

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

)	
In re:)	Chapter 11
MALLINCKRODT PLC, <i>et al.</i> ,)	Case No. 20-12522 (JTD)
Debtors. ¹)	(Jointly Administered)
)	
)	

**NOTICE OF AMENDED² AGENDA FOR VIDEO HEARING
SCHEDULED FOR FEBRUARY 25, 2021 AT 2:00 P.M. (PREVAILING
EASTERN TIME), BEFORE THE HONORABLE JOHN T. DORSEY, AT THE
UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE³**

**THE REMOTE HEARING WILL BE CONDUCTED ENTIRELY BY ZOOM
AND REQUIRES ALL PARTICIPANTS TO REGISTER IN ADVANCE.
COURTCALL WILL NOT BE USED TO DIAL IN.**

**PLEASE USE THE FOLLOWING LINK TO REGISTER FOR THE HEARING:
<https://debuscourts.zoomgov.com/meeting/register/vJItde2rpjkuHcpW0GHWhKKSg7i31YjAfnY>**

**ONCE REGISTERED, PARTIES WILL RECEIVE A CONFIRMATION EMAIL
CONTAINING PERSONAL LOG-IN INFORMATION FOR THE HEARING.**

I. WITHDRAWN/RESOLVED MATTERS:

1. McGrath & Associates, Inc.’s Motion for Relief from Automatic Stay [[Docket No. 1190](#) – filed January 20, 2021]

Objection/Response Deadline: February 4, 2021 at 4:00 p.m. (ET); extended by agreement to February 18, 2021 at 4:00 p.m. (ET) for the Debtors

Objections/Responses Received: None.

Related Documents:

¹ A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <http://restructuring.primeclerk.com/Mallinckrodt>. The debtors’ mailing address is 675 McDonnell Blvd., St. Louis, Missouri 63042.

² **Amended items appear in bold.**

³ All motions and other pleadings referenced herein are available online at the following address: <http://restructuring.primeclerk.com/Mallinckrodt>.

- i. Notice of Withdrawal of Docket No. 1190 [[Docket No. 1434](#) – filed February 17, 2021]

Status: This matter has been withdrawn.

2. Debtors’ Motion Pursuant to 11 U.S.C. § 365(d)(4) for Entry of an Order Extending Time to Assume or Reject Unexpired Leases of Nonresidential Real Property [[Docket No. 1260](#) – filed February 2, 2021]

Objection/Response Deadline: February 16, 2021 at 4:00 p.m. (ET)

Objections/Responses Received: None.

Related Documents:

- i. Certificate of No Objection Regarding Debtors’ Motion Pursuant to 11 U.S.C. § 365(d)(4) for Entry of an Order Extending Time to Assume or Reject Unexpired Leases of Nonresidential Real Property [[Docket No. 1442](#) – filed February 18, 2021]
- ii. Order Pursuant to 11 U.S.C. § 365(d)(4) Extending Time to Assume or Reject Unexpired Leases of Nonresidential Real Property [[Docket No. 1448](#) – entered February 18, 2021]

Status: On February 18, 2021, the Court entered an order resolving this matter. Accordingly, a hearing with respect to this matter is no longer necessary.

II. CONTINUED MATTERS:

3. Motion of Debtors for Entry of an Order Appointing Roger Frankel, as Legal Representative for Future Claimants, Effective as of the Petition Date [[Docket No. 189](#) – filed October 13, 2020]

Objection/Response Deadline: November 3, 2020 at 4:00 p.m. (ET); extended by agreement to November 5, 2020 at 12:00 noon (ET) for the Acthar Plaintiffs represented by Ciardi, Ciardi & Astin; extended by agreement to November 16, 2020 at 4:00 p.m. (ET) for the Office of the United States Trustee (the “U.S. Trustee”), the Official Committee of Unsecured Creditors, the Ad Hoc Group of Personal Injury Victims represented by ASK, and the Ad Hoc Committee of NAS Children; extended by agreement to November 28, 2020 for the Official Committee of Opioid Related Claimants (the “OCC”)

Objections/Responses Received:

- A. Informal comments received from the U.S. Trustee

- B. Statement and Reservation of Rights of the Official Committee of Opioid Related Claimants in Connection with Second Day Motions [[Docket No. 433](#) – filed November 6, 2020]
- C. Objection of Ad Hoc Group of Personal Injury Victims to Motion of Debtors for Entry of an Order Appointing Roger Frankel, as Legal Representative for Future Claimants, Effective as of the Petition Date [[Docket No. 657](#) – filed November 28, 2020]
- D. The Official Committee of Opioid Related Claimants’ (I) Request for Adjournment of or, in the Alternative, Objection to Motion of Debtors to Appoint Future Claimants Representative and (II) Cross-Motion to Compel Debtors to Establish Bar Date and Noticing Program for Opioid Claimants [[Docket No. 658](#) – filed November 28, 2020]
- E. The Ad Hoc Committee of NAS Children’s Objection and Joinder to the Official Committee of Opioid Related Claimants’ (I) Request for Adjournment of or, in the Alternative, Objection to Motion of Debtors to Appoint Future Claimants Representative and (II) Cross-Motion to Compel Debtors to Establish Bar Date and Noticing Program for Opioid Claimants [[Docket No. 659](#) – filed November 28, 2020]

Related Documents:

- i. Notice of Motion and Hearing [[Docket No. 228](#) – filed October 14, 2020]
- ii. Order (I) Adjourning Hearing with Respect to the FCR Motion [Docket No. 189] and (II) Scheduling Hearing with Respect to the OCC Cross-Motion [Docket No. 658] [[Docket No. 703](#) – entered December 3, 2020]
- iii. Governmental Plaintiff Ad Hoc Committee’s Statement in Support of the Debtors’ Motion to Appoint a Future Claimants’ Representative [[Docket No. 740](#) – filed December 7, 2020]
- iv. The Multi-State Governmental Entities Group’s (I) Statement in Support of Debtors’ Motion for Entry of an Order Appointing Roger Frankel as Legal Representative for Future Claimants and in Response to Objections Thereto and (II) Objection to the Cross-Motion of the Official Committee of Opioid Related Claimants to Compel Debtors to Establish Bar Date and Noticing Program for Opioid Claimants [[Docket No. 743](#) – filed December 7, 2020]
- v. Debtors’ Omnibus Reply in Support of Motion of Debtors for Entry of an Order Appointing Roger Frankel, as Legal Representative for Future Claimants, Effective as of the Petition Date [[Docket No. 744](#) – filed December 7, 2020]
- vi. Declaration of Stephen A. Welch in Support of Motion of Debtors for Entry of an Order Appointing Roger Frankel, as Legal Representative for Future Claimants, Effective as of the Petition Date [[Docket No. 745](#) – filed December 7, 2020]

- vii. Statement and Reservation of Rights (I) in Support of the Motion for Entry of an Order Appointing Roger Frankel, as Legal Representative for Future Claimants, Effective as of the Petition Date and (II) in Opposition to the Cross-Motion to Compel Debtors to Establish Bar Date and Noticing Program for Opioid Claimants [[Docket No. 764](#) – filed December 8, 2020]
- viii. Notice of Filing of Revised FCR Order [[Docket No. 824](#) – filed December 14, 2020]
- ix. Supplemental Declaration of Roger Frankel in Support of Motion of Debtors for Entry of an Order Appointing Roger Frankel, as Legal Representative for Future Claimants, Effective as of the Petition Date [[Docket No. 1102](#) – filed January 4, 2021]

Status: The hearing on this matter has been continued to March 16, 2021 at 11:00 a.m. (ET).

- 4. Application for Entry of an Order Authorizing the Proposed Future Claimants’ Representative to Retain and Employ Frankel Wyron LLP as Counsel Effective as of the Petition Date [[Docket No. 372](#) – filed November 2, 2020]

Objection/Response Deadline: November 16, 2020 at 4:00 p.m. (ET); extended by agreement to November 23, 2020 at 5:00 p.m. (ET) for the OCC

Objections/Responses Received:

- A. The Official Committee of Opioid Related Claimants’ (I) Limited Objection to Proposed Future Claimants Representative’s Application to Retain Investment Banker and (II) Response Regarding Other Retention Applications Submitted by Proposed Future Claimants Representative [[Docket No. 645](#) – filed November 25, 2020]
- B. The Ad Hoc Committee of NAS Children’s Limited Objection and Joinder to Official Committee of Opioid Related Claimants’ (I) Limited Objection to Proposed Future Claimants Representative’s Application to Retain Investment Banker and (II) Response Regarding Other Retention Applications Submitted by Proposed Future Claimant Representative [[Docket No. 646](#) – filed November 25, 2020]

Related Documents:

- i. Omnibus Declaration of Roger Frankel, the Proposed Future Claimants’ Representative, in Support of the Applications to Retain and Employ Frankel Wyron, LLP and Young Conaway Stargatt & Taylor, LLP as Counsel and Greenberg Traurig, LLP as Special Counsel, Effective as of the Petition Date [[Docket No. 375](#) – filed November 2, 2020]
- ii. The Proposed Future Claimants’ Representative’s Omnibus Reply to (A) the Official Committee of Opioid Related Claimants’ (I) Limited Objection to Proposed Future Claimants Representative’s Application to Retain Investment Banker and (II) Response Regarding Other Retention Applications Submitted by Proposed Future

Claimants Representative and (B) the Ad Hoc Committee of NAS Children's Limited Objection and Joinder [[Docket No. 741](#) – filed December 7, 2020]

- iii. Supplemental Declaration of Richard H. Wyron in Support of Application for Entry of Order Authorizing the Proposed Future Claimants' Representative to Retain and Employ Frankel Wyron LLP as Counsel Effective as of the Petition Date [[Docket No. 1103](#) – filed January 4, 2021]

Status: The hearing on this matter has been continued to March 16, 2021 at 11:00 a.m. (ET).

5. Application for Entry of an Order Authorizing the Proposed Future Claimants' Representative to Retain and Employ Young Conaway Stargatt & Taylor, LLP as Counsel Effective as of the Petition Date [[Docket No. 373](#) – filed November 2, 2020]

Objection/Response Deadline: November 16, 2020 at 4:00 p.m. (ET); extended by agreement to November 23, 2020 at 5:00 p.m. (ET) for the OCC

Objections/Responses Received:

- A. The Official Committee of Opioid Related Claimants' (I) Limited Objection to Proposed Future Claimants Representative's Application to Retain Investment Banker and (II) Response Regarding Other Retention Applications Submitted by Proposed Future Claimants Representative [[Docket No. 645](#) – filed November 25, 2020]
- B. The Ad Hoc Committee of NAS Children's Limited Objection and Joinder to Official Committee of Opioid Related Claimants' (I) Limited Objection to Proposed Future Claimants Representative's Application to Retain Investment Banker and (II) Response Regarding Other Retention Applications Submitted by Proposed Future Claimant Representative [[Docket No. 646](#) – filed November 25, 2020]

Related Documents:

- i. Omnibus Declaration of Roger Frankel, the Proposed Future Claimants' Representative, in Support of the Applications to Retain and Employ Frankel Wyron, LLP and Young Conaway Stargatt & Taylor, LLP as Counsel and Greenberg Traurig, LLP as Special Counsel, Effective as of the Petition Date [[Docket No. 375](#) – filed November 2, 2020]
- ii. Supplemental Declaration of Edwin J. Harron in Support of Application for Entry of Order Authorizing the Proposed Future Claimants' Representative to Retain and Employ Young Conaway Stargatt & Taylor, LLP as Counsel Effective as of the Petition Date [[Docket No. 620](#) – filed November 24, 2020]
- iii. The Proposed Future Claimants' Representative's Omnibus Reply to (A) the Official Committee of Opioid Related Claimants' (I) Limited Objection to Proposed Future Claimants Representative's Application to Retain Investment Banker and

(II) Response Regarding Other Retention Applications Submitted by Proposed Future Claimants Representative and (B) the Ad Hoc Committee of NAS Children's Limited Objection and Joinder [[Docket No. 741](#) – filed December 7, 2020]

- iv. Second Supplemental Declaration of Edwin J. Harron in Support of Application for Entry of Order Authorizing the Proposed Future Claimants' Representative to Retain and Employ Young Conaway Stargatt & Taylor, LLP as Counsel Effective as of the Petition Date [[Docket No. 1104](#) – filed January 4, 2021]

Status: The hearing on this matter has been continued to March 16, 2021 at 11:00 a.m. (ET).

- 6. Application for Entry of an Order Authorizing the Proposed Future Claimants' Representative to Retain and Employ Greenberg Traurig, LLP as Special Counsel Effective as of the Petition Date [[Docket No. 374](#) – filed November 2, 2020]

Objection/Response Deadline: November 16, 2020 at 4:00 p.m. (ET); extended by agreement to November 23, 2020 at 5:00 p.m. (ET) for the OCC; extended by agreement to December 3, 2020 at 12:00 noon (ET) for the U.S. Trustee

Objections/Responses Received:

- A. The Official Committee of Opioid Related Claimants' (I) Limited Objection to Proposed Future Claimants Representative's Application to Retain Investment Banker and (II) Response Regarding Other Retention Applications Submitted by Proposed Future Claimants Representative [[Docket No. 645](#) – filed November 25, 2020]
- B. The Ad Hoc Committee of NAS Children's Limited Objection and Joinder to Official Committee of Opioid Related Claimants' (I) Limited Objection to Proposed Future Claimants Representative's Application to Retain Investment Banker and (II) Response Regarding Other Retention Applications Submitted by Proposed Future Claimant Representative [[Docket No. 646](#) – filed November 25, 2020]
- C. The United States Trustee's Objection to the Application for Entry of an Order Authorizing the Proposed Future Claimants' Representative to Retain and Employ Greenberg Traurig, LLP as Special Counsel Effective as of the Petition Date [[Docket No. 699](#) – filed December 2, 2020]

Related Documents:

- i. Omnibus Declaration of Roger Frankel, the Proposed Future Claimants' Representative, in Support of the Applications to Retain and Employ Frankel Wyrton, LLP and Young Conaway Stargatt & Taylor, LLP as Counsel and Greenberg Traurig, LLP as Special Counsel, Effective as of the Petition Date [[Docket No. 375](#) – filed November 2, 2020]

- ii. Supplemental Declaration of Nancy A. Peterman in Support of the Application for Entry of an Order Authorizing the Proposed Future Claimants' Representative to Retain and Employ Greenberg Traurig, LLP as Special Counsel Effective as of the Petition Date [[Docket No. 548](#) – filed November 18, 2020]
- iii. The Proposed Future Claimants' Representative's Omnibus Reply to (A) the Official Committee of Opioid Related Claimants' (I) Limited Objection to Proposed Future Claimants Representative's Application to Retain Investment Banker and (II) Response Regarding Other Retention Applications Submitted by Proposed Future Claimants Representative and (B) the Ad Hoc Committee of NAS Children's Limited Objection and Joinder [[Docket No. 741](#) – filed December 7, 2020]
- iv. **Second Supplemental Declaration of Nancy A. Peterman in Support of the Application for Entry of an Order Authorizing the Proposed Future Claimants' Representative to Retain and Employ Greenberg Traurig, LLP as Special Counsel Effective as of the Petition Date [[Docket No. 1483](#) – filed February 23, 2021]**

Status: The hearing on this matter has been continued to March 16, 2021 at 11:00 a.m. (ET).

- 7. Application for Entry of an Order (I) Authorizing the Proposed Future Claimants' Representative to Retain and Employ Ducera Partners LLC as Investment Banker, Effective as of the Petition Date, (II) Modifying Certain Information Requirements Pursuant to Local Rule 2016-2, and (III) Granting Related Relief [[Docket No. 376](#) – filed November 2, 2020]

Objection/Response Deadline: November 16, 2020 at 4:00 p.m. (ET); extended by agreement to November 23, 2020 at 5:00 p.m. (ET) for the OCC

Objections/Responses Received:

- A. The Official Committee of Opioid Related Claimants' (I) Limited Objection to Proposed Future Claimants Representative's Application to Retain Investment Banker and (II) Response Regarding Other Retention Applications Submitted by Proposed Future Claimants Representative [[Docket No. 645](#) – filed November 25, 2020]
- B. The Ad Hoc Committee of NAS Children's Limited Objection and Joinder to Official Committee of Opioid Related Claimants' (I) Limited Objection to Proposed Future Claimants Representative's Application to Retain Investment Banker and (II) Response Regarding Other Retention Applications Submitted by Proposed Future Claimant Representative [[Docket No. 646](#) – filed November 25, 2020]

Related Documents:

- i. Supplemental Declaration of Agnes K. Tang in Support of Application for Entry of an Order (I) Authorizing the Proposed Future Claimants' Representative to Retain and Employ Ducera Partners LLC as Investment Banker, Effective as of the Petition Date,

(II) Modifying Certain Information Requirements Pursuant to Local Rule 2016-2, and (III) Granting Related Relief [[Docket No. 624](#) – filed November 24, 2020]

- ii. The Proposed Future Claimants’ Representative’s Omnibus Reply to (A) the Official Committee of Opioid Related Claimants’ (I) Limited Objection to Proposed Future Claimants Representative’s Application to Retain Investment Banker and (II) Response Regarding Other Retention Applications Submitted by Proposed Future Claimants Representative and (B) the Ad Hoc Committee of NAS Children’s Limited Objection and Joinder [[Docket No. 741](#) – filed December 7, 2020]

Status: The hearing on this matter has been continued to March 16, 2021 at 11:00 a.m. (ET).

8. Application for Entry of an Order Authorizing the Proposed Future Claimants’ Representative to Retain and Employ NERA Economic Consulting as Consultant Effective as of the Petition Date [[Docket No. 377](#) – filed November 2, 2020]

Objection/Response Deadline: November 16, 2020 at 4:00 p.m. (ET); extended by agreement to November 23, 2020 at 5:00 p.m. (ET) for the OCC

Objections/Responses Received:

- A. The Official Committee of Opioid Related Claimants’ (I) Limited Objection to Proposed Future Claimants Representative’s Application to Retain Investment Banker and (II) Response Regarding Other Retention Applications Submitted by Proposed Future Claimants Representative [[Docket No. 645](#) – filed November 25, 2020]
- B. The Ad Hoc Committee of NAS Children’s Limited Objection and Joinder to Official Committee of Opioid Related Claimants’ (I) Limited Objection to Proposed Future Claimants Representative’s Application to Retain Investment Banker and (II) Response Regarding Other Retention Applications Submitted by Proposed Future Claimant Representative [[Docket No. 646](#) – filed November 25, 2020]

Related Documents:

- i. Supplemental Declaration of Denise N. Martin in Support of the Application for Entry of an Order Authorizing the Proposed Future Claimants’ Representative to Retain and Employ NERA Economic Consulting as Consultant Effective as of the Petition Date [[Docket No. 608](#) – filed November 23, 2020]
- ii. The Proposed Future Claimants’ Representative’s Omnibus Reply to (A) the Official Committee of Opioid Related Claimants’ (I) Limited Objection to Proposed Future Claimants Representative’s Application to Retain Investment Banker and (II) Response Regarding Other Retention Applications Submitted by Proposed Future Claimants Representative and (B) the Ad Hoc Committee of NAS Children’s Limited Objection and Joinder [[Docket No. 741](#) – filed December 7, 2020]

- iii. Second Supplemental Declaration of Denise N. Martin in Support of the Application for Entry of an Order Authorizing the Proposed Future Claimants' Representative to Retain and Employ NERA Economic Consulting as Consultant Effective as of the Petition Date [[Docket No. 1222](#) – filed January 27, 2021]

Status: The hearing on this matter has been continued to March 16, 2021 at 11:00 a.m. (ET).

9. The Official Committee of Opioid Related Claimants' (I) Request for Adjournment of or, in the Alternative, Objection to Motion of Debtors to Appoint Future Claimants Representative and (II) Cross-Motion to Compel Debtors to Establish Bar Date and Noticing Program for Opioid Claimants [[Docket No. 658](#) – filed November 28, 2020]

Objection/Response Deadline: December 7, 2020 at 4:00 p.m. (ET)

Objections/Responses Received:

- A. Governmental Plaintiff Ad Hoc Committee's Joinder to Debtors' Objection to Cross-Motion of Official Committee of Opioid Related Claimants to Set an Opioid Bar Date [[Docket No. 742](#) – filed December 7, 2020]
- B. The Multi-State Governmental Entities Group's (I) Statement in Support of Debtors' Motion for Entry of an Order Appointing Roger Frankel as Legal Representative for Future Claimants and in Response to Objections Thereto and (II) Objection to the Cross-Motion of the Official Committee of Opioid Related Claimants to Compel Debtors to Establish Bar Date and Noticing Program for Opioid Claimants [[Docket No. 743](#) – filed December 7, 2020]
- C. Debtors' Omnibus Reply in Support of Motion of Debtors for Entry of an Order Appointing Roger Frankel, as Legal Representative for Future Claimants, Effective as of the Petition Date [[Docket No. 744](#) – filed December 7, 2020]
- D. Debtors' Objection to the Official Committee of Opioid Related Claimants' Cross-Motion to Compel Debtors to Establish Bar Date and Noticing Program for Opioid Claims [[Docket No. 746](#) – filed December 7, 2020]
- E. Statement and Reservation of Rights (I) in Support of the Motion for Entry of an Order Appointing Roger Frankel, as Legal Representative for Future Claimants, Effective as of the Petition Date and (II) in Opposition to the Cross-Motion to Compel Debtors to Establish Bar Date and Noticing Program for Opioid Claimants [[Docket No. 764](#) – filed December 8, 2020]

Related Documents:

- i. The Ad Hoc Committee of NAS Children's Objection and Joinder to the Official Committee of Opioid Related Claimants' (I) Request for Adjournment of or, in the Alternative, Objection to Motion of Debtors to Appoint Future Claimants Representative and (II) Cross-Motion to Compel Debtors to Establish Bar Date and Noticing Program for Opioid Claimants [[Docket No. 659](#) – filed November 28, 2020]

- ii. The Official Committee of Opioid Related Claimants' Motion for Order to Shorten Notice of the Hearing and Objection Deadline to Consider the Official Committee of Opioid Related Claimants' (I) Request for Adjournment of or, in the Alternative, Objection to Motion of Debtors to Appoint Future Claimants Representative and (II) Cross-Motion to Compel Debtors to Establish Bar Date and Noticing Program for Opioid Claimants [[Docket No. 660](#) – filed November 28, 2020]
- iii. Order (I) Adjourning Hearing with Respect to the FCR Motion [Docket No. 189] and (II) Scheduling Hearing with Respect to the OCC Cross-Motion [Docket No. 658] [[Docket No. 703](#) – entered December 3, 2020]
- iv. The Ad Hoc Group of Personal Injury Victims' Joinder to the Official Committee of Opioid Related Claimants' Cross-Motion to Compel Debtors to Establish Bar Date and Noticing Program for Opioid Claimants [[Docket No. 730](#) – filed December 4, 2020]
- v. The Official Committee of Opioid Related Claimants' Reply in Support of Cross-Motion to Compel Debtors to Establish Bar Date and Noticing Program for Opioid Claimants [[Docket No. 773](#) – filed December 9, 2020]
- vi. The Ad Hoc Committee of NAS Children's Joinder to the Reply of the Official Committee of Opioid Related Claimants in Support of Cross-Motion to Compel Debtors to Establish Bar Date and Noticing Program for Opioid Claimants [[Docket No. 774](#) – filed December 9, 2020]

Status: The hearing on the OCC's cross-motion has been continued to March 16, 2021 at 11:00 a.m. (ET).

10. Debtors' Motion for an Order Authorizing and Approving the Settlement Agreement Between the Hempel Plaintiffs and the Hempel Defendants [[Docket No. 1201](#) – filed January 21, 2021]

Objection/Response Deadline: February 4, 2021 at 4:00 p.m. (ET); extended by agreement to February 18, 2021 at 4:00 p.m. (ET) for the Hempel Plaintiffs

Objections/Responses Received:

- A. Acthar Plaintiffs' Limited Objection to Debtors' Motion for an Order Authorizing the Settlement Agreement Between the Hempel Plaintiffs and the Hempel Defendants [[Docket No. 1285](#) – filed February 4, 2021]

Related Documents: None at this time.

Status: The hearing on this matter has been continued to the omnibus hearing scheduled for March 10, 2021 at 2:00 p.m. (ET).

11. Debtors' Application for Entry of an Order Authorizing the Retention and Employment of William Blair & Company, L.L.C. as Investment Banker to the Debtors in Connection with the

Sale of a Portion of the AMITZA Business Unit Effective as of the Petition Date [[Docket No. 1205](#) – filed January 22, 2021]

Objection/Response Deadline: February 5, 2021 at 4:00 p.m. (ET); extended by agreement for the UST

Objections/Responses Received:

A. Informal comments received from the U.S. Trustee

Related Documents: None at this time.

Status: The hearing on this matter has been continued to the omnibus hearing scheduled for March 10, 2021 at 2:00 p.m. (ET).

III. CONTESTED MATTERS GOING FORWARD:

12. Petition [by Daniel V. Koppenhafer] to Appoint Counsel to Represent Holders of Mallinckrodt International Finance Company S.A. 4.75% Unsecured Guaranteed April 2023 Bonds [[Docket No. 1243](#) – filed January 29, 2021]

Objection/Response Deadline: February 18, 2021 at 4:00 p.m. (ET)

Objections/Responses Received:

A. Debtors' Objection to Petition to Appoint Counsel to Represent Holders of Mallinckrodt International Finance Company S.A. 4.75% Unsecured Guaranteed April 2023 Bonds [[Docket No. 1449](#) – filed February 18, 2021]

B. Limited Objection of the Official Committee of Unsecured Creditors to the Petition to Appoint Counsel to Represent Holders of Mallinckrodt International Finance Company S.A. 4.750% Unsecured Guaranteed April 2023 Bonds [[Docket No. 1455](#) – filed February 18, 2021]

C. The United States Trustee's Reservation of Rights with Respect to Petition to Appoint Counsel to Represent Holders of Mallinckrodt International Finance Company S.A. 4.75% Unsecured Guaranteed April 2023 Bonds [[Docket No. 1456](#) – filed February 18, 2021]

Related Documents:

i. Notice of Hearing [[Docket No. 1247](#) – filed February 1, 2021]

ii. Notice of Telephonic Hearing [[Docket No. 1248](#) – filed February 1, 2021]

iii. Letter [by Ronald Bass Sr.] in Support of Petition to Appoint Counsel to Represent Holders of Mallinckrodt International Finance Company S.A. 4.75% Unsecured Guaranteed April 2023 Bonds [[Docket No. 1438](#) – filed February 17, 2021]

- iv. Letter [by Jeffrey L. Boyd] in Support of Petition to Appoint Counsel to Represent Holders of Mallinckrodt International Finance Company S.A. 4.75% Unsecured Guaranteed April 2023 Bonds [[Docket No. 1439](#) – filed February 17, 2021]
- v. Motion [of Daniel V. Koppenhafer] to Appoint Counsel for MIFSA 4.75% Unsecured Guaranteed Bond Holders [[Docket No. 1470](#) – filed February 22, 2021]

Status: At the Court’s direction, this matter will be going forward as a status conference only.

- 13. Motion of Debtors Pursuant to 11 U.S.C. § 1121(d) for an Order (I) Extending the Exclusive Periods and (II) Granting Related Relief [[Docket No. 1341](#) – filed February 9, 2021]

Objection/Response Deadline: February 18, 2021 at 4:00 p.m. (ET)

Objections/Responses Received:

- A. Acthar Plaintiffs’ Objection and Opposition to Motion of Debtors Pursuant to 11 U.S.C. § 1121(d) for an Order (I) Extending the Exclusive Periods and (II) Granting Related Relief [[Docket No. 1451](#) – filed February 18, 2021]
- B. Statement of the Ad Hoc First Lien Term Lender Group with Respect to the Motion of Debtors Pursuant to 11 U.S.C. § 1121(d) for an Order (I) Extending the Exclusive Periods and (II) Granting Related Relief [[Docket No. 1464](#) – filed February 19, 2021]

Related Documents:

- i. Debtors’ Reply to the Acthar Plaintiffs’ Objection and Opposition to Motion of Debtors Pursuant to 11 U.S.C. § 1121(d) for an Order (I) Extending the Exclusive Periods and (II) Granting Related Relief [[Docket No. 1474](#) – filed February 22, 2021]

Witness Information:

- i. The Debtors may offer the testimony by declaration, proffer and/or live video testimony of Mr. Randall S. Eisenberg, a Managing Director at AlixPartners, LLP.

Status: The hearing on this matter will go forward.

- 14. Acthar Plaintiffs’ Motion for Order Extending Time to File a Complaint to Determine Dischargeability of Certain Acthar Related Claims Pursuant to 11 U.S.C. § 1141(d)(6) [[Docket No. 1380](#) – filed February 11, 2021]

Objection/Response Deadline: February 18, 2021 at 4:00 p.m. (ET)

Objections/Responses Received:

- A. Debtors’ Objection to Acthar Plaintiffs’ Motion for Order Extending Time to File a Complaint to Determine Dischargeability of Certain Acthar Related Claims Pursuant to 11 U.S.C. § 1141(d)(6) [[Docket No. 1450](#) – filed February 18, 2021]

Related Documents: None at this time.

Status: The Debtors and the Acthar Plaintiffs have reached a resolution with regards to the relief requested in the Motion and are in the process of negotiating an agreed form of order that will be submitted at or prior to the hearing.

15. Notice of Hearing Regarding Acthar Plaintiffs' Objections to the Employment of Certain Ordinary Course Professionals [[Docket No. 1382](#) – filed February 11, 2021]

Objections/Responses Received:

- A. Acthar Plaintiffs' Omnibus Objection to the Retention of the "Ordinary Course Professionals" by Debtors [[Docket No. 716](#) – filed December 3, 2020]
- B. Acthar Plaintiffs' Second Omnibus Objection to the Retention of "Ordinary Course Professionals" by the Debtors [[Docket No. 914](#) – filed December 21, 2020]
- C. Acthar Plaintiffs' Objection to Debtors' Retention of Skadden Arps as an "Ordinary Course Professional" [[Docket No. 1286](#) – filed February 5, 2021]

Related Documents:

- i. Motion of Debtors for Order Authorizing Employment and Payment of Professionals Utilized in the Ordinary Course of Business [[Docket No. 234](#) – filed October 14, 2020]
- ii. Order Authorizing Employment and Payment of Professionals Utilized in the Ordinary Course of Business [[Docket No. 474](#) – entered November 10, 2020]
- iii. Proposed Ordinary Course Professionals' Declarations [See [Exhibit A](#) attached hereto]
- iv. Debtors' Omnibus Reply in Support of the Debtors' Retention of Ordinary Course Professionals [[Docket No. 1475](#) – filed February 22, 2021]
- v. Joinder of Skadden, Arps, Slate, Meagher & Flom LLP in the Debtors' Response to the Acthar Plaintiffs' Objection to Debtors' Retention of Skadden, Arps as an "Ordinary Course Professional" [[Docket No. 1477](#) – filed February 22, 2021]

Witness Information:

- i. **The Court has indicated that there is no need for any testimony with regards to the contested retentions.**

Status: The hearing on this matter will go forward. **The Court has indicated that it will be ruling based on the parties' submissions and that there will be no oral argument at the hearing with regards to the contested retentions.**

Dated: February 25, 2021

/s/ Michael J. Merchant

RICHARDS, LAYTON & FINGER, P.A.

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Exhibit A**Proposed Ordinary Course Professionals' Declarations**

Ordinary Course Professional	Date Filed	Docket No
Alston & Bird LLP	12/10/2020 2/24/2021	807 1510
Bass Berry & Sims PLC	11/19/2020	571
Bryan Cave Leighton Paisner LLP	11/24/2020 2/24/2021	627 1512
Butler Snow LLP	12/10/2020	790
Caplan Cobb LLP	12/10/2020	779
Faegre Drinker Biddle & Reath LLP	12/10/2020 2/24/2021	802 1513
Gonzalez Calvillo, S.C.	12/10/2020	809
Gordon & Rees LLP	12/7/2020	751
Legalpeople	12/10/2020	804
Littler Mendelson, P.C.	12/10/2020	792
Marshall Dennehey Warner Coleman & Goggin, P.C.	12/10/2020	784
Miles & Stockbridge P.C.	11/19/2020	578
Post & Schell, PC	12/10/2020	786
Shook Hardy and Bacon LLP	12/7/2020	756
Skadden, Arps, Slate, Meagher, & Flom LLP	11/24/2020 1/27/2021 (amended)	630 1224 (amended)
Venable LLP	12/11/2020	820
Whitney LLP	11/24/2020	629
Williams McCarthy LLP	11/24/2020	628