

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

_____)	
In re:)	Chapter 11
)	
MALLINCKRODT PLC, <i>et al.</i> ,)	Case No. 20-12522 (JTD)
)	
Debtors. ¹)	(Jointly Administered)
)	
_____)	
)	
MALLINCKRODT PLC, <i>et al.</i> ,)	
)	
Plaintiffs,)	
)	
v.)	Adv. Pro. No. 20-50850 (JTD)
)	
STATE OF CONNECTICUT, <i>et al.</i> , ²)	
)	
Defendants.)	
_____)	

**NOTICE OF AMENDED³ AGENDA FOR TELEPHONIC AND VIDEO HEARING
SCHEDULED FOR NOVEMBER 23, 2020 AT 2:00 P.M. (PREVAILING
EASTERN TIME), BEFORE THE HONORABLE JOHN T. DORSEY, AT THE
UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE⁴**

**ANY PARTY WISHING TO PARTICIPATE IN THE HEARING
MUST APPEAR THROUGH BOTH COURTCALL AND ZOOM. PARTIES SHOULD
CALL IN TO COURTCALL BY 1:45 P.M. AS COURTCALL HAS BEEN
EXPERIENCING DELAYS DUE TO THE VOLUME OF CALLS.**

**TO APPEAR BY VIDEO CONFERENCE,
PARTIES SHOULD USE THE FOLLOWING INFORMATION:**

¹ A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <http://restructuring.primeclerk.com/Mallinckrodt>. The debtors' mailing address is 675 McDonnell Blvd., St. Louis, Missouri 63042.

² A complete list of the Defendants is set forth in the caption of the *Debtors' Amended Adversary Complaint for Injunctive Relief Pursuant to 11 U.S.C. § 105* [Adv. Pro. D.I. 15] and in Exhibits 1 and 2 thereto.

³ **Amended items appear in bold.**

⁴ All motions and other pleadings referenced herein are available online at the following address: <http://restructuring.primeclerk.com/Mallinckrodt>.

JOIN ZOOMGOV HEARING: <https://debuscourts.zoomgov.com/j/1601447273>
MEETING ID: 1601447273; PASSWORD: 812105

**PLEASE NOTE: AUDIO MUST BE MUTED IN ZOOM ONCE CONNECTED.
COURTCALL, LLC WILL PROVIDE THE AUDIO FOR THE HEARING.**

**TO APPEAR TELEPHONICALLY,
PARTIES SHOULD CONTACT COURTCALL, LLC
AT 844-925-0626 TO REGISTER THEIR APPEARANCE.**

I. CONTINUED MATTERS:

1. Motion of Debtors for Interim and/or Final Order(s) (A) Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Stocks and (B) Establishing a Record Date for Notice and Sell-Down Procedures for Transferring Claims Against the Debtors [[Docket No. 100](#) – filed October 12, 2020]

Objection/Response Deadline: November 3, 2020 at 4:00 p.m. (ET); extended by agreement to November 5, 2020 at 12:00 noon (ET) for the Acthar Plaintiffs represented by Ciardi, Ciardi & Astin (the “Acthar Plaintiffs”); extended by agreement to November 5, 2020 at 4:00 p.m. (ET) for the Official Committee of Opioid Related Claimants (the “OCC”), the Official Committee of Unsecured Creditors (the “UCC”), and the Unsecured Notes Ad Hoc Group

Objections/Responses Received:

- A. Statement and Reservation of Rights of the Official Committee of Opioid Related Claimants in Connection with Second Day Motions [[Docket No. 433](#) – filed November 6, 2020]

Related Documents:

- i. Interim Order Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Stocks [[Docket No. 220](#) – entered October 14, 2020]
- ii. Notice of (A) Entry of Interim Order Establishing Noticing Procedures and Approving Restrictions on Certain Transfers of Stock; and (B) Final Hearing Thereon [[Docket No. 237](#) – filed October 15, 2020]
- iii. Final Order Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Stocks [[Docket No. 469](#) – entered November 10, 2020]

Status: By the Motion, the Debtors seek (i) approval of the Stock Procedures (as defined therein) to protect the potential value of certain tax attributes and (ii) to establish the

Record Date (as defined therein) for notice and sell-down procedures for transferring the direct and indirect ownership of prepetition claims. On November 10, 2020, the Court entered an order relating to the final approval of the Stock Procedures. The hearing on the Motion, as it relates to establishment of the Record Date, has been continued to the omnibus hearing scheduled for December 22, 2020 at 10:00 a.m. (ET).

2. Motion of Debtors for Entry of an Order Appointing Roger Frankel, as Legal Representative for Future Claimants, Effective as of the Petition Date [[Docket No. 189](#) – filed October 13, 2020]

Objection/Response Deadline: November 3, 2020 at 4:00 p.m. (ET); extended by agreement to November 5, 2020 at 12:00 noon (ET) for the Acthar Plaintiffs; extended by agreement to November 16, 2020 at 4:00 p.m. (ET) for the Office of the United States Trustee (the “U.S. Trustee”), the UCC, the Ad Hoc Group of Personal Injury Victims represented by ASK, and the Ad Hoc Committee of NAS Children; extended by agreement to November 28, 2020 for the OCC

Objections/Responses Received:

- A. Informal comments received from the U.S. Trustee
- B. Informal comments received from the OCC
- C. Statement and Reservation of Rights of the Official Committee of Opioid Related Claimants in Connection with Second Day Motions [[Docket No. 433](#) – filed November 6, 2020]

Related Documents:

- i. Notice of Motion and Hearing [[Docket No. 228](#) – filed October 14, 2020]

Status: The hearing on this matter has been continued to the omnibus hearing scheduled for December 7, 2020 at 10:00 a.m. (ET).

3. Application for Entry of an Order Authorizing the Proposed Future Claimants’ Representative to Retain and Employ Frankel Wyron LLP as Counsel Effective as of the Petition Date [[Docket No. 372](#) – filed November 2, 2020]

Objection/Response Deadline: November 16, 2020 at 4:00 p.m. (ET); extended by agreement to November 23, 2020 at 5:00 p.m. (ET) for the OCC

Objections/Responses Received: None at this time.

Related Documents:

- i. Omnibus Declaration of Roger Frankel, the Proposed Future Claimants' Representative, in Support of the Applications to Retain and Employ Frankel Wyron, LLP and Young Conaway Stargatt & Taylor, LLP as Counsel and Greenberg Traurig, LLP as Special Counsel, Effective as of the Petition Date [[Docket No. 375](#) – filed November 2, 2020]

Status: The hearing on this matter has been continued to the omnibus hearing scheduled for December 7, 2020 at 10:00 a.m. (ET).

4. Application for Entry of an Order Authorizing the Proposed Future Claimants' Representative to Retain and Employ Young Conaway Stargatt & Taylor, LLP as Counsel Effective as of the Petition Date [[Docket No. 373](#) – filed November 2, 2020]

Objection/Response Deadline: November 16, 2020 at 4:00 p.m. (ET); extended by agreement to November 23, 2020 at 5:00 p.m. (ET) for the OCC

Objections/Responses Received: None at this time.

Related Documents:

- i. Omnibus Declaration of Roger Frankel, the Proposed Future Claimants' Representative, in Support of the Applications to Retain and Employ Frankel Wyron, LLP and Young Conaway Stargatt & Taylor, LLP as Counsel and Greenberg Traurig, LLP as Special Counsel, Effective as of the Petition Date [[Docket No. 375](#) – filed November 2, 2020]

Status: The hearing on this matter has been continued to the omnibus hearing scheduled for December 7, 2020 at 10:00 a.m. (ET).

5. Application for Entry of an Order Authorizing the Proposed Future Claimants' Representative to Retain and Employ Greenberg Traurig, LLP as Special Counsel Effective as of the Petition Date [[Docket No. 374](#) – filed November 2, 2020]

Objection/Response Deadline: November 16, 2020 at 4:00 p.m. (ET); extended by agreement to November 23, 2020 at 5:00 p.m. (ET) for the OCC; extended by agreement to December 3, 2020 at 12:00 noon (ET) for the UST

Objections/Responses Received: None at this time.

Related Documents:

- i. Omnibus Declaration of Roger Frankel, the Proposed Future Claimants' Representative, in Support of the Applications to Retain and Employ Frankel Wyron, LLP and Young Conaway Stargatt & Taylor, LLP as Counsel and Greenberg Traurig, LLP as Special Counsel, Effective as of the Petition Date [[Docket No. 375](#) – filed November 2, 2020]

- ii. Supplemental Declaration of Nancy A. Peterman in Support of the Application for Entry of an Order Authorizing the Proposed Future Claimants' Representative to Retain and Employ Greenberg Traurig, LLP as Special Counsel Effective as of the Petition Date [[Docket No. 548](#) – filed November 18, 2020]

Status: The hearing on this matter has been continued to the omnibus hearing scheduled for December 7, 2020 at 10:00 a.m. (ET).

6. Application for Entry of an Order (I) Authorizing the Proposed Future Claimants' Representative to Retain and Employ Ducera Partners LLC as Investment Banker, Effective as of the Petition Date, (II) Modifying Certain Information Requirements Pursuant to Local Rule 2016-2, and (III) Granting Related Relief [[Docket No. 376](#) – filed November 2, 2020]

Objection/Response Deadline: November 16, 2020 at 4:00 p.m. (ET); extended by agreement to November 23, 2020 at 5:00 p.m. (ET) for the OCC

Objections/Responses Received: None at this time.

Related Documents: None at this time.

Status: The hearing on this matter has been continued to the omnibus hearing scheduled for December 7, 2020 at 10:00 a.m. (ET).

7. Application for Entry of an Order Authorizing the Proposed Future Claimants' Representative to Retain and Employ NERA Economic Consulting as Consultant Effective as of the Petition Date [[Docket No. 377](#) – filed November 2, 2020]

Objection/Response Deadline: November 16, 2020 at 4:00 p.m. (ET); extended by agreement to November 23, 2020 at 5:00 p.m. (ET) for the OCC

Objections/Responses Received: None at this time.

Related Documents: None at this time.

Status: The hearing on this matter has been continued to the omnibus hearing scheduled for December 7, 2020 at 10:00 a.m. (ET).

8. Debtors' Application for Entry of an Order, Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code, Authorizing the Retention and Employment of Guggenheim Securities, LLC as Investment Banker for the Debtors and Debtors-in-Possession Effective as of the Petition Date, and Modifying Certain Time-Keeping Requirements [[Docket No. 383](#) – filed November 2, 2020]

Objection/Response Deadline: November 16, 2020 at 4:00 p.m. (ET); extended by agreement to November 25, 2020 at 4:00 p.m. (ET) for the U.S. Trustee

Objections/Responses Received:

- A. Informal comments received from the U.S. Trustee
- B. Informal comments received from the UCC

Related Documents: None at this time.

Status: The hearing on this matter has been continued to the omnibus hearing scheduled for December 7, 2020 at 10:00 a.m. (ET).

- 9. Acthar Plaintiffs' Motion for Relief from the Automatic Stay [[Docket No. 410](#) – filed November 4, 2020]

Objection/Response Deadline: November 16, 2020 at 4:00 p.m. (ET)

Objections/Responses Received:

- A. Debtors' Objection to the Acthar Plaintiffs' Motion for Relief from the Automatic Stay [[Docket No. 524](#) – filed November 16, 2020]

Related Documents:

- i. Declaration of William H. Platt II in Support of Acthar Plaintiffs' Motion for Relief from Stay [[Docket No. 411](#) – filed November 4, 2020]

Status: The hearing on this matter has been continued to a date to be determined.

II. MATTERS SUBMITTED UNDER CERTIFICATIONS:

- 10. Application of Debtors for Entry of an Order Authorizing the Employment and Retention of AlixPartners, LLP as Financial Advisor for the Debtors *Nunc Pro Tunc* to the Petition Date [[Docket No. 371](#) – filed November 2, 2020]

Objection/Response Deadline: November 16, 2020 at 4:00 p.m. (ET); extended by agreement to November 19, 2020 at 12:00 noon (ET) for the U.S. Trustee

Objections/Responses Received:

- A. Informal comments received from the U.S. Trustee

Related Documents:

- i. Certification of Counsel Regarding Order Authorizing the Employment and Retention of AlixPartners, LLP as Financial Advisor for the Debtors *Nunc Pro Tunc* to the Petition Date [[Docket No. 553](#) - filed November 19, 2020]

- ii. **Order Authorizing the Employment and Retention of AlixPartners, LLP as Financial Advisor for the Debtors *Nunc Pro Tunc* to the Petition Date [[Docket No. 560](#) – entered November 19, 2020]**

Status: On November 19, 2020, the Court entered an order regarding this matter. Accordingly, a hearing with respect to this matter is no longer necessary.

- 11. Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Prime Clerk LLC as Administrative Advisor *Nunc Pro Tunc* to the Petition Date [[Docket No. 378](#) – filed November 2, 2020]

Objection/Response Deadline: November 16, 2020 at 4:00 p.m. (ET)

Objections/Responses Received:

- A. Informal comments received from the U.S. Trustee

Related Documents:

- i. Supplemental Declaration of Benjamin J. Steele in Support of Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Prime Clerk LLC as Administrative Advisor *Nunc Pro Tunc* to the Petition Date [[Docket No. 538](#) – filed November 18, 2020]
- ii. Certification of Counsel Regarding Order Authorizing the Retention and Employment of Prime Clerk LLC as Administrative Advisor *Nunc Pro Tunc* to the Petition Date [[Docket No. 555](#) - filed November 19, 2020]
- iii. **Order Authorizing the Retention and Employment of Prime Clerk LLC as Administrative Advisor *Nunc Pro Tunc* to the Petition Date [[Docket No. 563](#) – entered November 19, 2020]**

Status: On November 19, 2020, the Court entered an order regarding this matter. Accordingly, a hearing with respect to this matter is no longer necessary.

- 12. Application of Debtors to Employ and Retain Richards, Layton & Finger, P.A. as Co-Counsel to the Debtors, *Nunc Pro Tunc* to the Petition Date [[Docket No. 379](#) – filed November 2, 2020]

Objection/Response Deadline: November 16, 2020 at 4:00 p.m. (ET); extended by agreement to November 19, 2020 at 12:00 noon (ET) for the U.S. Trustee

Objections/Responses Received:

- A. Informal comments received from the U.S. Trustee

Related Documents:

- i. Certification of Counsel Regarding Order Authorizing the Debtors to Employ and Retain Richards, Layton & Finger, P.A. as Co-Counsel to the Debtors, *Nunc Pro Tunc* to the Petition Date [[Docket No. 557](#) - filed November 19, 2020]
- ii. **Order Authorizing the Debtors to Employ and Retain Richards, Layton & Finger, P.A. as Co-Counsel to the Debtors, *Nunc Pro Tunc* to the Petition Date [[Docket No. 564](#) – entered November 19, 2020]**

Status: On November 19, 2020, the Court entered an order regarding this matter. Accordingly, a hearing with respect to this matter is no longer necessary.

13. Debtors' Application for Entry of an Order Authorizing the Employment and Retention of Katten Muchin Rosenman LLP as Counsel to the Specialty Generics Debtors, at the Sole Direction of the Disinterested Managers, Effective *Nunc Pro Tunc* to the Petition Date [[Docket No. 381](#) – filed November 2, 2020]

Objection/Response Deadline: November 16, 2020 at 4:00 p.m. (ET)

Objections/Responses Received:

- A. Informal comments received from the U.S. Trustee

Related Documents:

- i. Certification of Counsel Regarding Order Granting Debtors' Application for Entry of an Order Authorizing the Employment and Retention of Katten Muchin Rosenman LLP as Counsel to the Specialty Generics Debtors, at the Sole Direction of the Disinterested Managers, Effective *Nunc Pro Tunc* to the Petition Date [[Docket No. 554](#) - filed November 19, 2020]
- ii. **Order Granting Debtors' Application for Entry of an Order Authorizing the Employment and Retention of Katten Muchin Rosenman LLP as Counsel to the Specialty Generics Debtors, at the Sole Direction of the Disinterested Managers, Effective *Nunc Pro Tunc* to the Petition Date [[Docket No. 561](#) – entered November 19, 2020]**

Status: On November 19, 2020, the Court entered an order regarding this matter. Accordingly, a hearing with respect to this matter is no longer necessary.

III. CONTESTED MATTERS GOING FORWARD:

14. Motion of Debtors for Order (A) Establishing Bar Dates and Related Procedures for Filing Proofs of Claim and (B) Approving Form and Manner of Notice Thereof [[Docket No. 270](#) – filed October 20, 2020]

Objection/Response Deadline: November 3, 2020 at 4:00 p.m. (ET); extended by agreement to November 5, 2020 at 12:00 noon (ET) for the Acthar Plaintiffs; extended by agreement to November 16, 2020 at 4:00 p.m. (ET) for the U.S. Trustee and the OCC;

extended by agreement to November 20, 2020 for the UCC

Objections/Responses Received:

- A. Informal comments received from the U.S. Trustee
- B. Informal comments received from the OCC
- C. Acthar Plaintiffs' Objection to Motion of Debtors for Order (A) Establishing Bar Dates and Related Procedures for Filing Proofs of Claim and (B) Approving Form and Manner of Notice Thereof [[Docket No. 422](#) – filed November 5, 2020]
- D. Statement and Reservation of Rights of the Official Committee of Opioid Related Claimants in Connection with Second Day Motions [[Docket No. 433](#) – filed November 6, 2020]
- E. **The Official Committee of Opioid Related Claimants' Statement, Reservation of Rights and Request for Modification to Proposed Order in Respect of Motion of Debtors to Establish Bar Date** [[Docket No. 566](#) – filed November 19, 2020]

Related Documents:

- i. Statement of the Unsecured Notes Ad Hoc Group in Support of the Debtors' Bar Date Motion [[Docket No. 551](#) – filed November 19, 2020]
- ii. **Debtors' Reply in Support of Motion of Debtors for Order (A) Establishing Bar Dates and Related Procedures for Filing Proofs of Claim and (B) Approving Form and Manner of Notice Thereof** [[Docket No. 592](#) - filed November 20, 2020]
 - a. **Debtors' Motion for Leave to File and Serve Debtors' Reply in Support of Motion of Debtors for Order (A) Establishing Bar Dates and Related Procedures for Filing Proofs of Claim and (B) Approving Form and Manner of Notice Thereof** [[Docket No. 593](#) - filed November 20, 2020]

Status: The hearing on this matter will go forward.

- 15. Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Ropes & Gray LLP as Special Litigation Counsel to the Debtors Effective as of the Petition Date [[Docket No. 380](#) – filed November 2, 2020]

Objection/Response Deadline: November 16, 2020 at 4:00 p.m. (ET)

Objections/Responses Received:

- A. Informal comments received from the U.S. Trustee
- B. Acthar Plaintiffs' Omnibus Objection to the Debtors' Applications for Entry of an Order Authorizing the Retention and Employment of Certain Counsel for Debtors [[Docket No. 518](#) – filed November 16, 2020]

Related Documents:

- i. Debtors' Omnibus Reply in Support of Applications to Authorize Retention and Employment of (A) Latham & Watkins LLP, (B) Wachtell, Lipton, Rosen & Katz, and (C) Ropes & Gray LLP [[Docket No. 550](#) - filed November 18, 2020]

Witness Information: The Debtors intend to offer the testimony of Mr. Brien T. O'Connor, Partner, Ropes & Gray LLP, and Mr. Stephen A. Welch, Chief Transformation Officer, Mallinckrodt plc, by declaration.

Status: The Debtors have resolved the informal comments received from the U.S. Trustee. The hearing on this matter will go forward.

16. Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Wachtell, Lipton, Rosen & Katz as Co-Counsel for the Debtors and Debtors in Possession Effective as of the Petition Date [[Docket No. 382](#) – filed November 2, 2020]

Objection/Response Deadline: November 16, 2020 at 4:00 p.m. (ET); extended by agreement to November 19, 2020 at 12:00 noon (ET) for the U.S. Trustee

Objections/Responses Received:

- A. Informal comments received from the U.S. Trustee
- B. Informal comments received from the OCC
- C. Acthar Plaintiffs' Omnibus Objection to the Debtors' Applications for Entry of an Order Authorizing the Retention and Employment of Certain Counsel for Debtors [[Docket No. 518](#) – filed November 16, 2020]

Related Documents:

- i. Debtors' Omnibus Reply in Support of Applications to Authorize Retention and Employment of (A) Latham & Watkins LLP, (B) Wachtell, Lipton, Rosen & Katz, and (C) Ropes & Gray LLP [[Docket No. 550](#) - filed November 18, 2020]
- ii. **Supplemental Declaration of Philip Mindlin in Support of Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Wachtell, Lipton, Rosen & Katz as Co-Counsel for the Debtors and Debtors in Possession Effective as of the Petition Date** [[Docket No. 588](#) – filed November 20, 2020]

Witness Information: The Debtors intend to offer the testimony of Mr. Philip Mindlin, Of Counsel, Wachtell, Lipton, Rosen & Katz, and Mr. Stephen A. Welch, Chief Transformation Officer, Mallinckrodt plc, by declaration.

Status: **The Debtors have resolved the informal comments received from the U.S. Trustee.** The hearing on this matter will go forward.

17. Debtors' Application for Entry of an Order Authorizing the Employment and Retention of Latham & Watkins LLP as Bankruptcy Counsel *Nunc Pro Tunc* to the Petition Date [[Docket No. 384](#) – filed November 2, 2020]

Objection/Response Deadline: November 16, 2020 at 4:00 p.m. (ET); extended by agreement to November 19, 2020 at 12:00 noon (ET) for the U.S. Trustee; extended by agreement for the UCC

Objections/Responses Received:

- A. Informal comments received from the U.S. Trustee
- B. Acthar Plaintiffs' Omnibus Objection to the Debtors' Applications for Entry of an Order Authorizing the Retention and Employment of Certain Counsel for Debtors [[Docket No. 518](#) – filed November 16, 2020]

Related Documents:

- i. Debtors' Omnibus Reply in Support of Applications to Authorize Retention and Employment of (A) Latham & Watkins LLP, (B) Wachtell, Lipton, Rosen & Katz, and (C) Ropes & Gray LLP [[Docket No. 550](#) - filed November 18, 2020]
- ii. **Supplemental Declaration of George A. Davis and Disclosure Statement of Latham & Watkins LLP** [[Docket No. 589](#) – filed November 20, 2020]

Witness Information: The Debtors intend to offer the testimony of Mr. George A. Davis, Partner, Latham & Watkins LLP, and Mr. Stephen A. Welch, Chief Transformation Officer, Mallinckrodt plc, by declaration.

Status: **The Debtors have resolved the informal comments received from the U.S. Trustee.** The hearing on this matter will go forward.

18. Motion of Debtors for Order Authorizing Intercompany Restructuring Transactions [[Docket No. 385](#) – filed November 2, 2020]

Objection/Response Deadline: November 16, 2020 at 4:00 p.m. (ET); extended by agreement for the OCC, the UCC, the Ad Hoc First Lien Term Lender Group, Wilmington Savings Fund Society, FSB, the agent under the Debtors' secured term and revolving financing facilities and certain contract counterparties

Objections/Responses Received:

- A. Informal comments received from the OCC
- B. Informal comments received from the UCC
- C. Informal comments received from the Ad Hoc First Lien Term Lender Group

- D. Informal comments received from Wilmington Savings Fund Society, FSB
- E. Informal comments received from the agent under the Debtors' secured term and revolving financing facilities
- F. Informal comments received from certain contract counterparties

Related Documents:

- i. Declaration of Matthew T. Peters in Support of Motion of Debtors for Order Authorizing Intercompany Restructuring Transactions [[Docket No. 405](#) – filed November 3, 2020]
- ii. Supplement to Motion of Debtors for Order Authorizing Intercompany Restructuring Transactions [[Docket No. 454](#) – filed November 9, 2020]

Status: **The Debtors have resolved the informal comments of all of the contract counterparties.** The Debtors are working to resolve the other informal comments. The hearing on this matter will go forward.

IV. ADVERSARY MATTERS:

- 19. Debtors' Supplemental Motion for Injunctive Relief Pursuant to 11 U.S.C. § 105 [[Adv. Docket No. 16](#) – filed October 22, 2020]

Status: An evidentiary hearing on the Debtors' Supplemental Motion was held on November 16-18, 2020. The Court has indicated that it intends to issue its ruling with respect to the Supplemental Motion at this hearing.

Dated: November 20, 2020
Wilmington, Delaware

/s/ Amanda R. Steele

RICHARDS, LAYTON & FINGER, P.A.

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- and -

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