8, 2021]
- J. Reply in Support of Motion of the Official Committee of Unsecured Creditors (1) for an Order Pursuant to Bankruptcy Rule 2004 Authorizing Discovery of the Debtors and Third Parties, and (2) for an Order Extending Period to (A) Challenge the Debtors' Stipulations as Set Forth in the Final Cash Collateral Order and (B) Assert Related Claims or Causes of Actions [[Docket No. 1999](#) – filed April 9, 2021]
  - i. Motion for Leave for the Unsecured Creditors Committee to File Their Reply in Support of Motion of the Official Committee of Unsecured Creditors (1) for an Order Pursuant to Bankruptcy Rule 2004 Authorizing Discovery of the Debtors and Third Parties, and (2) for an Order Extending Period to (A) Challenge the Debtors' Stipulations as Set Forth in the Final Cash Collateral Order and (B) Assert Related Claims or Causes of Actions [[Docket No. 2002](#) – filed April 9, 2021]
- K. Reply Declaration of David H. Kupfer in Further Support of Motion of the Official Committee of Unsecured Creditors (1) for an Order Pursuant to Bankruptcy Rule 2004 Authorizing Discovery of the Debtors and Third Parties, and (2) for an Order Extending Period to (A) Challenge the Debtors' Stipulations as Set Forth in the Final Cash Collateral Order and (B) Assert Related Claims or Causes of Actions [[Docket No. 2000](#) – filed April 9, 2021]

Related Documents:

- i. [SEALED] Declaration of David H. Kupfer in Support of Motion of the Official Committee of Unsecured Creditors (1) for an Order Pursuant to Bankruptcy Rule 2004 Authorizing Discovery of the Debtors and Third Parties, and (2) for an Order Extending Period to (A) Challenge the Debtors' Stipulations as Set Forth in the Final Cash Collateral Order and (B) Assert Related Claims or Causes of Action [Docket No. 1633 – filed March 10, 2021]
- ii. [Redacted] Declaration of David H. Kupfer in Support of Motion of the Official Committee of Unsecured Creditors (1) for an Order Pursuant to Bankruptcy Rule 2004 Authorizing Discovery of the Debtors and Third Parties, and (2) for an Order Extending Period to (A) Challenge the Debtors' Stipulations as Set Forth in the Final Cash Collateral Order and (B) Assert Related Claims or Causes of Action [[Docket No. 1634](#) – filed March 10, 2021]
- iii. Notice of Filing of Additional Unredacted Exhibits Related to Declaration of David H. Kupfer in Support of Motion of the Official Committee of Unsecured Creditors (1) for an Order Pursuant to Bankruptcy Rule 2004 Authorizing Discovery of the Debtors and Third Parties, and (2) for an Order Extending Period to (A) Challenge the Debtors' Stipulations as Set Forth in the Final Cash Collateral Order and (B) Assert Related Claims or Causes of Action [[Docket No. 1770](#) – filed March 17, 2021]
- iv. Notice of Debtors' Filing of Competing Proposed Form of Order (I) Extending the Challenge Period Termination Date Set Forth in the Final Cash Collateral Order, as Agreed by the Debtors and Various Consenting Parties and (II) Denying the Official Committee of Unsecured Creditors' Motion to Extend the Challenge Period Termination Date as Moot [[Docket No. 2013](#) – filed April 12, 2021]
- v. Order (I) Extending the Challenge Period Termination Date Set Forth in the Final Cash Collateral Order and (II) Denying the Official Committee of Unsecured Creditors' Motion to Extend the Challenge Period Termination Date as Moot [[Docket No. 2022](#) – entered April 13, 2021]

Status: As represented on the record at the April 13, 2021 hearing, the Debtors and the UCC reached an agreement in principle, which provided for (i) the UCC's support of an agreed order [Docket No. 2022] relating to an extension of the Challenge Period Termination Date; and (ii) an adjournment of the hearing on the Bankruptcy Rule 2004 related relief to this hearing to allow the parties time to negotiate a stipulation memorializing the terms of their agreement. **The hearing on the Bankruptcy Rule 2004 relief has been continued to the omnibus hearing scheduled for May 12, 2021 at 3:00 p.m. (ET). The UCC will be making a brief statement on the record with respect to this matter.**

16. Motion of the Official Committee of Unsecured Creditors to Seal Certain Exhibits of the Declaration of David H. Kupfer in Support of Motion of the Official Committee of

Unsecured Creditors (1) for an Order Pursuant to Bankruptcy Rule 2004 Authorizing Discovery of the Debtors and Third Parties, and (2) for an Order Extending Period to (A) Challenge the Debtors' Stipulations as Set Forth in the Final Cash Collateral Order and (B) Assert Related Claims or Causes of Action [[Docket No. 1706](#) – filed March 15, 2021]

Objection/Response Deadline: March 23, 2021 at 4:00 p.m. (ET)

Objections/Responses Received: None at this time.

Related Documents:

- i. Notice of Filing of Additional Unredacted Exhibits Related to Declaration of David H. Kupfer in Support of Motion of the Official Committee of Unsecured Creditors (1) for an Order Pursuant to Bankruptcy Rule 2004 Authorizing Discovery of the Debtors and Third Parties, and (2) for an Order Extending Period to (A) Challenge the Debtors' Stipulations as Set Forth in the Final Cash Collateral Order and (B) Assert Related Claims or Causes of Action [[Docket No. 1770](#) – filed March 17, 2021]

Status: **The hearing on the Motion has been continued to the omnibus hearing scheduled for May 12, 2021 at 3:00 p.m. (ET).**

17. Debtors' Motion for Entry of an Order Approving Confidentiality and Protective Order [[Docket No. 1765](#) – filed March 16, 2021]

Objection/Response Deadline: March 23, 2021 at 4:00 p.m. (ET); continued to April 20, 2021 at 4:00 p.m. (ET)

Objections/Responses Received: None at this time.

Related Documents:

- i. Notice of Filing of Revised Proposed Confidentiality and Protective Order [[Docket No. 2107](#) – filed April 23, 2021]

Status: The hearing on this matter will go forward. On April 23, 2021, the Debtors filed a proposed revised form of order [[Docket No. 2107](#)] with respect to this matter.

**IV. ADVERSARY MATTERS:**

18. Notice of Status Conference Scheduled for March 10, 2021 at 2:00 p.m. (prevailing Eastern Time) [[Docket No. 1600](#), Adv. Pro. No. 21-50139 (JTD) – Adv. Docket No. 6 – filed March 5, 2021]

Related Documents:

- i. Complaint for Injunctive Relief, Declaratory Judgment, and Damages [Adv. Pro. No. 21-50139 (JTD) – [Adv. Docket No. 1](#) – filed February 17, 2021]

- ii. Motion for Preliminary Injunction [Adv. Pro. No. 21-50139 (JTD) – [Adv. Docket No. 2](#) – filed February 17, 2021]
- iii. Motion for Leave to Conduct Expedited Discovery, and for Discovery Schedule, Briefing Schedule, and Hearing on Motion for Preliminary Injunction [Adv. Pro. No. 21-50139 (JTD) – [Adv. Docket No. 3](#) – filed February 17, 2021]
- iv. Defendants’ Opposition to Motion to Conduct Expedited Discovery [Adv. Pro. No. 21-50139 (JTD) – [Adv. Docket No. 9](#) – filed March 9, 2021]
- v. Summons and Notice of Pretrial Conference in an Adversary Proceeding [Adv. Pro. No. 21-50139 (JTD) – [Adv. Docket No. 29](#) – filed March 29, 2021]
- vi. Stipulation for Extension of Time to Respond to Complaint [Adv. Pro. No. 21-50139 (JTD) – [Adv. Docket No. 35](#) – entered April 23, 2021]**
- vii. Certification of Counsel Regarding Agreed Order Granting Motion for Preliminary Injunction [Adv. Pro. No. 21-50139 (JTD) – [Adv. Docket No. 36](#) – filed April 26, 2021]**

Status: There is no need for a scheduling conference on the matter, as the parties have reached agreement on a consensual form of order that will be submitted under Certification of Counsel. **On April 26, 2021, the parties submitted a consensual form of order under certification of counsel.**

- 19. Summons and Notice of Pretrial Conference in an Adversary Proceeding [Adv. Pro. No. 21-50242 (JTD) – [Adv. Docket No. 11](#) – filed March 15, 2021]

Related Documents:

- i. Adversary Complaint [Docket No. 1683; Adv. Pro. No. 21-50242 (JTD) – [Adv. Docket No. 1](#) – filed March 12, 2021]
- ii. Mallinckrodt plc’s Motion for Temporary Restraining Order [Adv. Pro. No. 21-50242 (JTD) – [Adv. Docket No. 2](#) – filed March 12, 2021]
- iii. Opening Brief in Support of Mallinckrodt plc’s Motion for a Temporary Restraining Order [Adv. Pro. No. 21-50242 (JTD) – [Adv. Docket No. 3](#) – filed March 12, 2021]
- iv. Declaration of Randall S. Eisenberg in Support of Mallinckrodt plc’s Motion for Temporary Restraining Order [Adv. Pro. No. 21-50242 (JTD) – [Adv. Docket No. 4](#) – filed March 12, 2021]
- v. Declaration of M. Viola So in Support of Mallinckrodt plc’s Motion for Temporary Restraining Order [Adv. Pro. No. 21-50242 (JTD) – [Adv. Docket No. 5](#) – filed March 12, 2021]



- vi. Declaration of Stephen Ranalow in Support of Mallinckrodt plc's Motion for Temporary Restraining Order [Adv. Pro. No. 21-50242 (JTD) – [Adv. Docket No. 6](#) – filed March 12, 2021]
- vii. Order Shortening Notice of and Scheduling Expedited Proceedings on Mallinckrodt plc's Motion for Temporary Restraining Order [Adv. Pro. No. 21-50242 (JTD) – [Adv. Docket No. 16](#) – entered March 16, 2021]
- viii. Affidavit of Service [Adv. Pro. No. 21-50242 (JTD) – [Adv. Docket No. 20](#) – filed March 18, 2021]
- ix. Order Granting Mallinckrodt plc's Motion for Temporary Restraining Order [Adv. Pro. No. 21-50242 (JTD) – [Adv. Docket No. 25](#) – entered March 19, 2021]
- x. Amended Order Granting Mallinckrodt plc's Motion for Temporary Restraining Order [Adv. Pro. No. 21-50242 (JTD) – [Adv. Docket No. 31](#) – entered March 31, 2021]
- xi. Second Amended Order Granting Mallinckrodt plc's Motion for Temporary Restraining Order [Adv. Pro. No. 21-50242 (JTD) – [Adv. Docket No. 38](#) – entered April 12, 2021]

Status: The pretrial conference with respect to this matter will go forward.

**V. INTERIM FEE APPLICATIONS:**

20. Interim Fee Applications. See Exhibit A hereto.

Related Documents:

- i. **Certification of Counsel Regarding First Omnibus Order Awarding Interim Allowance of Compensation for Services Rendered and for Reimbursement of Expenses** [[Docket No. 2112](#) – filed April 26, 2021]

Status: The hearing on the Interim Fee Applications is going forward. **On April 26, 2021, the Debtors submitted an omnibus order with respect to all Interim Fee Applications under certification of counsel.**



Dated: April 26, 2021

/s/ Amanda R. Steele

**RICHARDS, LAYTON & FINGER, P.A.**

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*Counsel for Debtors and Debtors in Possession*

**Exhibit A**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:	)	
	)	Chapter 11
MALLINCKRODT PLC, <i>et al.</i> ,	)	
	)	Case No. 20-12522 (JTD)
Debtors. <sup>1</sup>	)	
	)	(Jointly Administered)
	)	

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**INDEX OF INTERIM FEE APPLICATIONS SCHEDULED FOR  
HEARING ON APRIL 27, 2021 AT 10:00 A.M. (ET)**

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1. First Interim Fee Application of Hogan Lovells US LLP, as Special Counsel to the Debtors, for Compensation for Services Rendered and Reimbursement of All Actual and Necessary Expenses Incurred for the Period from October 12, 2020 through December 31, 2020 [[Docket No. 1405](#) – filed February 16, 2021]

Objection Deadline: March 8, 2021 at 4:00 p.m. (ET)

Objections/Responses Received: None.

Related Documents:

- i. First Monthly Application of Hogan Lovells US LLP for Allowance of Interim Compensation for the Period from October 12, 2020 through October 31, 2020 as Special Counsel to the Debtors [[Docket No. 1080](#) – filed December 28, 2020]
- ii. Certificate of No Objection Regarding the First Monthly Application of Hogan Lovells US LLP for Allowance of Interim Compensation for the Period from October 12, 2020 through October 31, 2020 as Special Counsel to the Debtors (No Order Required) [[Docket No. 1194](#) – filed January 20, 2021]
- iii. Second Monthly Application of Hogan Lovells US LLP for Allowance of Interim Compensation for the Period from November 1, 2020 through November 30, 2020 as Special Counsel to the Debtors [[Docket No. 1097](#) – filed December 31, 2020]
- iv. Certificate of No Objection Regarding the Second Monthly Application of Hogan Lovells US LLP for Allowance of Interim Compensation for the Period from

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<sup>1</sup> A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <http://restructuring.primeclerk.com/Mallinckrodt>. The debtors' mailing address is 675 McDonnell Blvd., St. Louis, Missouri 63042.

November 1, 2020 through November 30, 2020 as Special Counsel to the Debtors (No Order Required) [[Docket No. 1204](#) – filed January 22, 2021]

- v. Third Monthly Application of Hogan Lovells US LLP for Allowance of Interim Compensation for the Period from December 1, 2020 through December 31, 2020 as Special Counsel to the Debtors [[Docket No. 1400](#) – filed February 16, 2021]
  - vi. Certificate of No Objection Regarding the Third Monthly Application of Hogan Lovells US LLP for Allowance of Interim Compensation for the Period from December 1, 2020 through December 31, 2020 as Special Counsel to the Debtors (No Order Required) [[Docket No. 1636](#) – filed March 10, 2021]
  - vii. Fee Examiner’s Final Report Regarding First Interim Fee Application Request of Hogan Lovells US LLP [[Docket No. 2073](#) – filed April 19, 2021]
2. First Interim Fee Application of Ropes & Gray LLP as Special Litigation Counsel to the Debtors for the Period from October 12, 2020 through and including December 31, 2020 [[Docket No. 1409](#) – filed February 16, 2021]

Objection Deadline: March 8, 2021 at 4:00 p.m. (ET)

Objections/Responses Received: None.

Related Documents:

- i. First Monthly Application of Ropes & Gray LLP, Special Litigation Counsel to the Debtors, for Allowance of Compensation for Services Rendered and Expenses Incurred for the Period from October 12, 2020 through November 30, 2020 [[Docket No. 1270](#) – filed February 3, 2021]
- ii. Certificate of No Objection Regarding the First Monthly Application of Ropes & Gray LLP, Special Litigation Counsel to the Debtors, for Allowance of Compensation for Services Rendered and Expenses Incurred for the Period from October 12, 2020 through November 30, 2020 (No Order Required) [[Docket No. 1557](#) – filed March 1, 2021]
- iii. Second Monthly Application of Ropes & Gray LLP, Special Litigation Counsel to the Debtors, for Allowance of Compensation for Services Rendered and Expenses Incurred for the Period from December 1, 2020 through December 31, 2020 [[Docket No. 1365](#) – filed February 10, 2021]
- iv. Certificate of No Objection Regarding the Second Monthly Application of Ropes & Gray LLP, Special Litigation Counsel to the Debtors, for Allowance of Compensation for Services Rendered and Expenses Incurred for the Period from December 1, 2020 through December 31, 2020 (No Order Required) [[Docket No. 1591](#) – filed March 4, 2021]

- v. Fee Examiner's Final Report Regarding First Interim Fee Application Request of Ropes & Gray LLP [[Docket No. 1899](#) – filed March 29, 2021]
3. Combined First Monthly and Interim Application of Perella Weinberg Partners LP, Investment Banker to the Unsecured Notes Ad Hoc Group, for Compensation and Reimbursement of Expenses for the Period from October 12, 2020 through December 31, 2020 [[Docket No. 1410](#) – filed February 16, 2021]

Objection Deadline: March 8, 2021 at 4:00 p.m. (ET)

Objections/Responses Received: None.

Related Documents:

- i. Certificate of No Objection [[Docket No. 1635](#) – filed March 10, 2021]
  - ii. Fee Examiner's Final Report Regarding First Monthly and Interim Fee Application Request of Perella Weinberg Partners LP [[Docket No. 1973](#) – filed April 7, 2021]
4. First Interim Fee Application of AlixPartners, LLP, Financial Advisor to the Chapter 11 Debtors for Allowance of Compensation for Services Rendered for the Period October 12, 2020 through December 31, 2020 [[Docket No. 1411](#) – filed February 16, 2021]

Objection Deadline: March 8, 2021 at 4:00 p.m. (ET)

Objections/Responses Received: None.

Related Documents:

- i. First Monthly Application of AlixPartners, LLP, Financial Advisor to the Chapter 11 Debtors for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses for the Period October 12, 2020 through and Including October 31, 2020 [[Docket No. 868](#) – filed December 17, 2020]
- ii. Certificate of No Objection Regarding the First Monthly Application of AlixPartners, LLP, Financial Advisor to the Chapter 11 Debtors for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses for the Period October 12, 2020 through and Including October 31, 2020 [[Docket No. 1119](#) – filed January 8, 2021]
- iii. Monthly Application of AlixPartners, LLP, Financial Advisor to the Chapter 11 Debtors for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period November 1, 2020 through and Including November 30, 2020 [[Docket No. 1094](#) – filed December 30, 2020]
- iv. Certificate of No Objection Regarding the Monthly Application of AlixPartners, LLP, Financial Advisor to the Chapter 11 Debtors for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period

- November 1, 2020 through and Including November 30, 2020 (No Order Required) [[Docket No. 1195](#) – filed January 20, 2021]
- v. Monthly Application of AlixPartners, LLP, Financial Advisor to the Chapter 11 Debtors for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period December 1, 2020 through and Including December 31, 2020 [[Docket No. 1303](#) – filed February 5, 2021]
  - vi. Certificate of No Objection Regarding the Monthly Application of AlixPartners, LLP, Financial Advisor to the Chapter 11 Debtors for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses for the Period December 1, 2020 through and Including December 31, 2020 (No Order Required) [[Docket No. 1559](#) – filed March 1, 2021]
  - vii. Fee Examiner’s Final Report Regarding First Interim Fee Application Request of AlixPartners, LLP [[Docket No. 1669](#) – filed March 12, 2021]
5. First Interim Application of Robinson & Cole LLP as Co-Counsel to the Official Committee of Unsecured Creditors for the Period from October 29, 2020 through December 31, 2020 [[Docket No. 1412](#) – filed February 16, 2021]

Objection Deadline: March 8, 2021 at 4:00 p.m. (ET)

Objections/Responses Received: None.

Related Documents:

- i. First Monthly Fee Application of Robinson & Cole LLP as Co-Counsel to the Official Committee of Unsecured Creditors for Allowance of Compensation and Reimbursement of Expenses for the Period from October 29, 2020 through November 30, 2020 [[Docket No. 1086](#) – filed December 30, 2020]
- ii. Certificate of No Objection Regarding the First Monthly Fee Application of Robinson & Cole LLP to the Official Committee of Unsecured Creditors for Allowance of Compensation and Reimbursement of Expenses from the Period October 29, 2020 through November 30, 2020 [[Docket No. 1197](#) – filed January 21, 2021]
- iii. Second Monthly Fee Application of Robinson & Cole LLP as Co-Counsel to the Official Committee of Unsecured Creditors for Allowance of Compensation and Reimbursement of Expenses Incurred for the Period from December 1, 2020 through December 31, 2020 [[Docket No. 1229](#) – filed January 29, 2021]
- iv. Certificate of No Objection Regarding the Second Monthly Fee Application of Robinson & Cole LLP to the Official Committee of Unsecured Creditors for Allowance of Compensation and Reimbursement of Expenses from the Period December 1, 2020 through December 31, 2020 [[Docket No. 1458](#) – filed February 19, 2021]

- v. Fee Examiner's Final Report Regarding First Interim Fee Application Request of Robinson & Cole LLP [[Docket No. 1764](#) – filed March 16, 2021]
6. First Interim Application of Cooley LLP, Co-Counsel to the Official Committee of Unsecured Creditors of Mallinckrodt plc, et al., for Compensation and Reimbursement of Expenses for the Period from October 30, 2020 through December 31, 2020 [[Docket No. 1413](#) – filed February 16, 2021]

Objection Deadline: March 8, 2021 at 4:00 p.m. (ET)

Objections/Responses Received: None.

Related Documents:

- i. First Monthly Application of Cooley LLP, Counsel to the Official Committee of Unsecured Creditors of Mallinckrodt plc, et al., for Compensation and Reimbursement of Expenses for the Period of October 30, 2020 through November 30, 2020 [[Docket No. 1087](#) – filed December 30, 2020]
  - ii. Certificate of No Objection Regarding the First Monthly Application of Cooley LLP, Counsel to the Official Committee of Unsecured Creditors for Allowance of Compensation and Reimbursement of Expenses for the Period of October 30, 2020 through November 30, 2020 [[Docket No. 1198](#) – filed January 21, 2021]
  - iii. Second Monthly Application of Cooley LLP, Counsel to the Official Committee of Unsecured Creditors of Mallinckrodt plc, et al. for Compensation and Reimbursement of Expenses for the Period of December 1, 2020 through December 31, 2020 [[Docket No. 1230](#) – filed January 29, 2021]
  - iv. Certificate of No Objection Regarding the Second Monthly Application of Cooley LLP, Counsel to the Official Committee of Unsecured Creditors for Allowance of Compensation and Reimbursement of Expenses for the Period of December 1, 2020 through December 31, 2020 [[Docket No. 1459](#) – filed February 19, 2021]
  - v. Fee Examiner's Final Report Regarding First Interim Fee Application Request of Cooley LLP [[Docket No. 1689](#) – filed March 12, 2021]
7. First Interim Fee Application of Dundon Advisers LLC as Co-Financial Adviser to the Official Committee of Unsecured Creditors for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period October 30, 2020 through December 31, 2020 [[Docket No. 1415](#) – filed February 16, 2021]

Objection Deadline: March 8, 2021 at 4:00 p.m. (ET)

Objections/Responses Received: None.

Related Documents:



- i. First Monthly Application of Dundon Advisers LLC as Co-Financial Adviser to the Official Committee of Unsecured Creditors for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period October 31, 2020 through and including November 30, 2020 [[Docket No. 1088](#) – filed December 30, 2020]
  - ii. Certificate of No Objection Regarding the First Monthly Application of Dundon Advisers LLC as Co-Financial Adviser to the Official Committee of Unsecured Creditors for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period October 31, 2020 through and including November 30, 2020 [[Docket No. 1199](#) – filed January 21, 2021]
  - iii. Second Monthly Application of Dundon Advisers LLC as Co-Financial Adviser to the Official Committee of Unsecured Creditors for Allowance of Compensation and Reimbursement of Expenses for the Period December 1, 2020 through December 31, 2020 [[Docket No. 1232](#) – filed January 29, 2021]
  - iv. Certificate of No Objection Regarding the Second Monthly Application of Dundon Advisers LLC as Co-Financial Adviser to the Official Committee of Unsecured Creditors for Allowance of Compensation and Reimbursement of Expenses for the Period December 1, 2020 through December 31, 2020 [[Docket No. 1461](#) – filed February 19, 2021]
  - v. Fee Examiner’s Final Report Regarding First Interim Fee Application Request of Dundon Advisers LLC [[Docket No. 1671](#) – filed March 12, 2021]
8. First Interim Fee Application of Alvarez & Marsal North America, LLC for Payment of Compensation and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from October 31, 2020 through December 31, 2020 [[Docket No. 1416](#) – filed February 16, 2021]

Objection Deadline: March 8, 2021 at 4:00 p.m. (ET)

Objections/Responses Received: None.

Related Documents:

- i. First Monthly Fee Application of Alvarez & Marsal North America, LLC for Payment of Compensation and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from October 31, 2020 through November 30, 2020 [[Docket No. 1089](#) – filed December 30, 2020]
- ii. Certificate of No Objection Regarding the First Monthly Fee Application of Alvarez & Marsal North America, LLC for Payment of Compensation and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors for the Period of October 31, 2020 through November 30, 2020 [[Docket No. 1200](#) – filed January 21, 2021]

- iii. Second Monthly Application of Alvarez & Marsal North America, LLC for Payment of Compensation and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from December 1, 2020 through December 31, 2020 [[Docket No. 1231](#) – filed January 29, 2021]
  - iv. Certificate of No Objection Regarding the Second Monthly Fee Application of Alvarez & Marsal North America, LLC for Payment of Compensation and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors for the Period of December 1, 2020 through December 31, 2020 [[Docket No. 1460](#) – filed February 19, 2021]
  - v. Fee Examiner’s Final Report Regarding First Interim Fee Application Request of Alvarez & Marsal North America, LLC [[Docket No. 1667](#) – filed March 12, 2021]
9. First Interim Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred as Investment Banker to the Official Committee of Unsecured Creditors from November 2, 2020 through and including December 31, 2020 [[Docket No. 1417](#) – filed February 16, 2021]

Objection Deadline: March 8, 2021 at 4:00 p.m. (ET)

Objections/Responses Received: None.

Related Documents:

- i. First Monthly Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred as Investment Banker to the Official Committee of Unsecured Creditors from November 2, 2020 through and including December 31, 2020 [[Docket No. 1379](#) – filed February 11, 2021]
  - ii. Certificate of No Objection Regarding First Monthly Application of Moelis & Company LLC for Compensation and Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred as Investment Banker to the Official Committee of Unsecured Creditors from November 2, 2020 to December 31, 2020 [[Docket No. 1603](#) – filed March 5, 2021]
  - iii. Fee Examiner’s Final Report Regarding First Interim Fee Application Request of Moelis & Company LLC [[Docket No. 1971](#) – filed April 7, 2021]
10. First Interim Fee Application of Katten Muchin Rosenman LLP as Counsel to the Specialty Generics Debtors, at the Sole Direction of the Disinterested Managers, for Compensation for Services Rendered and Reimbursement of Expenses for the Period of October 12, 2020 through December 31, 2020 [[Docket No. 1418](#) – filed February 16, 2021]

Objection Deadline: March 8, 2021 at 4:00 p.m. (ET)

Objections/Responses Received: None.

Related Documents:

- i. First Monthly Fee Statement of Katten Muchin Rosenman LLP as Counsel to the Specialty Generics Debtors, at the Sole Direction of the Disinterested Managers, for Compensation for Services Rendered and Reimbursement of Expenses for the Period of October 12, 2020 through October 31, 2020 [[Docket No. 776](#) – filed December 10, 2020]
- ii. Certificate of No Objection Regarding the First Monthly Fee Statement of Katten Muchin Rosenman LLP as Counsel to the Specialty Generics Debtors, at the Sole Direction of the Disinterested Managers, for Compensation for Services Rendered and Reimbursement of Expenses for the Period of October 12, 2020 through October 31, 2020 (No Order Required) [[Docket No. 1098](#) – filed December 31, 2020]
- iii. Second Monthly Fee Statement of Katten Muchin Rosenman LLP as Counsel to the Specialty Generics Debtors, at the Sole Direction of the Disinterested Managers, for Compensation for Services Rendered and Reimbursement of Expenses for the Period of November 1, 2020 through November 30, 2020 [[Docket No. 1107](#) – filed January 4, 2021]
- iv. Certificate of No Objection Regarding the Second Monthly Fee Statement of Katten Muchin Rosenman LLP as Counsel to the Specialty Generics Debtors, at the Sole Direction of the Disinterested Managers, for Compensation for Services Rendered and Reimbursement of Expenses for the Period of November 1, 2020 through November 30, 2020 (No Order Required) [[Docket No. 1221](#) – filed January 27, 2021]
- v. Third Monthly Fee Statement of Katten Muchin Rosenman LLP as Counsel to the Specialty Generics Debtors, at the Sole Direction of the Disinterested Managers, for Compensation for Services Rendered and Reimbursement of Expenses for the Period of December 1, 2020 through December 31, 2020 [[Docket No. 1225](#) – filed January 28, 2021]
- vi. Certificate of No Objection Regarding the Third Monthly Fee Statement of Katten Muchin Rosenman LLP as Counsel to the Specialty Generics Debtors, at the Sole Direction of the Disinterested Managers, for Compensation for Services Rendered and Reimbursement of Expenses for the Period of December 1, 2020 through December 31, 2020 (No Order Required) [[Docket No. 1452](#) – filed February 18, 2021]
- vii. Fee Examiner's Final Report Regarding First Interim Fee Application Request of Katten Muchin Rosenman LLP [[Docket No. 1972](#) – filed April 7, 2021]

11. First Interim Fee Application of Akin Gump Strauss Hauer & Feld LLP, as Lead Counsel to the Official Committee of Opioid Related Claimants of Mallinckrodt plc, *et al.*, for the Period from October 27, 2020 through and including December 31, 2020 [[Docket No. 1419](#) – filed February 16, 2021]

Objection Deadline: March 8, 2021 at 4:00 p.m. (ET)

Objections/Responses Received: None.

Related Documents:

- i. First Monthly Fee Application of Akin Gump Strauss Hauer & Feld LLP, as Lead Counsel to the Official Committee of Opioid Related Claimants of Mallinckrodt plc, *et al.*, for the Period from October 27, 2020 through and including November 30, 2020 [[Docket No. 1253](#) – filed February 1, 2021]
  - ii. Certification of No Objection Regarding First Monthly Fee Application of Akin Gump Strauss Hauer & Feld LLP, as Counsel to the Official Committee of Opioid Related Claimants of Mallinckrodt plc, *et al.*, for the Period from October 27, 2020 through and including November 30, 2020 (No Order Required) [[Docket No. 1487](#) – filed February 23, 2021]
  - iii. Second Monthly Fee Application of Akin Gump Strauss Hauer & Feld LLP, as Lead Counsel to the Official Committee of Opioid Related Claimants of Mallinckrodt plc, *et al.*, for the Period from December 1, 2020 through and including December 31, 2020 [[Docket No. 1397](#) – filed February 16, 2021]
  - iv. Certification of No Objection Regarding Second Monthly Fee Application of Akin Gump Strauss Hauer & Feld LLP, as Lead Counsel to the Official Committee of Opioid Related Claimants of Mallinckrodt plc, *et al.*, for the Period from December 1, 2020 through and including December 31, 2020 (No Order Required) [[Docket No. 1621](#) – filed March 9, 2021]
  - v. Fee Examiner’s Final Report Regarding First Interim Fee Application Request of Akin Gump Strauss Hauer & Feld LLC [[Docket No. 1668](#) – filed March 12, 2021]
12. First Interim Fee Application Request of Richards, Layton & Finger, P.A. [[Docket No. 1420](#) – filed February 16, 2021]

Objection Deadline: March 8, 2021 at 4:00 p.m. (ET)

Objections/Responses Received: None.

Related Documents:

- i. First Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-

- Counsel to the Debtors for the Period from October 12, 2020 through October 31, 2020 [[Docket No. 857](#) – filed December 16, 2020]
- ii. Certificate of No Objection Regarding the First Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors for the Period from October 12, 2020 through October 31, 2020 (No Order Required) [[Docket No. 1115](#) – filed January 7, 2021]
  - iii. Second Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors for the Period from November 1, 2020 through November 30, 2020 [[Docket No. 1183](#) – filed January 19, 2021]
  - iv. Certificate of No Objection Regarding the Second Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors for the Period from November 1, 2020 through November 30, 2020 (No Order Required) [[Docket No. 1346](#) – filed February 10, 2021]
  - v. Third Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors for the Period from December 1, 2020 through December 31, 2020 [[Docket No. 1338](#) – filed February 9, 2021]
  - vi. Certificate of No Objection Regarding the Third Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors for the Period from December 1, 2020 through December 31, 2020 (No Order Required) [[Docket No. 1568](#) – filed March 2, 2021]
  - vii. Fee Examiner’s Final Report Regarding First Interim Fee Application Request of Richards, Layton & Finger, P.A. [[Docket No. 1675](#) – filed March 12, 2021]
13. First Interim Fee Application of Cole Schotz P.C., Delaware and Efficiency Co-Counsel to the Official Committee of Opioid Related Claimants, for Allowance of Compensation and Reimbursement of Expenses for the Period from October 27, 2020 through December 31, 2020 [[Docket No. 1421](#) – filed February 16, 2021]

Objection Deadline: March 8, 2021 at 4:00 p.m. (ET)

Objections/Responses Received: None.

Related Documents:

- i. First Consolidated Monthly Fee Application of Cole Schotz P.C., Delaware and Efficiency Co-Counsel to the Official Committee of Opioid Related Claimants, for Allowance of Compensation and Reimbursement of Expenses for the Period from

October 27, 2020 through December 31, 2020 [[Docket No. 1254](#) – filed February 1, 2021]

- ii. Certification of No Objection Regarding First Consolidated Monthly Fee Application of Cole Schotz P.C., Delaware and Efficiency Co-Counsel to the Official Committee of Opioid Related Claimants, for Allowance of Compensation and Reimbursement of Expenses for the Period from October 27, 2020 through December 31, 2020 (No Order Required) [[Docket No. 1489](#) – filed February 23, 2021]
  - iii. Fee Examiner’s Final Report Regarding First Interim Fee Application Request of Cole Schotz P.C. [[Docket No. 1670](#) – filed March 12, 2021]
14. First Interim Application for Compensation and Reimbursement of Expenses of Province, LLC, as Financial Advisor to the Official Committee of Opioid Related Claimants, for the Period from October 28, 2020 through December 31, 2020 [[Docket No. 1422](#) – filed February 16, 2021]

Objection Deadline: March 8, 2021 at 4:00 p.m. (ET)

Objections/Responses Received: None.

Related Documents:

- i. First Monthly Application for Compensation and Reimbursement of Expenses of Province, LLC as Financial Advisor to the Official Committee of Opioid Related Claimants, for the Period from October 28, 2020 through December 31, 2020 [[Docket No. 1257](#) – filed February 1, 2021]
  - ii. Certification of No Objection Regarding First Monthly Application for Compensation and Reimbursement of Expenses of Province, LLC as Financial Advisor to the Official Committee of Opioid Related Claimants, for the Period from October 28, 2020 through December 31, 2020 (No Order Required) [[Docket No. 1492](#) – filed February 23, 2021]
  - iii. Fee Examiner’s Final Report Regarding First Interim Fee Application Request of Province, LLC [[Docket No. 1674](#) – filed March 12, 2021]
15. First Interim Fee Application of Jefferies LLC for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Investment Banker for the Official Committee of Opioid-Related Claimants for the Period from October 28, 2020 through December 31, 2020 [[Docket No. 1423](#) – filed February 16, 2021]

Objection Deadline: March 8, 2021 at 4:00 p.m. (ET)

Objections/Responses Received: None.

Related Documents:

- i. Consolidated First Monthly Application of Jefferies LLC for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Investment Banker for the Official Committee of Opioid-Related Claimants for the Period from October 28, 2020 through November 30, 2020 [[Docket No. 1256](#) – filed February 1, 2021]
  - ii. Certification of No Objection Regarding Consolidated First Monthly Application of Jefferies LLC for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Investment Banker for the Official Committee of Opioid-Related Claimants for the Period from October 28, 2020 through November 30, 2020 (No Order Required) [[Docket No. 1491](#) – filed February 23, 2021]
  - iii. Second Monthly Application of Jefferies LLC for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Investment Banker for the Official Committee of Opioid-Related Claimants for the Period from December 1, 2020 through December 31, 2020 [[Docket No. 1398](#) – filed February 16, 2021]
  - iv. Certification of No Objection Regarding Second Monthly Application of Jefferies LLC for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Investment Banker for the Official Committee of Opioid-Related Claimants for the Period from December 1, 2020 through December 31, 2020 (No Order Required) [[Docket No. 1622](#) – filed March 9, 2021]
  - v. Fee Examiner’s Final Report Regarding First Interim Fee Application Request of Jefferies, LLC [[Docket No. 1673](#) – filed March 12, 2021]
16. First Interim Fee Application of Latham & Watkins LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors for the Period from October 12, 2020 through December 31, 2020 [[Docket No. 1424](#) – filed February 16, 2021]

Objection Deadline: March 8, 2021 at 4:00 p.m. (ET)

Objections/Responses Received: None.

Related Documents:

- i. First Monthly Application of Latham & Watkins LLP for Compensation for Services Rendered and Reimbursement of Expenses as Co-Counsel to the Debtors for the Period from October 12, 2020 through October 31, 2020 [[Docket No. 1120](#) – filed January 8, 2021]
- ii. Certificate of No Objection Regarding the First Monthly Application of Latham & Watkins LLP for Compensation for Services Rendered and Reimbursement of Expenses as Co-Counsel to the Debtors for the Period from October 12, 2020



- through October 31, 2020 (No Order Required) [[Docket No. 1245](#) – filed February 1, 2021]
- iii. Second Monthly Application of Latham & Watkins LLP for Compensation for Services Rendered and Reimbursement of Expenses as Co-Counsel to the Debtors for the Period from November 1, 2020 through November 30, 2020 [[Docket No. 1364](#) – filed February 10, 2021]
  - iv. Certificate of No Objection Regarding the Second Monthly Application of Latham & Watkins LLP for Compensation for Services Rendered and Reimbursement of Expenses as Co-Counsel to the Debtors for the Period from November 1, 2020 through November 30, 2020 (No Order Required) [[Docket No. 1582](#) – filed March 3, 2021]
  - v. Third Monthly Application of Latham & Watkins LLP for Compensation for Services Rendered and Reimbursement of Expenses as Co-Counsel to the Debtors for the Period from December 1, 2020 through December 31, 2020 [[Docket No. 1408](#) – filed February 16, 2021]
  - vi. Certificate of No Objection Regarding the Third Monthly Application of Latham & Watkins LLP for Compensation for Services Rendered and Reimbursement of Expenses as Co-Counsel to the Debtors for the Period from December 1, 2020 through December 31, 2020 (No Order Required) [[Docket No. 1629](#) – filed March 9, 2021]
  - vii. Fee Examiner’s Final Report Regarding First Interim Fee Application Request of Latham & Watkins LLP [[Docket No. 1995](#) – filed February 9, 2021]
17. First Interim Fee Application of Cassels Brock & Blackwell LLP, as Canadian Counsel to the Official Committee of Opioid Related Claimants of Mallinckrodt plc, *et al.*, for the Period from November 9, 2020 through and including December 31, 2020 [[Docket No. 1425](#) – filed February 16, 2021]

Objection Deadline: March 8, 2021 at 4:00 p.m. (ET)

Objections/Responses Received: None.

Related Documents:

- i. First Monthly Fee Application of Cassels Brock & Blackwell LLP, as Canadian Counsel to the Official Committee of Opioid Related Claimants for the Period from November 9, 2020 through and including December 31, 2020 [[Docket No. 1255](#) – filed February 1, 2021]
- ii. Certification of No Objection Regarding First Monthly Fee Application of Cassels Brock & Blackwell LLP, as Canadian Counsel to the Official Committee of Opioid Related Claimants for the Period from November 9, 2020 through and including December 31, 2020 [[Docket No. 1490](#) – filed February 23, 2021]



- iii. Fee Examiner's Final Report Regarding First Interim Fee Application Request of Cassels Brock & Blackwell LLP [[Docket No. 1817](#) – filed March 22, 2021]
18. First Interim Fee Application of Guggenheim Securities, LLC as Investment Banker for the Debtors and Debtors in Possession for Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period from October 12, 2020 to and including December 31, 2020 [[Docket No. 1429](#) – filed February 16, 2021]

Objection Deadline: March 8, 2021 at 4:00 p.m. (ET)

Objections/Responses Received: None.

Related Documents:

- i. First Consolidated Monthly Application of Guggenheim Securities, LLC for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Investment Banker for the Debtors and Debtors in Possession for the Period from October 12, 2020 to and including November 30, 2020 [[Docket No. 1265](#) – filed February 2, 2021]
  - ii. Amended Certificate of No Objection Regarding the First Consolidated Monthly Application of Guggenheim Securities, LLC for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Investment Banker for the Debtors and Debtors in Possession for the Period from October 12, 2020 to and including November 30, 2020 (No Order Required) [[Docket No. 1902](#) – filed March 29, 2021]
  - iii. Second Monthly Application of Guggenheim Securities, LLC for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Investment Banker for the Debtors and Debtors in Possession for the Period from December 1, 2020 to and including December 31, 2020 [[Docket No. 1427](#) – filed February 16, 2021]
  - iv. Amended Certificate of No Objection Regarding the Second Monthly Application of Guggenheim Securities, LLC for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Investment Banker for the Debtors and Debtors in Possession for the Period from December 1, 2020 to and including December 31, 2020 (No Order Required) [[Docket No. 1903](#) – filed March 29, 2021]
  - v. Fee Examiner's Final Report Regarding First Interim Fee Application Request of Guggenheim Securities, LLC [[Docket No. 1672](#) – filed March 12, 2021]
19. Combined First Interim and Second Monthly Application of Wachtell, Lipton, Rosen & Katz for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from October 12, 2020 through December 31, 2020 [[Docket No. 1431](#) – filed February 16, 2021]

Objection Deadline: March 8, 2021 at 4:00 p.m. (ET)

Objections/Responses Received: None.

Related Documents:

- i. First Combined Monthly Application of Wachtell, Lipton, Rosen & Katz for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors for the Period from October 12, 2020 through November 30, 2020 [[Docket No. 1288](#) – filed February 4, 2021]
  - ii. Certificate of No Objection Regarding the First Combined Monthly Application of Wachtell, Lipton, Rosen & Katz for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors for the Period from October 12, 2020 through November 30, 2020 (No Order Required) [[Docket No. 1558](#) – filed March 1, 2021]
  - iii. Fee Examiner’s Final Report Regarding First Interim Fee Application Request of Wachtell, Lipton, Rosen & Katz [[Docket No. 2011](#) – filed April 12, 2021]
20. Combined First Monthly and Interim Application of Landis Rath & Cobb LLP, Delaware Counsel to the Unsecured Notes Ad Hoc Group, for Compensation and Reimbursement of Expenses for the Period from October 12, 2020 through December 31, 2020 [[Docket No. 1433](#) – filed February 16, 2021]

Objection Deadline: March 8, 2021 at 4:00 p.m. (ET)

Objections/Responses Received: None.

Related Documents:

- i. Certificate of No Objection [[Docket No. 1623](#) – filed March 9, 2021]
  - ii. Fee Examiner’s Final Report Regarding First Interim Fee Application Request of Landis Rath & Cobb LLP [[Docket No. 1915](#) – filed March 30, 2021]
21. First Interim Application for Allowance of Compensation for Services Rendered and Reimbursement of Expenses of Gilbert LLP as Co-Counsel to the Governmental Plaintiff Ad Hoc Committee for the Period October 1, 2020 through December 31, 2020 [[Docket No. 1719](#) – filed March 15, 2021]

Objection Deadline: April 5, 2021 at 4:00 p.m. (ET)

Objections/Responses Received: None.

Related Documents:

- i. First Monthly Application for Compensation for Services Rendered and Reimbursement of Expenses of Gilbert LLP, Counsel to the Governmental Plaintiff Ad Hoc Committee, for the Period October 1, 2020 through October 31, 2020 [[Docket No. 1295](#) – filed February 5, 2021]
  - ii. Certificate of No Objection [[Docket No. 1550](#) – filed February 26, 2021]
  - iii. Second Monthly Application for Compensation for Services Rendered and Reimbursement of Expenses of Gilbert LLP, Counsel to the Governmental Plaintiff Ad Hoc Committee, for the Period November 1, 2020 through November 30, 2020 [[Docket No. 1296](#) – filed February 5, 2021]
  - iv. Certificate of No Objection [[Docket No. 1551](#) – filed February 26, 2021]
  - v. Third Monthly Application for Compensation for Services Rendered and Reimbursement of Expenses of Gilbert LLP, Counsel to the Governmental Plaintiff Ad Hoc Committee, for the Period December 1, 2020 through December 31, 2020 [[Docket No. 1297](#) – filed February 5, 2021]
  - vi. Certificate of No Objection [[Docket No. 1552](#) – filed February 26, 2021]
  - vii. Fee Examiner’s Final Report Regarding First Interim Fee Application Request of Gilbert LLP [[Docket No. 2053](#) – filed April 16, 2021]
22. First Interim Fee Application of Brown Rudnick LLP for Compensation for Services Rendered and Reimbursement of Expenses as Co-Counsel to the Ad Hoc Committee of Governmental Claimants for the Period October 1, 2020 through December 31, 2020 [[Docket No. 1766](#) – filed March 16, 2021]

Objection Deadline: April 5, 2021 at 4:00 p.m. (ET)

Objections/Responses Received: None.

Related Documents:

- i. First Monthly Application of Brown Rudnick LLP for Compensation for Services Rendered and Reimbursement of Expenses as Co-Counsel to the Ad Hoc Committee of Governmental Claimants for the Period October 1, 2020 through November 30, 2020 [[Docket No. 1294](#) – filed February 5, 2021]
- ii. Certificate of No Objection [[Docket No. 1549](#) – filed February 26, 2021]
- iii. Second Monthly Application of Brown Rudnick LLP for Compensation for Services Rendered and Reimbursement of Expenses as Co-Counsel to the Ad Hoc Committee of Governmental Claimants for the Period December 1, 2020 through December 31, 2020 [[Docket No. 1342](#) – filed February 9, 2021]
- iv. Certificate of No Objection [[Docket No. 1569](#) – filed March 2, 2021]

- v. Fee Examiner's Final Report Regarding First Interim Application Request of Brown Rudnick LLP [[Docket No. 2069](#) – filed April 19, 2021]
23. First Interim Fee Application of Kramer Levin Naftalis & Frankel LLP, for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses as Co-Counsel to the Governmental Plaintiff Ad Hoc Committee of Mallinckrodt plc, for the Period October 6, 2020 through and including December 31, 2020 [[Docket No. 1767](#) – filed March 16, 2021]

Objection Deadline: April 5, 2021 at 4:00 p.m. (ET)

Objections/Responses Received: None.

Related Documents:

- i. First Monthly Fee Application of Kramer Levin Naftalis & Frankel LLP, Co-Counsel to the Governmental Plaintiff Ad Hoc Committee, for Allowance of Compensation and Reimbursement of Expenses for the Period October 6, 2020 through October 31, 2020 [[Docket No. 1298](#) – filed February 5, 2021]
- ii. Certificate of No Objection [[Docket No. 1553](#) – filed February 26, 2021]
- iii. Second Monthly Fee Application of Kramer Levin Naftalis & Frankel LLP, Co-Counsel to the Governmental Plaintiff Ad Hoc Committee, for Allowance of Compensation and Reimbursement of Expenses for the Period November 1, 2020 through November 30, 2020 [[Docket No. 1506](#) – filed February 24, 2021]
- iv. Certificate of No Objection [[Docket No. 1783](#) – filed March 17, 2021]
- v. Third Monthly Fee Application of Kramer Levin Naftalis & Frankel LLP, Co-Counsel to the Governmental Plaintiff Ad Hoc Committee, for Allowance of Compensation and Reimbursement of Expenses for the Period December 1, 2020 through December 31, 2020 [[Docket No. 1571](#) – filed March 2, 2021]
- vi. Certificate of No Objection [[Docket No. 1834](#) – filed March 23, 2021]
- vii. Fee Examiner's Final Report Regarding First Interim Fee Application Request of Kramer Levin Naftalis & Frankel LLP [[Docket No. 1900](#) – filed March 29, 2021]