

**Information to identify the case:****Debtor: 24 Hour Fitness Worldwide, Inc.****EIN: 94-3215690****United States Bankruptcy Court District of Delaware****Case Number: 20-11558 (KBO)****Date case filed for chapter 11: June 15, 2020****Official Form 309F1 (For Corporations or Partnerships)****Notice of Chapter 11 Bankruptcy Case****02/20**

**For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered. This notice has important information about the case for creditors, the debtor, and trustees, including information about the meeting of creditors and deadlines. Read all pages carefully.**

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at [www.pacer.gov](http://www.pacer.gov)).

**The staff of the bankruptcy clerk's office cannot give legal advice.**

**Do not file this notice with any proof of claim or other filing in the case.**

**Valid Picture ID is required for access to the J. Caleb Boggs Federal Building.**

**1. Debtor's full name****24 Hour Fitness Worldwide, Inc.****2. All other names used in the last 8 years:****24 Hour Fitness: Shaq Clubs****24 Hour Fitness****Two 4 One, LLC**

<b>Jointly Administered Cases [Other names, if any, used by the Debtor in the last 8 years appear in brackets and italics]</b>	<b>Case No.</b>	<b>Tax ID.</b>	<b>Address</b>
24 Hour Holdings II LLC	20-11559 (KBO)	N/A	12647 Alcosta Blvd Suite 500 San Ramon, CA 94583
24 Hour Fitness United States, Inc.	20-11560 (KBO)	94-3358376	12647 Alcosta Blvd Suite 500 San Ramon, CA 94583
24 Hour Fitness USA, Inc. [24 Hour Fitness] [24 HOUR FITNESS] [Re:Fresh, A Day Spa] [24 Hour Fitness Centers] [Apex Fitness]	20-11561 (KBO)	94-3358891	12647 Alcosta Blvd Suite 500 San Ramon, CA 94583
24 Hour Fitness Holdings LLC [24 Hour Fitness]	20-11562 (KBO)	47-2418902	12647 Alcosta Blvd Suite 500 San Ramon, CA 94583
24 San Francisco LLC	20-11563 (KBO)	47-2423542	12647 Alcosta Blvd Suite 500 San Ramon, CA 94583
24 New York LLC	20-11564 (KBO)	47-2487033	12647 Alcosta Blvd Suite 500 San Ramon, CA 94583
24 Denver LLC	20-11565 (KBO)	47-2496644	12647 Alcosta Blvd Suite 500 San Ramon, CA 94583

<b>Jointly Administered Cases [Other names, if any, used by the Debtor in the last 8 years appear in brackets and italics]</b>	<b>Case No.</b>	<b>Tax ID.</b>	<b>Address</b>
RS FIT Holdings LLC [BFit] [Bfit Gyms] [24 Hour Fitness]	20-11566 (KBO)	47-5293064	12647 Alcosta Blvd Suite 500 San Ramon, CA 94583
RS FIT CA LLC	20-11567 (KBO)	47-5427007	12647 Alcosta Blvd Suite 500 San Ramon, CA 94583
RS FIT NW LLC	20-11568 (KBO)	47-5439372	12647 Alcosta Blvd Suite 500 San Ramon, CA 94583

**3. Address**

12647 Alcosta Blvd  
Suite 500  
San Ramon, CA 94583

**4. Debtor's attorney and claims agent (name and address)**

**PACHULSKI STANG ZIEHL & JONES LLP**  
Laura Davis Jones  
Timothy P. Cairns  
919 North Market Street  
17th Floor  
Wilmington, Delaware 19801

Contact phone: (302) 652-4100

**WEIL, GOTSHAL & MANGES LLP**  
Ray C. Schrock, P.C. (admitted *pro hac vice*)  
Ryan Preston Dahl (admitted *pro hac vice*)  
Kevin Bostel (admitted *pro hac vice*)  
767 Fifth Avenue  
New York, New York 10153

Contact phone: (212) 310-8000

Contact phone: (877) 606-3612 (U.S./Canada) or  
+1 (949) 635-4482 (International)

Email: [24hourfitnessinfo@primeclerk.com](mailto:24hourfitnessinfo@primeclerk.com)

Website: <https://restructuring.primeclerk.com/24hourfitness/>

**Debtor's Notice and Claims Agent**  
If you have questions about this notice,  
please contact Prime Clerk LLC

**5. Bankruptcy clerk's office**

Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at [www.pacer.gov](http://www.pacer.gov)

824 Market Street, 3rd Floor  
Suite # 500  
Wilmington, DE 19801

Hours open: Monday – Friday  
8:00 AM – 4:00 PM  
Contact phone (302) 252-2900

**6. Meeting of creditors**

The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.

**July 22, 2020 at 2:00 p.m. (EST)**  
The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.

**Location:**  
**Meeting to be held telephonically; dial-in instructions will be provided pursuant to a separate notice.**

**7. Proof of claim deadline**     **Deadline for filing proof of claim: Not yet set. If a deadline is set, notice will be sent at a later time.**

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be filed either electronically or as a paper document. For more information on how to file a Proof of Claim, visit the Delaware Bankruptcy Court's website at <http://www.deb.uscourts.gov/claims-information>.

Your claim will be allowed in the amount scheduled unless:

- Your claim is designated as disputed, contingent or unliquidated;
- You file a proof of claim in a different amount; or
- You receive another notice

If your claim is not scheduled or if your claim is designated as disputed, contingent, or unliquidated, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

You may review the schedules at the bankruptcy clerk's office or online at [www.pacer.gov](http://www.pacer.gov)

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

**8. Exception to discharge deadline**

The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.

If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.

**Deadline for filing the complaint: Not yet set.**

**9. Creditors with a foreign address**

If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.

**10. Filing a Chapter 11 bankruptcy case**

Chapter 11 allows the debtor to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.

**11. Discharge of debts**

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.

**If you have questions about this notice, please contact the Debtors' Claims and Noticing Agent, Prime Clerk LLC, at (877) 606-3612 (toll-free), +1 (949) 635-4482 (international), or by email at [24hourfitnessinfo@primeclerk.com](mailto:24hourfitnessinfo@primeclerk.com). You may also find out more information at <https://restructuring.primeclerk.com/24hourfitness>.**