

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re:) Chapter 11
)
MALLINCKRODT PLC, <i>et al.</i> ,) Case No. 20-12522 (JTD)
)
Debtors. ¹) (Joint Administration Requested)
)
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MALLINCKRODT PLC, <i>et al.</i> ,)
)
Plaintiffs,)
)
v.) Adv. Pro. No. 20-50850 (JTD)
)
STATE OF CONNECTICUT, <i>et al.</i> , ²)
)
Defendants.)
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NOTICE OF (I) FILING OF BANKRUPTCY PETITIONS AND RELATED DOCUMENTS AND (II) AGENDA FOR TELEPHONIC AND VIDEO HEARING ON FIRST DAY MOTIONS SCHEDULED FOR OCTOBER 14, 2020 AT 3:00 P.M. (EASTERN TIME), BEFORE THE HONORABLE JOHN T. DORSEY, AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE³

¹ A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <http://restructuring.primeclerk.com/Mallinckrodt>. The debtors' mailing address is 675 McDonnell Blvd., St. Louis, Missouri 63042.

² A complete list of the Defendants is set forth in the caption of the Debtors' *Adversary Complaint for Injunctive Relief Pursuant to 11 U.S.C. § 105* [Adv. Pro. Docket No. 1] and in Exhibit 1 thereto.

³ All motions and other pleadings referenced herein are available online at the following address: <http://restructuring.primeclerk.com/Mallinckrodt>.

ANY PARTY WISHING TO PARTICIPATE IN THE HEARING MUST APPEAR THROUGH BOTH COURTCALL AND ZOOM. PARTIES SHOULD CALL IN TO COURTCALL BY 2:45 P.M. AS COURTCALL HAS BEEN EXPERIENCING DELAYS DUE TO THE VOLUME OF CALLS.

**TO APPEAR BY VIDEO CONFERENCE,
PARTIES SHOULD USE THE FOLLOWING INFORMATION:
JOIN ZOOMGOV HEARING:**

[HTTPS://DEBUSCOURTS.ZOOMGOV.COM/J/1619845443](https://debuscourts.zoomgov.com/j/1619845443)

PASSWORD: 563484

PLEASE NOTE: AUDIO MUST BE MUTED IN ZOOM ONCE CONNECTED. COURTCALL, LLC WILL PROVIDE THE AUDIO FOR THE HEARING.

**TO APPEAR TELEPHONICALLY,
PARTIES SHOULD CONTACT COURTCALL, LLC
AT 844-925-0626 TO REGISTER THEIR APPEARANCE.**

PLEASE TAKE NOTICE that on October 12, 2020, the above-captioned debtors and debtors in possession (collectively, the “*Debtors*”) filed the following voluntary petitions (collectively, the “*Petitions*”) for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532:

A. Voluntary Petitions:

1. [Mallinckrodt LLC](#)
2. [Mallinckrodt plc](#)
3. [Acthar IP Unlimited Company](#)
4. [IMC Exploration Company](#)
5. [Infacare Pharmaceutical Corporation](#)
6. [INO Therapeutics LLC](#)
7. [Ludlow LLC](#)
8. [MAK LLC](#)
9. [Mallinckrodt APAP LLC](#)
10. [Mallinckrodt ARD Finance LLC](#)
11. [Mallinckrodt ARD Holdings Inc.](#)
12. [Mallinckrodt ARD Holdings Limited](#)
13. [Mallinckrodt ARD IP Unlimited Company](#)
14. [Mallinckrodt ARD LLC](#)
15. [Mallinckrodt Brand Pharmaceuticals LLC](#)
16. [Mallinckrodt Buckingham Unlimited Company](#)
17. [Mallinckrodt Canada ULC](#)
18. [Mallinckrodt CB LLC](#)

19. [Mallinckrodt Critical Care Finance LLC](#)
20. [Mallinckrodt Enterprises Holdings, Inc.](#)
21. [Mallinckrodt Enterprises LLC](#)
22. [Mallinckrodt Enterprises UK Limited](#)
23. [Mallinckrodt Equinox Finance LLC](#)
24. [Mallinckrodt Group S.à r.l.](#)
25. [Mallinckrodt Holdings GmbH](#)
26. [Mallinckrodt Hospital Products Inc.](#)
27. [Mallinckrodt Hospital Products IP Unlimited Company](#)
28. [Mallinckrodt International Finance SA](#)
29. [Mallinckrodt International Holdings S.à r.l.](#)
30. [Mallinckrodt IP Unlimited Company](#)
31. [Mallinckrodt Lux IP S.à r.l.](#)
32. [Mallinckrodt Manufacturing LLC](#)
33. [Mallinckrodt Pharma IP Trading Unlimited Company](#)
34. [Mallinckrodt Pharmaceuticals Ireland Limited](#)
35. [Mallinckrodt Pharmaceuticals Limited](#)
36. [Mallinckrodt Quincy S.à r.l.](#)
37. [Mallinckrodt UK Finance LLP](#)
38. [Mallinckrodt UK Ltd](#)
39. [Mallinckrodt US Holdings LLC](#)
40. [Mallinckrodt US Pool LLC](#)
41. [Mallinckrodt Veterinary, Inc.](#)
42. [Mallinckrodt Windsor Ireland Finance Unlimited Company](#)
43. [Mallinckrodt Windsor S.à r.l.](#)
44. [MCCH LLC](#)
45. [MEH, Inc.](#)
46. [MHP Finance LLC](#)
47. [MKG Medical UK Limited](#)
48. [MNK 2011 LLC](#)
49. [MUSHI UK Holdings Limited](#)
50. [Ocera Therapeutics, Inc.](#)
51. [Petten Holdings Inc.](#)
52. [SpecGx Holdings LLC](#)
53. [SpecGx LLC](#)
54. [ST Operations LLC](#)
55. [ST Shared Services LLC](#)
56. [ST US Holdings LLC](#)
57. [ST US Pool LLC](#)
58. [Stratatech Corporation](#)
59. [Sucampo Holdings Inc.](#)
60. [Sucampo Pharma Americas LLC](#)
61. [Sucampo Pharmaceuticals, Inc.](#)
62. [Therakos, Inc.](#)
63. [Vtesse LLC](#)
64. [WebsterGx Holdco LLC](#)

PLEASE TAKE FURTHER NOTICE that in addition to filing the Petitions, the Debtors filed the following first day motions and related documents (collectively, the “*First Day Motions*”):

B. First Day Declaration:

1. Declaration of Stephen A. Welch, Chief Transformation Officer, in Support of Chapter 11 Petitions and First Day Motions [[Docket No. 128](#)]

C. First Day Motions:

2. Motion of Debtors for Order Directing Joint Administration of Chapter 11 Cases [[Docket No. 2](#)]
3. Motion of the Debtors for Interim and Final Orders Under Bankruptcy Code Sections 105(a), 361, 362, 363, 503, and 507, and Bankruptcy Rules 4001 and 9014 (I) Authorizing Debtors to Use Cash Collateral; (II) Granting Adequate Protection to Prepetition Secured Parties; (III) Modifying the Automatic Stay; and (IV) Granting Related Relief [[Docket No. 103](#)]
 - i. Declaration of Randall S. Eisenberg in Support of Debtors’ Motion for Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and 364 (I) Authorizing Use of Cash Collateral, (II) Granting Adequate Protection, (III) Scheduling A Final Hearing and (IV) Granting Related Relief [[Docket No. 135](#)]
4. Motion of Debtors for Interim and Final Orders (A) Authorizing Continued Use of Existing Cash Management System, Including Maintenance of Existing Bank Accounts, Checks, and Business Forms, (B) Authorizing Continuation of Existing Deposit Practices, (C) Waiving Certain U.S. Trustee Guidelines, (D) Authorizing Continuation of Intercompany Transactions, and (E) Granting Superpriority Status to Postpetition Intercompany Claims [[Docket No. 23](#)]
5. Motion of Debtors for Interim and Final Orders Authorizing the Debtors to (A) Pay Certain Employee Compensation and Benefits, (B) Maintain and Continue Such Benefits and Other Employee-Related Programs, (C) Pay Prepetition Claims of Contracted Labor, and (D) Granting Relief from Automatic Stay with Respect to Workers’ Compensation Claims [[Docket No. 8](#)]
6. Motion of Debtors for Interim and Final Orders Authorizing the Debtors to Honor Prepetition Obligations to Customers and to Continue Customer Programs [[Docket No. 3](#)]
7. Motion of Debtors for Order Authorizing Mallinckrodt Canada ULC to Act as Foreign Representative of the Debtors [[Docket No. 7](#)]
8. Motion of Debtors for Interim and Final Orders Authorizing Certain Procedures Regarding Notice Procedures and Personally Identifiable Information for Individuals [[Docket No. 10](#)]

9. Motion of Debtors for an Order Authorizing the Debtors to Modify the Requirement to File a List of All Equity Holders [[Docket No. 13](#)]
10. Motion of Debtors for Interim and/or Final Order(s) (A) Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Stocks and (B) Establishing a Record Date for Notice and Sell-Down Procedures for Transferring Claims Against the Debtors [[Docket No. 100](#)]
11. Motion of the Debtors for an Order (A) Enforcing the Worldwide Automatic Stay, Anti-Discrimination Provisions, and *Ipso Facto* Protections of the Bankruptcy Code; (B) Approving Notice to the Non-U.S. Customers, Suppliers, and Other Stakeholders of the Debtors; and (C) Approving Notice to the Non-U.S. Customers, Suppliers, and Other Stakeholders of the Debtors' Non-Debtor Global Affiliates [[Docket No. 4](#)]
12. Motion of Debtors for Interim and Final Orders Authorizing the Debtors to (A) Pay Their Prepetition Insurance Programs Obligations, and (B) Maintain Their Postpetition Insurance Programs [[Docket No. 5](#)]
13. Debtors' Application for Entry of an Order Authorizing the Retention and Appointment of Prime Clerk LLC as Claims and Noticing Agent for the Debtors [[Docket No. 19](#)]
14. Motion of Debtors for Interim and Final Orders Authorizing the Debtors to Pay Certain Prepetition Taxes and Fees [[Docket No. 9](#)]
15. Motion of Debtors for Interim and Final Orders (A) Prohibiting Utilities from Altering, Refusing, or Discontinuing Service, (B) Approving the Debtors' Proposed Form of Adequate Assurance of Payment to Utilities, and (C) Establishing Procedures for Resolving Requests for Additional Adequate Assurance [[Docket No. 12](#)]
16. Motion of Debtors for Interim and Final Orders Authorizing the Debtors to Pay Prepetition Claims of Critical Vendors [[Docket No. 6](#)]
17. Motion of Debtors for Interim and Final Orders Authorizing the Debtors to Pay Prepetition Claims of Foreign Vendors [[Docket No. 14](#)]
18. Motion of Debtors for Interim and Final Orders (A) Authorizing Payment of Lienholder Claims and (B) Authorizing Payment of Section 503(b)(9) Claims [[Docket No. 11](#)]

D. Adversary Proceeding:

19. Scheduling with respect to Debtors' Motion for Injunctive Relief Pursuant to 11 U.S.C. § 105 [[Adv. Pro. Docket No. 2](#)]⁴

PLEASE TAKE FURTHER NOTICE that a telephonic and video hearing with respect to the First Day Motions is scheduled for **October 14, 2020 at 3:00 p.m. (Eastern Time)** before The Honorable John T. Dorsey, United States Bankruptcy Judge for the District of Delaware (the "**First Day Hearing**"). Parties who wish to participate in the First Day Hearing may do so by contacting CourtCall at 844-925-0626 AND by joining the Zoom hearing at <https://debuscourts.zoomgov.com/j/1619845443>; password: 563484.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the First Day Motions may be made at the First Day Hearing.

⁴ The Debtors intend to address certain scheduling matters with respect to the Adversary Proceeding and the Debtors' Motion for Injunctive Relief Pursuant to 11 U.S.C. § 105 and do not intend to seek any substantive relief with regards to the Adversary Proceeding at the First Day Hearing.

Dated: October 12, 2020
Wilmington, Delaware

/s/ Michael J. Merchant

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