

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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In re:)	Chapter 11
)	
MALLINCKRODT PLC, <i>et al.</i> ,)	Case No. 20-12522 (JTD)
)	
Debtors. ¹)	(Jointly Administered)
)	
)	

**NOTICE OF AGENDA FOR VIDEO HEARING
SCHEDULED FOR MARCH 31, 2021 AT 2:00 P.M. (PREVAILING
EASTERN TIME), BEFORE THE HONORABLE JOHN T. DORSEY, AT THE
UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE²**

**THE REMOTE HEARING WILL BE CONDUCTED ENTIRELY BY ZOOM
AND REQUIRES ALL PARTICIPANTS TO REGISTER IN ADVANCE.
COURTCALL WILL NOT BE USED TO DIAL IN.**

PLEASE USE THE FOLLOWING LINK TO REGISTER FOR THE HEARING:
<https://debuscourts.zoomgov.com/meeting/register/vJltfuygqTkrHo0ptGkCEYpCRW5lodnoW6w>

**ONCE REGISTERED, PARTIES WILL RECEIVE A CONFIRMATION EMAIL
CONTAINING PERSONAL LOG-IN INFORMATION FOR THE HEARING.**

I. UNCONTESTED MATTER GOING FORWARD:

1. Motion of the Official Committee of Unsecured Creditors to Seal Certain Portions of its (A) Objection to the Motion of Debtors for Order (I) Approving the Q4 2020 Payment Under the 2020 Key Employee Incentive Plan, (II) Approving the Debtors’ 2021 Key Employee Incentive Plan, and (III) Granting Related Relief and (B) the Declaration of J.D. Ivy in Support of Objection [[Docket No. 1858](#) – filed March 24, 2021]

Objection/Response Deadline: Prior to the hearing.

Objections/Responses Received: None at this time.

Related Documents: None at this time.

¹ A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <http://restructuring.primeclerk.com/Mallinckrodt>. The debtors’ mailing address is 675 McDonnell Blvd., St. Louis, Missouri 63042.

² All motions and other pleadings referenced herein are available online at the following address: <http://restructuring.primeclerk.com/Mallinckrodt>.

Status: The hearing on this matter will go forward.

II. CONTESTED MATTERS GOING FORWARD:

2. Motion of Debtors for Order (I) Approving the Q4 2020 Payment Under the 2020 Key Employee Incentive Plan, (II) Approving the Debtors' 2021 Key Employee Incentive Plan, and (III) Granting Related Relief [[Docket No. 1628](#) – filed March 9, 2021]

Objection/Response Deadline: March 23, 2021 at 4:00 p.m. (ET)

Objections/Responses Received:

- A. The United States Trustee's Objection to Motion of Debtors for Order (I) Approving the Q4 2020 Payment Under the 2020 Key Employee Incentive Plan, (II) Approving the Debtors' 2021 Key Employee Incentive Plan, and (III) Granting Related Relief [[Docket No. 1829](#) – filed March 23, 2021]
- B. [Sealed] The Official Committee of Opioid Related Claimants' Statement and Request for Adjournment in Respect of Debtors' Motion to Approve Key Employee Incentive Plans [Docket No. 1830 – filed March 23, 2021]
- i. [Sealed] Declaration of Arik Preis in Support of The Official Committee of Opioid Related Claimants' Statement and Request for Adjournment in Respect of Debtors' Motion to Approve Key Employee Incentive Plans [Docket No. 1832 – filed March 23, 2021]
- ii. Notice of Filing of Proposed Redacted Version of the Official Committee of Opioid Related Claimants' Statement and Request for Adjournment in Respect of Debtors' Motion to Approve Key Employee Incentive Plans [[Docket No. 1862](#) – filed March 24, 2021]
- C. [Sealed] Objection of the Official Committee of Unsecured Creditors to Motion of Debtors for Order (I) Approving the Q4 2020 Payment Under the 2020 Key Employee Incentive Plan, (II) Approving the Debtors' 2021 Key Employee Incentive Plan, and (III) Granting Related Relief [Docket No. 1847 – filed March 23, 2021]
- i. [Sealed] Declaration of J.D. Ivy in Support of Objection of the Official Committee of Unsecured Creditors to Motion of Debtors for Order (I) Approving the Q4 2020 Payment Under the 2020 Key Employee Incentive Plan, (II) Approving the Debtors' 2021 Key Employee Incentive Plan, and (III) Granting Related Relief [Docket No. 1848 – filed March 23, 2021]
- ii. [Redacted] Objection of the Official Committee of Unsecured Creditors to Motion of Debtors for Order (I) Approving the Q4 2020 Payment Under the 2020 Key Employee Incentive Plan, (II) Approving the Debtors' 2021 Key Employee Incentive Plan, and (III) Granting Related Relief [[Docket No. 1856](#) – filed March 24, 2021]

- iii. [Redacted] Declaration of J.D. Ivy in Support of Objection of the Official Committee of Unsecured Creditors to Motion of Debtors for Order (I) Approving the Q4 2020 Payment Under the 2020 Key Employee Incentive Plan, (II) Approving the Debtors' 2021 Key Employee Incentive Plan, and (III) Granting Related Relief [[Docket No. 1857](#) – filed March 24, 2021]
- D. Governmental Plaintiff Ad Hoc Committee's Statement Regarding Debtors' Motion for Order (I) Approving the Q4 2020 Payment Under the 2020 Key Employee Incentive Plan, (II) Approving the Debtors' 2021 Key Employee Incentive Plan, and (III) Granting Related Relief [[Docket No. 1882](#) – filed March 26, 2021]
- E. The Unsecured Notes Ad Hoc Group Statement in Support of the Motion of Debtors for Order (I) Approving the Q4 2020 Payment Under the 2020 Key Employee Incentive Plan, (II) Approving the Debtors' 2021 Key Employee Incentive Plan, and (III) Granting Related Relief [[Docket No. 1885](#) – filed March 26, 2021]

Related Documents:

- i. Debtors' Omnibus Reply in Support of Motion of Debtors for Order (I) Approving the Q4 2020 Payment Under the 2020 Key Employee Incentive Plan, (II) Approving the Debtors' 2021 Key Employee Incentive Plan, and (III) Granting Related Relief [[Docket No. 1883](#) – filed March 26, 2021]
 - a. Motion for Leave for the Debtors and the RSA Parties to File and Serve Replies and/or Statements in Support of the Motion of Debtors for Order (I) Approving the Q4 2020 Payment Under the 2020 Key Employee Incentive Plan, (II) Approving the Debtors' 2021 Key Employee Incentive Plan, and (III) Granting Related Relief [[Docket No. 1884](#) – filed March 26, 2021]

Witness Information: Counsel to the Debtors, the Official Committee of Unsecured Creditors and the Official Committee of Opioid Related Claimants have identified the following witnesses for the hearing:

- i. Douglas J. Friske, Managing Director at Willis Towers Watson PLC may testify *via* declaration, proffer and/or live video testimony.
- ii. Randall S. Eisenberg, Managing Director at AlixPartners, LLP may testify *via* declaration, proffer and/or live video testimony.
- iii. J.D. Ivy, Managing Director at Alvarez & Marsal, LLC may testify *via* declaration, proffer and/or live video testimony.
- iv. David Carlucci, Director and Chair of the Debtors' Human Resources and Compensation Committee may testify *via* declaration, proffer and/or live video testimony.
- v. Additional testimony may be offered into evidence by way of 30(b)(6) deposition transcript designations.

Status: The hearing on this matter will go forward and will continue, if necessary, to April 1, 2021 at 2:00 p.m. (ET).

Dated: March 29, 2021

/s/ Michael J. Merchant

RICHARDS, LAYTON & FINGER, P.A.

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