

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

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In re	:	Chapter 11
	:	
24 HOUR FITNESS	:	Case No. 20-11558 (KBO)
WORLDWIDE, INC., et al.,	:	
	:	(Jointly Administered)
Debtors.¹	:	
	:	
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**NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR TELEPHONIC HEARING
ON DECEMBER 17, 2020 AT 1:00 P.M. (EASTERN TIME)²**

This hearing will be held telephonically via CourtCall and, in certain circumstances, by video via Zoom. All parties wishing to appear must do so telephonically by contacting CourtCall, LLC at 866-582-6878. Only those parties that will be addressing the Court should appear by video via Zoom in addition to their CourtCall registration.

PLEASE NOTE THAT THE MICROPHONES ON THE ZOOM MEETING WILL BE MUTED AND THE ONLY AUDIO WILL BE THROUGH COURTCALL.

**Topic: 24 Hour Fitness Worldwide, Inc., 20-11558-KBO
Time: December 17, 2020 1:00 PM Eastern Time (US and Canada)**

**Join ZoomGov Meeting:
<https://debuscourts.zoomgov.com/j/1618504465>**

**Meeting ID: 161 850 4465
Passcode: 900719**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are 24 Hour Holdings II LLC (N/A); 24 Hour Fitness Worldwide, Inc. (5690); 24 Hour Fitness United States, Inc. (8376); 24 Hour Fitness USA, Inc. (9899); 24 Hour Fitness Holdings LLC (8902); 24 San Francisco LLC (3542); 24 New York LLC (7033); 24 Denver LLC (6644); RS FIT Holdings LLC (3064); RS FIT CA LLC (7007); and RS FIT NW LLC (9372). The Debtors’ corporate headquarters and service address is 12647 Alcosta Blvd., Suite 500, San Ramon, CA 94583.

² This agenda contains hyperlinks to filed documents pursuant to the Court’s Interim Order re: Cessation of Hand Deliveries, dated March 13, 2020. Parties may access the filed documents through the hyperlink for a fee through the Court’s website at www.deb.uscourts.gov, referencing Case No. 20-11558 (KBO), or the documents may be obtained for free by accessing the Debtors’ restructuring website at <https://restructuring.primeclerk.com/24hourfitness>.

WITHDRAWN MATTER

1. **Andrade Stay Motion** – Creditor Andrew Andrade’s Motion for Relief from the Automatic Stay Pursuant to 11 U.S.C. § 362(d) or, Alternatively, to Modify Plan Injunction [Filed: 12/3/20] (Docket No. [1295](#)).

Response Deadline: December 10, 2020 at 4:00 p.m. Eastern Time. Extended to December 14, 2020 at 12:00 p.m. Eastern Time for the Debtors.

Responses Received: None.

Related Documents:

- a) Notice of Withdrawal of Document [Docket No. 1295] [Filed: 12/14/20] (Docket No. [1376](#)).

Status: The motion has been withdrawn. This matter is moot.

ADJOURNED MATTERS

2. **Committee Motion to Prosecute Avoidance Action** – Motion of the Official Committee of Unsecured Creditors for Entry of an Order Authorizing the Committee to Prosecute Avoidance Action and Challenges Relating to the Prepetition Secured Parties [Filed: 11/9/20] (Docket No. [1178](#)).

Response Deadline: To be determined.

Responses Received: None as of the date hereof.

Related Documents:

- a) Amended Notice of Motion of the Official Committee of Unsecured Creditors for Entry of an Order Authorizing the Committee to Prosecute Avoidance Action and Challenges Relating to the Prepetition Secured Parties [Filed: 11/19/20] (Docket No. [1256](#)).

Status: A notice of new objection deadline and hearing date will be filed.

3. **First Amended Plan** – First Amended Joint Chapter 11 Plan of Reorganization of 24 Hour Fitness Worldwide, Inc. and Its Debtor Affiliates [Filed: 11/17/20] (Docket No. [1245](#)).

Response Deadline: December 11, 2020 at 4:00 p.m. Eastern Time. Extended to December 14, 2020 at 4:00 p.m. Eastern Time for Andrew Andrade.

Responses Received:

- a) Informal Response from Local Texas Taxing Authorities.
- b) The Texas Taxing Authorities' Objection to the Debtors' Joint Chapter 11 Plan of Reorganization of 24 Hour Fitness Worldwide, Inc. and Its Affiliated Debtors [Filed: 11/3/20] (Docket No. [1146](#)).
- c) Certain Texas Taxing Entities' Objection to the Joint Chapter 11 Plan of Reorganization of 24 Hour Fitness Worldwide, Inc. and Its Debtor Affiliates [Filed: 12/10/20] (Docket No. [1333](#)).
- d) Objection of Eduardo Deras-Nava to Confirmation of the First Amended Joint Chapter 11 Plan of Reorganization of 24 Hour Fitness Worldwide, Inc. and Its Debtor Affiliates [Filed: 12/10/20] (Docket No. [1334](#)).
- e) Limited Objection of K-5 Signs and Graphics, Inc. to Confirmation of the First Amended Joint Chapter 11 Plan of Reorganization of 24-Hour Fitness Worldwide, Inc. and Its Affiliated Debtors and Notice of Assumption of Lease with Respect to Store No. 615 [Filed: 12/10/20] (Docket No. [1342](#)).
- f) Response and Objection of Shops at Bella Terra Owner, LP Regarding Debtors' Proposed Cure Notice and Chapter 11 Plan [Filed: 12/11/20] (Docket No. [1343](#)).
- g) Limited Objection of Man GLG US CLO 2018-1 Ltd. and Man GLG US CLO 2018-2 Ltd. to Confirmation of First Amended Joint Chapter 11 Plan of Reorganization [Filed: 12/11/20] (Docket No. [1344](#)).
- h) Limited Objection of Brookfield Properties Retail, Inc., Centerco Properties, L.L.C., Regency Centers, L.P., ShopCore Properties LP and Site Centers Corp. to Proposed Cure Amounts and Assumption and Assignment of Certain Leases Pursuant to Debtors' Joint Chapter 11 Plan of Reorganization [Filed: 12/11/20] (Docket No. [1346](#)).
- i) Limited Objection of U.S. Electrical Services, Inc. to Confirmation of the First Amended Joint Chapter 11 Plan of Reorganization of 24-Hour Fitness Worldwide, Inc. [Filed: 12/11/20] (Docket No. [1348](#)).
- j) The North Texas Taxing Jurisdictions' Limited Objection to the First Amended Joint Chapter 11 Plan of Reorganization of 24 Hour Fitness Worldwide, Inc. and Its Debtor Affiliates [Filed: 12/11/20] (Docket No. [1349](#)).
- k) Limited Objection of Wendt Industries, Inc. d/b/a Club Resource Group to (I) Confirmation of the First Amended Joint Chapter 11 Plan of Reorganization of 24-Hour Fitness Worldwide, Inc. and Its Affiliated Debtors, and (II) Notice of Assumption or Assumption and Assignment and Cure Costs Relating to Executory Contracts and Unexpired Leases of the Debtors [Filed: 12/11/20] (Docket No. [1351](#)).

- l) EPR Fitness, LLC, Objection to Confirmation of Debtors' First Amended Joint Chapter 11 Plan of Reorganization [Filed: 12/11/20] (Docket No. [1352](#)).
- m) Limited Objection and Reservation of Rights of Landlord (Icon Owner Pool 1 West/Southwest, LLC) to Confirmation of Plan [Filed: 12/11/20] (Docket No. [1356](#)).
- n) Objection of Mikenna Kossow to Confirmation of the First Amended Joint Chapter 11 Plan of Reorganization of 24-Hour Fitness Worldwide, Inc. and Its Affiliated Debtors [Filed: 12/11/20] (Docket No. [1361](#)).
- o) Objection of State of Washington Department of Revenue to First Amended Joint Chapter 11 Plan of Reorganization [Filed: 12/11/20] (Docket No. [1363](#)).
- p) Limited Objection of Brixmor Operating Partnership LP, Centennial Real Estate Company, LLC, Centercal Properties, LLC, Citivest Commercial Investments, LLC, East West Bank, Federal Realty Investment Trust, Gerrity Group, Inc., GS Pacific ER LLC, Houston Willowbrook LLC, Koko Marina Holdings, LLC, PGIM Real Estate, Realty Income Corporation, Seven Hills Properties 31, LLC, ShopOne Centers Reit Inc., Starboard Realty Advisors, Starwood Retail Partners, LLC, Steve Padis, Jewelry Plus Enterprises, Inc., The Macerich Company, Urban Edge Properties, and Weitzman to the Debtors' First Amended Joint Plan of Reorganization [Filed: 12/12/20] (Docket No. [1368](#)).
- q) Limited Objection of Multiple Landlords to Confirmation of First Amended Joint Chapter 11 Plan of Reorganization [Filed: 12/12/20] (Docket No. [1369](#)).
- r) Limited Objection of 1830-1850 Ocean Avenue LLC to (I) Debtors' Plan Supplement for the Debtors' First Amended Joint Chapter 11 Plan of Reorganization of 24 Hour Fitness Worldwide, Inc. and Its Affiliated Debtors; and (II) Notice of Assumption or Assumption and Assignment and Cure Costs Relating to Executory Contracts and Unexpired Leases of the Debtors [Filed: 12/14/20] (Docket No. [1374](#)).
- s) Objection by the United States to the Debtors' First Amended Joint Chapter 11 Plan of Reorganization of 24 Hour Fitness Worldwide, Inc. and Its Affiliated Debtors [Filed: 12/14/20] (Docket No. [1378](#)).
- (i) Notice of Withdrawal of Objection by the United States to the Debtors' First Amended Joint Chapter 11 Plan of Reorganization of 24 Hour Fitness Worldwide, Inc. and Its Affiliated Debtors [Filed: 12/15/20] (Docket No. [1387](#)).
- t) US VI Downey, LLC's (I) Limited Objection to Schedule of Assumed Executory Contracts and Unexpired Leases and Related Notice and (II) Joinder to Plan Objection [Filed: 12/15/20] (Docket No. [1385](#)).

- u) Huntington South Center, LLC's Response and Reservation of Rights Re: (1) Cure Amount for Assumption of Real Property Lease, and (2) Exhibit D to "Plan Supplement to First Amended Joint Chapter 11 Plan of Reorganization of 24 Hour Fitness Worldwide, Inc. and Its Affiliated Debtors [Filed: 12/15/20] (Docket No. [1388](#)).
- v) Objection of Mililani Shopping Center, LLC to the Debtors' Notice of Assumption or Assumption and Assignment and Cure Costs Relating to Executory Contracts and Unexpired Leases of the Debtors Pursuant to Proposed Plan of Reorganization [Filed: 12/15/20] (Docket No. [1390](#)).

Cure Responses Received:

- a) Limited Objection (Cure Objection) by LaSalle, LP and AAP Trust (formerly Goodman Enterprises, LLC) to Debtor's "Notice of Assumption or Assumption and Assignment and Cure Costs Relating to Executory Contracts and Unexpired Leases of the Debtors (Doc. 1302)" Store #475 [Filed: 12/9/20] (Docket No. [1322](#)).
- b) Objection of Safeway Inc. to the Assumption Notice for the Sublease of the Property Located in El Cerrito, California (#937) and Reservation of Rights [Filed: 12/10/20] (Docket No. [1338](#)).
- c) Limited Objection of K-5 Signs and Graphics, Inc. to Confirmation of the First Amended Joint Chapter 11 Plan of Reorganization of 24-Hour Fitness Worldwide, Inc. and Its Affiliated Debtors and Notice of Assumption of Lease with Respect to Store No. 615 [Filed: 12/10/20] (Docket No. [1342](#)).
- d) Response and Objection of Shops at Bella Terra Owner, LP Regarding Debtors' Proposed Cure Notice and Chapter 11 Plan [Filed: 12/11/20] (Docket No. [1343](#)).
- e) Limited Objection of Brookfield Properties Retail, Inc., Centerco Properties, L.L.C., Regency Centers, L.P., ShopCore Properties LP and Site Centers Corp. to Proposed Cure Amounts and Assumption and Assignment of Certain Leases Pursuant to Debtors' Joint Chapter 11 Plan of Reorganization [Filed: 12/11/20] (Docket No. [1346](#)).
- f) Limited Objection, Joinder and Reservation of Rights of Post Road Plaza Leasehold, LLC to Notice of Assumption or Assumption and Assignment and Cure Costs Relating to Executory Contracts and Unexpired Leases of the Debtors [Filed: 12/11/20] (Docket No. [1350](#)).
- g) Limited Objection of Wendt Industries, Inc. d/b/a Club Resource Group to (I) Confirmation of the First Amended Joint Chapter 11 Plan of Reorganization of 24-Hour Fitness Worldwide, Inc. and Its Affiliated Debtors, and (II) Notice of Assumption or Assumption and Assignment and Cure Costs Relating to Executory Contracts and Unexpired Leases of the Debtors [Filed: 12/11/20] (Docket No. [1351](#)).

- h) Limited Objection, Joinder, and Reservation of Rights of Grove at Winter Park, LLC to the Debtors' Notice of Cure Amounts [Filed: 12/11/20] (Docket No. [1355](#)).
- i) Limited Objection and Reservation of Rights of Landlord to Confirmation of Plan [Filed: 12/11/20] (Docket No. [1356](#)).
- j) Limited Objection of EQYInvest Owner II, Ltd, LLP to Notice of Assumption or Assumption and Assignment and Cure Costs Relating to Executory Contracts and Unexpired Leases of the Debtors (Docket # 1302) Relating to Debtor's Store Number 304 [Filed: 12/11/20] (Docket No. [1365](#)).
- k) Koko Marina Holdings, LLC's Objection to Debtors' Notice of Assumption or Assignment and Cure Costs Relating to Executory Contracts and Unexpired Leases of the Debtors [Filed: 12/13/20] (Docket No. [1370](#)).
- l) Cure and Assignment Objection of Westfield, LLC and Certain Landlord Affiliates [Filed: 12/14/20] (Docket No. [1373](#)).
- m) Limited Objection of 1830-1850 Ocean Avenue LLC to (I) Debtors' Plan Supplement for the Debtors' First Amended Joint Chapter 11 Plan of Reorganization of 24 Hour Fitness Worldwide, Inc. and Its Affiliated Debtors; and (II) Notice of Assumption or Assumption and Assignment and Cure Costs Relating to Executory Contracts and Unexpired Leases of the Debtors [Filed: 12/14/20] (Docket No. [1374](#)).
- n) Limited Objection of Glade Inline 2, LLC to Notice of Assumption and Assignment of Executory Contracts or Unexpired Leases and Cure Amounts [Filed: 12/14/20] (Docket No. [1375](#)).
- o) Objection of Spirit Master Funding X, LLC to Proposed Cure Notice [Filed: 12/14/20] (Docket No. [1381](#)).
- p) Conditional Objection and Reservation by Shapell Calaveras LLC to Debtor 24 Hour Fitness' Notice of Proposed Cure Amounts and Reservation of Rights [Filed: 12/14/20] (Docket No. [1384](#)).
- q) US VI Downey, LLC's (I) Limited Objection to Schedule of Assumed Executory Contracts and Unexpired Leases and Related Notice and (II) Joinder to Plan Objection [Filed: 12/15/20] (Docket No. [1385](#)).
- r) Kimco Realty Corporation's Limited Objection to Debtors' Notice of Assumption or Assumption and Assignment and Cure Costs Relating to Executory Contracts and Unexpired Leases of the Debtors [Filed: 12/15/20] (Docket No. [1386](#)).
- s) Huntington South Center, LLC's Response and Reservation of Rights Re: (1) Cure Amount for Assumption of Real Property Lease, and (2) Exhibit D to "Plan Supplement to First Amended Joint Chapter 11 Plan of Reorganization of 24 Hour

Fitness Worldwide, Inc. and Its Affiliated Debtors [Filed: 12/15/20] (Docket No. [1388](#)).

- t) Objection of Mililani Shopping Center, LLC to the Debtors' Notice of Assumption or Assumption and Assignment and Cure Costs Relating to Executory Contracts and Unexpired Leases of the Debtors Pursuant to Proposed Plan of Reorganization [Filed: 12/15/20] (Docket No. [1390](#)).
- u) Crimson/RELP/Springwoods 24HFP, LLC's Objection to Debtors' Proposed Cure Amount [Filed: 12/15/20] (Docket No. [1391](#)).
- v) Limited Objections of 24 HR – TX (TX) Limited Partnership and Fit (TX) LP to Debtors' Notice of Assumption of Executory Contracts and Unexpired Leases Regarding Debtors' Proposed Cure Amounts [Filed: 12/15/20] (Docket No. [1392](#)).

Related Documents:

- a) Joint Chapter 11 Plan of Reorganization of 24 Hour Fitness Worldwide, Inc. and Its Debtor Affiliates [Filed: 10/7/20] (Docket No. [1016](#)).
- b) Disclosure Statement for Joint Chapter 11 Plan of Reorganization of 24 Hour Fitness Worldwide, Inc. and Its Debtor Affiliates [Filed: 10/7/20] (Docket No. [1017](#)).
- c) Notice of Filing of First Amendment to Restructuring Support Agreement [Filed: 11/2/20] (Docket No. [1142](#)).
- d) Notice of Filing of Exhibits to Disclosure Statement for Joint Chapter 11 Plan of Reorganization of 24 Hour Fitness Worldwide, Inc. and Its Debtor Affiliates (Liquidation Analysis and Financial Projections) [Filed: 11/16/20] (Docket No. [1174](#)).
- e) First Amended Joint Chapter 11 Plan of Reorganization of 24 Hour Fitness Worldwide, Inc. and Its Debtor Affiliates [Filed: 11/16/20] (Docket No. [1231](#)).
- f) Disclosure Statement for First Amended Joint Chapter 11 Plan of Reorganization of 24 Hour Fitness Worldwide, Inc. and Its Debtor Affiliates [Filed: 11/16/20] (Docket No. [1233](#)).
- g) Notice of Filing of Blacklines of First Amended Plan and Disclosure Statement [Filed: 11/16/20] (Docket No. [1235](#)).
- h) [Signed] Order (I) Approving Rights Offering Procedures and Related Forms, (II) Authorizing Debtors to Conduct Rights Offering in Connection with Debtors' Plan of Reorganization, (III) Authorizing Entry Into Backstop Commitment Agreement, (IV) Approving Obligations Thereunder, and (V) Granting Related Relief [Filed: 11/16/20] (Docket No. [1241](#)).

- i) [Signed] Order (I) Approving the Proposed Disclosure Statement and Form and Manner of Notice of Disclosure Statement Hearing, (II) Establishing Solicitation and Voting Procedures, (III) Scheduling Confirmation Hearing, (IV) Establishing Notice and Objection Procedures for Confirmation of the Proposed Plan, and (V) Granting Related Relief [Filed: 11/17/20] (Docket No. [1243](#)).
- j) Disclosure Statement for First Amended Joint Chapter 11 Plan of Reorganization of 24 Hour Fitness Worldwide, Inc. and Its Debtor Affiliates [Filed: 11/17/20] (Docket No. [1246](#)).
- k) Notice of Filing of Blacklines of Solicitation Versions of First Amended Plan and Disclosure Statement [Filed: 11/17/20] (Docket No. [1247](#)).
- l) Affidavit of Publication Regarding Notice of (I) Approval of Disclosure Statement, (II) Establishment of Voting Record Date, (III) Telephonic Hearing on Confirmation of the Proposed Plan, (IV) Procedures for Objecting to the Confirmation of the Proposed Plan, (V) Procedures and Deadline for Voting on the Proposed Plan [Filed: 11/25/20] (Docket No. [1274](#)).
- m) Rights Offering Materials [Filed: 11/25/20] (Docket No. [1279](#)).
- n) Affidavit of Service of Solicitation Materials and Notice of (I) Approval of Disclosure Statement, (II) Establishment of Voting Record Date, (III) Telephonic Hearing on Confirmation of the Proposed Plan, (IV) Procedures for Objecting to the Confirmation of the Proposed Plan, (V) Procedures and Deadline for Voting on the Proposed Plan [Filed: 11/30/20] (Docket No. [1285](#)).
- o) Notice of Filing of Plan Supplement to First Amended Joint Chapter 11 Plan of Reorganization of 24 Hour Fitness Worldwide, Inc. and Its Affiliated Debtors [Filed: 12/4/20] (Docket No. [1301](#)).
- p) Notice of Assumption or Assumption and Assignment and Cure Costs Relating to Executory Contracts and Unexpired Leases of the Debtors [Filed: 12/5/20] (Docket No. [1302](#)).
- q) Notice of Continued Hearing to Consider Confirmation of the First Amended Joint Chapter 11 Plan of Reorganization of 24 Hour Fitness Worldwide, Inc. and Its Affiliated Debtors [Filed: 12/5/20] (Docket No. [1389](#)).

Status: The plan confirmation hearing has been continued to December 21, 2020 at 3:00 p.m. Eastern Time.

4. **Allford Stay Motion** – Motion of Michael Allford for Relief from the Automatic Stay Pursuant to Section 362(d) of the Bankruptcy Code [Filed: 11/19/20] (Docket No. [1253](#)).

Response Deadline: December 4, 2020 at 4:00 p.m. Eastern Time. Adjourned indefinitely for the Debtors.

Responses Received: None as of the date hereof.

Related Documents: None as of the date hereof.

Status: This matter is adjourned to a date and time to be determined.

5. **Motion to Terminate** – Motion of Debtors for Entry of Order (I) Authorizing Debtors to Terminate Deferred Compensation Plan and (II) Granting Related Relief [Filed: 12/8/20] (Docket No. [1317](#)).

Response Deadline: December 17, 2020 at 1:00 p.m. Eastern Time.

Responses Received: None as of the date hereof.

Related Documents:

- a) Declaration of Daniel Hugo in Support of Motion of Debtors for Entry of Order (I) Authorizing Debtors to Terminate Deferred Compensation Plan and (II) Granting Related Relief [Filed: 12/8/20] (Docket No. [1318](#)).
- b) Debtors' Motion to Shorten Notice and Schedule Hearing with Respect to Motion of Debtors for Entry of Order (I) Authorizing Debtors to Terminate Deferred Compensation Plan and (II) Granting Related Relief [Filed: 12/8/20] (Docket No. [1319](#)).
- c) [Signed] Order Granting Debtors' Motion to Shorten Notice and Schedule Hearing with Respect to Motion of Debtors for Entry of Order (I) Authorizing Debtors to Terminate Deferred Compensation Plan and (II) Granting Related Relief [Filed: 12/9/20] (Docket No. [1320](#)).
- d) Notice of Hearing Regarding Motion of Debtors for Entry of Order (I) Authorizing Debtors to Terminate Deferred Compensation Plan and (II) Granting Related Relief [Filed: 12/9/20] (Docket No. [1324](#)).

Status: This matter has been continued to the hearing scheduled for December 21, 2020 at 3:00 p.m. Eastern Time.

Witness Information: The Debtors' witness in support of this motion is Daniel Hugo, and Mr. Hugo will testify via Zoom videoconference from Wilmette, Illinois.

MATTERS GOING FORWARD

6. **Paragas Stay Motion** – Amended Motion of Everet Paragas and Bernie Paragas for Relief from the Automatic Stay Pursuant to Section 362(d) of the Bankruptcy Code [Filed: 9/17/20] (Docket No. [906](#)).

Response Deadline: October 14, 2020 at 4:00 p.m. Eastern Time.

Responses Received:

- a) Objection of Debtors to Motion of Everet Paragas and Bernie Paragas for Relief from the Automatic Stay Pursuant to Section 362(d) of the Bankruptcy Code [Filed: 10/14/20] (Docket No. [1062](#)).

Related Documents:

- a) Motion of Everet Paragas and Bernie Paragas for Relief from the Automatic Stay Pursuant to Section 362(d) of the Bankruptcy Code [Filed: 9/16/20] (Docket No. [892](#)).

Status: This matter will go forward.

- 7. **Cooper Stay Motion** – Motion of John Cooper for Relief from the Automatic Stay Pursuant to Section 362(d) of the Bankruptcy Code [Filed: 10/9/20] (Docket No. [1033](#)).

Response Deadline: October 23, 2020 at 4:00 p.m. Eastern Time.

Responses Received:

- a) Objection of Debtors to Motion of John Cooper for Relief from the Automatic Stay Pursuant to Section 362(d) of the Bankruptcy Code [Filed: 10/23/20] (Docket No. [1116](#)).

Related Documents:

- a) Re-Notice of Motions and Hearing [Filed: 10/12/20] (Docket No. [1048](#)).
- b) [Signed] Order Limiting Notice with Respect to the Motion of John Cooper for Relief from the Automatic Stay Pursuant to Section 362(d) of the Bankruptcy Code [Filed: 11/11/20] (Docket No. [1199](#)).

Status: This matter will go forward.

- 8. **Baize Stay Motion** – Motion of Creditor Michael Baize for Relief from the Automatic Stay [Filed: 10/30/20] (Docket No. [1138](#)).

Response Deadline: November 16, 2020.

Responses Received:

- a) Objection of Debtors to Motion of Creditor Michael Baize for Relief from the Automatic Stay [Filed: 11/11/20] (Docket No. [1202](#)).

Related Documents:

- a) Notice of Hearing [Filed: 11/2/20] (Docket No. [1139](#)).

Status: This matter will go forward.

- 9. **First Omnibus Objection** – First Omnibus Non-Substantive Objection of Debtors to Proofs of Claim Solely for Purposes of Voting on the Plan [Filed: 11/17/20] (Docket No. [1244](#)).

Response Deadline: December 3, 2020 at 4:00 p.m. Eastern Time.

Responses Received:

- a) Response from Amritpal Singh [Filed: 12/10/20] (Docket No. [1332](#)).

Replies Filed:

- a) Debtors' Reply to Amritpal Singh's Response to First Omnibus Non-Substantive Objection of Debtors to Proofs of Claim Solely for Purposes of Voting on the Plan [Filed: 12/14/20] (Docket No. [1379](#)).

Related Documents: None as of the date hereof.

Status: This matter will go forward.

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Dated: December 15, 2020
Wilmington, Delaware

PACHULSKI STANG ZIEHL & JONES LLP

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