IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

)	
In re:) Chapter 11	
MALLINCKRODT PLC, et al.,) Case No. 20-12522 (JTD)	
Debtors. ¹) (Jointly Administered)	
)	

NOTICE OF DEADLINES FOR FILING OF PROOFS OF CLAIM, INCLUDING 503(B)(9) CLAIMS AND EXCLUDING OPIOID CLAIMS

GENERAL BAR DATE IS FEBRUARY 16, 2021 AT 5:00 P.M. EASTERN TIME GOVERNMENTAL BAR DATE IS APRIL 12, 2021 AT 5:00 P.M. EASTERN TIME

TO: ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST THE ABOVE-CAPTIONED DEBTORS:

On November 30, 2020, the United States Bankruptcy Court for the District of Delaware (the "Court") entered an order [Docket No. 667] (the "Bar Date Order") establishing certain deadlines for the filing of proofs of claim in the cases of the above-captioned debtors and debtors-in-possession (collectively, the "Debtors") filed under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code").

By the Bar Date Order, the Court established February 16, 2021 at 5:00 p.m., prevailing Eastern Time (the "General Bar Date") as the general deadline for all Entities (as defined below) other than Governmental Units (as defined below) to file proofs of claim in the Debtors' chapter 11 cases for all claims other than Opioid Claims and VI Opioid Claims (each as defined below) against the Debtors that arose or are deemed to have arisen prior to the date on which the Debtors commenced their chapter 11 cases, October 12, 2020 (the "Petition Date"), including, but not limited to, secured claims, priority claims, asbestos-related claims, and claims arising under section 503(b)(9) of title 11 of the United States Code (the "Bankruptcy Code"), 2 except as otherwise provided in the Bar Date Order.

A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at http://restructuring.primeclerk.com/Mallinckrodt. The Debtors' mailing address is 675 McDonnell Blvd., Hazelwood, Missouri 63042.

A claim arising under section 503(b)(9) of the Bankruptcy Code is a claim arising from the value of any goods received by the Debtors within 20 days before the Petition Date, provided that the goods were sold to the Debtors in the ordinary course of business.

By the Bar Date Order, the Court also established April 12, 2021 at 5:00 p.m., prevailing Eastern Time (the "Governmental Bar Date") as the general deadline for all Governmental Units (as defined below) to file proofs of claim in the Debtors' chapter 11 cases for all claims other than Opioid Claims and VI Opioid Claims (each as defined below) against the Debtors that arose or are deemed to have arisen prior to the Petition Date, except as otherwise provided in the Bar Date Order. As described below, the Bar Date Order also establishes different bar dates for certain categories of claims.

For your convenience, enclosed with this Notice is a customized proof of claim form (the "*Proof of Claim Form*"). The Proof of Claim Form will state, along with your name, whether your General Claim (as defined below) is listed in schedule D, E, or F of the Debtors' schedules of assets and liabilities and statements of financial affairs filed in the Debtors' chapter 11 cases (as amended) [Docket Nos. 943-947, 949-982, 984-1029, and 1031-1074] (collectively, the "<u>Schedules</u>") and, if so, whether your General Claim (as defined below) is listed as: (a) disputed, contingent, or unliquidated; and (b) secured, unsecured, or priority. The dollar amount of the claim (as listed in schedule D, E, or F of the Schedules) also will be identified on the Proof of Claim Form. In the event of any conflict between the claim information included in the Proof of Claim Form and the information provided in the Schedules, the Schedules shall control. If the Debtors believe that you may hold different classifications of General Claims against the Debtors, you will receive multiple proof of claim forms, each of which will reflect the nature, amount, and classification of your General Claim against the Debtors, as listed in the Schedules.

Notwithstanding the foregoing, the amount and status (*i.e.*, (i) disputed, contingent, or unliquidated or (ii) secured, unsecured, or priority) of your General Claim as identified in schedule D, E, or F of the Debtors' Schedules will not be included in the Proof of Claim Form if you have been notified pursuant to a notice of satisfaction (each, a "*Satisfaction Notice*") that such General Claim has been satisfied in full postpetition and the deadline to oppose such determination has expired. To the extent you are notified that the Debtors have determined that your scheduled claim has been satisfied in part and the deadline to oppose such determination has expired, then the Proof of Claim Form will reflect such amended claim information. Claim information included in a Satisfaction Notice regarding satisfaction of a claim in full or in part shall control if there is a conflict between the claim information in the Satisfaction Notice and the claim information in the Schedules.

Contact information for the Debtors' claims and noticing agent, Prime Clerk LLC (the "Claims and Noticing Agent"), is provided below. The Claims and Noticing Agent will have representatives available to provide you with additional information regarding the chapter 11 cases and the filing of a proof of claim.

General Information about the Debtors' Chapter 11 Cases. The Debtors' cases are being jointly administered under case number 20-12522 (JTD). On October 27, 2020, an official committee of unsecured creditors [Docket No. 306] and an official committee of opioid claimants were [Docket No. 308] were appointed in these cases.

<u>Individual Debtor Information</u>. The last four digits of each Debtor's federal tax identification number are set forth below. The Debtors' mailing address is 675 James S. McDonnell Boulevard, Hazelwood, Missouri 63042.

Debtor	Case Number	Federal Tax ID
Mallinckrodt plc	20-12522 (JTD)	98-1088325
Acthar IP Unlimited Company	20-12524 (JTD)	98-1219747
IMC Exploration Company	20-12526 (JTD)	74-1856768
Infacare Pharmaceutical Corporation	20-12528 (JTD)	31-1807488
INO Therapeutics LLC	20-12530 (JTD)	47-0931456
Ludlow LLC	20-12533 (JTD)	04-2614539
MAK LLC	20-12536 (JTD)	82-3297479
Mallinckrodt APAP LLC	20-12537 (JTD)	47-2085115
Mallinckrodt ARD Finance LLC	20-12541 (JTD)	82-3638933
Mallinckrodt ARD Holdings Inc.	20-12543 (JTD)	47-2402827
Mallinckrodt ARD Holdings Limited	20-12546 (JTD)	98-1190042
Mallinckrodt ARD IP Unlimited Company	20-12549 (JTD)	98-1273238
Mallinckrodt ARD LLC	20-12551 (JTD)	33-0476164
Mallinckrodt Brand Pharmaceuticals LLC	20-12554 (JTD)	90-0136080
Mallinckrodt Buckingham Unlimited Company	20-12558 (JTD)	UK Tax ID 7891923224
Mallinckrodt Canada ULC	20-12561 (JTD)	98-1065149
Mallinckrodt CB LLC	20-12564 (JTD)	83-1878651
Mallinckrodt Critical Care Finance LLC	20-12567 (JTD)	47-5172425
Mallinckrodt Enterprises Holdings, Inc.	20-12568 (JTD)	94-3160456
Mallinckrodt Enterprises LLC	20-12572 (JTD)	36-4679061
Mallinckrodt Enterprises UK Limited	20-12574 (JTD)	98-1190911
Mallinckrodt Equinox Finance LLC	20-12523 (JTD)	32-0542730
Mallinckrodt Group S.à r.l.	20-12527 (JTD)	98-1094611
Mallinckrodt Holdings GmbH	20-12531 (JTD)	98-1162957
Mallinckrodt Hospital Products Inc.	20-12534 (JTD)	41-2142317
Mallinckrodt Hospital Products IP Unlimited Company	20-12538 (JTD)	98-1273300
Mallinckrodt International Finance SA	20-12540 (JTD)	98-1094609
Mallinckrodt International Holdings S.à r.l.	20-12544 (JTD)	98-1272203
Mallinckrodt IP Unlimited Company	20-12548 (JTD)	98-1190770
Mallinckrodt LLC	20-12521 (JTD)	43-1479062
Mallinckrodt Lux IP S.à r.l.	20-12553 (JTD)	98-1190722
Mallinckrodt Manufacturing LLC	20-12556 (JTD)	47-5172075
Mallinckrodt Pharma IP Trading Unlimited Company	20-12559 (JTD)	98-1272335
Mallinckrodt Pharmaceuticals Ireland Limited	20-12562 (JTD)	98-1217693
Mallinckrodt Pharmaceuticals Limited	20-12565 (JTD)	98-1274182
Mallinckrodt Quincy S.à r.l.	20-12569 (JTD)	98-1191395
Mallinckrodt UK Finance LLP	20-12573 (JTD)	98-1274193
Mallinckrodt UK Ltd	20-12576 (JTD)	98-1240542
Mallinckrodt US Holdings LLC	20-12578 (JTD)	32-0408865
Mallinckrodt US Pool LLC	20-12580 (JTD)	90-0937192
Mallinckrodt Veterinary, Inc.	20-12582 (JTD)	36-3480465

Debtor	Case Number	Federal Tax ID
Mallinckrodt Windsor Ireland Finance Unlimited	20-12583 (JTD)	Irish Tax ID
Company		3347922OH
Mallinckrodt Windsor S.à r.l.	20-12584 (JTD)	98-1286736
MCCH LLC	20-12525 (JTD)	32-0541022
MEH, Inc.	20-12529 (JTD)	65-0952696
MHP Finance LLC	20-12532 (JTD)	47-5176059
MKG Medical UK Ltd	20-12535 (JTD)	98-1241288
MNK 2011 LLC	20-12539 (JTD)	80-0739865
MUSHI UK Holdings Limited	20-12542 (JTD)	98-1190248
Ocera Therapeutics, Inc.	20-12545 (JTD)	63-1192270
Petten Holdings Inc.	20-12547 (JTD)	83-3441641
SpecGx Holdings LLC	20-12550 (JTD)	84-3594520
SpecGx LLC	20-12552 (JTD)	81-4463153
ST Operations LLC	20-12555 (JTD)	84-4597158
ST Shared Services LLC	20-12557 (JTD)	84-3727053
ST US Holdings LLC	20-12560 (JTD)	20-5950462
ST US Pool LLC	20-12563 (JTD)	84-4591199
Stratatech Corporation	20-12566 (JTD)	39-2025292
Sucampo Holdings Inc.	20-12570 (JTD)	85-2745451
Sucampo Pharma Americas LLC	20-12571 (JTD)	13-3929237
Sucampo Pharmaceuticals, Inc.	20-12575 (JTD)	30-0520478
Therakos, Inc.	20-12577 (JTD)	22-2575957
Vtesse LLC	20-12579 (JTD)	47-1075596
WebsterGx Holdco LLC	20-12581 (JTD)	85-0505835

A CLAIMANT SHOULD CONSULT AN ATTORNEY IF THE CLAIMANT HAS ANY QUESTIONS, INCLUDING WHETHER SUCH CLAIMANT SHOULD FILE A PROOF OF CLAIM.

KEY DEFINITIONS

As used in this Notice, the term "General Claim" shall mean any Claim that arose, or is deemed to have arisen, prior to the Petition Date other than an Opioid Claim or VI Opioid Claim, including, but not limited to, secured claims, priority claims, asbestos-related claims, and claims arising under section 503(b)(9) of the Bankruptcy Code. General Claims also include claims held by foreign creditors (other than Opioid Claims or VI Opioid Claims).

As used herein, "Opioid Claim" means claims and causes of action, whether existing now or arising in the future, including Future Claims, against any Debtor in any way arising out of or relating to opioid products manufactured or sold by any Debtor or any of their predecessors prior to the effective date of any plan of reorganization for the Debtors, including, for the avoidance of doubt and without limitation, claims for indemnification (contractual or otherwise), contribution, or reimbursement against any Debtor on account of payments or losses in any way arising out of

or relating to opioid products manufactured or sold by any Debtor or any of their predecessors. For the avoidance of doubt, this definition equally applies to foreign creditors.

As used herein, "Future Claim" means a claim represented by the Future Claimants' Representative ("Future Claimants' Representative") appointed in these cases.

As used in this Notice, "VI Opioid Claim" means any claims in any way arising, in whole or in part, from a violation of the Voluntary Injunction attached as Appendix 1 to Exhibit A to the Motion filed at Docket No. 2 in Adv. Pro. No. 20-50850.

As used in this Notice, the terms "*Entity*," "*Governmental Unit*," "*affiliate*" and "*Claim*" or "*claim*" have the meanings given to them under section 101 of the Bankruptcy Code.

WHO MUST FILE A PROOF OF CLAIM AND THE APPLICABLE BAR DATES

The Bar Date Order establishes the following deadlines for filing proofs of claim in the Debtors' chapter 11 cases (collectively, the "*Bar Dates*"):

- (a) The General Bar Date. Pursuant to the Bar Date Order, except as described below, all Entities other than Governmental Units holding General Claims (whether secured, unsecured priority or unsecured nonpriority) against a Debtor that arose, or are deemed to have arisen, before the Petition Date are required to file a proof of claim so that it is received by the Claims and Noticing Agent on or before the General Bar Date.
- (b) The Governmental Bar Date. Pursuant to the Bar Date Order, except as described below, all Governmental Units holding claims (whether secured, unsecured priority or unsecured nonpriority) other than Opioid Claims or VI Opioid Claims against a Debtor that arose, or are deemed to have arisen, before the Petition Date are required to file a proof of claim so that it is received by the Claims and Noticing Agent on or before the Governmental Bar Date.
- (c) <u>The Rejection Bar Date</u>. Any Entity asserting claims arising from or relating to the Debtors' rejection of an executory contract or unexpired lease pursuant to an order of this Court that is entered prior to confirmation of a plan of reorganization in the Chapter 11 Cases is required to file a proof of claim, as provided herein, so that it is received by the Claims and Noticing Agent on or before the later of: (a) the General Bar Date; and (b) 5:00 p.m., prevailing Eastern Time, on the date that is 30 days after the effective date of rejection of such executory contract or unexpired lease (the "*Rejection Bar Date*").
- (d) The Amended Schedule Bar Date. If, after the date of this Notice, the Debtors amend or modify schedule D, E, or F of the Schedules to reduce the undisputed, noncontingent and liquidated amount or to change the nature or classification of any General Claim against the Debtors, the affected claimant may file a timely proof of claim or amend any previously filed proof of claim in respect of the amended scheduled claim on or before the later of (a) the General Bar Date or (b) 30 days after the date that notice of the applicable amendment to the Schedules is

served on the affected claimant (the "Amended Schedule Bar Date"). By contrast, if (a) the amendment to schedule D, E, or F of the Schedules improves the amount or treatment of a previously scheduled or filed General Claim and (b) the affected claimant previously was served with a notice of the Bar Dates, the affected claimant may not file additional claims or amend a related previously filed proof of claim by the Amended Schedule Bar Date. If the Debtors amend or modify schedule D, E, or F of their Schedules with respect to any claim that the Debtors state has been satisfied, such paid creditor shall not be required to file a proof of claim with respect to the satisfied claim unless the creditors disputes that such claim has been satisfied. Notwithstanding the foregoing, nothing contained herein precludes the Debtors from objecting to any claim, whether scheduled or filed, on any grounds.

Subject to the terms described above for holders of claims subject to the Rejection Bar Date and the Amended Schedule Bar Date, the following Entities must file proofs of claim on or before the applicable Bar Date:

- (a) any Entity (i) whose prepetition General Claim against a Debtor is not listed in the Debtors' Schedules or is listed as disputed, contingent or unliquidated and (ii) that desires to participate in these chapter 11 cases or share in any distribution in these chapter 11 cases; *provided*, that counsel to any person wishing to assert a claim based on unmanifested, asbestos-related injury may file a single Proof of Claim for all such clients so long as such Proof of Claim includes a schedule listing a name and address for each client;
- (b) any Entity that (i) believes that its prepetition General Claim is improperly classified in the Schedules or is listed in an incorrect amount and (ii) desires to have its prepetition General Claim allowed in a classification or amount different from the classification or amount identified in the Schedules; and
- (c) any Entity that believes that its prepetition General Claim as listed in the Schedules is not an obligation of the specific Debtor against which such claim is listed and that desires to have its prepetition General Claim allowed against a Debtor other than the Debtor identified in the Schedules

If it is unclear from the Schedules whether your prepetition General Claim is disputed, contingent, or unliquidated as to amount or is otherwise properly listed and classified, you must file a proof of claim on or before the applicable Bar Date. Any Entity that relies on the information in the Schedules bears responsibility for determining that its General Claim is accurately listed therein.

PROOFS OF CLAIM NOT REQUIRED TO BE FILED BY THE GENERAL BAR DATE

The Bar Date Order further provides that parties, including holders of Future Claims and the Future Claimants' Representative, shall not be required to file proofs of claim in these chapter 11 cases on or before the applicable Bar Date, solely with respect to the following categories of claims:

- (a) Opioid Claims and VI Opioid Claims (the holder of such claim, an "Opioid Claimant"); provided, however, that an Opioid Claimant that wishes to assert claims against the Debtors that are not Opioid Claims or VI Opioid Claims must file a proof of claim with respect to such claim or claims which are not Opioid Claims or VI Opioid Claims on or before the applicable Bar Date;
- (b) equity securities (as defined in section 101(16) of the Bankruptcy Code and including, without limitation, common stock, preferred stock, warrants or stock options) or other ownership interests in the Debtors (the holder of such interest, an "Interest Holder"); provided, however, that an Interest Holder that wishes to assert claims against the Debtors that arise out of or relate to the ownership or purchase of an equity security or other ownership interest, including, but not limited to, a claim for damages or rescission based on the purchase or sale of such equity security or other ownership interest, must file a proof of claim on or before the applicable Bar Date;
- (c) claims against the Debtors for which a signed proof of claim has already been properly filed with the Clerk of the Bankruptcy Court for the District of Delaware or the Claims and Noticing Agent in a form substantially similar to Official Bankruptcy Form No. 410;
- (d) General Claims against the Debtors (i) that are not listed as disputed, contingent, or unliquidated in the Schedules and (ii) where the holder of such General Claim agrees with the nature, classification, and amount of its General Claim as identified in the Schedules;
- (e) claims against the Debtors that have previously been allowed by, or paid pursuant to, an order of the Court;
- (f) claims allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an administrative expense of the Chapter 11 Cases (other than any claim allowable under section 503(b)(9) of the Bankruptcy Code);
- (g) administrative expense claims for postpetition fees and expenses incurred by any professional allowable under sections 328, 330, 331, and 503(b) of the Bankruptcy Code or 28 U.S.C. § 156(c);
- (h) claims for which specific deadlines have been fixed by an order of this Court entered on or before the applicable Bar Date;
- (i) claims by any current officers and directors of the Debtors for indemnification, contribution, or reimbursement arising as a result of such officers' or directors' prepetition or postpetition services to the Debtors;
- claims that are payable to the Court or to the United States Trustee Program pursuant to 28 U.S.C. § 1930;

- (k) claims of any Debtor against another Debtor or any claims of a direct or indirect subsidiary or affiliate of Mallinckrodt plc against a Debtor; and
- any holder of a claim limited exclusively to the repayment of principal, interest, (1) fees, expenses, and any other amounts owing under any agreements governing any revolving credit facility, term loans, notes, bonds, debentures, or other debt securities issued by an of the Debtors (a "Debt Claim") pursuant to an indenture or credit agreement, as applicable (together, the "Debt Instruments"); provided, that the relevant indenture trustee, administrative agent, registrar, paying agent, loan or collateral agent, or any other entity serving in a similar capacity however designated (each, a "Debt Agent") under the applicable Debt Instrument is authorized, but not required, to file a single master Proof of Claim in the case of Mallinckrodt plc (Case No. 20-12522 (JTD)), on or before the applicable Bar Date, which shall be deemed to constitute the filing of such Proof of Claim against all Debtors under the applicable Debt Instrument on account of all Debt Claims; provided, however, that any holder of a Debt Claim wishing to assert a claim arising out of or relating to a Debt Instrument, other than a Debt Claim, must file a Proof of Claim with respect to such claim on or before the applicable Bar Date, unless another exception identified herein applies; provided, further, that in lieu of attaching voluminous documentation, including documentation for compliance with Bankruptcy Rule 3001(d), the Debt Agent under the Debt Instrument may include a summary of the operative documents with respect to the Debt Claims; with regard to all of the claims thereunder. For the avoidance of doubt, the failure of any Debt Agent to file a master Proof of Claim shall not affect the validity, priority, or enforceability of any Debt Instrument or any Debt Claim arising thereunder.

NO REQUIREMENT TO FILE CERTAIN ADMINISTRATIVE EXPENSE CLAIMS

All administrative claims under section 503(b) of the Bankruptcy Code, other than claims under section 503(b)(9) of the Bankruptcy Code, must be made by separate requests for payment in accordance with section 503(a) of the Bankruptcy Code and shall not be deemed proper if made by proof of claim. Notwithstanding the foregoing, the filing of a Proof of Claim Form as provided herein shall be deemed to satisfy the procedural requirements for the assertion of any administrative priority claim under section 503(b)(9) of the Bankruptcy Code.

CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE APPLICABLE BAR DATE

Unless the Court orders otherwise, pursuant to Bankruptcy Rule 3003(c)(2), any Entity that is required to file a proof of claim in these chapter 11 cases pursuant to the Bankruptcy Code, the Bankruptcy Rules, or the Bar Date Order with respect to a particular claim against the Debtors, but that fails to do so by the applicable Bar Date, shall not be treated as a creditor for purposes of voting on, or receiving distributions under, any chapter 11 plan in the Chapter 11 Cases, except as otherwise ordered by the Court.

PROCEDURE FOR FILING PROOFS OF CLAIM

Any Entity asserting a General Claim must: (a) deliver a completed, signed original proof of claim, together with any applicable Information Addendums and accompanying or supporting documentation, to Mallinckrodt plc Claims Processing Center, c/o Prime Clerk LLC, Grand Central Station, PO Box 4850, New York, NY 10163-4850, by mail, hand delivery or courier service³ or (b) electronically using the interface available on the Claims and Noticing Agent's website at http://restructuring.primeclerk.com/Mallinckrodt, so as to be actually received, in each case, no later than 5:00 p.m., prevailing Eastern Time, on the applicable Bar Date. Any proof of claim submitted by facsimile, telecopy or electronic mail will not be accepted and will not be deemed filed until the proof of claim is submitted by one of the methods described in this paragraph.

You may use the Official Bankruptcy Form No. 410 to file General Claims. Alternatively, you may use (and copy as necessary) the Proof of Claim Form included with this Notice, which form substantially complies with Official Bankruptcy Form No. 410 and has been approved by the Court for use in this case. If you are an Opioid Claimant, you do not need to submit a proof of claim with respect to any Opioid Claim or VI Opioid Claim you may wish to assert.

All filed proofs of claim must: (a) be written in English; (b) be denominated in lawful currency of the United States, based upon the exchange rate in effect as of 7:00 a.m. (prevailing Eastern Time) on the Petition Date; (c) conform substantially with the Proof of Claim Form or Official Bankruptcy Form No. 410; (d) specify by name and case number the Debtor against which the Proof of Claim is filed; (e) set forth with specificity the legal and factual bases for the alleged claim; (f) include supporting documentation (or, if such documentation is voluminous, a summary of such documentation), including a copy of any written document that forms the basis of the General Claim or evidences that an alleged security interest has been perfected, or an explanation as to why such documentation is not available; and (g) be signed by the claimant, the claimant's attorney, or, if the claimant is not an individual, by an authorized agent of the claimant. Any proof of claim asserting a claim entitled to priority under section 503(b)(9) of the Bankruptcy Code also must: (a) include the value of the goods delivered to and received by the Debtors in the 20 days prior to the Petition Date; and (b) attach any documentation identifying the particular invoices for which the 503(b)(9) claim is being asserted.

Proofs of claim will be deemed filed only when actually received by the Claims and Noticing Agent. If a creditor wishes to receive acknowledgement of the Claims and Noticing Agent's receipt of a proof of claim, the creditor also must submit to the Claims and Noticing Agent by the applicable Bar Date and concurrently with its original proof of claim (a) a copy of the original proof of claim and (b) a self-addressed, stamped return envelope. Claimants who submit proofs of claim through the Claims and Noticing Agent's website interface will receive an electronic mail confirmation of such submission

_

³ If delivery by hand delivery or courier service, to: Mallinckrodt plc Claims Processing Center, c/o Prime Clerk LLC, 850 3rd Avenue, Suite 412, Brooklyn, NY 11232.

THE DEBTORS' SCHEDULES AND ACCESS THERETO

You may be listed as the holder of a claim against the Debtor. To determine if and how you are listed on the Schedules, please refer to the Debtors' Schedules. Copies of the Schedules may be viewed free of charge on the Claims and Noticing Agent's website for the chapter 11 cases under the tab marked "Schedules & SOFA" at http://restructuring.primeclerk.com/Mallinckrodt. In addition, electronic copies of all documents filed in the Debtors' chapter 11 cases, including the Bar Date Order, may be obtained free of charge at the Claims and Noticing Agent's website for the Debtors' chapter 11 cases, http://restructuring.primeclerk.com/Mallinckrodt, or for a fee on the Court's website, www.deb.uscourts.gov.

RESERVATION OF RIGHTS

The Debtors reserve the right to: (a) dispute, or assert offsets or defenses against, any filed claim or any claim listed or reflected in the Schedules as to nature, amount, liability, priority, classification, or otherwise; (b) subsequently designate any scheduled claim as disputed, contingent, or unliquidated; and (c) otherwise amend, modify or supplement the Schedules. Nothing contained in this Notice or the Bar Date Order shall preclude the Debtors from objecting to any claim, whether scheduled or filed, on any grounds.

ADDITIONAL INFORMATION

A copy of the Bar Date Order, Bar Date Notice, proof of claim form and the Debtors' Schedules may be obtained free of charge by contacting the Claims and Noticing Agent, in writing, at Mallinckrodt plc Claims Processing Center, c/o Prime Clerk LLC, Grand Central Station, PO Box 4850, New York, NY 10163-4850, or online at http://restructuring.primeclerk.com/Mallinckrodt, by clicking in the "Information Center" under the tab marked "Submit a Claim". The Bar Date Order can also be viewed on the Court's website at www.deb.uscourts.gov, for a fee. If you have questions concerning the filing or processing of claims, you may contact the Debtors' Claims and Noticing Agent, at (847) 467-1570 (toll free), (347) 817-4093 (local/international), or MallinckrodtInfo@primeclerk.com.

YOU ARE ENCOURAGED TO CAREFULLY REVIEW THE BAR DATE ORDER AND RELATED MATERIALS ON THE CLAIMS AND NOTICING AGENT'S WEBSITE. YOU MAY WISH TO CONSULT AN ATTORNEY REGARDING THIS MATTER.

Dated: December 31, 2020 BY ORDER OF THE COURT

RICHARDS, LAYTON & FINGER, P.A.

Mark D. Collins (No. 2981) Michael J. Merchant (No. 3854) Amanda R. Steele (No. 5530) Brendan J. Schlauch (No. 6115) One Rodney Square

920 N. King Street Wilmington, DE 19801

Telephone: (302) 651-7700
Facsimile: (302) 651-7701
Email: collins@rlf.com
merchant@rlf.com

steele@rlf.com schlauch@rlf.com

- and -

George A. Davis (admitted *pro hac vice*) George Klidonas (admitted *pro hac vice*) Andrew Sorkin (admitted *pro hac vice*) Anupama Yerramalli (admitted *pro hac vice*)

LATHAM & WATKINS LLP

885 Third Avenue

New York, New York 10022 Telephone: (212) 906-1200 Facsimile: (212) 751-4864

Email: george.davis@lw.com

george.klidonas@lw.com andrew.sorkin@lw.com anu.yerramalli@lw.com

- and -

Jeffrey E. Bjork (admitted *pro hac vice*)

LATHAM & WATKINS LLP

355 South Grand Avenue, Suite 100

Los Angeles, California 90071 Telephone: (213) 485-1234 Facsimile: (213) 891-8763 Email: jeff.bjork@lw.com

- and -

Jason B. Gott (admitted *pro hac vice*)

LATHAM & WATKINS LLP

330 North Wabash Avenue, Suite 2800

Chicago, Illinois 60611

Telephone: (312) 876-7700 Facsimile: (312) 993-9767 Email: jason.gott@lw.com

Counsel for Debtors and Debtors in Possession